



# **AIR HANDLING UNIT REPLACEMENT**

**AT**

**ILEAS**

**1701 EAST MAIN STREET  
URBANA, ILLINOIS 61802**

**FOR**

**COUNTY OF CHAMPAIGN  
URBANA, ILLINOIS 61802**

# **PROJECT MANUAL**

**CHAMPAIGN COUNTY RFP NO. 2026-001**

**January 6, 2026**



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January 6, 2026

BID: County of Champaign, Illinois  
Air Handling Unit Replacement  
ILEAS  
Champaign County RFP No. 2026-001  
**WEDNESDAY, JANUARY 28, 2026**  
**2:00 P.M., Public Opening**  
Putman Meeting Room  
Bennett Administrative Center  
102 East Main Street No. 500  
Urbana, Illinois 6181

Dear Bidder:

The County of Champaign is inviting the submission of sealed bids for Air Handling Unit Replacement, Urbana, Illinois.

Specifications are prepared with the intent of offering equal opportunity to all bidders. No oral interpretations will be given to any bidder as to the meaning of the specifications. Requests for clarification must be submitted **in writing** via mail, fax or email to:

GHR Engineers and Associates, Inc.  
Attn.: Shannon Hicks  
1615 South Neil Street  
Champaign, IL 61820  
Email: [shicks@ghrinc.com](mailto:shicks@ghrinc.com)

Clarification requests must be received no later than Wednesday, January 21, 2026, 12:00 noon to be considered.

Documents can be procured by emailing Shannon Hicks at the above email address.

Pursuant to the Illinois Prevailing Wage Act (820 ILCS 130/1 et seq.), not less than the prevailing rate of wages as determined by the Illinois Department of Labor, County of Champaign, or court on review shall be paid by the vendor/contractor to all laborers, workers and mechanics performing work under this purchase order.



All bids are to be sealed and in the hands of the undersigned by the due date and time stated above, at which time bids will be publicly opened. There will be no bids accepted after said date and time. Your bid is to be submitted on the bid form provided. The envelope containing your bid is to be sealed and marked in the lower left-hand corner: **"Sealed Bid: Air Handling Unit Replacement, ILEAS"**. Bids will not be accepted by FAX mail.

The Champaign County Board reserves the right to reject any or all bids, to accept the bids, or to waive any irregularities should it deem to be in the best interest of the County of Champaign to do so. The bids will be awarded to the lowest responsible bidder meeting specifications as determined by the Champaign County Board.

Sincerely,

Christopher Smith  
Building and Grounds Manager

END OF NOTICE TO BIDDERS 00 0200



DOCUMENT 00 1116 - INVITATION TO BID

1.1 PROJECT INFORMATION

A. Notice to Bidders: Qualified bidders are invited to submit bids for Project as described in this Document.

B. Project Identification: **Air Handling Unit Replacement at ILEAS**

1. Project Location:

ILEAS  
1701 East Main Street  
Urbana, Illinois 61802

C. Owner: County of Champaign

1. Owner's Representative:

**Christopher Smith, Building and Grounds Manager**  
102 East Main Street  
Urbana, IL 61801  
Phone: 217.819.3442  
Email: csmith@champaigncountyil.gov

D. Project Design Team: GHR Engineers and Associates, Inc.

E. Project Description: Project consists of the following:

1. Replace Owner's existing air handling units with modern air handlers.
2. An alternate bid will be accepted for demolition of abandoned steam equipment.

F. Certification Contract: Bids will be received for the following Work:

1. Single Prime Contract

1.2 BID SUBMITTAL AND OPENING

A. Owner will receive sealed bids until the bid time and date at the location indicated below. Owner will consider bids prepared in compliance with the Contract Documents issued by Owner, and delivered as follows:



1. **Bid Date: Wednesday, January 28, 2026.**
2. **Bid Time: 2:00 p.m., local time.**

Location:

**Putman Meeting Room**  
**Bennett Administrative Center**  
102 East Main Street  
Urbana, IL 61801

- B. Bids will be thereafter opened in the presence of the bidders and read aloud.

### 1.3 BID SECURITY

- A. Bid security in the form of a bank draft/cashier's check, certified check, U.S. money order, or bid bond **payable to County of Champaign** shall be submitted with each bid in the amount of **ten (10) percent** of the bid amount. No bids may be withdrawn for a period of **sixty (60) days** after opening of bids. Owner reserves the right to reject any and all bids and to waive informalities and irregularities.

### 1.4 PREBID CONFERENCE / SITE VISIT

- A. A prebid conference for all bidders will be held at **ILEAS, 1701 East Main Street, Urbana, Illinois on Friday, January 16, 2026** at 2:00 pm, local time. Prospective bidders are required to attend.
- B. Building access for additional site visits may be made by contacting Owner's Representative.

Christopher Smith, Building and Grounds Manager  
Phone: 217.819.3442  
E-mail: [csmith@champaigncountyil.gov](mailto:csmith@champaigncountyil.gov)

### 1.5 DOCUMENTS

- A. Documents can be procured by emailing Shannon Hicks at [shicks@ghrinc.com](mailto:shicks@ghrinc.com).

### 1.6 TIME OF COMPLETION

- A. Bidders shall begin the Work on receipt of the Notice to Proceed and shall complete the Work within the Contract Time.



1. Anticipated Award of Contract: Facilities Committee Meeting, **February 10, 2026.**
2. Anticipated Letter of Notice of Award: On or about **February 10, 2026.**
3. Pre-Construction/Pre-Installation Meeting: TBD.
4. **Substantial Completion: June 24, 2026.**
5. Punch List: Issued on or about **June 24, 2026.**
6. **Final Completion: June 11, 2026.**

1.7 BIDDER'S QUALIFICATIONS

- A. Bidders must be properly licensed under the laws governing their respective trades and be able to obtain insurance and bonds required for the Work. **A Performance Bond, a separate Labor and Material Payment Bond, and Insurance in a form acceptable to Owner will be required of the successful Bidder.**

1.8 EXAMINATION

- A. Bidders shall tour the project location to familiarize themselves with the locations of existing equipment to include all the cost of demo and new work as shown on the drawings.

END OF DOCUMENT 00 1116





## DOCUMENT 00 2213 - SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

### 1.1 SUPPLEMENTARY INSTRUCTIONS TO BIDDERS - BIDDER'S REPRESENTATIONS

- A. The Bidder has investigated all required fees, permits, and regulatory requirements of authorities having jurisdiction and has properly included in the submitted bid the cost of such fees, permits, and requirements not otherwise indicated as provided by Owner.
  - 1. Permit Application: Complete building permit application and file with authorities having jurisdiction within five days of the Notice of Award.
- B. The Bidder is a properly licensed Contractor according to the laws and regulations of The State of Illinois and meets qualifications indicated in the Procurement and Contracting Documents.
- C. The Bidder has incorporated into the Bid adequate sums for work performed by installers whose qualifications meet those indicated in the Procurement and Contracting Documents.

### 1.2 BIDDING DOCUMENTS

- A. Interpretation or Correction of Procurement and Contracting Documents:
  - 1. Submit Bidder's Requests for Interpretation as outlined in the Notice to Bidders.
- B. Submit Requests for Substitution on form provided. Substitution requests shall be in advance of bid.
- C. Addenda:
  - 1. Addenda may be issued at any time prior to the receipt of bids.
  - 2. Owner may elect to waive the requirement for acknowledging receipt of Addenda as follows:
    - a. Information received as part of the Bid indicates that the Bid, as submitted, reflects modifications to the Procurement and Contracting Documents included in an unacknowledged Addendum.



- b. Modifications to the Procurement and Contracting Documents in an unacknowledged Addendum do not, in the opinion of Owner, affect the Contract Sum or Contract Time.

### 1.3 BIDDING PROCEDURES

#### A. Preparation of Bids:

1. The Bid shall include unit prices when called for by the Procurement and Contracting Documents. Owner may elect to consider unit prices in the determination of award. Unit prices will be incorporated into the Contract.
2. Owner may elect to disqualify a bid due to failure to submit a bid in the form requested, failure to bid requested alternates or unit prices, failure to complete entries in all blanks in the Bid Form, or inclusion by the Bidder of any alternates, conditions, limitations or provisions not called for.

**Retail sales tax will NOT be included in the bid amount.** The Owner is exempted by Section 3 of the Illinois Use Tax Act (Section 3, House Bill 1610, approved July 31, 1961, Illinois Revised Statutes 1967, Chapter 120, Section 439.3) from paying any of the taxes imposed by the Act and sales to Owner are exempt by Section 2, House Bill 1609, approved July 31, 1961, Illinois Revised statutes 1967, Chapter 120, Section 441) from any of the taxes imposed by the Act. The Department of Revenue of the State of Illinois under Rule No. 15, issued August 9, 1961, has declared that sales of materials to construction contractors for conversion into real estate for schools, governmental bodies, agencies and instrumentalities are not taxable retail sales. **The Contractor shall be responsible for any sales, consumer, use and similar taxes for the Work.**

3. Owner is not responsible for any costs incurred by a Contractor in the preparation or delivery of bids. The Contractor shall be responsible for the actual delivery of bids during business hours to the address indicated. Any bid received after the delivery deadline will be disqualified.
4. Owner reserves the right to obtain clarification of any point in a Contractor submittal or to obtain additional information.

FOIA: As an independent Contractor of the Owner, records in the possession of the Contractor related to this Agreement may be subject to the Illinois Freedom of Information Act ("FOIA"), 5 ILCS 140/5-1 et seq.; 5 ILCS 140/7(2). The Contractor shall immediately provide the Owner with any such records requested by the Owner in order to timely respond to any FOIA request received by the Owner.



B. Subcontractors, Suppliers, and Manufacturers List Bid Supplement:

1. Provide list of major subcontractors, suppliers, and manufacturers furnishing or installing products no later than **ten (10) business days** following Notice to Proceed. Do not change subcontractors, suppliers, and manufacturers from those submitted without approval of Owner.

1.4 CONSIDERATION OF BIDS

A. Rejection of Bids:

Owner reserves the right to reject a bid based on Owner's and Design Team's evaluation of qualification information submitted following opening of bids. Owner's evaluation of the Bidder's qualifications will include: status of licensure and record of compliance with licensing requirements, record of quality of completed work, record of Project completion and ability to complete, record of financial management including financial resources available to complete Project and record of timely payment of obligations, record of Project site management including compliance with requirements of authorities having jurisdiction, record of and number of current claims and disputes and the status of their resolution, and qualifications of the Bidder's proposed Project staff and proposed subcontractors.

1.5 PERFORMANCE BOND AND PAYMENT BOND

- A. Both a Performance Bond and a Payment Bond will be required, each in an amount equal to 100 percent of the Contract Sum.
- B. The Bidder shall deliver the required bonds to Owner no later than **ten (10)** days after the date of Notice of Intent to Award and no later than the date of execution of the Contract, whichever occurs first. Owner may deem the failure of the Bidder to deliver required bonds within the period of time allowed a default.
- C. Bonds shall be executed and be in force on the date of the execution of the Contract.

1.6 INSURANCE

GENERAL The successful bidder shall maintain for the duration of the contract and any extensions thereof, at bidder's expense, insurance that includes "Occurrence" basis wording and is issued by a company or companies qualified to do business in the State of Illinois that are acceptable to the County, which generally requires that the



company(ies) be assigned a Best's Rating of A or higher with a Best's financial size category of Class A-/VII or higher, in the following types and amounts:

1. Commercial General Liability in a broad form, to include, but not limited to, coverage for the following where exposure exists: Bodily Injury and Property Damage, Premises/Operations, Independent contractors, Products/Completed Operations, Personal Injury and Contractual Liability; limits of liability not less than: \$1,000,000 per occurrence and \$2,000,000 in the aggregate, and inclusion of a waiver of subrogation in favor of Champaign County;
2. Business Auto Liability to include, but not be limited to, coverage for the following where exposure exists: Owned Vehicles, Hired and Non-Owned Vehicles and Employee Non-Ownership; limits of liability not less than: \$1,000,000 per occurrence, combined single limit for: Bodily Injury Liability and Property Damage Liability;
3. Workers' Compensation Insurance to cover all employees and meet statutory limits in compliance with applicable state and federal laws. The coverage must also include Employer's Liability with minimum limits of \$500,000 for each incident, \$500,000 for each disease and \$500,000 aggregate, and a waiver of subrogation in favor of Champaign County.

B. EVIDENCE OF INSURANCE The successful bidder agrees that with respect to the above required insurance that:

1. The County of Champaign shall be provided with Certificates of Insurance evidencing the above required insurance, prior to commencement of the contract and thereafter with certificates evidencing renewals or replacements of said policies of insurance at least fifteen (15) days prior to the expiration or cancellation of any such policies;
2. The contractual liability arising out of the contract shall be acknowledged on the Certificate of Insurance by the insurance company;
3. The County of Champaign shall be provided with thirty (30) days prior notice, in writing, of Notice of Cancellation or material change and said notification requirement shall be stated on the Certificate of Insurance;
4. Subcontractors, if any, shall execute the Subcontractor Agreement provided by Champaign County, and comply with the same insurance requirements as contractors.
5. In addition to being named as an additional insured on the Certificate of Insurance, each liability policy shall contain an endorsement naming the County of Champaign, Illinois as an additional insured. A copy of the endorsement shall be provided to Champaign County along with the Certificate of Insurance; and,
6. Champaign County, Illinois must be named as an additional insured, on a primary and noncontributory basis, and the address for certificate holder must read



exactly as: County of Champaign, a body politic 1776 East Washington Street, Urbana, IL 61802

7. Insurance Notices and Certificates of Insurance shall be provided to: Champaign County, Insurance Specialist, Administrative Services Department, 1776 East Washington Street, Urbana, IL 61802

## 1.7 STANDARD CONTRACT CONDITIONS

- A. This contract shall be governed in all aspects as to validity, construction, capacity, performance, or otherwise by the laws of the State of Illinois.
- B. Contractors shall comply with the Civil Rights Act of 1964, as amended, all applicable State and Federal non-discrimination laws including but not limited to the Family and Medical Leave Act, the Americans with Disabilities Act, the Age Discrimination in Employment Act and shall comply with the provisions of the Illinois Human Rights Act.
- C. Contractors shall not assign, transfer, convey, sublet, or otherwise dispose of this contract, including any or all of it right, title or interest therein, or its power to execute such contract to any person, company or corporation, without prior written consent of The County of Champaign.
- D. By submitting a bid the Contractor certifies that the Contractor is not barred from bidding on this contract as a result of a violation of either the bid-rigging or bid-rotating provisions of Article 33E of the Criminal Code of 1961, as amended.

By submitting a bid, the Contractor, having 25 or more employees, does hereby certify pursuant to Section 3 of the Illinois Drug-Free Workplace Act (30 ILCS 580/3) that it shall provide a drug-free workplace for all employees engaged in the performance of work under the contract by complying with the requirements of the Illinois Drug-Free Workplace Act and, further certifies, that it is not ineligible for award of this contract by reason of debarment for a violation of the Illinois Drug-Free Workplace Act.

- E. By submitting a bid, the Contractor does hereby certify pursuant to Section 2-105 of the Illinois Human Rights Act (775 ILCS 5/2-105) that it has a written sexual harassment policy that includes, at a minimum, the following information: (i) the illegality of sexual harassment; (ii) the definition of sexual harassment under State law; (iii) a description of sexual harassment, utilizing examples; (iv) an internal complaint process including penalties; (v) the legal recourse, investigative and complaint process available through the Department of Human Rights and Human Rights Commission; (vi) direction on how to contact the Department of Human Rights and Human Rights Commission; and (vii) protection against retaliation.



## 1.8 STATEMENT OF NON-DISCRIMINATION

- A. The Illinois Human Rights Acts prohibits discrimination on the basis of: “race, color, religion, sex, national origin, ancestry, age, order of protection status, marital status, physical or mental disability, military status, sexual orientation, pregnancy, or unfavorable discharge from military service in connection with employment, real estate transactions, access to financial credit, and the availability of public accommodations.” It also prohibits sexual harassment and discrimination in employment on the basis of citizenship status or work authorization status.

## 1.9 PREVAILING WAGE

- A. This contract calls for the construction of a “public work” within the meaning of the Illinois Prevailing Wage Act, 820 ILCS 130/0.01. The Act requires contractors and subcontractors to pay all laborers, workers and mechanics performing services on public works projects no less than the “prevailing rate of wages” (hourly cash wages plus fringe benefits) in the county where the work is performed. Each Contractor and Subcontractor rendering services under this contract must comply with all requirements of this Act. Each Contractor and Subcontractor shall keep records of the prevailing wages paid to their employees, submit a monthly certified payroll to County of Champaign, and make such records available to County of Champaign for inspection upon seven business days notice.
- B. For information regarding the current prevailing wage rates for Champaign County, Illinois can be found at:
- <https://labor.illinois.gov/laws-rules/conmed/rates.html>
- C. Prevailing Wage Rates change periodically. Contractor shall verify and revise the prevailing wages on a regular basis.

## 1.10 FAILURE TO FULFILL CONTRACT

- A. When any Contractor fails to provide a service or provides a service which does not conform to the specifications, County of Champaign may, at its sole discretion, annul and set aside the contract entered into with said Contractor, either in whole or in part, and make and enter into a new contract for the same services in such manner as seems to County of Champaign to be to its best advantage. Any failure to furnish services by reason of the failure of the Contractor, as stated above, shall be a liability against such Contractor and his sureties. County of Champaign reserves the right to cancel, without penalty, any services which the successful Contractor may be unable to furnish because of economic conditions, governmental regulations or other similar



causes beyond the control of the Contractor provided satisfactory proof is furnished to County of Champaign if requested.

Without Cause Termination: The County may terminate its contract with the Contractor without cause after providing the Contractor with thirty (30) days written notice.

#### 1.11 EXECUTION OF THE CONTRACT

- A. Subsequent to the Notice of Intent to Award, and within **ten (10) business days** after the prescribed Form of Agreement is presented to the Awardee for signature, the Awardee shall execute and deliver the Agreement to Owner through Engineer, in such number of counterparts as Owner may require.
- B. Owner may deem as a default the failure of the Awardee to execute the Contract and to supply the required bonds and insurance when the Agreement is presented for signature within the period of time allowed.
- C. Unless otherwise indicated in the Procurement and Contracting Documents of the executed Agreement, the date of commencement of the Work shall be the date of the executed Agreement.  
In the event of a default, Owner may declare the amount of the Bid security forfeited and elect to either award the Contract to the next responsible bidder or re-advertise for bids.

#### 1.12 INDEMNITY

- A. To the fullest extent permitted by law, Contractor shall indemnify, defend and hold harmless Champaign County and any of its members, directors, officers, employees, agents and representatives from and against any and all liability, loss, costs, causes of actions, demands, attorney fees, expenses, claims, suits and judgments of whatsoever kind and character, including without limitation, all possible costs of responding to demands, in whatever form that may take, with respect to any claim made against Champaign County that arises solely from an act, failure or omission on the part of the County, or any of their members, officers, employees, agents, representatives, and volunteers in carrying out the terms of the Agreement.

END OF DOCUMENT 00 2213



DOCUMENT 00 4113 - BID FORM - STIPULATED SUM (SINGLE-PRIME CONTRACT)

1.1 BID INFORMATION

- A. Bidder: \_\_\_\_\_.
- B. Project Name: **Air Handling Unit Replacement**
- C. Project Location: ILEAS  
1701 East Main Street  
Urbana, Illinois 61802
- D. Owner: County of Champaign
- E. Building Design Team: GHR Engineers and Associates, Inc.

1.2 CERTIFICATIONS AND BASE BID

- A. Owner reserves the right to award bid based on a single facility or combined price for both facilities.
- B. Base Bid, Single-Prime (All Trades) Contract: The undersigned Bidder, having carefully examined the Procurement and Contracting Requirements, Conditions of the Contract, Drawings, Specifications, and all subsequent Addenda, as prepared by the Design Team, having visited the site, and being familiar with all conditions and requirements of the Work, hereby agrees to furnish all material, labor, equipment and services, including all scheduled allowances, necessary to complete the construction of the above-named project, according to the requirements of the Procurement and Contracting Documents, for the stipulated sum of:
  - 1. \_\_\_\_\_ Dollars (\$\_\_\_\_\_).
- C. Alternate Bid #1: Additional work associated with removal of existing, abandoned steam piping and equipment as indicated on construction documents.
  - 1. \_\_\_\_\_ Dollars (\$\_\_\_\_\_).





### 1.3 BID GUARANTEE

The undersigned Bidder agrees to execute a contract for this Work in the above amount and to furnish surety as specified within **ten (10)** days after a written Notice of Award, if offered within **sixty (60)** days after receipt of bids, and on failure to do so agrees to forfeit to Owner the attached bank draft/cashier's check, certified check, U.S. money order, or bid bond **payable to County of Champaign**, as liquidated damages for such failure, in an amount constituting **ten percent (10%)** of the Base Bid plus all Alternates amount:

Base Guarantee

1. \_\_\_\_\_ Dollars (\$\_\_\_\_\_).

- B. In the event Owner does not offer Notice of Award within the time limits stated above, Owner will return to the undersigned the bank draft/cashier's check, certified check, U.S. money order, or bid bond.

### 1.4 SUBCONTRACTORS AND SUPPLIERS

- A. The following companies shall execute subcontracts for the portions of the Work indicated:

1. Mechanical Work:\_\_\_\_\_.
2. Electrical Work:\_\_\_\_\_.
3. Plumbing Work:\_\_\_\_\_.
4. Temperature Control Work:\_\_\_\_\_.

### 1.5 TIME OF COMPLETION

- A. The undersigned Bidder proposes and agrees hereby to commence the Work of the Contract Documents on a date specified in a written Notice to Proceed to be issued by Owner, and shall fully complete the Work as indicated in the Invitation to Bid.

### 1.6 ACKNOWLEDGEMENT OF ADDENDA

- A. The undersigned Bidder acknowledges receipt of and use of the following Addenda in the preparation of this Bid:

1. Addendum No. 1, dated \_\_\_\_\_.
2. Addendum No. 2, dated \_\_\_\_\_.
3. Addendum No. 3, dated \_\_\_\_\_.



1.7 CONTRACTOR'S LICENSE

- A. The undersigned warrants that he/she is duly authorized to bind contractually the entity submitting this bid, to fully perform all duties and to deliver all services in accordance with the terms and conditions set forth herein. All signatures to be sworn before a Notary Public.

1.8 SUBMISSION OF BID

Respectfully submitted this \_\_\_\_ day of \_\_\_\_\_, 2026.

Submitted By: \_\_\_\_\_  
(Name of bidding firm or corporation)

Authorized  
Signature: \_\_\_\_\_  
(Handwritten signature)

Signed By: \_\_\_\_\_  
(Type or print name)

Title: \_\_\_\_\_  
(Owner/Partner/President/Vice President)

Witness By: \_\_\_\_\_  
(Handwritten signature)

Attest: \_\_\_\_\_  
(Handwritten signature)

By: \_\_\_\_\_  
(Type or print name)

Subscribed and sworn to before me this

\_\_\_\_ Day of \_\_\_\_\_, 2026.

\_\_\_\_\_, Notary Public

(Affix Notary Seal Here)

END OF DOCUMENT 00 4113



DOCUMENT 00 4313 - BID SECURITY FORMS

1.1 BID FORM SUPPLEMENT

- A. A completed bid bond form is required to be attached to the Bid Form.

1.2 BID BOND FORM

- A. AIA Document A310, "Bid Bond," is the recommended form for a bid bond. A bid bond acceptable to Owner, is required to be attached to the Bid Form as a supplement.
- B. Copies of AIA standard forms may be obtained from The American Institute of Architects; [www.aia.org/contractdocs/purchase/index.htm](http://www.aia.org/contractdocs/purchase/index.htm); email: [docspurchases@aia.org](mailto:docspurchases@aia.org); (800) 942-7732.

END OF DOCUMENT 00 4313



## SECTION 01 1000 - SUMMARY

### PART 1 - GENERAL

#### 1.1 PROJECT INFORMATION

A. Project Identification: **Air Handling Unit Replacement**

1. Project Location:

ILEAS  
1701 East Main Street  
Urbana, Illinois 61802

B. Owner: County of Champaign

C. Design Team: GHR Engineers and Associates, Inc.

D. Replace Owner's existing air handling units with modern air handlers. An Alternate Bid will be accepted for removal of abandoned steam piping and equipment.

#### 1.2 WORK RESTRICTIONS

A. Contractor's Use of Premises: During construction, Contractor will have limited use of site and building indicated. Contractor's use of premises is limited only by Owner's right to perform work or employ other contractors on portions of Project and as follows:

1. Owner will occupy premises during construction. Perform construction between 6 AM to 5 PM Monday thru Friday, other than holidays, unless otherwise agreed to in advance by Owner. Clean up work areas and return to usable condition at the end of each work period.
2. Limits: Limit site disturbance.
3. Driveways, Walkways, and Entrances: Keep driveways, loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.

B. On-Site Work Hours: Limit work in the existing buildings to the hours of 6 AM to 5 PM, Monday through Friday, unless otherwise indicated.



1. Weekend Hours: As permitted by Owner. Coordinate with Owner.
  2. Early Morning Hours: 6 AM or as permitted by Owner. Coordinate with Owner.
- C. Nonsmoking Building: Smoking is not permitted within the building or on the project site.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 1000



## SECTION 01 2000 - PRICE AND PAYMENT PROCEDURES

### PART 1 - GENERAL

#### 1.1 PAYMENT PROCEDURES

- A. Submit a Schedule of Values at least **seven (7)** days before the initial Application for Payment. Break down the Contract Sum into at least one line item for each Specification Section in the Project Manual table of contents. Coordinate the schedule of values with Contractor's construction schedule.
1. Arrange schedule of values consistent with format of AIA Document G703.
  2. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
  3. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
  4. Provide separate line items in the schedule of values for initial cost of materials and for total installed value of that part of the Work.
  5. Provide a separate line item in the schedule of values for each allowance.
- B. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 forms for Applications for Payment.
1. Anticipated Application for Payment Schedule:
    - a. Contractor shall be permitted to bill monthly provided ample evidence of off-site work.
    - b. Final Payment: Upon completion of punch list, receipt of all close-out documents and completion of owner training
- C. Submit **three (3)** copies of each application for payment according to the schedule established in Owner/Contractor Agreement.
1. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor.
  2. With each Application for Payment, Contractor shall include the Contractor's waiver of lien for the full amount and partial waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.



3. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
  - a. Include insurance certificates, proof that taxes, fees, and similar obligations were paid, and evidence that claims have been settled.
  - b. Include affidavit of payment of debts and claims on AIA Document G706.
  - c. Include affidavit of release of liens on AIA Document G706A.
  - d. Include consent of surety to final payment on AIA Document G707.
4. Certified Payroll Statements: The Contractor shall submit Certified Payroll Statements pursuant to Illinois Law-Public Act 94-0515 with each payment application. The *Certified Transcript of Payroll* statement forms are available through the Illinois Department of Labor website:  
<http://www.state.il.us/agency/idol/forms/pdfs/IL452CM02.pdf>.  
Certified payroll statements are required from the Contractor and each Subcontractor. The statements are to include the time period of the payment application. Payment Applications will not be processed without accompanying Certified Payroll Statements.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 2000



## SECTION 01 2500 - SUBSTITUTION PROCEDURES

### PART 1 - GENERAL

#### 1.1 SUBSTITUTION PROCEDURES

- A. Substitutions include changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
- B. Substitution Requests: Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles. Substitutions will NOT be considered after bidding.
  - 1. Substitution Request Form: Use facsimile of form provided in the Project Manual.
  - 2. Submit requests by noon on January 21, 2026.
  - 3. Identify product to be replaced and show compliance with requirements for substitutions. **Include a detailed comparison of significant qualities of proposed substitution with those of the Work specified**, a list of changes needed to other parts of the Work required to accommodate proposed substitution, and any proposed changes in the Contract Sum or the Contract Time should the substitution be accepted.
  - 4. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified product or fabrication or installation cannot be provided, if applicable.
    - b. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors that will be necessary to accommodate proposed substitution.
    - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. **Indicate deviations, if any, from the Work specified.**
    - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.





- e. Samples, where applicable or requested:
    - 1) All samples shall be clearly labeled with product information and Vendor contact information.
  - f. Certificates and qualification data, where applicable or requested.
  - g. List of similar installations for completed projects with project names and addresses and names and addresses of engineers and owners.
  - h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
  - i. Research reports evidencing compliance with building code in effect for Project.
  - j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
  - k. Cost information, including a proposal of change, if any, in the Contract Sum.
  - l. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
  - m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- C. Engineer will review proposed substitutions and notify Contractor of their acceptance or rejection via Addendum. If necessary, Engineer will request additional information or documentation for evaluation.
- 1. Use product specified if Engineer does not issue a decision on use of a proposed substitution within time allocated.
- D. Do not submit unapproved substitutions on Shop Drawings or other submittals.



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PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 2500



## SUBSTITUTION REQUEST FORM

**Project:** Air Handling Unit Replacement  
ILEAS

**Request No.:**

**Date:**

**Location (provide room number(s):**

**Name of Material, Product or Equipment item specified:**

**Name of Material, Product or Equipment item submitted as substitution:**

**Specification Section:**

**Qualities that differ from specified product or system:**

**Name of Manufacturer / Fabricator:**

**Address**

**City, State and Zip**

**Phone:**

Name of Vendor / Supplier Requesting Change	Address	Contact Name	Phone:

**Reason for requesting substitution request:**

**Substitution affects other materials or systems, such as dimensional revisions, redesign of structure or modifications to other work:**

\_\_\_\_\_ NO

\_\_\_\_\_ YES; describe requirements:



**If substitution requires modifications to dimensions indicated on drawings, are such modifications clearly indicated on attached data?**

\_\_\_\_\_ YES

\_\_\_\_\_ NO; if NO, explain:

**Substitution has an affect on Construction Schedule:**

\_\_\_\_\_ NO

\_\_\_\_\_ YES; describe affect on schedule:

**Savings or Credit to Contract Amount for accepting substitute:**

\_\_\_\_\_ Dollars (\$\_\_\_\_\_).

Note: Show bid amount in both words and figures.

**The attached data is furnished herewith for evaluation of the substitution:**

\_\_\_\_\_ Product Data \_\_\_\_\_ Drawings \_\_\_\_\_ Samples \_\_\_\_\_ Tests \_\_\_\_\_ Reports

\_\_\_\_\_ Other Information; describe:

**The undersigned hereby certifies:**

1. The proposed substitution has been fully investigated and is equal or superior to specified product.
2. The same or better warranty will be furnished for proposed substitution as for specified material, product or equipment.
3. All changes in the work resulting from the use of this substitution, if approved, will be coordinated and completed in all respects and all costs, including, but not limited to, those for additional services rendered by the Owner are the responsibility for this Contractor at no additional cost to the Contract.

\_\_\_\_\_  
Contractor

\_\_\_\_\_  
Signed by

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State and Zip

END OF SUBSTITUTION FORM 01 2500a



## SECTION 01 2600 - CONTRACT MODIFICATION PROCEDURES

### PART 1 - GENERAL

#### 1.1 CONTRACT MODIFICATION PROCEDURES

- A. Design Team will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time.
- B. Owner-Initiated Proposal Requests: Design Team will issue a detailed description of proposed changes in the Work.
  - 1. Proposal Requests are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time.
- C. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Design Team.
- D. On Owner's approval of a Proposal Request, Design Team will issue a Change Order for signatures of Owner and Contractor, for all changes to the Contract Sum or the Contract Time.
- E. Design Team may issue a Construction Change Directive. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
  - 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- F. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.



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PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 2600



## SECTION 01 3000 - ADMINISTRATIVE REQUIREMENTS

### PART 1 - GENERAL

#### 1.1 PROJECT MANAGEMENT AND COORDINATION

- A. Subcontract List: Submit a written summary identifying individuals or firms proposed for each portion of the Work.
- B. Key Personnel Names: Within ten (10) days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. List e-mail addresses and telephone numbers.
- C. Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work.
- D. Requests for Information (RFIs): On discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI. Use forms acceptable to Design Team and Owner.
- E. Schedule and conduct (2) progress meetings at Project site, coordinated with the Design Team and Owner. **Notify Owner of meeting dates and times.** Require attendance of each subcontractor or other entity concerned with current progress or involved in planning, coordination, or performance of future activities.

#### 1.2 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 1. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  - 2. Submit two copies of each action submittal. Design Team will return one copy.
  - 3. Submit one copy of each informational submittal. Design Team will not return copies.
  - 4. Design Team will discard submittals received from sources other than Contractor.



- B. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. Name file with unique identifier, including project identifier, Specification Section number, and revision identifier.
  - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Design Team.
- C. Identify options requiring selection by Design Team.
- D. Identify deviations from the Contract Documents on submittals.
- E. Contractor's Construction Schedule Submittal Procedure:
  - 1. Submit required submittals in the following format:
    - a. PDF electronic file.
  - 2. Coordinate Contractor's construction schedule with the schedule of values, submittal schedule, progress reports, payment requests, and other required schedules and reports.

## PART 2 - PRODUCTS

### 2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections.
  - 1. Submit electronic submittals via email as PDF electronic files to Shannon Hicks at GHR Engineers and Associates, Inc.: [shicks@ghrinc.com](mailto:shicks@ghrinc.com).
    - a. Design Team will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.

### 2.2 ACTION SUBMITTALS

- A. Submit two paper copies of each submittal unless otherwise indicated. Design Team will return one copy.





- B. Product Data: Mark each copy to show applicable products and options. Include the following:
1. Manufacturer's written recommendations, product specifications, and installation instructions.
  2. Wiring diagrams showing factory-installed wiring.
  3. Printed performance curves and operational range diagrams.
  4. Testing by recognized testing agency.
  5. Compliance with specified standards and requirements.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data. Submit on sheets at least 8-1/2 by 11 inches but no larger than 30 by 42 inches. Include the following:
1. Dimensions and identification of products.
  2. Fabrication and installation drawings and roughing-in and setting diagrams.
  3. Wiring diagrams showing field-installed wiring.
  4. Notation of coordination requirements.
  5. Notation of dimensions established by field measurement.

## 2.3 INFORMATIONAL SUBMITTALS

- A. Informational Submittals: Submit one paper copy of each submittal unless otherwise indicated. Design Team will not return copies.
- B. Qualification Data: Include lists of completed projects with project names and addresses, names and addresses of Design Team and owners, and other information specified.
- C. Product Certificates: Prepare written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.

## PART 3 - EXECUTION

### 3.1 SUBMITTAL REVIEW

- A. Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Design Team.



- B. Design Team will review each action submittal, make marks to indicate corrections or modifications required, will stamp each submittal with an action stamp, and will mark stamp appropriately to indicate action.
- C. Informational Submittals: Design Team will review each submittal and will not return it, or will return it if it does not comply with requirements. Design Team will forward each submittal to appropriate party.
- D. Submittals not required by the Contract Documents may not be reviewed and may be discarded.

END OF SECTION 01 3000



## SECTION 01 4000 - QUALITY REQUIREMENTS

### PART 1 - GENERAL

#### 1.1 SECTION REQUIREMENTS

- A. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
- B. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements, comply with the most stringent requirement. Refer uncertainties to Design Team for a decision.
- C. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum. The actual installation may exceed the minimum within reasonable limits. Indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Design Team for a decision.
- D. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
  - 1. Date of issue.
  - 2. Project title and number.
  - 3. Name, address, and telephone number of testing agency.
  - 4. Dates and locations of samples and tests or inspections.
  - 5. Names of individuals making tests and inspections.
  - 6. Description of the Work and test and inspection method.
  - 7. Identification of product and Specification Section.
  - 8. Complete test or inspection data.
  - 9. Test and inspection results and an interpretation of test results.
  - 10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
  - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
  - 12. Name and signature of laboratory inspector.
  - 13. Recommendations on retesting and reinspecting.



- E. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, notices, receipts for fee payments, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.
- F. Testing Agency Qualifications: An independent agency with the experience and capability to conduct testing and inspecting indicated; and where required by authorities having jurisdiction, that is acceptable to authorities.
- G. Retesting / Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced work that failed to comply with the Contract Documents.
- H. Testing Agency Responsibilities: Cooperate with Design Team and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
  - 1. Notify Design Team and Contractor of irregularities or deficiencies in the work observed during performance of its services.
  - 2. Do not release, revoke, alter or increase requirements of the Contract Documents or approve or accept any portion of the work.
  - 3. Do not perform any duties of Contractor.
- I. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
  - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.
- J. Tests and Inspections: Owner will engage a qualified inspector to conduct inspections required by authorities having jurisdiction.

## PART 2 - PRODUCTS (Not Used)



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## PART 3 - EXECUTION

### 3.1 REPAIR AND PROTECTION

- A. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.
- B. Contractor will maintain a safe work site at all times. When the project is complete, Contractor shall return the work site and the surrounding areas to the same condition as they were prior to the beginning of the project.

END OF SECTION 01 4000



## SECTION 01 6000 - PRODUCT REQUIREMENTS

### PART 1 - GENERAL

#### 1.1 SECTION REQUIREMENTS

- A. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
- B. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced.
  - 1. Show compliance with requirements for comparable product requests.
  - 2. Design Team will review the proposed product and notify Contractor of its acceptance or rejection.
- C. Basis-of-Design Product Specification Submittal: Show compliance with requirements.
- D. Compatibility of Options: If Contractor is given option of selecting between two or more products, select product compatible with products previously selected.
- E. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft. Comply with manufacturer's written instructions.
  - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
  - 2. Deliver products to Project site in manufacturer's original sealed container or packaging, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
  - 3. Inspect products on delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected.
  - 4. Store materials in a manner that will not endanger Project structure.
  - 5. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
- F. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.



## PART 2 - PRODUCTS

### 2.1 PRODUCT SELECTION PROCEDURES

- A. Provide products that comply with the Contract Documents, are undamaged, and, unless otherwise indicated, are new at the time of installation.
  - 1. Provide products complete with accessories, trim, finish, and other devices and components needed for a complete installation and the intended use and effect.
  - 2. Where products are accompanied by the term "as selected," Owner will make selection.
  - 3. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
- B. Where the following headings are used to list products or manufacturers, the Contractor's options for product selection are as follows:
  - 1. Products:
    - a. Where requirements include "one of the following," provide one of the products listed that complies with requirements.
    - b. Where requirements do not include "one of the following," provide one of the products listed that complies with requirements or a comparable product.
  - 2. Manufacturers:
    - a. Where requirements include "one of the following," provide a product that complies with requirements by one of the listed manufacturers.
    - b. Where requirements do not include "one of the following," provide a product that complies with requirements by one of the listed manufacturers or another manufacturer.
  - 3. Basis-of-Design Product: Provide the product named, or indicated on the Drawings, or a comparable product by one of the listed manufacturers.

### 2.2 COMPARABLE PRODUCTS

- A. Design Team will consider Contractor's request for comparable product in advance of Bidding only when the following conditions are satisfied:



1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
2. Detailed comparison of significant qualities of proposed product with those named in the Specifications.
3. List of similar installations for completed projects, if requested.
4. Samples, where applicable.

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 6000





## SECTION 01 7000 - EXECUTION AND CLOSEOUT REQUIREMENTS

### PART 1 - GENERAL

#### 1.1 EXECUTION REQUIREMENTS

##### A. Cutting and Patching:

1. Structural Elements: When cutting and patching structural elements, notify Design Team of locations and details of cutting and await directions from Engineer before proceeding. Shore, brace, and support structural elements during cutting and patching.
2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
3. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Engineer's opinion, reduce the building's aesthetic qualities.

- B. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

#### 1.2 CLOSEOUT SUBMITTALS

- A. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- B. Certified List of Incomplete Items: Final submittal at Final Completion.
- C. Operation and Maintenance Data: Submit two (2) copies of manual.
- D. PDF Electronic File: Assemble manual into a composite electronically indexed file. Submit two (2) copies on digital media.
- E. Record Product Data: Submit two (2) paper copies and annotated PDF electronic files and directories of each submittal.



### 1.3 SUBSTANTIAL COMPLETION PROCEDURES

- A. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
- B. Submittals Prior to Substantial Completion: Before requesting Substantial Completion inspection, complete the following:
  - 1. Submit closeout submittals specified in other sections, including project record documents, operation and maintenance manuals, similar final record information, warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 2. Submit maintenance material submittals specified in other sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Owner.
  - 3. Submit test/adjust/balance records.
- C. Procedures Prior to Substantial Completion: Before requesting Substantial Completion inspection, complete the following:
  - 1. Complete startup and testing of systems and equipment.
  - 2. Perform preventive maintenance on equipment used prior to Substantial Completion.
  - 3. Remove temporary facilities and controls.
  - 4. Complete final cleaning requirements, including touchup painting.
  - 5. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- D. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, Engineer will proceed with inspection or advise Contractor of unfulfilled requirements. Engineer will prepare the Certificate of Substantial Completion after inspection or will advise Contractor of items that must be completed or corrected before certificate will be issued.

### 1.4 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting inspection for determining final completion, complete the following:
  - 1. Submit a final Application for Payment.



2. Submit certified copy of Engineer's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Engineer. Certified copy of the list shall state that each item has been completed or otherwise resolved.
- B. Submit a written request for final inspection for acceptance. On receipt of request, Design Team will either proceed with inspection or notify Contractor of unfulfilled requirements. Engineer will prepare final Certificate for Payment after inspection or will advise Contractor of items that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

## PART 2 - PRODUCTS

### 2.1 MATERIALS

- A. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
- B. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
1. Use cleaning products that comply with Green Seal's GS-37, or if GS-37 is not applicable, use products that comply with the California Code of Regulations maximum allowable VOC levels.

### 2.2 OPERATION AND MAINTENANCE DOCUMENTATION

- A. Directory: Prepare a single, comprehensive directory of operation and maintenance data and materials, listing items and their location to facilitate ready access to desired information.
- B. Organization: Unless otherwise indicated, organize manual into separate sections for each system and subsystem, and separate sections for each piece of equipment not part of a system.



1. Dividers: Provide heavy paper dividers with celluloid-covered tabs for each separate Section. Mark each tab to indicate contents. Provide a typed description of the product and major parts of equipment included in the Section on each divider.
- C. Organize data into three-ring binders with identification on front and spine of each binder, and envelopes for folded drawings. Identify each binder on the front and spine with the printed title "OPERATION AND MAINTENANCE MANUAL", Project title or name, year and subject matter covered. Indicate volume number for multiple volume sets of manuals. Include the following:
  1. Manufacturer's operation and maintenance documentation.
  2. Maintenance and service schedules.
  3. Maintenance service contracts. Include name and telephone number of service agent.
  4. Emergency instructions.
  5. Spare parts list and local sources of maintenance materials.
  6. Wiring diagrams.
  7. Copies of warranties. Include procedures to follow and required notifications for warranty claims

## 2.3 RECORD DRAWINGS

- A. Record Prints: Maintain a set of prints of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued. Mark to show actual installation where installation varies from that shown originally. Accurately record information in an acceptable drawing technique.
  1. Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
- B. Record Digital Data Files: Immediately before inspection for Certificate of Substantial Completion, review marked-up record prints with Engineer. When authorized, prepare a full set of corrected digital data files of the Contract Drawings.
  1. Format: Annotated PDF electronic file.



## PART 3 - EXECUTION

### 3.1 EXAMINATION AND PREPARATION

- A. Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance.
  - 1. Verify compatibility with and suitability of substrates.
  - 2. Examine roughing-in for mechanical and electrical systems.
  - 3. Examine walls, floors, and roofs for suitable conditions.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- C. Take field measurements as required to fit the Work properly. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication.
- D. Verify space requirements and dimensions of items shown diagrammatically on Drawings.

### 3.2 CONSTRUCTION LAYOUT

- A. Before proceeding to lay out the Work, verify layout information shown on Drawings.

### 3.3 INSTALLATION

- A. Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Conceal wiring in finished areas unless otherwise indicated.
  - 3. Maintain minimum headroom clearance of 96 inches in occupied spaces and 90 inches in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations.
- C. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.



- D. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed.
- E. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Owner.
- F. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- G. Use products, cleaners, and installation materials that are not considered hazardous.

### 3.4 CUTTING AND PATCHING

- A. Provide temporary support of work to be cut.
- B. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- C. Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.
- D. Cutting: Cut in-place construction using methods least likely to damage elements retained or adjoining construction.
  - 1. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
- E. Patch with durable seams that are as invisible as possible. Provide materials and comply with installation requirements specified in other Sections.
  - 1. Restore exposed finishes of patched areas and extend finish restoration into adjoining construction in a manner that will minimize evidence of patching and refinishing.



2. Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance.
3. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.

### 3.5 CLEANING

- A. Clean Project site and work areas daily, including common areas. Dispose of materials lawfully.
  1. Remove liquid spills promptly.
  2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
  3. Remove debris from concealed spaces before enclosing the space.
- B. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion:
  1. Clean Project site and grounds, in areas disturbed by construction activities. Sweep paved areas; remove stains, spills, and foreign deposits. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
  2. Sweep paved areas broom clean. Remove spills, stains, and other foreign deposits.
  3. Remove labels that are not permanent.
  4. Clean transparent materials, including mirrors. Remove excess glazing compounds.
  5. Clean exposed finishes to a dust-free condition, free of stains, films, and foreign substances. Sweep concrete floors broom clean.
  6. Vacuum carpeted surfaces.
  7. Wipe surfaces of mechanical and electrical equipment. Remove excess lubrication and foreign substances. Clean plumbing fixtures. Clean light fixtures, lamps, globes, and reflectors.

### 3.6 OPERATION AND MAINTENANCE MANUAL PREPARATION

- A. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.



- B. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
  - 1. Prepare supplementary text if manufacturers' standard printed data are unavailable and where the information is necessary for proper operation and maintenance of equipment or systems.
- C. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams.

END OF SECTION 01 7000





## SECTION 01 7419 - CONSTRUCTION WASTE MANAGEMENT AND DISPOSAL

### PART 1 - GENERAL (Not Used)

### PART 2 - PRODUCTS (Not Used)

### PART 3 - EXECUTION

#### 3.1 PLAN IMPLEMENTATION

- A. General: Provide handling, containers, storage, signage, transportation, and other items as required to implement waste management plan during the entire duration of the Contract.
- B. Training: Train workers, subcontractors, and suppliers on proper waste management procedures, as appropriate for the Work occurring at Project site.
  - 1. Review locations established for recycling and disposal.

#### 3.2 RECYCLING WASTE

- A. Packaging:
  - 1. Cardboard and Boxes: Break down packaging into flat sheets. Bundle and store in a dry location.
  - 2. Polystyrene Packaging: Separate and bag materials.
  - 3. Pallets: As much as possible, require deliveries using pallets to remove pallets from Project site. For pallets that remain on-site, break down pallets into component wood pieces and comply with requirements for recycling wood.
  - 4. Crates: Break down crates into component wood pieces and comply with requirements for recycling wood.
- B. Wood Materials:
  - 1. Sort and stack reusable members according to size, type, and length. Separate lumber, engineered wood products, panel products, and treated wood materials.
  - 2. Clean Cut-Offs of Lumber: Grind or chip into small pieces.
  - 3. Clean Sawdust: Bag sawdust that does not contain painted or treated wood.
- C. Metals: Separate metals by type.



### 3.3 DISPOSAL OF WASTE

- A. Except for items or materials to be recycled or otherwise reused, remove waste materials from Project site and legally dispose of them in a landfill or incinerator acceptable to authorities having jurisdiction.
- B. Recycle recyclable materials off-site.
- C. Do not burn waste materials.

END OF SECTION 01 7419

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0500 – Common work Results for HVAC

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Motors.
- 2) Pipe, tube and fittings.
- 3) Joining materials.
- 4) Transition fittings.
- 5) Dielectric fittings.
- 6) Packed expansion joints.
- 7) Packless expansion joints.
- 8) Grooved-joint expansion joints.
- 9) Thermometers, bimetallic actuated.
- 10) Duct-thermometer mounting brackets.
- 11) Thermowells.
- 12) Pressure gauges, dial type.
- 13) Gauge attachments.
- 14) Test plugs.
- 15) Test-plug kits.
- 16) Sight flow indicators.
- 17) HVAC demolition.
- 18) Equipment installation requirements common to equipment sections.
- 19) Painting and finishing.
- 20) Concrete bases.

1.2 DEFINITIONS

- A. Existing Piping To Remain: Existing piping that is not to be removed and that is not otherwise indicated to be removed, removed and salvaged, or removed and reinstalled.
- B. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- C. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- D. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.

- E. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- F. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- G. The following are industry abbreviations for rubber materials:
  - 1. EPDM: Ethylene-propylene-diene terpolymer rubber.

### 1.3 ACTION SUBMITTALS

- A. Product Data:
  - 1. For each type of product, excluding motors which are included in Part 1 of HVAC equipment Sections.
    - a. Include construction details, material descriptions, and dimensions of individual components, and finishes.
    - b. Include operating characteristics and furnished accessories.

### 1.4 INFORMATIONAL SUBMITTALS

- A. Product Certificates: For each type of meters and gauges from manufacturer.
- B. Welding certificates.

### 1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For each type of meter and gauge to include in operation and maintenance manuals.

### 1.6 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel in accordance with AWS D1.1/D1.1M.
- B. Pipe and Pressure-Vessel Welding Qualifications: Qualify procedures and operators in accordance with 2021 ASME Boiler and Pressure Vessel Code, Section IX.
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

## 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

## 1.8 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

## 1.9 HAZARDOUS MATERIALS

- A. No asbestos-containing materials may be used anywhere on this project.
- B. No lead-based materials may be used anywhere on this project.
- C. Asbestos found in existing building. Abatement outside project.

## 1.10 LOCATION OF EQUIPMENT

- A. The approximate location of all equipment and pipe is shown on the drawings. Unless otherwise noted, both may be relocated up to 5' for coordination purposes without A/E approval. Indicate such field decisions in As-Built Drawings.
- B. Architect / Engineer may change the location of any equipment or piping 5' in any direction without these changes being made the subject of an extra charge provided such changes are made before final installation.
- C. Where offsets in piping, additional fittings, necessary drains, minor valves, traps, devices, etc., are required to complete the installation, to clear obstructions or the work of other Contractors or for the proper operation of the system, these shall be deemed to be included in the Contract and shall be furnished and installed complete by the Contractor at no additional charge.

## PART 2 - PRODUCTS

### 2.1 MOTORS

- A. Motor Requirements, General:
  - 1. Content includes motors for use on alternating-current power systems of up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

2. Comply with requirements in this Section except when stricter requirements are specified in equipment schedules or Sections.
3. Comply with NEMA MG 1 unless otherwise indicated.
4. Comply with IEEE 841 for severe-duty motors.

B. Motor Characteristics:

1. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 ft. above sea level.
2. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

C. Polyphase Motors:

1. Description: NEMA MG 1, Design B, medium induction motor.
2. Efficiency: Premium Efficient, as defined in NEMA MG 1.
3. Service Factor: 1.15.
4. Multispeed Motors: Variable torque.
  - a. For motors with 2:1 speed ratio, consequent pole, single winding.
  - b. For motors with other than 2:1 speed ratio, separate winding for each speed.
5. Multispeed Motors, Two Winding: Separate winding for each speed.
6. Rotor: Random-wound, squirrel cage.
7. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
8. Temperature Rise: Match insulation rating.
9. Insulation: Class F.
10. Code Letter Designation:
  - a. Motors 15 Hp and Larger: NEMA starting Code F or Code G.
  - b. Motors Smaller Than 15 Hp: Manufacturer's standard starting characteristic.
11. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

D. Additional Requirements for Polyphase Motors:

1. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
2. Motors Used with Variable-Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - a. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time-rise pulses produced by pulse-width-modulated inverters.
  - b. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - c. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
  - d. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.
3. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

E. Single-Phase Motors:

1. Motors larger than 1/20 hp must be one of the following, to suit starting torque and requirements of specific motor application:
  - a. Permanent-split capacitor.
  - b. Split phase.
  - c. Capacitor start, inductor run.
  - d. Capacitor start, capacitor run.
2. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
3. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
4. Motors 1/20 hp and Smaller: Shaded-pole type.
5. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device will automatically reset when motor temperature returns to normal range.

2.2 PIPE, TUBE, AND FITTINGS

- A. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  2. AWWA C110, rubber, flat face, 1/8 inch thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- F. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

- G. Solvent Cements for Joining Plastic Piping:
  - 1. CPVC Piping: ASTM F 493.
  - 2. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.
- H. Fiberglass Pipe Adhesive: As furnished or recommended by pipe manufacturer.

## 2.4 TRANSITION FITTINGS

- A. Plastic-to-Metal Transition Fittings: CPVC and PVC one-piece fitting with manufacturer's Schedule 80 equivalent dimensions; one end with threaded brass insert, and one solvent-cement-joint end.
  - 1. Manufacturers:
    - a. Eslon Thermoplastics.
    - b. GF Piping Systems.
    - c. NIBCO.
- B. Plastic-to-Metal Transition Adaptors: One-piece fitting with manufacturer's SDR 11 equivalent dimensions; one end with threaded brass insert, and one solvent-cement-joint end.
- C. Plastic-to-Metal Transition Unions: MSS SP-107, CPVC and PVC four-part union. Include brass end, solvent-cement-joint end, rubber O-ring, and union nut.

## 2.5 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Company.
    - c. Eclipse, Inc.
    - d. Epco Sales, Inc.
    - e. Hart Industries, International, Inc.
    - f. Watts Industries, Inc.; Water Products Div.
    - g. Zurn Industries, Inc.; Wilkins Div.
- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.
  - 1. Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Company.
    - c. Epco Sales, Inc.



- d. Watts Industries, Inc.; Water Products Div.
- E. Dielectric-Flange Kits: Companion-flange assembly for field assembly. Include flanges, full-face- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
  - 1. Manufacturers:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Central Plastics Company.
    - d. Pipeline Seal and Insulator, Inc.
  - 2. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig minimum working pressure where required to suit system pressures.
- F. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig minimum working pressure at 225 deg F.
  - 1. Manufacturers:
    - a. Calpico, Inc.
    - b. Lochinvar Corp.
- G. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig minimum working pressure at 225 deg F.
  - 1. Manufacturers:
    - a. Perfection Corp.
    - b. Precision Plumbing Products, Inc.
    - c. Sioux Chief Manufacturing Co., Inc.
    - d. Victaulic Co. of America.

## 2.6 EXPANSION FITTINGS AND LOOPS FOR HVAC PIPING

- A. Performance Requirements (Packless Expansion Joints):
  - 1. Compatibility: Provide products suitable for piping service fluids, materials, working pressures, and temperatures.
  - 2. Capability: Provide products and installations that will accommodate maximum axial movement as scheduled or indicated on Drawings.
- B. Furnish and install Flexonics type Tube Turns telescopic expansion joints with 2-ply stainless steel bellows for all piping 2.50" and smaller where shown on drawings, or required for expansion of pipes and space does not permit use of fabricated expansion loops.
- C. Furnish and install Flexonics single or dual flexing, as shown on drawings, Tube Turns or ADSCO controlled flexing packless expansion joints with Type 304 stainless steel bellows for all piping 3" and larger where shown on drawings, or required for expansion of pipes and space does not permit use of fabricated expansion loops.

## 2.7 SLEEVES AND SLEEVE SEALS

### A. Sleeves:

1. Cast-Iron Wall Pipes: Cast or fabricated of cast or ductile iron and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
2. Galvanized-Steel Wall Pipes: ASTM A 53/A 53M, Schedule 40, with plain ends and welded steel collar; zinc coated.
3. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, with plain ends.
4. Galvanized-Steel-Sheet Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.

### B. Sleeve-Seal Systems:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Advance Products & Systems, LLC.
  - b. Airex Manufacturing Inc.
  - c. CALPICO, Inc.
  - d. GPT; a division of EnPRO Industries.
  - e. Metraflex Company (The).
  - f. Proco Products, Inc.
2. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
  - a. Hydrostatic seal: 20 psig.
  - b. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size.
  - c. Pressure Plates: Composite plastic.
  - d. Connecting Bolts and Nuts: Carbon steel, with zinc coating. ASTM B633 of length required to secure pressure plates to sealing elements.

### C. Grout:

1. Description: Nonshrink, for interior and exterior sealing openings in non-fire-rated walls or floors.
2. Standard: ASTM C1107/C1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
3. Design Mix: 5000 psi, 28-day compressive strength.
4. Packaging: Premixed and factory packaged.

## 2.8 METERS AND GAUGES FOR HVAC PIPING

### A. Thermometers, Bimetallic Actuated:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Ashcroft Inc.
  - b. Ernst Flow Industries.
  - c. Miljoco Corporation.

- d. Tel-Tru Manufacturing Company.
  - e. Terice, H. O. Co.
  - f. Weiss Instruments, Inc.
2. Source Limitations: Provide bimetallic-actuated thermometers from a single manufacturer.
  3. Standard: ASME B40.200.
  4. Case: sealed type(s); stainless steel with 3-inch or 5-inch nominal diameter.
  5. Dial: Nonreflective aluminum with permanently etched scale markings and scales in deg F.
  6. Connector Type(s): Union joint, adjustable angle, with unified-inch screw threads.
  7. Connector Size: 1/2 inch, with ASME B1.1 screw threads.
  8. Stem: 0.25 or 0.375 inch in diameter; stainless steel.
  9. Window: Plain glass.
  10. Ring: Stainless steel.
  11. Element: Bimetal coil.
  12. Pointer: Dark-colored metal.
  13. Accuracy: Plus or minus 1 percent of scale range.
- B. Duct-Thermometer Mounting Brackets:
1. Description: Flanged bracket with screw holes, for attachment to air duct and made to hold thermometer stem.
- C. Thermowells:
1. Standard: ASME B40.200.
  2. Description: Pressure-tight, socket-type fitting made for insertion in piping tee fitting.
  3. Material for Use with Copper Tubing: CNR or CUNI.
  4. Material for Use with Steel Piping: CRES.
  5. Type: Stepped shank unless straight or tapered shank is indicated.
  6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, ASME B1.20.1 pipe threads.
  7. Internal Threads: 1/2, 3/4, and 1 inch, with ASME B1.1 screw threads.
  8. Bore: Diameter required to match thermometer bulb or stem.
  9. Insertion Length: Length required to match thermometer bulb or stem.
  10. Lagging Extension: Include on thermowells for insulated piping and tubing.
  11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.
  12. Heat-Transfer Medium: Mixture of graphite and glycerin.
- D. Pressure Gauges, Dial Type - Direct Mounted, Metal Case:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Ametek U.S. Gauge.
    - b. Ashcroft Inc.
    - c. Ernst Flow Industries.
    - d. Tel-Tru Manufacturing Company.
    - e. Terice, H. O. Co.
    - f. Weiss Instruments, Inc.
  2. Source Limitations: Provide dial-type, direct-mounted, metal-case pressure gauges from single manufacturer.
  3. Standard: ASME B40.100.

4. Case: Sealed type(s); cast aluminum or drawn steel; 4-1/2-inch or 6-inch nominal diameter.
5. Pressure-Element Assembly: Bourdon tube.
6. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
7. Movement: Mechanical, with link to pressure element and connection to pointer.
8. Dial: Nonreflective aluminum with permanent scale markings graduated in psi.
9. Pointer: Dark-colored metal.
10. Window: Glass.
11. Ring: Stainless steel.
12. Accuracy: Grade A, plus or minus 1 percent of middle half of span.

E. Gauge Attachments:

1. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads and piston-type surge-dampening device. Include extension for use on insulated piping.
2. Siphons: Loop-shaped section of stainless steel pipe with NPS 1/4 or NPS 1/2 pipe threads.
3. Valves: Brass ball, with NPS 1/4 or NPS 1/2, ASME B1.20.1 pipe threads.

F. Test Plugs:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Miljoco Corporation.
  - b. Terice, H. O. Co.
  - c. Weiss Instruments, Inc.
2. Source Limitations: Provide test plugs from single manufacturer.
3. Description: Test-station fitting made for insertion in piping tee fitting.
4. Body: Brass or stainless steel with core inserts and gasketed and threaded cap. Include extended stem on units to be installed in insulated piping.
5. Thread Size: NPS 1/4, ASME B1.20.1 pipe thread.
6. Minimum Pressure and Temperature Rating: 500 psig at 200 deg F.
7. Core Inserts: Chlorosulfonated polyethylene synthetic self-sealing rubber.

G. Test-Plug Kits:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Blue Ribbon Corp.
  - b. Peterson Equipment Co., Inc.
2. Source Limitations: Provide test-plug kits from single manufacturer.
3. Furnish one test-plug kit(s) containing one thermometer(s), one pressure gauge and adapter, and carrying case. Thermometer sensing elements, pressure gauge, and adapter probes are to be of diameter to fit test plugs and of length to project into piping.
4. Low-Range Thermometer: Small, bimetallic insertion type with 1- to 2-inch- diameter dial and tapered-end sensing element. Dial range is to be at least 25 to 125 deg F.
5. High-Range Thermometer: Small, bimetallic insertion type with 1- to 2-inch- diameter dial and tapered-end sensing element. Dial range is to be at least 0 to 220 deg F.
6. Pressure Gauge: Small, Bourdon-tube insertion type with 2- to 3-inch- diameter dial and probe. Dial range shall be at least 0 to 200 psig.

7. Carrying Case: Metal or plastic, with formed instrument padding.

## PART 3 - EXECUTION

### 3.1 HVAC DEMOLITION

- A. Openings for penetrations shall be workmanly and of minimum size required to permit by pipe, duct, device or equipment to pass through penetration.
  1. Openings with large gaps around penetrations are not acceptable and shall be infilled and finished by contractor at no additional cost to Owner.
  2. Provide firestopping around penetrations as required by code to maintain rating of assembly.
- B. Disconnect, demolish, and remove HVAC systems, equipment, and components indicated to be removed.
  1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
  2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
  3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
  4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
  5. Equipment to Be Removed: Disconnect and cap services and remove equipment.
  6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
  7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
  8. Verify the systems are inactive prior to disabling systems for demolition work. Ensure that demolition work will not compromise operation of existing systems before work begins.
  9. Remove all housekeeping pads, inertia bases, etc., associated with demolished equipment. Grind resulting surface smooth after removal.
  10. Remove all hangers and clamps associated with demolished systems.
  11. Partial removals shall extend back to nearest active main.
  12. Refrigerant associated with demolished systems shall be recovered in accord with all applicable regulations. Recovered refrigerant shall become property of the Contractor.
  13. No piping shall be left open as a result of demolition work. Cap or plug all open piping. (Crimping is not an acceptable means of closing piping.)
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

### 3.2 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.

- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Sleeves are not required for core-drilled holes.
- M. Permanent sleeves are not required for holes formed by removable PE sleeves.
- N. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  - 1. Cut sleeves to length for mounting flush with both surfaces.
    - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  - 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
  - 3. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
    - a. Steel Pipe Sleeves: For pipes smaller than NPS 6.
    - b. Steel Sheet Sleeves: For pipes NPS 6 and larger, penetrating gypsum-board partitions.
- O. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - 1. Install steel pipe for sleeves smaller than 6 inches in diameter.
  - 2. Install cast-iron "wall pipes" for sleeves 6 inches and larger in diameter.

3. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- P. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- Q. Verify final equipment locations for roughing-in.
- R. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

### 3.3 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
1. Apply appropriate tape to external pipe threads unless dry seal threading is specified.
  2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

### 3.4 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
  - 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
  - 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.
  - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
  - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

### 3.5 INSTALLATION OF EXPANSION JOINTS - GENERAL

- A. Install expansion joints of sizes matching sizes of piping in which they are installed.

### 3.6 INSTALLATION OF PACKLESS EXPANSION JOINTS

- A. Install metal-bellows packless expansion joints in accordance with EJMA's "Standards of the Expansion Joint Manufacturers Association, Inc."
- B. Install rubber packless expansion joints in accordance with FSA-PSJ-703.

### 3.7 INSTALLATION OF ALIGNMENT GUIDES AND ANCHORS

- A. Install alignment guides to guide expansion and to avoid end-loading and torsional stress.
- B. Install one guide on each side of pipe expansion fittings and loops. Install guides nearest to expansion joint not more than four pipe diameters from expansion joint.
- C. Attach guides to pipe, and secure guides to building structure.
- D. Install anchors at locations to prevent stresses from exceeding those permitted by ASME B31.9 and to prevent transfer of loading and stresses to connected equipment.
- E. Anchor Attachments:
  - 1. Anchor Attachment to Steel Pipe: Attach by welding. Comply with ASME B31.9.
  - 2. Anchor Attachment to Copper Tubing: Attach with pipe hangers. Use MSS SP-58, Type 24; U bolts bolted to anchor.
- F. Fabricate and install steel anchors by welding steel shapes, plates, and bars. Comply with ASME B31.9 and AWS D1.1/D1.1M.
  - 1. Anchor Attachment to Steel Structural Members: Attach by welding.
  - 2. Anchor Attachment to Concrete Structural Members: Attach by fasteners. Follow fastener manufacturer's written instructions.
  - 3. Use grout to form flat bearing surfaces for guides and anchors attached to concrete.



### 3.8 INSTALLATION OF PIPE LOOPS AND SWING CONNECTIONS

- A. Install pipe loops cold-sprung in tension or compression as required to partly absorb tension or compression produced during anticipated change in temperature.
- B. Connect risers and branch connections to mains with at least five pipe fittings, including tee in main.
- C. Connect risers and branch connections to terminal units with at least four pipe fittings, including tee in riser.
- D. Connect mains and branch connections to terminal units with at least four pipe fittings, including tee in main.

### 3.9 INSTALLATION OF METERS AND GAUGES

- A. Install thermowells with socket extending one-third of pipe diameter and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted thermometers in thermowells and adjust vertical and tilted positions.
- F. Install duct-thermometer-mounting brackets in walls of ducts. Attach to duct with screws.
- G. Install direct-mounted pressure gauges in piping tees with pressure gauge located on pipe at the most readable position.
- H. Install valve and snubber in piping for each pressure gauge for fluids (except steam).
- I. Install valve and syphon fitting in piping for each pressure gauge for steam.
- J. Install test plugs in piping tees.
- K. Install flow indicators in piping systems in accessible positions for easy viewing.
- L. Install permanent indicators on walls or brackets in accessible and readable positions.
- M. Install connection fittings in accessible locations for attachment to portable indicators.
- N. Install thermometers in the following locations:
  - 1. Inlet and outlet of each hydronic zone.
  - 2. Inlet and outlet of each hydronic boiler.
  - 3. Two inlets and two outlets of each chiller.
  - 4. Inlet and outlet of each hydronic coil in air-handling units.
  - 5. Two inlets and two outlets of each hydronic heat exchanger.
  - 6. Inlet and outlet of each thermal-storage tank.
  - 7. Outside-, return-, supply-, and mixed-air ducts.

- O. Install pressure gauges in the following locations:
  - 1. Discharge of each pressure-reducing valve.
  - 2. Inlet and outlet of each chiller chilled-water and condenser-water connection.
  - 3. Suction and discharge of each pump.

### 3.10 CONNECTIONS

- A. Install meters and gauges adjacent to machines and equipment to allow space for service and maintenance of meters, gauges, machines, and equipment.
- B. Connect flowmeter-system elements to meters.
- C. Connect flowmeter transmitters to meters.
- D. Connect thermal-energy meter transmitters to meters.

### 3.11 ADJUSTING

- A. After installation, calibrate meters according to manufacturer's written instructions.
- B. Adjust faces of meters and gauges to proper angle for best visibility.

### 3.12 FIELD QUALITY CONTROL

- A. Sleeves and Sleeve Seals:
  - 1. Perform the following tests and inspections:
    - a. Leak Test: After allowing for a full cure, test sleeves and sleeve seals for leaks. Repair leaks and retest until no leaks exist.
    - b. Sleeves and sleeve seals will be considered defective if they do not pass tests and inspections.
  - 2. Prepare test and inspection reports.
- B. Escutcheons:
  - 1. Using new materials, replace broken and damaged escutcheons and floor plates.

### 3.13 THERMOMETER SCALE-RANGE SCHEDULE

- A. Scale Range for Chilled-Water Piping: 0 to 100 deg F.
- B. Scale Range for Heating, Hot-Water Piping: 0 to 250 deg F.
- C. Scale Range for Steam and Steam-Condensate Piping: 0 to 250 deg F.
- D. Scale Range for Air Ducts: Minus 40 to plus 110 deg F.

### 3.14 PRESSURE-GAGE SCALE-RANGE SCHEDULE

- A. Scale Range for Chilled-Water Piping: 0 to 100 psi.
- B. Scale Range for Condenser-Water Piping: 0 to 100 psi.
- C. Scale Range for Heating, Hot-Water Piping: 0 to 100 psi.
- D. Scale Range for Steam Piping: 0 to 160 psi.

### 3.15 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install HVAC equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

### 3.16 SPACE PREFERENCE

- A. Coordinate the location and elevation of all work. Verify with all other Contractors to avoid conflicts.
- B. In case of conflicts, the following installation priorities shall prevail:
  - 1. Recessed electric fixtures
  - 2. Steam and condensate
  - 3. High pressure ductwork
  - 4. Sanitary / vent and storm drainage
  - 5. Hot and chilled water
  - 6. Low pressure ductwork
  - 7. Domestic water lines
  - 8. Sprinkler lines
  - 9. Electric conduits
- C. No other work shall have preference over plumbing lines below fixtures.
- D. No other work shall have preference over bus duct or conduit above or below electric switchgear and panels.
- E. No piping conveying fluids shall be installed directly over electrical or elevator equipment.

### 3.17 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to equipment manufacturer's written instructions and according to seismic codes at Project.

1. Construct concrete bases of dimensions indicated, but not less than 4 inches larger in both directions than supported unit.
2. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of the base.
3. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
4. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
5. Install anchor bolts to elevations required for proper attachment to supported equipment.
6. Install anchor bolts according to anchor-bolt manufacturer's written instructions.

### 3.18 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor HVAC materials and equipment.
- B. Field Welding: Comply with AWS D1.1.

### 3.19 GROUTING

- A. Mix and install grout for HVAC equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout.

END OF SECTION 23 0500

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0523 – General-Duty Valves for HVAC Piping

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Angle valves.
- 2) Globe valves.
- 3) Ball valves.
- 4) Butterfly valves.
- 5) Check valves.
- 6) Gate valves.
- 7) Chainwheels.

1.2 DEFINITIONS

- A. CWP: Cold working pressure.
- B. EPDM: Ethylene-propylene-diene monomer.
- C. FKM: Fluoroelastomer.
- D. NBR: Nitrile butadiene rubber (also known as "Buna-N").
- E. NRS: Nonrising stem.
- F. OS&Y: Outside screw and yoke.
- G. PTFE: Polytetrafluoroethylene.
- H. RPTFE: Reinforced polytetrafluoroethylene.
- I. RS: Rising stem.
- J. SWP: Steam working pressure.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1. Include material descriptions and dimensions of individual components.
2. Include operating characteristics and furnished accessories.

## 1.4 DELIVERY, STORAGE, AND HANDLING

### A. Prepare valves for shipping as follows:

1. Protect internal parts against rust and corrosion.
2. Protect threads, flange faces, grooved ends, press ends, solder ends, and weld ends.
3. Set ball valves open to minimize exposure of functional surfaces.
4. Set butterfly valves closed or slightly open.
5. Block check valves in either closed or open position.
6. Set gate valves closed to prevent rattling.

### B. Use the following precautions during storage:

1. Maintain valve end protection.
2. Store valves indoors and maintain at higher than ambient dew point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.

### C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use operating handles or stems or other components as lifting or rigging points unless specifically indicated for this purpose in manufacturer's written instructions.

## PART 2 - PRODUCTS

## 2.1 SOURCE LIMITATIONS

### A. Obtain each type of valve from single source from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

### A. ASME Compliance:

1. ASME B1.20.1 for threads for threaded-end valves.
2. ASME B16.1 for flanges on iron valves.
3. ASME B16.5 for flanges on steel valves.
4. ASME B16.10 and ASME B16.34 for ferrous valve dimensions and design criteria.
5. ASME B16.18 for cast-copper solder-joint connections.
6. ASME B16.22 for wrought copper and copper-alloy solder-joint connections.
7. ASME B16.34 for flanged- and threaded-end connections.
8. ASME B16.51 for press joint connections.
9. ASME B31.1 for power piping valves.
10. ASME B31.9 for building services piping valves.

### B. AWWA Compliance: Comply with AWWA C606 for grooved-end connections.

### C. Provide bronze valves made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are unacceptable.

### D. Valve Pressure-Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.

### E. Valve Sizes: Same as upstream piping unless otherwise indicated.

- F. Valve Bypass and Drain Connections: MSS SP-45.
- G. Valve Actuator Type:
  - 1. Gear Actuator: For quarter-turn ball valves NPS 4 and larger.
  - 2. Hand Lever: For quarter-turn ball valves smaller than NPS 4.
- H. Valves in Insulated Piping:
  - 1. Provide 2-inch extended neck stems.
  - 2. Provide extended operating handles with nonthermal-conductive covering material and protective sleeves that allow operation of valves without breaking vapor seals or disturbing insulation.
  - 3. Provide memory stops that are fully adjustable after insulation is applied.

## 2.3 ANGLE VALVES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Crane Fluid Systems; Crane Co.
  - 2. Kitz Corporation
  - 3. Milwaukee Valve Company
  - 4. Stockham; Crane Co.
  - 5. Watts
- B. Angle Valves, Threaded Ends - Bronze, Class 150:
  - 1. Standard: MSS SP-80, Type 1.
  - 2. CWP Rating: 300 psig.
  - 3. Body Material: ASTM B62, bronze with integral seat and union-ring bonnet.
  - 4. Ends: Threaded.
  - 5. Stem: Bronze.
  - 6. Disc: PTFE or stainless steel. See Part 3 angle valve schedule articles.
  - 7. Packing: Asbestos free.
  - 8. Handwheel: Malleable iron.

## 2.4 GLOBE VALVES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Aalberts Industries
  - 2. Crane Fluid Systems; Crane Co.
  - 3. Hammond Valve
  - 4. Kitz Corporation
  - 5. Milwaukee Valve Company
  - 6. Nibco Inc.
  - 7. Powell Valves
  - 8. Red-White Valve Corp.
  - 9. Siemens Industry, Inc., Building Technologies Division
  - 10. Valve Solutions, Inc.
  - 11. Watts

B. Globe Valves, Threaded Ends - Bronze, Class 150:

1. Standard: MSS SP-80, Type 2.
2. CWP Rating: 300 psig.
3. Body Material: ASTM B62, bronze with integral seat and union-ring bonnet.
4. Ends: Threaded.
5. Stem: Bronze.
6. Disc: PTFE or stainless steel. See Part 3 globe valve schedule articles.
7. Packing: Asbestos free.
8. Handwheel: Malleable iron.

C. Globe Valves, Flanged Ends - Iron, Class 125:

1. Standard: MSS SP-85, Type I.
2. CWP Rating: 200 psig.
3. Body Material: ASTM A126, gray iron with bolted bonnet.
4. Ends: Flanged.
5. Trim: Bronze.
6. Packing and Gasket: Asbestos free.
7. Operator: Handwheel or chainwheel.

D. Globe Valves, Flanged Ends - Iron, Class 250:

1. Standard: MSS SP-85, Type I.
2. CWP Rating: 500 psig.
3. Body Material: ASTM A126, gray iron with bolted bonnet.
4. Ends: Flanged.
5. Trim: Bronze.
6. Packing and Gasket: Asbestos free.
7. Operator: Handwheel or chainwheel.

## 2.5 BALL VALVES

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. A.Y. McDonald Mfg. Co.
2. Aalberts Industries
3. American Valve, Inc.
4. Bray International, Inc.
5. Center Line; a Crano. Brand
6. DynaQuip Controls
7. FNW: Ferguson Enterprises, Inc.
8. Hammond Valve
9. Jenkins Valves; a Crane Co. Brand
10. Jomar Valve
11. Kitz Corporation
12. Lance Valves
13. Legend Valve and Fitting, Inc.
14. Marwin Valve; Richards Industries
15. Milwaukee Valve Company
16. Red-White Valve Corp.
17. Siemens Industry, Inc., Building Technologies Division
18. Stockham; a Crane Co. Brand
19. Viega LLC



20. Watts

B. Ball Valves, Threaded or Soldered Ends - Brass, Two Piece with Full Port and Brass Trim:

1. Standard: MSS SP-110.
2. SWP Rating: 150 psig.
3. CWP Rating: 600 psig.
4. Body Design: Two piece.
5. Body Material: Forged brass.
6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
7. Seats: PTFE.
8. Stem: Brass.
9. Ball: Chrome-plated brass.
10. Port: Full.

C. Ball Valves, Threaded or Soldered Ends - Brass, Two Piece with Full Port and Stainless Steel Trim:

1. Standard: MSS SP-110.
2. SWP Rating: 150 psig.
3. CWP Rating: 600 psig.
4. Body Design: Two piece.
5. Body Material: Forged brass.
6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
7. Seats: PTFE.
8. Stem: Stainless steel.
9. Ball: Stainless steel, vented.
10. Port: Full.

D. Ball Valves, Threaded or Soldered Ends - Brass, Three Piece with Full Port and Brass Trim:

1. Standard: MSS SP-110.
2. SWP Rating: 150 psig.
3. CWP Rating: 600 psig.
4. Body Design: Three piece.
5. Body Material: Forged brass.
6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
7. Seats: PTFE.
8. Stem: Brass.
9. Ball: Chrome-plated brass.
10. Port: Full.

E. Ball Valves, Threaded or Soldered Ends - Brass, Three Piece with Full Port and Stainless Steel Trim:

1. Standard: MSS SP-110.
2. SWP Rating: 150 psig.
3. CWP Rating: 600 psig.
4. Body Design: Three piece.
5. Body Material: Forged brass.
6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
7. Seats: PTFE.
8. Stem: Stainless steel.
9. Ball: Stainless steel, vented.
10. Port: Full.

- F. Ball Valves, Threaded or Soldered Ends - Bronze, Two Piece with Full Port and Bronze or Brass Trim:
1. Standard: MSS SP-110.
  2. SWP Rating: 150 psig.
  3. CWP Rating: 600 psig.
  4. Body Design: Two piece.
  5. Body Material: Bronze.
  6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
  7. Seats: PTFE.
  8. Stem: Bronze.
  9. Ball: Chrome-plated brass.
  10. Port: Full.
- G. Ball Valves, Threaded or Soldered Ends - Bronze, Two Piece with Full Port and Stainless Steel Trim:
1. Standard: MSS SP-110.
  2. SWP Rating: 150 psig.
  3. CWP Rating: 600 psig.
  4. Body Design: Two piece.
  5. Body Material: Bronze.
  6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
  7. Seats: PTFE.
  8. Stem: Stainless steel.
  9. Ball: Stainless steel, vented.
  10. Port: Full.
- H. Ball Valves, Threaded or Soldered Ends - Bronze, Three Piece with Regular Port and Bronze or Brass Trim:
1. Standard: MSS SP-110; MSS SP-145.
  2. CWP Rating: 600 psig.
  3. Body Design: Three piece.
  4. Body Material: Bronze.
  5. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
  6. Seats: PTFE.
  7. Stem: Bronze.
  8. Ball: Chrome-plated brass.
  9. Port: Regular.
- I. Ball Valves, Threaded or Soldered Ends - Bronze, Three Piece with Regular Port and Stainless Steel Trim:
1. Standard: MSS SP-110.
  2. SWP Rating: 150 psig.
  3. CWP Rating: 600 psig.
  4. Body Design: Three piece.
  5. Body Material: Bronze.
  6. Ends: Threaded or soldered. See Part 3 ball valve schedule articles.
  7. Seats: PTFE.
  8. Stem: Stainless steel.
  9. Ball: Stainless steel, vented.
  10. Port: Regular.

## 2.6 BUTTERFLY VALVES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. ABZ Valve; an ASC Engineered Solution.
2. Apollo Valves; a part of Aalberts Integrated Piping Systems.
3. Bray International, Inc.
4. Center Line; a Crane Co. brand.
5. DeZURIK.
6. DynaQuip Controls.
7. Flo Fab Inc.
8. FNW; Ferguson Enterprises, Inc.
9. Hammond Valve.
10. Jamesbury; a brand of Valmet.
11. Jenkins Valves; a Crane Co. brand.
12. Jomar Valve.
13. Kennedy Valve Company; a division of McWane, Inc.
14. KITZ Corporation.
15. Lance Valves.
16. Legend Valve & Fitting, Inc.
17. Milwaukee Valve Company.
18. NIBCO INC.
19. Norriseal.
20. Red-White Valve Corp.
21. Stockham; a Crane Co. brand.
22. Sure Flow Equipment Inc.
23. Viega LLC.
24. WATTS; A Watts Water Technologies Company.
25. Zurn Industries, LLC.

- B. Butterfly Valves, Single Flange (Lug Type) - Iron, with Aluminum-Bronze Disc:

1. Standard: MSS SP-67, Type I.
2. CWP Rating: 150 psig or 200 psig. See Part 3 butterfly valve schedule articles.
3. Body Design: Single flange (lug type), suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
4. Body Material: ASTM A126, cast iron or ASTM A536, ductile iron.
5. Seat: EPDM or NBR. See Part 3 butterfly valve schedule articles.
6. Stem: One- or two-piece stainless steel.
7. Disc: Aluminum bronze.

- C. Butterfly Valves, Single Flange (Lug Type) - Iron, with Ductile-Iron Disc:

1. Standard: MSS SP-67, Type I.
2. CWP Rating: 150 psig or 200 psig. See Part 3 butterfly valve schedule articles.
3. Body Design: Single flange (lug type), suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
4. Body Material: ASTM A126, cast iron or ASTM A536, ductile iron.
5. Seat: EPDM or NBR. See Part 3 butterfly valve schedule articles.
6. Stem: One- or two-piece stainless steel.
7. Disc: Nickel-plated ductile iron.

- D. Butterfly Valves, Single Flange (Lug Type) - Iron, with Stainless Steel Disc:

1. Standard: MSS SP-67, Type I.

2. CWP Rating: 150 psig or 200 psig. See Part 3 butterfly valve schedule articles.
3. Body Design: Single flange (lug type), suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
4. Body Material: ASTM A126, cast iron or ASTM A536, ductile iron.
5. Seat: EPDM or NBR. See Part 3 butterfly valve schedule articles.
6. Stem: One- or two-piece stainless steel.
7. Disc: Stainless steel.

E. Butterfly Valves, Single Flange (Lug Type) - High Performance, Class 150:

1. Standard: MSS SP-68.
2. CWP Rating: 285 psig at 100 deg F.
3. Body Design: Single flange (lug type), suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
4. Body Material: Carbon or stainless steel. See Part 3 butterfly valve schedule articles.
5. Seat: Reinforced PTFE or metal.
6. Stem: Stainless steel; offset from seat plane.
7. Disc: Type 316 stainless steel.
8. Service: Bidirectional.

F. Butterfly Valves, Single Flange (Lug Type) - High Performance, Class 300:

1. Standard: MSS SP-68.
2. CWP Rating: 720 psig at 100 deg F.
3. Body Design: Single flange (lug type), suitable for bidirectional dead-end service at rated pressure without use of downstream flange.
4. Body Material: Carbon or stainless steel. See Part 3 butterfly valve schedule articles.
5. Seat: Reinforced PTFE or metal.
6. Stem: Stainless steel; offset from seat plane.
7. Disc: Type 316 stainless steel.
8. Service: Bidirectional.

## 2.7 CHECK VALVES

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. A.Y. McDonald Mfg. Co.
2. American Valve, Inc.
3. Apollo Valves; a part of Aalberts Integrated Piping Systems.
4. Crane Fluid Systems; Crane Co.
5. Flomatic Valves; Flomatic Corporation.
6. Jenkins Valves; a Crane Co. brand.
7. Jomar Valve.
8. Keckley Company.
9. Metraflex Company (The).
10. Milwaukee Valve Company.
11. NIBCO INC.
12. Stockham; a Crane Co. brand.
13. Val-Matic Valve & Manufacturing Corp.
14. Victaulic Company.
15. WATTS; A Watts Water Technologies Company.

B. Check Valves, Swing Type, Threaded Ends - Bronze, with Bronze Disc, Class 125:

1. Standard: MSS SP-80, Type 3.
2. CWP Rating: 200 psig.
3. Body Design: Horizontal flow.
4. Body Material: ASTM B62, bronze.
5. Ends: Threaded.
6. Disc: Bronze.

C. Check Valves, Swing Type, Threaded Ends - Bronze, with Bronze Disc, Class 150:

1. Standard: MSS SP-80, Type 3.
2. CWP Rating: 300 psig.
3. Body Design: Horizontal flow.
4. Body Material: ASTM B62, bronze.
5. Ends: Threaded.
6. Disc: Bronze.

D. Check Valves, Swing Type, Flanged Ends - Iron, with Metal Seats, Class 250:

1. Standard: MSS SP-71, Type I.
2. CWP Rating, NPS 2-1/2 to NPS 12 (DN 65 to DN 300): 500 psig.
3. CWP Rating, NPS 14 to NPS 24 (DN 350 to DN 600): 300 psig.
4. Body Design: Clear or full waterway.
5. Body Material: ASTM A126, gray iron with bolted bonnet.
6. Ends: Flanged.
7. Trim: Bronze.
8. Gasket: Asbestos free.

E. Check Valves, Swing Type, Flanged Ends - Iron, with Lever- and Spring-Closure Control, Class 125:

1. Standard: MSS SP-71, Type I.
2. CWP Rating, NPS 2-1/2 to NPS 12 (DN 65 to DN 300): 200 psig.
3. CWP Rating, NPS 14 to NPS 24 (DN 350 to DN 600): 150 psig.
4. Body Design: Clear or full waterway.
5. Body Material: ASTM A126, gray iron with bolted bonnet.
6. Ends: Flanged.
7. Trim: Bronze.
8. Gasket: Asbestos free.
9. Closure Control: Factory-installed, exterior lever and spring.

## 2.8 GATE VALVES

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. American Valve, Inc.
2. Apollo Valves; a part of Aalberts Integrated Piping Systems.
3. Crane Fluid Systems; Crane Co.
4. Jenkins Valves; a Crane Co. brand.
5. KITZ Corporation.
6. Lance Valves.
7. Milwaukee Valve Company.
8. Powell Valves.
9. Red-White Valve Corp.
10. Stockham; a Crane Co. brand.

11. WATTS; A Watts Water Technologies Company.

B. Gate Valves, Threaded or Soldered Ends - Bronze, RS, Class 125:

1. Standard: MSS SP-80, Type 2.
2. CWP Rating: 200 psig.
3. Body Material: ASTM B62, bronze with integral seat and screw-in bonnet.
4. Ends: Threaded or soldered. See Part 3 gate valve schedule articles.
5. Stem: Bronze.
6. Disc: Solid wedge; bronze.
7. Packing: Asbestos free.
8. Handwheel: Malleable iron, bronze, or aluminum.

C. Gate Valves, Threaded Ends - Bronze, RS, Class 150:

1. Standard: MSS SP-80, Type 2.
2. CWP Rating: 300 psig.
3. Body Material: ASTM B62, bronze with integral seat and union-ring bonnet.
4. Ends: Threaded.
5. Stem: Bronze.
6. Disc: Solid wedge, bronze.
7. Packing: Asbestos free.
8. Handwheel: Malleable iron.

D. Gate Valves, Flanged Ends - Iron, OS&Y, Class 125:

1. Standard: MSS SP-70, Type I.
2. CWP Rating, NPS 2-1/2 to NPS 12 (DN 65 to DN 300): 200 psig.
3. CWP Rating, NPS 14 to NPS 24 (DN 350 to DN 600): 150 psig.
4. Body Material: ASTM A126, gray iron with bolted bonnet.
5. Ends: Flanged.
6. Trim: Bronze.
7. Disc: Solid wedge.
8. Packing and Gasket: Asbestos free.

E. Gate Valves, Flanged Ends - Iron, OS&Y, Class 250:

1. Standard: MSS SP-70, Type I.
2. CWP Rating, NPS 2-1/2 to NPS 12 (DN 65 to DN 300): 500 psig.
3. CWP Rating, NPS 14 to NPS 24 (DN 350 to DN 600): 300 psig.
4. Body Material: ASTM A126, gray iron with bolted bonnet.
5. Ends: Flanged.
6. Trim: Bronze.
7. Disc: Solid wedge.
8. Packing and Gasket: Asbestos free.

## 2.9 CHAINWHEELS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Babbitt Steam Specialty Co.
2. Roto Hammer Industries; Rotork.
3. Trumbull Industries.

- B. Description: Valve actuation assembly with sprocket rim, chain guides, chain, and attachment brackets for mounting chainwheels directly to handwheels.
  - 1. Sprocket Rim with Chain Guides: Ductile or cast iron, of type and size required for valve.
  - 2. Chain: Hot-dip, galvanized steel, of size required to fit sprocket rim.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- C. Examine threads on valve and mating pipe for form and cleanliness.
- D. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- E. Examine press fittings to verify they have been properly pressed.
- F. Do not attempt to repair defective valves; replace with new valves. Remove defective valves from site.

### 3.2 INSTALLATION OF VALVES

- A. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- B. Provide support of piping adjacent to valves such that no force is imposed upon valves.
- C. Locate valves for easy access and where not blocked by equipment, other piping, or building components.
- D. For valves in horizontal piping, install valves with stem at or above center of pipe.
- E. Install valves in position that does not project into aisles or block access to other equipment.
- F. Install valves in position to allow full stem and actuator or manual operator movement.
- G. Verify that joints of each valve have been properly installed and sealed to ensure that there is no leakage or damage.
- H. Chainwheels: Install chainwheels on manual operators for globe, butterfly and gate valves NPS 4 and larger and more than 96 inches above floor. Extend chains to 60 inches above finished floor.
- I. Install check valves for proper direction of flow and as follows:

1. Check Valves: Center-guided type and plate type, in horizontal position, between flanges.
  2. Check Valves, Swing Type: In horizontal position with hinge pin level.
  3. Check Valves, Lift Type: With stem upright and plumb.
- J. Valve Tags: Comply with requirements for valve tags and schedules in Section 230553 "Identification for HVAC Piping and Equipment."
- K. Adhere to manufacturer's written installation instructions. When soldering or brazing valves, do not heat valves above maximum permitted temperature. Do not use solder with melting point temperature above valve of manufacturer's written recommended maximum.

### 3.3 ADJUSTING

- A. Adjust or replace valve packing after piping systems have been tested and put into service, but before final adjusting and balancing. Replace valves if persistent leaking occurs.

### 3.4 GENERAL REQUIREMENTS FOR VALVE APPLICATIONS

- A. If valves with specified SWP classes or CWP ratings are unavailable, the same types of valves with higher SWP classes or CWP ratings may be substituted.
- B. Select valves with the following end connections:
1. For Copper Tubing, NPS 2 (DN 50) and Smaller: Threaded ends except where solder-joint valve-end option is indicated in valve schedules.
  2. For Copper Tubing, NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Flanged ends except where threaded valve-end option is indicated in valve schedules.
  3. For Copper Tubing, NPS 5 (DN 125) and Larger: Flanged ends.
  4. For Steel Piping, NPS 2 (DN 50) and Smaller: Threaded ends.
  5. For Steel Piping, NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Flanged ends except where threaded valve-end option is indicated in valve schedules.
  6. For Steel Piping, NPS 5 (DN 125) and Larger: Flanged ends.
  7. For Grooved-End Copper Tubing, except Steam and Steam Condensate Piping: Valve ends may be grooved.
  8. For Grooved-End Steel Piping, except Steam and Steam Condensate Piping: Valve ends may be grooved.
  9. Wafer-Type Valves: Flanged connections.

### 3.5 ANGLE OR GLOBE VALVE SCHEDULE

- A. Pipe NPS 2 (DN 50) and Smaller:
1. Angle valves, threaded ends - bronze, Class 150; PTFE disc.
  2. Globe valves, threaded ends - bronze, Class 150; PTFE disc.
- B. Pipe NPS 2-1/2 (DN 65) and Larger:
1. Globe valves, flanged ends - iron, Class 125.
  2. Globe valves, flanged ends - iron, Class 250.



### 3.6 BALL VALVE SCHEDULE

- A. Pipe NPS 2 (DN 50) and Smaller:
  - 1. Ball valves, threaded or soldered ends - brass, two piece with full port and stainless steel trim; threaded ends.

### 3.7 BUTTERFLY VALVE SCHEDULE

- A. Pipe NPS 2-1/2 (DN 65) and Larger:
  - 1. Butterfly valves, single flange (lug type) - iron, with ductile-iron disc; 150 CWP, EPDM seat.

### 3.8 CHECK VALVE SCHEDULE

- A. Pipe NPS 3 to NPS 12 (DN 80 to DN 300):
  - 1. Check valves, swing type, grooved ends - iron, 300 CWP.

END OF SECTION 23 0523

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0529 – Hangers and Supports for HVAC Piping and Equipment

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Metal pipe hangers and supports.
- 2) Trapeze pipe hangers.
- 3) Metal framing systems.
- 4) Thermal-hanger shield inserts.
- 5) Fastener systems.
- 6) Equipment stands.
- 7) Equipment supports.
- 8) Alignment guides and anchors.

1.2 RELATED WORK

A. Specified elsewhere:

1. Section 23 3113 "Metal Ducts" for duct hangers and supports.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

B. Shop Drawings: Show fabrication and installation details and include calculations for the following; include Product Data for components:

1. Trapeze pipe hangers.
2. Metal framing systems.
3. Pipe stands.
4. Equipment supports.

1.4 INFORMATIONAL SUBMITTALS

A. Welding certificates.

## 1.5 QUALITY ASSURANCE

- A. Structural-Steel Welding Qualifications: Qualify procedures and personnel according to the following:
  - 1. AWS D1.1/D1.1M, "Structural Welding Code - Steel."
  - 2. AWS D1.2/D1.2M "Structural Welding Code--Aluminum."
  - 3. AWS D1.3/D1.3M "Structural Welding Code--Sheet Steel."
  - 4. AWS D1.4/D1.4M "Structural Welding Code--Reinforcing Steel."
- B. Pipe Welding Qualifications: Qualify procedures and operators according to ASME Boiler and Pressure Vessel Code, Section IX.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

### 2.2 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Engage a qualified professional engineer, as defined in Section 01 4000 "Quality Requirements," to design trapeze pipe hangers and equipment supports.
- B. Structural Performance: Hangers and supports for HVAC piping and equipment shall withstand the effects of gravity loads and stresses within limits and under conditions indicated according to ASCE/SEI 7.
  - 1. Design supports for multiple pipes, including pipe stands, capable of supporting combined weight of supported systems, system contents, and test water.
  - 2. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
  - 3. Design seismic-restraint hangers and supports for piping and equipment and obtain approval from authorities having jurisdiction.

### 2.3 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
  - 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components. Refer to Part 3 "Hanger and Support Applications" Article for where to use specific hanger and support types.
    - a. AAA Technology & Specialties Co., Inc.
    - b. Bergen-Power Pipe Supports.
    - c. B-Line Systems, Inc.; a division of Cooper Industries.
    - d. Carpenter & Paterson, Inc.

- e. Empire Industries, Inc.
  - f. ERICO/Michigan Hanger Co.
  - g. Globe Pipe Hanger Products, Inc.
  - h. Grinnell Corp.
  - i. GS Metals Corp.
  - j. National Pipe Hanger Corporation.
  - k. PHD Manufacturing, Inc.
  - l. PHS Industries, Inc.
  - m. Piping Technology & Products, Inc.
  - n. Tolco Inc.
- 2. Galvanized Metallic Coatings: Pregalvanized, hot-dip galvanized, or electro-galvanized.
  - 3. Nonmetallic Coatings: Plastic coated, or epoxy powder-coated.
  - 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
  - 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.

B. Copper Pipe and Tube Hangers:

- 1. Description: MSS SP-58, Types 1 through 58, copper-plated steel, factory-fabricated components.
- 2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-plated steel.

## 2.4 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-58, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

## 2.5 METAL FRAMING SYSTEMS

A. MFMA Manufacturer Metal Framing Systems:

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. ABB, Electrification Business.
  - b. Cooper B-line; brand of Eaton, Electrical Sector.
  - c. Flex-Strut Inc.
  - d. G-Strut.
  - e. Power-Strut Div; Tyco International, Ltd.
  - f. Unistrut; Atkore International.
- 2. Description: Shop- or field-fabricated, pipe-support assembly made of steel channels, accessories, fittings, and other components for supporting multiple parallel pipes.
- 3. Standard: Comply with MFMA-4 factory-fabricated components for field assembly.
- 4. Channels: Continuous slotted carbon-steel channel with inturned lips.
- 5. Channel Width: Selected for applicable load criteria.
- 6. Channel Nuts: Formed or stamped nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
- 7. Hanger Rods: Continuous-thread rod, nuts, and washer made of galvanized steel.
- 8. Coatings: Manufacturer's standard finish, unless bare metal surfaces are indicated.
- 9. Nonmetallic Coatings: Plastic coating, jacket, or liner.

## 2.6 THERMAL-HANGER SHIELD INSERTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Carpenter & Paterson, Inc.
  2. National Pipe Hanger Corporation.
  3. Pipe Shields Inc.
  4. Piping Technology & Products, Inc.
  5. Rilco Manufacturing Co., Inc.
  6. Value Engineered Products, Inc.
- B. Insulation-Insert Material for Cold Piping: ASTM C552, Type II cellular glass with 100-psi minimum compressive strength and vapor barrier.
- C. Insulation-Insert Material for Hot Piping: ASTM C552, Type II cellular glass with 100-psi minimum compressive strength.
- D. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- E. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- F. Insert Length: Extend 2 inches beyond sheet metal shield for piping operating below ambient air temperature.

## 2.7 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- a. Hilti, Inc.
  - b. ITW Ramset/Red Head; Illinois Tool Works, Inc.
  - c. MKT Fastening, LLC.
- B. Mechanical-Expansion Anchors: Insert-wedge-type anchors for use in hardened portland cement concrete; with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- a. Cooper B-line; brand of Eaton, Electrical Sector.
  - b. Empire Industries, Inc.
  - c. Hilti, Inc.
  - d. ITW Ramset/Red Head; Illinois Tool Works, Inc.
  - e. MKT Fastening, LLC.
2. Indoor Applications: Zinc-coated steel.
3. Outdoor Applications: Stainless steel.

## 2.8 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

## 2.9 OUTDOOR EQUIPMENT STANDS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. MIRO Industries.
2. RectorSeal HVAC; a CSW Industrials Company.

## 2.10 MATERIALS

- A. Aluminum: ASTM B221.
- B. Carbon Steel: ASTM A1011/A1011M.
- C. Structural Steel: ASTM A36/A36M, carbon-steel plates, shapes, and bars; galvanized.
- D. Stainless Steel: ASTM A240/A240M.
- E. Threaded Rods: Continuously threaded. Zinc-plated or galvanized steel for indoor applications and stainless steel for outdoor applications. Mating nuts and washers of similar materials as rods.
- F. Grout: ASTM C1107/C1107M, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
  1. Properties: Nonstaining, noncorrosive, and nongaseous.
  2. Design Mix: 5000-psi, 28-day compressive strength.

## 2.11 ALIGNMENT GUIDES AND ANCHORS

- A. Alignment Guides:
  1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Adsko Manufacturing.
    - b. Advanced Thermal Systems, Inc.
    - c. Flex-Hose Co., Inc.
    - d. Flexicraft Industries.
    - e. Hyspan Precision Products, Inc.
    - f. Metraflex, Inc.
  2. Description: Steel, factory-fabricated alignment guide, with bolted two-section outer cylinder and base for attaching to structure; with two-section guiding spider for bolting to pipe.

B. Anchor Materials:

1. Steel Shapes and Plates: ASTM A 36/A 36M.
2. Bolts and Nuts: ASME B18.10 or ASTM A 183, steel hex head.
3. Washers: ASTM F 844, steel, plain, flat washers.
4. Mechanical Fasteners: Insert-wedge-type stud with expansion plug anchor for use in hardened portland cement concrete, with tension and shear capacities appropriate for application.
  - a. Stud: Threaded, zinc-coated carbon steel.
  - b. Expansion Plug: Zinc-coated steel.
  - c. Washer and Nut: Zinc-coated steel.
5. Chemical Fasteners: Insert-type-stud, bonding-system anchor for use with hardened portland cement concrete, with tension and shear capacities appropriate for application.
  - a. Bonding Material: ASTM C 881/C 881M, Type IV, Grade 3, two-component epoxy resin suitable for surface temperature of hardened concrete where fastener is to be installed.
  - b. Stud: ASTM A 307, zinc-coated carbon steel with continuous thread on stud unless otherwise indicated.
  - c. Washer and Nut: Zinc-coated steel.

## PART 3 - EXECUTION

### 3.1 APPLICATION

- A. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.

### 3.2 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-58. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-58. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
  2. Field fabricate from ASTM A36/A36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled strut systems.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.

- E. Fastener System Installation:
1. Install powder-actuated fasteners for use in lightweight concrete or concrete slabs less than 4 inches thick in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
  2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.
- F. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- G. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- H. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- I. Install lateral bracing with pipe hangers and supports to prevent swaying.
- J. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- K. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- L. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- M. Insulated Piping:
1. Attach clamps and spacers to piping.
    - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
    - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
    - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
  2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
    - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 and larger if pipe is installed on rollers.
  4. Shield Dimensions for Pipe: Not less than the following:



- a. NPS 1/4 to NPS 3-1/2: 12 inches long and 0.048 inch thick.
  - b. NPS 4: 12 inches long and 0.06 inch thick.
  - c. NPS 5 and NPS 6: 18 inches long and 0.06 inch thick.
  - d. NPS 8 to NPS 14: 24 inches long and 0.075 inch thick.
  - e. NPS 16 to NPS 24: 24 inches long and 0.105 inch thick.
5. Pipes NPS 8 and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

### 3.3 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

### 3.4 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
  1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
  2. Obtain fusion without undercut or overlap.
  3. Remove welding flux immediately.
  4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

### 3.5 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches.

### 3.6 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.

1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A780/A780M.

### 3.7 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-58 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use padded hangers for piping that is subject to scratching.
- F. Use thermal-hanger shield inserts for insulated piping and tubing.
- G. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
  1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30.
  2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of up to 1050 deg F, pipes NPS 4 to NPS 24, requiring up to 4 inches of insulation.
  3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes NPS 3/4 to NPS 36, requiring clamp flexibility and up to 4 inches of insulation.
  4. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 if little or no insulation is required.
  5. Pipe Hangers (MSS Type 5): For suspension of pipes NPS 1/2 to NPS 4, to allow off-center closure for hanger installation before pipe erection.
  6. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8.
  7. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
  8. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
  9. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8.
  10. Split Pipe Ring with or without Turnbuckle Hangers (MSS Type 11): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 8.
  11. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3.
  12. U-Bolts (MSS Type 24): For support of heavy pipes NPS 1/2 to NPS 30.
  13. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
  14. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.

15. Pipe Stanchion Saddles (MSS Type 37): For support of pipes NPS 4 to NPS 36, with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate, and with U-bolt to retain pipe.
  16. Adjustable Pipe Saddle Supports (MSS Type 38): For stanchion-type support for pipes NPS 2-1/2 to NPS 36 if vertical adjustment is required, with steel-pipe base stanchion support and cast-iron floor flange.
  17. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30, from two rods if longitudinal movement caused by expansion and contraction might occur.
  18. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24, from single rod if horizontal movement caused by expansion and contraction might occur.
  19. Complete Pipe Rolls (MSS Type 44): For support of pipes NPS 2 to NPS 42 if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is unnecessary.
  20. Pipe Roll and Plate Units (MSS Type 45): For support of pipes NPS 2 to NPS 24 if small horizontal movement caused by expansion and contraction might occur and vertical adjustment is unnecessary.
  21. Adjustable Pipe Roll and Base Units (MSS Type 46): For support of pipes NPS 2 to NPS 30 if vertical and lateral adjustment during installation might be required in addition to expansion and contraction.
- H. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers NPS 3/4 to NPS 24.
  2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 if longer ends are required for riser clamps.
- I. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
  2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
  3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
  4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
  5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- J. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
  2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction, to attach to top flange of structural shape.
  3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
  4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
  5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
  6. C-Clamps (MSS Type 23): For structural shapes.
  7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
  8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.

9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel I-beams for heavy loads.
  10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel I-beams for heavy loads, with link extensions.
  11. Malleable-Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
  12. Welded-Steel Brackets: For support of pipes from below or for suspending from above by using clip and rod. Use one of the following for indicated loads:
    - a. Light (MSS Type 31): 750 lb.
    - b. Medium (MSS Type 32): 1500 lb.
    - c. Heavy (MSS Type 33): 3000 lb.
  13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
  14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
  15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- K. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
  2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
  3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- L. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Restraint-Control Devices (MSS Type 47): Where indicated to control piping movement.
  2. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches.
  3. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41, roll hanger with springs.
  4. Spring Sway Braces (MSS Type 50): To retard sway, shock, vibration, or thermal expansion in piping systems.
  5. Variable-Spring Hangers (MSS Type 51): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from hanger.
  6. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from base support.
  7. Variable-Spring Trapeze Hangers (MSS Type 53): Preset to indicated load and limit variability factor to 25 percent to allow expansion and contraction of piping system from trapeze support.
  8. Constant Supports: For critical piping stress and if necessary to avoid transfer of stress from one support to another support, critical terminal, or connected equipment. Include auxiliary stops for erection, hydrostatic test, and load-adjustment capability. These supports include the following types:
    - a. Horizontal (MSS Type 54): Mounted horizontally.
    - b. Vertical (MSS Type 55): Mounted vertically.
    - c. Trapeze (MSS Type 56): Two vertical-type supports and one trapeze member.
- M. Comply with MSS SP-58 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.

- N. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.
- O. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

END OF SECTION 23 0529

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0553 – Identification for HVAC Piping and Equipment

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Equipment labels.
- 2) Warning signs and labels.
- 3) Warning tape.
- 4) Pipe labels.
- 5) Valve tags.
- 6) Warning tags.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment-Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.
- D. Valve-numbering scheme.
- E. Valve Schedules: Provide for each piping system. Include in operation and maintenance manuals.

1.3 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

## PART 2 - PRODUCTS

### 2.1 EQUIPMENT LABELS

#### A. Metal Labels for Equipment:

1. Material and Thickness: Stainless steel, 0.025-inch minimum thickness, with predrilled or stamped holes for attachment hardware.
2. Letter and Background Color: As indicated for specific application under Part 3.
3. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
4. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances of up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
5. Fasteners: Stainless steel rivets or self-tapping screws.
6. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

#### B. Plastic Labels for Equipment:

1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, with predrilled holes for attachment hardware.
2. Letter and Background Color: As indicated for specific application under Part 3.
3. Maximum Temperature: Able to withstand temperatures of up to 160 deg F.
4. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
5. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances of up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
6. Fasteners: Stainless steel rivets or self-tapping screws.
7. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

#### C. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), and the Specification Section number and title where equipment is specified.

#### D. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

#### E. Locate mechanical equipment, such as but not limited to, VAV boxes, fan coils and exhaust fans installed above removable ceiling with "black on clear" 1/2" labels. Labels are to be installed on ceiling "grid" system with naming convention indicated on schedule.

#### F. Wall-mounted thermostat for equipment, such as: VAV boxes, air valves, fin tube, cabinet unit heaters, etc., shall have "black on clear" 1/2" labels indicating associated controlled equipment. Labels are to be installed on thermostat either horizontally on the front face of the thermostat housing or vertically on the side of the thermostat housing. Label shall be neat, readable and does not interfere with normal operation. Labels will reflect naming convention indicated on schedule.

- G. Access panels where control valves, shut-off valves, balancing valves, traps, heating coils, vents, dampers, damper operators, fire and smoke dampers, temperature control equipment or other equipment which, in the opinion of the Architect / Engineer may require servicing or adjustment, are installed above gypsum or concealed spline acoustic tile ceilings or in gypsum or masonry walls shall have labels or stickers indicating equipment or valve type previously described. Tagging for equipment, such as fire dampers, smoke dampers or combination fire-smoke dampers shall be "black on clear" ½" labels. Labels to be installed horizontally and shall be neat, readable and shall not interfere with normal operation of access panel.

## 2.2 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/8 inch thick, with predrilled holes for attachment hardware.
- B. Letter and Background Color: As indicated for specific application under Part 3.
- C. Maximum Temperature: Able to withstand temperatures of up to 160 deg F.
- D. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
- E. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances of up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- F. Fasteners: Stainless steel rivets or self-taping screws.
- G. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- H. Arc-Flash Warning Signs: Provide arc-flash warning signs in locations and with content in accordance with requirements of OSHA and NFPA70E and other applicable codes and standards.
- I. Label Content: Include caution and warning information plus emergency notification instructions.

## 2.3 WARNING TAPE

- A. Material: Vinyl.
- B. Minimum Thickness: 0.005 inch.
- C. Letter, Pattern, and Background Color: As indicated for specific application under Part 3.
- D. Waterproof Adhesive Backing: Suitable for indoor or outdoor use.
- E. Maximum Temperature: 160 deg F.
- F. Minimum Width: 2 inches.



## 2.4 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color coded, with lettering indicating service and showing flow direction in accordance with ASME A13.1.
- B. Letter and Background Color: As indicated for specific application under Part 3.
- C. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- D. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- E. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings. Also include:
  - 1. Pipe size.
  - 2. Flow-Direction Arrows: Include flow-direction arrows on distribution piping. Arrows may be either integral with label or applied separately.
  - 3. Lettering Size: At least 1-1/2 inches high.

## 2.5 VALVE TAGS

- A. Description: Stamped or engraved with 1/4-inch letters for piping system abbreviation and 1/2-inch numbers.
  - 1. Tag Material: Brass, 0.04-inch minimum thickness, with predrilled or stamped holes for attachment hardware.
  - 2. Fasteners: Brass wire, link chain or beaded chain or S-hook.
- B. Letter and Background Color: As indicated for specific application under Part 3.
- C. Valve Schedules: For each piping system, on 8-1/2-by-11-inch bond paper. Tabulate valve number, piping system, system abbreviation (as shown on valve tag), location of valve (room or space), normal-operating position (open, closed, or modulating), and variations for identification. Mark valves for emergency shutoff and similar special uses.
  - 1. Include valve-tag schedule in operation and maintenance data.
- D. Locate valves, unions, and balancing cocks, installed above removable ceiling tile with color-coded circular stickers. Circular colored stickers to be 1/2" in diameter and shall be installed on ceiling "grid" system.

1. Sticker Color	System Type
2. Orange Mechanical	Hot Water Reheat
3. Green Mechanical	Chilled Water
4. Black Mechanical	Steam
5. Yellow	Med Gas
6. Blue Plumbing	Domestic Cold Water
7. Red Plumbing	Domestic Hot Water

## 2.6 WARNING TAGS

- A. Description: Preprinted or partially preprinted accident-prevention tags of plasticized card stock with matte finish suitable for writing.
  - 1. Size: 3 by 5-1/4 inches minimum.
  - 2. Fasteners: Brass grommet and wire.
  - 3. Nomenclature: Large-size primary caption, such as "DANGER," "CAUTION," or "DO NOT OPERATE."
  - 4. Letter and Background Color: As indicated for specific application under Part 3.

## PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Clean piping and equipment surfaces of incompatible primers, paints, and encapsulants, as well as dirt, oil, grease, release agents, and other substances that could impair bond of identification devices.

### 3.2 INSTALLATION, GENERAL REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.
- D. Locate identifying devices so that they are readily visible from the point of normal approach.

### 3.3 INSTALLATION OF EQUIPMENT LABELS, WARNING SIGNS, AND LABELS

- A. Permanently fasten labels on each item of mechanical equipment.
- B. Sign and Label Colors:
  - 1. White letters on an ANSI Z535.1 safety-blue background.
- C. Locate equipment labels where accessible and visible.
- D. Arc-Flash Warning Signs: Provide arc-flash warning signs on electrical disconnects and other equipment where arc-flash hazard exists, as indicated on Drawings, and in accordance with requirements of OSHA and NFPA 70E, and other applicable codes and standards.

### 3.4 INSTALLATION OF WARNING TAPE

- A. Warning Tape Color and Pattern: Yellow background with black diagonal stripes.
- B. Install warning tape on pipes and ducts, with cross-designated walkways providing less than 6 ft. of clearance.

- C. Locate tape so as to be readily visible from the point of normal approach.

### 3.5 INSTALLATION OF PIPE LABELS

- A. Install pipe labels showing service and flow direction with permanent adhesive on pipes.
- B. Pipe-Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
  - 1. Within 3 ft. of each valve and control device.
  - 2. At access doors, manholes, and similar access points that permit view of concealed piping.
  - 3. Within 3 ft. of equipment items and other points of origination and termination.
  - 4. Spaced at maximum intervals of 50 ft. along each run. Reduce intervals to 25 ft. in areas of congested piping, ductwork, and equipment.
  - 5. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
  - 6. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
- C. Do not apply plastic pipe labels or plastic tapes directly to bare pipes conveying fluids at temperatures of 125 deg F or higher. Where these pipes are to remain uninsulated, use a short section of insulation.
- D. Flow-Direction Arrows: Use arrows to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- E. Pipe-Label Identification and Color Schedule:
  - 1. Piping shall be labeled by system type indicated below. Pipe systems abbreviations are not acceptable.
    - a. Chilled-Water Piping: White letters on an ANSI Z535.1 safety-green background.
    - b. Condenser-Water Piping: White letters on an ANSI Z535.1 safety-green background.
    - c. Heating Water Piping: White letters on an ANSI Z535.1 safety-green background.
    - d. Refrigerant Piping: White letters on an ANSI Z535.1 safety-blue background.
    - e. Low-Pressure Steam Piping: Black letters on an ANSI Z535.1 safety-yellow background.
    - f. High-Pressure Steam Piping: Black letters on an ANSI Z535.1 safety-yellow background.
    - g. Steam Condensate Piping: Black letters on an ANSI Z535.1 safety-yellow background.
    - h. Toxic and Corrosive Fluids: Black letters on an ANSI Z535.1 safety-orange background.
    - i. Flammable Fluids: Black letters on an ANSI Z535.1 safety-yellow background.
    - j. Combustible Fluids: White letters on an ANSI Z535.1 safety-brown background.
    - k. Potable and Other Water: White letters on an ANSI Z535.1 safety-green background.
    - l. Compressed Air: White letters on an ANSI Z535.1 safety-blue background.

### 3.6 INSTALLATION OF VALVE TAGS

- A. Install tags on valves and control devices in piping systems, except check valves, valves within factory-fabricated equipment units, shutoff valves, and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule in the operating and maintenance manual.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in "Valve-Tag Size and Shape" Subparagraph below.
  - 1. Valve-Tag Size and Shape:
    - a. Chilled Water: 1-1/2 inches, round.
    - b. Condenser Water: 1-1/2 inches, round.
    - c. Refrigerant: 1-1/2 inches, round.
    - d. Hot Water: 1-1/2 inches, round.
    - e. Gas: 1-1/2 inches, round.
    - f. Low-Pressure Steam: 1-1/2 inches, round.
    - g. High-Pressure Steam: 1-1/2 inches, round.
    - h. Steam Condensate: 1-1/2 inches, round.
  - 2. Valve-Tag Colors:
    - a. For each piping system, use the same lettering and background coloring system on valve tags as used for the Pipe Label Schedule text and background.

### 3.7 INSTALLATION OF WARNING TAGS

- A. Warning Tag Color: Black letters on an ANSI Z535.1 safety-yellow background.
- B. Attach warning tags, with proper message, to equipment and other items where scheduled.

END OF SECTION 23 0553

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0593 – Testing, Adjusting and Balancing for HVAC

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Test and Balance Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

1) Testing, Adjusting, and Balancing of Air Systems:

- a) Constant-volume air systems.
- b) Variable-air-volume systems.
- c) Multizone systems.
- d) Relief air fan.

2) Testing, Adjusting, and Balancing of Hydronic Piping Systems:

- a) Constant-flow hydronic systems.
- b) Variable-flow hydronic systems.

- 3) Testing, adjusting, and balancing of steam and condensate piping systems.
- 4) Testing, adjusting, and balancing of equipment.
- 5) Testing, adjusting, and balancing of existing HVAC systems and equipment.
- 6) Procedures for exhaust hoods.
- 7) Duct leakage tests verification.
- 8) Pipe leakage tests verification.
- 9) HVAC-control system tests and verification.
- 10) Smoke-control system tests.
- 11) Reports.

1.2 RELATED WORK

A. Specified elsewhere:

- 1. Section 23 0700 – HVAC Insulation
- 2. Section 23 3113 – Metal Ducts

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.

- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- F. TDH: Total dynamic head.
- G. UFAD: Underfloor air distribution.

#### 1.4 ACTION SUBMITTALS

- A. LEED Submittal:
  - 1. Air-Balance Report for LEED Prerequisite EQ 1: Documentation of work performed for ASHRAE 62.1-2004, Section 7.2.2, "Air Balancing."
  - 2. TAB Report for Prerequisite EA 2: Documentation of work performed for ASHRAE/IESNA 90.1, Section 6.7.2.3 - "System Balancing".

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB specialist and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report, as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures, as specified in "Preparation" Article.
- D. System Readiness Checklists: Within 30 days of Contractor's Notice to Proceed, submit system readiness checklists, as specified in "Preparation" Article.
- E. Examination Report: Submit a summary report of the examination review required in "Examination" Article.
- F. Sample report forms.
- G. Instrument calibration reports, to include the following:
  - 1. Instrument type and make.
  - 2. Serial number.
  - 3. Application.
  - 4. Dates of use.
  - 5. Dates of calibration.
- H. Testing Instruments and Equipment:
  - 1. Submit data sheets on each item of testing equipment for Engineer review.
  - 2. Include name of device, manufacturer's name, model number, latest date of calibration and correction factors.
- I. Certified Balance Reports:

1. Submit a report containing all test data and other related information recorded during testing and balancing, placed on appropriate forms for Architect / Engineer review.
2. Reports shall certify that the methods used and results achieved are as specified.
3. All readings taken throughout the balancing procedure shall be recorded on approved forms and upon completion of balancing and testing shall be "certified" as being correct and submitted for review.

J. Certified Point-To-Point Testing Report:

1. Coordinate with Temperature Controls Contractor to submit a list of all fans, control valves, and motor-operated dampers
2. Test each item listed above for proper actuation under the building automation system.
3. The Temperature Control Contractor shall set and adjust automatically operated devices to achieve specified sequence of operation.
4. Testing organization shall verify all controls for proper calibration and list those controls requiring adjustment by temperature control system installer.

K. System Performance Report

1. After the conclusion of balancing operations, make temporary installation of portable recorders and simultaneously record temperatures and humidity during summer and winter conditions at representative locations in each system.
2. Architect / Engineer will direct all test locations.
3. Make recordings during summer and winter for a seven-day period, continuous over a weekend, and including at least one period of operation at outside conditions within 5°F wet bulb temperature of maximum summer design condition and within 10°F dry bulb temperature of minimum winter design condition.
4. Report of test results shall include original recording and two reproductions.

L. Closeout Submittals:

1. Copy of all reports
2. Warranty Certificate of 1 year for test and balance services.

## 1.6 REVERIFICATION

- A. During Substantial Completion Inspection and upon receipt of "certified" balancing forms and letter of certification that all balancing, testing and adjusting is completed in accordance with plans and specifications and that all systems are operating properly, a percentage (not more than 5%) of the recorded data will be subject to reverification by the Engineer or Engineer's representative.
- B. Furnish personnel, instruments and equipment as required to assist the Engineer during this "balance inspection".
- C. Take instrument readings as directed. Test points will be in normally accessible locations and randomly selected by Engineer.
- D. If during the above balance inspection any portion of any system is found in improper balance, that entire system shall be rebalanced and a new report submitted.
- E. The rebalance shall be checked and if again found in improper balance, this Contractor shall again rebalance and submit report.

- F. This procedure shall be repeated until the systems are properly balanced to the satisfaction of the Engineer.

## 1.7 QUALITY ASSURANCE

- A. TAB Specialists Qualifications, Certified by AABC:
  - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC.
  - 2. TAB Technician: Employee of the TAB specialist and certified by AABC.
- B. TAB Specialists Qualifications, Certified by NEBB or TABB:
  - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by NEBB or TABB.
  - 2. TAB Technician: Employee of the TAB specialist and certified by NEBB or TABB.
- C. Certify TAB field data reports and perform the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard TAB contractor's forms approved by Engineer and/or Commissioning Authority.
- E. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."
  - 1. ASHRAE 62.1 Compliance: Applicable requirements in ASHRAE 62.1, Section 7.2.2 - "Air Balancing."
- F. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6.7.2.3 - "System Balancing."
- G. Code and AHJ Compliance: TAB is required to comply with governing codes and requirements of authorities having jurisdiction.

## 1.8 FIELD CONDITIONS

- A. Heating, ventilating, air conditioning equipment shall be completely installed and in continuous operation to accomplish the testing, adjusting and balancing work specified. Complete air balancing prior to piping systems balancing.
- B. Perform testing, adjusting and balancing when outside conditions approximate design conditions for heating and cooling functions (or when the system is operating at design capacity).
- C. The Architect / Engineer may be present during testing and balancing to verify that specified procedures are followed.
- D. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.



- E. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

## PART 2 - PRODUCTS

### 2.1 AIR SYSTEMS INSTRUMENTS

- A. Velometer with probes and Pitot tube.
- B. Rotating vane anemometer.
- C. ASHRAE standard Pitot tubes stainless steel 5/16 outside diameter, lengths 18" and 36".
- D. Magnehelic differential air pressure gauges, 0 to 0.5", 0 to 1.0" and 0 to 5.0" water pressure ranges, each arranged as a portable unit for use with a standard Pitot tube.
- E. Combination inclined-vertical portable manometer, range 0 to 5.0" water.
- F. Portable-type hook gauge, range 0 to 12" water.
- G. Portable flexible U-tube manometer, magnetic mounting clips, range 0 to 18" water.
- H. Conical or pyramidal shaped hood.

### 2.2 WATER SYSTEMS INSTRUMENTS

- A. 30" Mercury U-Tube Manometer, 200 psig wwp, with three valve bypass assembly and return wells or mercury check valves.
- B. Inspector's Gauge Testing Set.
- C. Water Differential Pressure Gauge, 4.50" dial.
- D. Pressure gauge measurements points, quick-connect couplings, 1/4" ips.

### 2.3 SYSTEM PERFORMANCE MEASUREING INSTRUMENTS

- A. Insertion thermometers, with graduations at 0.1EF or contact pyrometer.
- B. Sling psychrometer.
- C. Tachometer, centrifugal type.
- D. Revolution counter.
- E. Clamp-on volt-ammeter.
- F. Recorders, portable type for temperature and humidity.

## PART 3 - EXECUTION

### 3.1 TAB SPECIALISTS

- A. Testing and balancing shall be performed by (an) independent firm(s) specializing in such work.
  - 1. Test and balance work for heating and cooling systems shall be performed as a subcontract to the Heating (HVAC) Contractor. The Test and Balance Subcontractor shall not be related to the Plumbing or Heating (HVAC) Contractor in any business enterprise.
  - 2. Test and balance work for plumbing system shall be performed as a subcontract to the Plumbing Contractor.
  - 3. Test and balance work for heating, cooling and plumbing systems shall be performed as a reimbursable expense to the Architect / Engineer.
- B. Acceptable Vendors
  - 1. Miller Certified Air - 314-352-8981.
  - 2. Total Balance, Inc. - 317-955-7825.
  - 3. Airdronics - 815-561-0339.
  - 4. Illinois Certified, LLC - 217-632-3479.
  - 5. BPI - 309-663-1500.
  - 6. Air Tech Test & Balance, Inc. - 217-874-2324.
  - 7. G Squared Solutions - 618-926-4614.
- C. Only qualified personnel shall perform testing and balancing work.
- D. Submit evidence that the personnel who will perform the testing and balancing of the project systems are qualified personnel for review by the Architect / Engineer prior to performing the work.
- E. Submit a list of completed projects successfully tested and balanced by the submitted qualified personnel for review by the Architect / Engineer, prior to performing the work.
- F. Perform all corrective measures caused by faulty installation. Retest, readjust and rebalance system(s) until satisfactory results are achieved.

### 3.2 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gauge cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data, including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.

- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they meet the leakage class of connected ducts as specified in Section 23 3113 "Metal Ducts" and are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data, including fan and pump curves.
  - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
  - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems - Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine temporary and permanent strainers. Verify that temporary strainer screens used during system cleaning and flushing have been removed and permanent strainer baskets are installed and clean.
- L. Examine 2-way and 3-way control valves for proper installation for their intended function of isolating, throttling, diverting, or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Examine control dampers for proper installation for their intended function of isolating, throttling, diverting, or mixing air flows.
- Q. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

### 3.3 PREPARATION

- A. Prepare a TAB plan that includes the following:
  - 1. Equipment and systems to be tested.
  - 2. Strategies and step-by-step procedures for balancing the systems.
  - 3. Instrumentation to be used.

4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
1. Airside:
    - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.
    - b. Duct systems are complete with terminals installed.
    - c. Volume, smoke, and fire dampers are open and functional.
    - d. Clean filters are installed.
    - e. Fans are operating, free of vibration, and rotating in correct direction.
    - f. Variable-frequency controllers' startup is complete and safeties are verified.
    - g. Automatic temperature-control systems are operational.
    - h. Ceilings are installed.
    - i. Windows and doors are installed.
      - 1) Windows and doors can be closed so indicated conditions for system operations can be met.
    - j. Suitable access to balancing devices and equipment is provided.
  2. Hydronics:
    - a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.
    - b. Piping is complete with terminals installed.
    - c. Water treatment is complete.
    - d. Systems are flushed, filled, and air purged.
    - e. Strainers are pulled and cleaned.
    - f. Control valves are functioning in accordance with the sequence of operation.
    - g. Shutoff and balance valves have been verified to be 100 percent open.
    - h. Pumps are started and proper rotation is verified.
    - i. Pump gauge connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
    - j. Variable-frequency controllers' startup is complete and safeties are verified.
    - k. Suitable access to balancing devices and equipment is provided.

### 3.4 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system in accordance with the procedures contained in AABC's "National Standards for Total System Balance," ASHRAE 111, NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and in this Section.
1. Comply with requirements in ASHRAE 62.1-2022, Section 7.2.2, "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment casings for installation of test probes to the minimum extent necessary for TAB procedures.
1. After testing and balancing, patch probe holes in ducts with same material and thickness as used to construct ducts.

2. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 23 3300 "Air Duct Accessories."
  3. Where holes for probes are required in piping or hydronic equipment, install pressure and temperature test plugs to seal systems.
  4. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish in accordance with Section 23 0700 "HVAC Insulation."
- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

### 3.5 TESTING, ADJUSTING, AND BALANCING OF HVAC EQUIPMENT

- A. Test, adjust, and balance HVAC equipment indicated on Drawings, including, but not limited to, the following:
1. Motors.
  2. Pumps.
  3. Fans and ventilators.
  4. Air-handling units.
  5. Coils.

### 3.6 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' Record drawings duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify life safety dampers are accessible and fully open.

### 3.7 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
    - b. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
    - c. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - 2. Measure fan static pressures as follows to determine actual static pressure:
    - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
    - b. Measure static pressure directly at the fan outlet or through the flexible connection.
    - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
    - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
  - 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
    - a. Report the cleanliness status of filters and the time static pressures are measured.
  - 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
  - 5. Review Contractor-prepared shop drawings and Record drawings to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
  - 6. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
  - 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
  - 1. Measure airflow of submain and branch ducts.
    - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
  - 2. Adjust submain and branch duct volume dampers for specified airflow.
  - 3. Re-measure each submain and branch duct after all have been adjusted.

- C. Measure air outlets and inlets without making adjustments.
  - 1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust air inlets and outlets for each space to indicated airflows.
  - 1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  - 2. Measure inlets and outlets airflow.
  - 3. Adjust each outlet in same room or space to within tolerances of indicated quantities without generating noise levels above the limitation prescribed by the contract documents.
  - 4. Re-measure each inlet and outlet after they have been adjusted.
- E. Verify final system conditions.
  - 1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
  - 2. Re-measure and confirm that total airflow is within design.
  - 3. Re-measure all final fan operating data, speed, volts, amps, and static profile.
  - 4. Mark all final settings.
  - 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  - 6. Measure and record all operating data.
  - 7. Record final fan-performance data.

### 3.8 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Adjust the variable-air-volume systems as follows:
  - 1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge.
  - 2. Verify that the system is under static pressure control.
  - 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
  - 4. Calibrate and balance each terminal unit for maximum and minimum design airflow as follows:
    - a. Adjust controls so that terminal is calling for maximum airflow. Some controllers require starting with minimum airflow. Verify calibration procedure for specific project.
    - b. Measure airflow and adjust calibration factor as required for design maximum airflow. Record calibration factor.
    - c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
    - d. Adjust controls so that terminal is calling for minimum airflow.
    - e. Measure airflow and adjust calibration factor as required for design minimum airflow. Record calibration factor. If no minimum calibration is available, note any deviation from design airflow.
    - f. On constant volume terminals, in critical areas where room pressure is to be maintained, verify that the airflow remains constant over the full range of full cooling to full heating. Note any deviation from design airflow or room pressure.

5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.
  - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
  - b. Set terminals for maximum airflow. If system design includes diversity, adjust terminals for maximum and minimum airflow, so that connected total matches fan selection and simulates actual load in the building.
  - c. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
  - d. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
6. Measure fan static pressures as follows to determine actual static pressure:
  - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
  - b. Measure static pressure directly at the fan outlet or through the flexible connection.
  - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
  - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
7. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
  - a. Report the cleanliness status of filters and the time static pressures are measured.
8. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
9. Set final return and outside airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
  - a. Balance the return-air ducts and inlets.
  - b. Verify that terminal units are meeting design airflow under system maximum flow.
10. Re-measure the inlet static pressure at the most critical terminal unit, and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls Contractor.
11. Verify final system conditions as follows:
  - a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  - b. Re-measure and confirm that total airflow is within design.
  - c. Re-measure final fan operating data, speed, volts, amps, and static profile.
  - d. Mark final settings.
  - e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
  - f. Verify tracking between supply and return fans.



### 3.9 PROCEDURES FOR MULTIZONE SYSTEMS

- A. Position the unit's automatic zone dampers for maximum flow through the cooling coil.
- B. The procedures for multizone systems will utilize the zone balancing dampers to achieve the indicated airflow within the zone.
- C. After balancing, place the unit's automatic zone dampers for maximum heating flow. Retest zone airflows and record any variances.
- D. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
  - 1. Measure total airflow.
    - a. Set outside-air, return-air and relief-air dampers for proper position that simulates minimum outdoor air conditions.
    - b. Where duct conditions allow, measure airflow by main Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses close to the fan and prior to any outlets, to obtain total airflow.
    - c. Where duct conditions are unsuitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
  - 2. Measure fan static pressures as follows to determine actual static pressure:
    - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
    - b. Measure static pressure directly at the fan outlet or through the flexible connection.
    - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
    - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
  - 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
    - a. Report the cleanliness status of filters and the time static pressures are measured.
  - 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
  - 5. Review Record drawings to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
  - 6. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
  - 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- E. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.

1. Measure airflow of submain and branch ducts.
    - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
  2. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
  3. Re-measure each submain and branch duct after all have been adjusted.
- F. Adjust air inlets and outlets for each space to indicated airflows.
1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
  2. Measure inlet and outlet airflow.
  3. Adjust each inlet and outlet for specified airflow.
  4. Re-measure each inlet and outlet after they have been adjusted.
- G. Verify final system conditions.
1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
  2. Re-measure and confirm that total airflow is within design.
  3. Re-measure all final fan operating data, speed, volts, amps, and static profile.
  4. Mark all final settings.
  5. Test system in economizer mode. Verify proper operation and adjust if necessary.
  6. Measure and record all operating data.
  7. Record final fan-performance data.

### 3.10 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports with pertinent design data, and number in sequence starting at pump to end of system. Check the sum of branch-circuit flows against the approved pump flow rate. Correct variations that exceed plus or minus 5 percent.
- B. List all mechanical specifications of tested equipment and verify against contract documents. Inspect all system components for proper installation and operation. Clean all screens.
- C. Prepare schematic diagrams of systems' "as-built" piping layouts.
- D. Prepare hydronic systems for testing and balancing according to the following, in addition to the general preparation procedures specified above:
  1. Open all manual valves for maximum flow. Close coil bypass stop valves, then set mixing control valve to full coil flow.
  2. Check liquid level in expansion tank. Verify that system is entirely full of fluid. Vent all air vents.
  3. Check makeup water-station pressure gage for adequate pressure for highest vent.
  4. Check flow-control valves for specified sequence of operation, and set at indicated flow.
  5. Set differential-pressure control valves at the specified differential pressure. Do not set at fully closed position when pump is positive-displacement type unless several terminal valves are kept open.
  6. Set system controls so automatic valves are wide open to heat exchangers.

7. Check pump-motor load. If motor is overloaded, throttle main flow-balancing device so motor nameplate rating is not exceeded.
  8. Verify that air vents in high points of water systems are installed and operating freely. Check air vents for a forceful liquid flow exiting from vents when manually operated.
  9. For each pump, verify rotation, test, and record pump shut-off head, and test and record pump wide-open head.
  10. Verify that all instruments are accurately calibrated and maintained.
- E. Measure and record upstream and downstream pressure of each piece of equipment.
- F. Measure and record upstream and downstream pressure of pressure-reducing valves.
- G. Check settings and operation of automatic temperature-control valves, self-contained control valves, and pressure-reducing valves. Record final settings.
1. Check settings and operation of each safety valve. Record settings.

### 3.11 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Adjust pumps to deliver total design flow.
1. Measure total water flow.
    - a. Position valves for full flow through coils.
    - b. Measure flow by main flow meter, if installed.
    - c. If main flow meter is not installed, determine flow by pump TDH or known equipment pressure drop.
  2. Measure pump TDH as follows:
    - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
    - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
    - c. Convert pressure to head and correct for differences in gauge heights.
    - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
    - e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved. If excessive throttling is required to achieve desired flow, recommend pump impellers be trimmed to reduce excess throttling.
  3. Monitor motor performance during procedures, and do not operate motor in an overloaded condition.
- B. Adjust flow-measuring devices installed in mains and branches to design water flows.
1. Measure flow in main and branch pipes.
  2. Adjust main and branch balance valves for design flow.
  3. Re-measure each main and branch after all have been adjusted.
- C. Adjust flow-measuring devices installed at terminals for each space to design water flows.
1. Measure flow at terminals.

2. Adjust each terminal to design flow.
  3. Re-measure each terminal after it is adjusted.
  4. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  5. Perform temperature tests after flows have been balanced.
- D. For systems with pressure-independent valves at terminals:
1. Measure differential pressure and verify that it is within manufacturer's specified range.
  2. Perform temperature tests after flows have been verified.
- E. For systems without pressure-independent valves or flow-measuring devices at terminals:
1. Measure and balance coils by either coil pressure drop or temperature method.
  2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- F. Verify final system conditions as follows:
1. Re-measure and confirm that total water flow is within design.
  2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
  3. Mark final settings.
- G. Verify that memory stops have been set.

### 3.12 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals, and proceed as specified above for hydronic systems.
- B. Adjust the variable-flow hydronic system as follows:
1. Verify that the pressure-differential sensor(s) is located as indicated.
  2. Determine whether there is diversity in the system.
- C. For systems with no flow diversity:
1. Adjust pumps to deliver total design flow.
    - a. Measure total water flow.
      - 1) Position valves for full flow through coils.
      - 2) Measure flow by main flow meter, if installed.
      - 3) If main flow meter is not installed, determine flow by pump TDH or known equipment pressure drop.
    - b. Measure pump TDH as follows:
      - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
      - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
      - 3) Convert pressure to head and correct for differences in gauge heights.

- 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
    - 5) With valves open, read pump TDH. Adjust pump discharge valve or speed until design water flow is achieved. If excessive throttling is required to achieve desired flow, recommend pump impellers be trimmed to reduce excess throttling.
  - c. Monitor motor performance during procedures, and do not operate motor in an overloaded condition.
2. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - a. Measure flow in main and branch pipes.
  - b. Adjust main and branch balance valves for design flow.
  - c. Re-measure each main and branch after all have been adjusted.
3. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - a. Measure flow at terminals.
  - b. Adjust each terminal to design flow.
  - c. Re-measure each terminal after it is adjusted.
  - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  - e. Perform temperature tests after flows have been balanced.
4. For systems with pressure-independent valves at terminals:
  - a. Measure differential pressure and verify that it is within manufacturer's specified range.
  - b. Perform temperature tests after flows have been verified.
5. For systems without pressure-independent valves or flow-measuring devices at terminals:
  - a. Measure and balance coils by either coil pressure drop or temperature method.
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
6. Prior to verifying final system conditions, determine the system pressure-differential set point(s).
7. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion, open discharge valve 100 percent, and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
8. Mark final settings and verify that all memory stops have been set.
9. Verify final system conditions as follows:
  - a. Re-measure and confirm that total flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, speed, and static profile.
  - c. Mark final settings.

D. For systems with flow diversity:

1. Determine diversity factor.
2. Simulate system diversity by closing required number of control valves, as approved by Architect.
3. Adjust pumps to deliver total design flow.
  - a. Measure total water flow.
    - 1) Position valves for full flow through coils.
    - 2) Measure flow by main flow meter, if installed.
    - 3) If main flow meter is not installed, determine flow by pump TDH or known equipment pressure drop.
  - b. Measure pump TDH as follows:
    - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
    - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
    - 3) Convert pressure to head and correct for differences in gauge heights.
    - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
    - 5) With valves open, read pump TDH. Adjust pump discharge valve or speed until design water flow is achieved. If excessive throttling is required to achieve desired flow, recommend pump impellers be trimmed to reduce excess throttling.
  - c. Monitor motor performance during procedures, and do not operate motor in an overloaded condition.
4. Adjust flow-measuring devices installed in mains and branches to design water flows.
  - a. Measure flow in main and branch pipes.
  - b. Adjust main and branch balance valves for design flow.
  - c. Re-measure each main and branch after all have been adjusted.
5. Adjust flow-measuring devices installed at terminals for each space to design water flows.
  - a. Measure flow at terminals.
  - b. Adjust each terminal to design flow.
  - c. Re-measure each terminal after it is adjusted.
  - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
  - e. Perform temperature tests after flows have been balanced.
6. For systems with pressure-independent valves at terminals:
  - a. Measure differential pressure, and verify that it is within manufacturer's specified range.
  - b. Perform temperature tests after flows have been verified.
7. For systems without pressure-independent valves or flow-measuring devices at terminals:

- a. Measure and balance coils by either coil pressure drop or temperature method.
  - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- 8. Open control valves that were shut. Close a sufficient number of control valves that were previously open to maintain diversity, and balance terminals that were just opened.
- 9. Prior to verifying final system conditions, determine system pressure-differential set point(s).
- 10. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion, open discharge valve 100 percent, and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
- 11. Mark final settings and verify that memory stops have been set.
- 12. Verify final system conditions as follows:
  - a. Re-measure and confirm that total water flow is within design.
  - b. Re-measure final pumps' operating data, TDH, volts, amps, speed, and static profile.
  - c. Mark final settings.

### 3.13 PROCEDURES FOR MOTORS

- A. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
  - 1. Manufacturer's name, model number, and serial number.
  - 2. Motor horsepower rating.
  - 3. Motor rpm.
  - 4. Phase and hertz.
  - 5. Nameplate and measured voltage, each phase.
  - 6. Nameplate and measured amperage, each phase.
  - 7. Starter size and thermal-protection-element rating.
  - 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

### 3.14 DUCT LEAKAGE TESTS

- A. Witness the duct leakage testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

### 3.15 PIPE LEAKAGE TESTS

- A. Witness the pipe pressure testing performed by Installer.
- B. Verify that proper test methods are used and that leakage rates are within specified limits.
- C. Report deficiencies observed.

### 3.16 HVAC CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
  - 1. Verify HVAC control system is operating within the design limitations.
  - 2. Confirm that the sequences of operation are in compliance with Contract Documents.
  - 3. Verify that controllers are calibrated and function as intended.
  - 4. Verify that controller set points are as indicated.
  - 5. Verify the operation of lockout or interlock systems.
  - 6. Verify the operation of valve and damper actuators.
  - 7. Verify that controlled devices are properly installed and connected to correct controller.
  - 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
  - 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

### 3.17 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
  - 1. Measure and record the operating speed, airflow, and static pressure of each fan and equipment with fan(s).
  - 2. Measure and record flows, temperatures, and pressures of each piece of equipment in each hydronic system. Compare the values to design or nameplate information, where information is available.
  - 3. Measure motor voltage and amperage. Compare the values to motor nameplate information.
  - 4. Check the refrigerant charge.
  - 5. Check the condition of filters.
  - 6. Check the condition of coils.
  - 7. Check the operation of the drain pan and condensate-drain trap.
  - 8. Check bearings and other lubricated parts for proper lubrication.
  - 9. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.
- B. TAB After Construction: Before performing testing and balancing of renovated existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished in accordance with renovation scope indicated by Contract Documents. Verify the following:
  - 1. New filters are installed.
  - 2. Coils are clean and fins combed.
  - 3. Drain pans are clean.
  - 4. Fans are clean.
  - 5. Bearings and other parts are properly lubricated.
  - 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.



1. Compare the indicated airflow of the renovated work to the measured fan airflows, and determine the new fan speed and the face velocity of filters and coils.
2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
3. If calculations increase or decrease the airflow rates and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated rates. If increase or decrease is 5 percent or less, equipment adjustments are not required.
4. Balance each air outlet.

### 3.18 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:
  1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent. If design value is less than 100 cfm, within 10 cfm.
  2. Air Outlets and Inlets: Plus or minus 10 percent. If design value is less than 100 cfm, within 10 cfm.
  3. Heating-Water Flow Rate: Plus or minus 10 percent. If design value is less than 10 gpm, within 10 percent.
  4. Chilled-Water Flow Rate: Plus or minus 10 percent. If design value is less than 10 gpm, within 10 percent.
  5. Condenser-Water Flow Rate: Plus or minus 10 percent.
- B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

### 3.19 PROGRESS REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for system-balancing devices. Recommend changes and additions to system-balancing devices, to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance-measuring and -balancing devices.
- B. Status Reports: Prepare weekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

### 3.20 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
  1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
  2. Include a list of instruments used for procedures, along with proof of calibration.
  3. Certify validity and accuracy of field data.
- B. Final Report Contents: In addition to certified field-report data, include the following:

1. Pump curves.
2. Fan curves.
3. Manufacturers' test data.
4. Field test reports prepared by system and equipment installers.
5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.

C. General Report Data: In addition to form titles and entries, include the following data:

1. Title page.
2. Name and address of the TAB specialist.
3. Project name.
4. Project location.
5. Architect's name and address.
6. Engineer's name and address.
7. Contractor's name and address.
8. Report date.
9. Signature of TAB supervisor who certifies the report.
10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
11. Summary of contents, including the following:
  - a. Indicated versus final performance.
  - b. Notable characteristics of systems.
  - c. Description of system operation sequence if it varies from the Contract Documents.
12. Nomenclature sheets for each item of equipment.
13. Data for terminal units, including manufacturer's name, type, size, and fittings.
14. Notes to explain why certain final data in the body of reports vary from indicated values.
15. Test conditions for fans performance forms, including the following:
  - a. Settings for outdoor-, return-, and exhaust-air dampers.
  - b. Conditions of filters.
  - c. Cooling coil, wet- and dry-bulb conditions.
  - d. Heating coil, dry-bulb conditions.
  - e. Face and bypass damper settings at coils.
  - f. Fan drive settings, including settings and percentage of maximum pitch diameter.
  - g. Variable-frequency controller settings for variable-air-volume systems.
  - h. Settings for pressure controller(s).
  - i. Other system operating conditions that affect performance.
16. Test conditions for pump performance forms, including the following:
  - a. Variable-frequency controller settings for variable-flow hydronic systems.
  - b. Settings for pressure controller(s).
  - c. Other system operating conditions that affect performance.

D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:

1. Quantities of outdoor, supply, return, and exhaust airflows.
2. Water and steam flow rates.
3. Duct, outlet, and inlet sizes.
4. Pipe and valve sizes and locations.

5. Terminal units.
6. Balancing stations.
7. Position of balancing devices.

E. Air-Handling-Unit Test Reports: For air-handling units, include the following:

1. Unit Data:
  - a. Unit identification.
  - b. Location.
  - c. Make and type.
  - d. Model number and unit size.
  - e. Manufacturer's serial number.
  - f. Unit arrangement and class.
  - g. Discharge arrangement.
  - h. Sheave make, size in inches, and bore.
  - i. Center-to-center dimensions of sheave and amount of adjustments in inches.
  - j. Number, make, and size of belts.
  - k. Number, type, and size of filters.
2. Motor Data:
  - a. Motor make, and frame type and size.
  - b. Horsepower and speed.
  - c. Volts, phase, and hertz.
  - d. Full-load amperage and service factor.
  - e. Sheave make, size in inches, and bore.
  - f. Center-to-center dimensions of sheave and amount of adjustments in inches.
3. Test Data (Indicated and Actual Values):
  - a. Total airflow rate in cfm.
  - b. Total system static pressure in inches wg.
  - c. Fan speed.
  - d. Inlet and discharge static pressure in inches wg.
  - e. For each filter bank, filter static-pressure differential in inches wg.
  - f. Preheat-coil static-pressure differential in inches wg.
  - g. Cooling-coil static-pressure differential in inches wg.
  - h. Heating-coil static-pressure differential in inches wg.
  - i. List for each internal component with pressure-drop, static-pressure differential in inches wg.
  - j. Outdoor airflow in cfm.
  - k. Return airflow in cfm.
  - l. Outdoor-air damper position.
  - m. Return-air damper position.

F. Apparatus-Coil Test Reports:

1. Coil Data:
  - a. System identification.
  - b. Location.
  - c. Coil type.
  - d. Number of rows.
  - e. Fin spacing in fins per inch o.c.

- f. Make and model number.
- g. Face area in sq. ft..
- h. Tube size in NPS.
- i. Tube and fin materials.
- j. Circuiting arrangement.

2. Test Data (Indicated and Actual Values):

- a. Airflow rate in cfm.
- b. Average face velocity in fpm.
- c. Air pressure drop in inches wg.
- d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
- e. Return-air, wet- and dry-bulb temperatures in deg F.
- f. Entering-air, wet- and dry-bulb temperatures in deg F.
- g. Leaving-air, wet- and dry-bulb temperatures in deg F.
- h. Water flow rate in gpm.
- i. Water pressure differential in feet of head or psig.
- j. Entering-water temperature in deg F.
- k. Leaving-water temperature in deg F.

G. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:

1. Report Data:

- a. System fan and air-handling-unit number.
- b. Location and zone.
- c. Traverse air temperature in deg F.
- d. Duct static pressure in inches wg.
- e. Duct size in inches.
- f. Duct area in sq. ft..
- g. Indicated airflow rate in cfm.
- h. Indicated velocity in fpm.
- i. Actual airflow rate in cfm.
- j. Actual average velocity in fpm.
- k. Barometric pressure in psig.

H. System-Coil Reports: For reheat coils and water coils of terminal units, include the following:

1. Unit Data:

- a. System and air-handling-unit identification.
- b. Location and zone.
- c. Room or riser served.
- d. Coil make and size.
- e. Flowmeter type.

2. Test Data (Indicated and Actual Values):

- a. Airflow rate in cfm.
- b. Entering-water temperature in deg F.
- c. Leaving-water temperature in deg F.
- d. Water pressure drop in feet of head or psig.
- e. Entering-air temperature in deg F.
- f. Leaving-air temperature in deg F.

- I. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves, and include the following:

1. Unit Data:

- a. Unit identification.
- b. Location.
- c. Service.
- d. Make and size.
- e. Model number and serial number.
- f. Water flow rate in gpm.
- g. Water pressure differential in feet of head or psig.
- h. Required net positive suction head in feet of head or psig.
- i. Pump speed.
- j. Impeller diameter in inches.
- k. Motor make and frame size.
- l. Motor horsepower and rpm.
- m. Voltage at each connection.
- n. Amperage for each phase.
- o. Full-load amperage and service factor.
- p. Seal type.

2. Test Data (Indicated and Actual Values):

- a. Static head in feet of head or psig.
- b. Pump shutoff pressure in feet of head or psig.
- c. Actual impeller size in inches.
- d. Full-open flow rate in gpm.
- e. Full-open pressure in feet of head or psig.
- f. Final discharge pressure in feet of head or psig.
- g. Final suction pressure in feet of head or psig.
- h. Final total pressure in feet of head or psig.
- i. Final water flow rate in gpm.
- j. Voltage at each connection.
- k. Amperage for each phase.

J. Instrument Calibration Reports:

1. Report Data:

- a. Instrument type and make.
- b. Serial number.
- c. Application.
- d. Dates of use.
- e. Dates of calibration.

3.21 VERIFICATION OF TAB REPORT

- A. The TAB specialist's test and balance engineer shall conduct the inspection in the presence of Engineer.
- B. Engineer shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to the lesser of either 10 percent of the total measurements

recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.

- C. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
- D. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the TAB shall be considered incomplete and shall be rejected.
- E. If recheck measurements find the number of failed measurements noncompliant with requirements indicated, proceed as follows:
  - 1. TAB specialists shall recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection. All changes shall be tracked to show changes made to previous report.
  - 2. If the second final inspection also fails, Owner may pursue others Contract options to complete TAB work.
- F. Prepare test and inspection reports.

### 3.22 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 23 0593

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING

Section 23 0700 – HVAC Insulation

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings.
- b. Provide Insulation for all piping, equipment, etc. installed under their work. Work shall include, but not be limited, to the following:

1) Insulation Materials:

- a) Flexible elastomeric.
- b) Mineral fiber.
  - i. Adhesives.
  - ii. Sealants.
  - iii. Factory-applied jackets.
  - iv. Field applied jackets.
  - v. Tapes.

- c. Provide insulation for all ductwork, equipment, etc. installed under their work. Work shall include, but not be limited, to the following:

1) Insulation Materials:

- a) Flexible elastomeric.
  - i. Adhesives.
  - ii. Sealants.
  - iii. Factory-applied jackets.
  - iv. Field applied jackets.
  - v. Tapes.
- b) Mineral fiber.
  - i. Adhesives.
  - ii. Sealants.
  - iii. Factory-applied jackets.
  - iv. Field applied jackets.
  - v. Tapes.
- c) Fire-rated grease duct wrap.

## 1.2 RELATED WORK

### A. Specified elsewhere:

1. Section 23 0529 – Hangers and Supports for HVAC Piping and Equipment.
2. Section 23 3113 – Metal Ducts for duct liners.

## 1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, water-vapor permeance thickness, and jackets (both factory- and field-applied if any).
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
  1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
  2. Detail insulation application at elbows, fittings, dampers, specialties and flanges for each type of insulation.
  3. Detail attachment and covering of heat tracing inside insulation.
  4. Detail insulation application at pipe expansion joints for each type of insulation.
  5. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
  6. Detail removable insulation at piping specialties. Detail application of field-applied jackets.
  7. Detail application at linkages of control devices.
  8. Detail field application of each equipment type.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer.
- B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label



insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.

1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

#### 1.6 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or craft training program, certified by the Department of Labor, Bureau of Apprenticeship and Training.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Packaging: Insulation material containers are to be marked with the manufacturer's name, appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### 1.8 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 23 0529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate clearance requirements with equipment installer for equipment installation application.
- D. Coordinate installation and testing of heat tracing.

#### 1.9 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products in accordance with ASTM E84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation, jacket materials, adhesive, mastic, tapes, and cement material containers with appropriate markings of applicable testing agency.
  - 1. All Insulation Installed Indoors and Outdoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.

### 2.2 INSULATION MATERIALS

- A. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- B. Products do not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel have a leachable chloride content of less than 50 ppm when tested in accordance with ASTM C871.
- D. Insulation materials for use on austenitic stainless steel are qualified as acceptable in accordance with ASTM C795.
- E. Foam insulation materials do not use CFC or HCFC blowing agents in the manufacturing process.
- F. Flexible Elastomeric: Closed-cell or expanded-rubber materials; suitable for maximum use temperature between minus 70 deg F and 220 deg F. Comply with ASTM C534, Type I for tubular materials, Type II for sheet materials.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Aeroflex USA.
    - b. Armacell LLC.
    - c. Armstrong.
    - d. Rubatex.
- G. Calcium Silicate:
  - 1. Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I or Type II.
  - 2. Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
  - 3. Prefabricated Fitting Covers: Comply with ASTM C 450 and ASTM C 585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
    - a. Manufacturers: Subject to compliance with requirements, provide products by the following:

- 1) Johns Manville; a Berkshire Hathaway company.
- H. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
1. Block Insulation: ASTM C 552, Type I.
  2. Special-Shaped Insulation: ASTM C 552, Type III.
  3. Board Insulation: ASTM C 552, Type IV.
- a. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - 1) Owens Corning
- I. Glass-Fiber Blanket: Glass fibers bonded with a thermosetting resin; suitable for maximum use temperature up to 450 deg F in accordance with ASTM C411. Comply with ASTM C553, Type II, and ASTM C1290, Type III with factory-applied FRK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CertainTeed; SAINT-GOBAIN.
    - b. Johns Manville; a Berkshire Hathaway company.
    - c. Knauf Insulation.
    - d. Owens Corning.
- J. Glass-Fiber Board Insulation: Glass fibers bonded with a thermosetting resin; suitable for maximum use temperature between 35 deg F and 250 deg F for jacketed and between 35 deg F and 450 deg F for unfaced in accordance with ASTM C411. Comply with ASTM C612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FRK. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. CertainTeed; SAINT-GOBAIN.
    - b. Johns Manville; a Berkshire Hathaway company.
    - c. Knauf Insulation.
    - d. Owens Corning.
- K. Mineral-Fiber, Preformed Pipe Insulation:
1. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
  2. Type II, 1200 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type II, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
- L. Mineral-fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is

2.5 lb/cu. ft. or more. Thermal conductivity (k-value) at 100 deg F is 0.29 Btu x in./h x sq. ft. x deg F or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

## 2.3 ADHESIVES

- A. Materials are compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Flexible Elastomeric and Polyolefin Adhesive: Comply with MIL-A-24179A, Type II, Class I.
  - 1. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- C. Glass-Fiber and Mineral Wool Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. For indoor applications, use adhesive that has a VOC content of 80 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- D. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
  - 1. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
- E. PVC Jacket Adhesive: Compatible with PVC jacket.
  - 1. For indoor applications, use adhesive that has a VOC content of 50 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

## 2.4 SEALANTS

- A. Materials are as recommended by the insulation manufacturer and are compatible with insulation materials, jackets and substrates.
- B. Joint Sealants:
  - 1. Joint Sealants for Cellular-Glass, Phenolic, and Polyisocyanurate Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-76.
    - b. Foster Products Corporation, H. B. Fuller Company; 30-45.
    - c. Mon-Eco Industries, Inc.; 44-05.
    - d. Pittsburgh Corning Corporation; Pittseal 444.
    - e. Vimasco Corporation; 750.
  - 2. Joint Sealants for Polystyrene Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-70.
    - b. Foster Products Corporation, H. B. Fuller Company; 30-45/30-46.
    - c. Mon-Eco Industries, Inc.; 44-05.
    - d. Vimasco Corporation; 750.

3. Materials shall be compatible with insulation materials, jackets, and substrates.
  - a. Permanently flexible, elastomeric sealant.
  - b. Service Temperature Range: Minus 100 to plus 300 deg F (Minus 73 to plus 149 deg C).
  - c. Color: White or gray.
  - d. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

C. FSK and Metal Jacket Flashing Sealants:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Childers Brand; H. B. Fuller Construction Products.
  - b. Eagle Bridges - Marathon Industries.
  - c. Foster Brand; H. B. Fuller.
  - d. Mon-Eco Industries, Inc.
2. Materials are compatible with insulation materials, jackets, and substrates.
3. Fire- and water-resistant, flexible, elastomeric sealant.
4. Service Temperature Range: Minus 40 to plus 250 deg F.
5. Color: Aluminum.
6. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

D. ASJ Flashing Sealants, and Vinyl and PVC Jacket Flashing Sealants:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Childers Brand; H. B. Fuller Construction Products.
  - b. Foster Brand; H. B. Fuller.
2. Materials are compatible with insulation materials, jackets, and substrates.
3. Fire- and water-resistant, flexible, elastomeric sealant.
4. Service Temperature Range: Minus 40 to plus 250 deg F.
5. Color: White.
6. For indoor applications, use sealants that have a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

## 2.5 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C1136, Type I.
  2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C1136, Type I.

## 2.6 FIELD-APPLIED JACKETS

- A. Field-applied jackets comply with ASTM C921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Johns Manville; a Berkshire Hathaway company.
    - b. P.I.C. Plastics, Inc.
    - c. Proto Corporation.
    - d. Speedline Corporation.
  - 2. Adhesive: As recommended by jacket material manufacturer.
  - 3. Color: White.
- D. Metal Jacket:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Johns Manville; a Berkshire Hathaway company.
    - b. RPR Products, Inc.
  - 2. Aluminum Jacket: Comply with ASTM B209, Alloy 3003, 3005, 3105, or 5005, Temper H-14.
    - a. Finish and thickness are indicated in field-applied jacket schedules.
    - b. Moisture Barrier for Indoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
    - c. Moisture Barrier for Outdoor Applications: 3-mil-thick, heat-bonded polyethylene and kraft paper.
    - d. Factory-Fabricated Fitting Covers:
      - 1) Same material, finish, and thickness as jacket.
      - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
      - 3) Tee covers.
      - 4) Flange and union covers.
      - 5) End caps.
      - 6) Beveled collars.
      - 7) Valve covers.
      - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
  - 1. Verify that systems to be insulated have been tested and are free of defects.
  - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
  - 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the tradesman installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use de-mineralized water.

### 3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.
- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, compress, or otherwise damage insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips or other attachment devices to piping, fittings and specialties.

- G. Keep insulation materials dry during application and finishing. Replace insulation materials that get wet during storage or in the installation process before being properly covered and sealed in accordance with Contract Documents.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth, but not to the extent of creating wrinkles or areas of compression in the insulation.
  - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.



3. Nameplates and data plates.
4. Manholes.
5. Handholes.
6. Cleanouts

### 3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  1. Seal penetrations with flashing sealant.
  2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  1. Seal penetrations with flashing sealant.
  2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
  1. Comply with requirements in Section 078413 "Penetration Firestopping."
- F. Insulation Installation at Floor Penetrations:
  1. Duct: For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
  2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

### 3.5 INSTALLATION OF EQUIPMENT, TANK AND VESSEL INSULATION

- A. Mineral Wool, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive, anchor pins, and speed washers.
1. Apply adhesives in accordance with manufacturer's recommended coverage rates per unit area, for 50 percent coverage of tank and vessel surfaces.
  2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
  3. Protect exposed corners with secured corner angles.
  4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
    - a. Do not weld anchor pins to ASME-labeled pressure vessels.
    - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
    - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches from insulation end joints and 16 inches o.c. in both directions.
    - d. Do not compress insulation during installation.
    - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
    - f. Impale insulation over anchor pins, and attach speed washers.
    - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  5. Secure each layer of insulation with stainless steel or aluminum bands. Select band material compatible with insulation materials.
  6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches from each end. Install wire or cable between two circumferential girdles 12 inches o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches o.c. Use this network for securing insulation with tie wire or bands.
  7. Stagger joints between insulation layers at least 3 inches.
  8. Install insulation in removable and replaceable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
  9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
  10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.
- B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.
1. Apply 100 percent coverage of adhesive to surface with manufacturer's recommended adhesive.
  2. Seal longitudinal seams and end joints.
- C. Insulation Installation on Pumps:

1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch centers, starting at corners. Install 3/8-inch-diameter fasteners with wing nuts. Alternatively, secure the box sections together using a field-adjustable latching mechanism.
2. For below-ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

### 3.6 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
  1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
  2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
  3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
  4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
  5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
  6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
  7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
  8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
  9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.

- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
  - 1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
  - 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
  - 3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
  - 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
  - 5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

### 3.7 INSTALLATION OF CALCIUM SILICATE INSULATION

- A. Insulation Installation on Boiler Breechings and Ducts:
  - 1. Secure single-layer insulation with stainless steel bands at 12-inch intervals, and tighten bands without deforming insulation material.
  - 2. Install two-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless steel bands at 12-inch intervals.
  - 3. On exposed applications without metal jacket, finish insulation surface with a skim coat of mineral-fiber, hydraulic-setting cement. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth. Thin finish coat to achieve smooth, uniform finish.
- B. Insulation Installation on Straight Pipes and Tubes:
  - 1. Secure single-layer insulation with stainless-steel bands at 12-inch intervals and tighten bands without deforming insulation materials.
  - 2. Install 2-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless-steel bands at 12-inch intervals.
  - 3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.
- C. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as pipe insulation.
4. Finish flange insulation same as pipe insulation.

D. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
2. When preformed insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
3. Finish fittings insulation same as pipe insulation.

E. Insulation Installation on Valves and Pipe Specialties:

1. Install mitered segments of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
2. Install insulation to flanges as specified for flange insulation application.
3. Finish valve and specialty insulation same as pipe insulation.

### 3.8 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION

A. Install in accordance with manufacturer's written installation instructions and ASTM C1710.

B. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

C. Insulation Installation on Pipe Flanges:

1. Install pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

D. Insulation Installation on Pipe Fittings and Elbows:

1. Install mitered sections of pipe insulation.
2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

E. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed valve covers manufactured of same material as pipe insulation when available.
2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.

3. Install insulation to flanges as specified for flange insulation application.
4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

### 3.9 INSTALLATION OF GLASS-FIBER AND MINERAL-WOOL INSULATION ON DUCTS AND PLENUMS

- A. Secure with adhesive and insulation pins.
- B. Comply with manufacturer's written installation instructions.
  1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
  2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
  3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
    - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
    - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
    - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
    - d. Do not overcompress insulation during installation.
    - e. Impale insulation over pins and attach speed washers.
    - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
  4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
    - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
    - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
  5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
  6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.

7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

C. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.

1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
  - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
  - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
  - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
  - d. Do not overcompress insulation during installation.
  - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
  - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
  - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches.
5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

### 3.10 INSTALLATION OF GLASS-FIBER AND MINERAL-WOOL INSULATION ON STRAIGHT PIPES AND TUBES

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Install insulation to flanges as specified for flange insulation application.

### 3.11 FIELD-APPLIED JACKET INSTALLATION

A. Where glass-cloth jackets are indicated, install directly over bare insulation or insulation with factory-applied jackets.

1. Draw jacket smooth and tight to surface with 2-inch overlap at seams and joints.
2. Embed glass cloth between two 0.062-inch-thick coats of lagging adhesive.
3. Completely encapsulate insulation with coating, leaving no exposed insulation.

B. Where FSK jackets are indicated, install as follows:

1. Draw jacket material smooth and tight.
2. Install lap or joint strips with same material as jacket.
3. Secure jacket to insulation with manufacturer's recommended adhesive.



4. Install jacket with 1-1/2-inch laps at longitudinal seams and 3-inch-wide joint strips at end joints.
  5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-barrier mastic.
- C. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- D. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless steel bands 12 inches o.c. and at end joints.
- E. Where PVDC jackets are indicated, install as follows:
1. Jacket can be wrapped in cigarette fashion along length of roll for insulation systems with an outer circumference of 33-1/2 inches or less. 33-1/2-inch-circumference limit allows for 2-inch-overlap seal. Using the length of roll allows for longer sections of jacket to be installed at one time. Use adhesive on the lap seal. Visually inspect lap seal for "fishmouthing," and use PVDC tape along lap seal to secure joint.
  2. Repair holes or tears in PVDC jacket by placing PVDC tape over the hole or tear and wrapping a minimum of 1-1/4 circumferences to avoid damage to tape edges.

### 3.12 FINISHES

- A. Insulation with ASJ, Glass-Cloth, or Other Paintable Jacket Material: Paint jacket with paint system identified below and as specified in Section 099113 "Exterior Painting" and Section 099123 "Interior Painting."
1. Flat Acrylic Finish: Two finish coats over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
    - a. Finish Coat Material: Interior, flat, latex-emulsion size.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by Architect. Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum or stainless steel jackets.

### 3.13 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections.

- C. Tests and Inspections: Inspect ductwork and pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation.
  - 1. Extent of inspection is limited to three locations of:
    - a. Straight pipe
    - b. Threaded and welded fittings
    - c. Threaded and flanged valves
  - 2. Extent of inspection is limited to one for each of the duct systems defined in the "Duct Insulation Schedule".
- D. All insulation applications will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports.

### 3.14 ENGINE EXHAUST INSULATION SCHEDULE

- A. Engine exhaust piping insulation shall be the following:
  - 1. Calcium Silicate: 4 inches thick.
  - 2. Provide additional 2" high temperature fiberglass pipe insulation and .016" thick aluminum jacket.

### 3.15 EQUIPMENT INSULATION SCHEDULE, GENERAL

- A. Insulation conductivity and thickness per pipe size comply with schedules in this Section or with requirements of authorities having jurisdiction, whichever is more stringent.
- B. Acceptable insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials is Contractor's option.

### 3.16 BREECHING INSULATION SCHEDULE

- A. Breeching and connector insulation is the following:
  - 1. Calcium Silicate: 4 inches thick.

### 3.17 INDOOR EQUIPMENT INSULATION SCHEDULE

- A. Insulate indoor and outdoor equipment that is not factory insulated.
- B. Chilled-water pump insulation is the following:
  - 1. Flexible Elastomeric: 1 inch thick.
- C. Heating-hot-water pump insulation is the following:
  - 1. Glass-Fiber Pipe and Tank: 2 inches thick.

D. Chilled-water expansion/compression tank insulation is the following:

1. Flexible Elastomeric: 1 inch thick.

E. Deaerator insulation is the following:

1. Glass-Fiber Pipe and Tank: 3 inches thick.

### 3.18 INDOOR, FIELD-APPLIED JACKET SCHEDULE

A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.

B. If more than one material is listed, selection from materials listed is Contractor's option.

C. Piping and Equipment, Exposed:

1. PVC: 20 mils thick.

### 3.19 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.

B. If more than one material is listed, selection from materials listed is Contractor's option.

C. Piping Equipment, Exposed:

1. PVC: 30 mils thick.
2. Aluminum, Stucco Embossed: 0.020 inch thick.

### 3.20 DUCT INSULATION SCHEDULE, GENERAL

A. Plenums and Ducts Requiring Insulation:

1. Indoor, concealed supply and outdoor air.
2. Indoor, exposed supply and outdoor air.
3. Indoor, concealed return located in unconditioned space.
4. Indoor, exposed return located in unconditioned space.
5. Indoor, concealed, Type I, commercial, kitchen hood exhaust.
6. Indoor, exposed, Type I, commercial, kitchen hood exhaust.
7. Indoor, concealed oven and warewash exhaust.
8. Indoor, exposed oven and warewash exhaust.
9. Indoor, concealed exhaust and relief air between isolation damper and penetration of building exterior.
10. Indoor, exposed exhaust and relief air between isolation damper and penetration of building exterior.
11. Outdoor, concealed supply and return.
12. Outdoor, exposed supply and return.

B. Items Not Insulated:

1. Fibrous-glass ducts.
2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
3. Factory-insulated flexible ducts.
4. Factory-insulated plenums and casings.
5. Flexible connectors.
6. Vibration-control devices.
7. Factory-insulated access panels and doors.

### 3.21 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Concealed, rectangular, round and flat-oval, supply air and outside air duct insulation is the following:
  1. Glass-Fiber Blanket: 1-1/2 inches thick and 1.0 lb/cu. ft. nominal density.
- B. Concealed, rectangular, exhaust-air and relief air duct insulation between isolation damper and penetration of building exterior is the following:
  1. Glass-Fiber Blanket: 1-1/2 inches thick and 1.0 lb/cu. ft. nominal density.
- C. Concealed, Type I, Commercial, Kitchen Hood Exhaust Duct and Plenum Insulation: Fire-rated blanket or board; thickness as required to achieve 2-hour fire rating.
- D. Concealed, supply-air and outside air plenum insulation is the following:
  1. Glass-Fiber Blanket: 1-1/2 inches thick and 1.0 lb/cu. ft. nominal density.
  2. Glass-Fiber Board: 1-1/2 inches thick and 2 lb/cu. ft. nominal density.
- E. Exposed, round and flat-oval, supply-air and outdoor air duct insulation is the following:
  1. Glass-Fiber Blanket: 1-1/2 inches thick and 1.0 lb/cu. ft. nominal density.
- F. Exposed, rectangular, supply-air and outside air duct insulation is the following:
  1. Glass-Fiber Board: 1-1/2 inches thick and 3 lb/cu. ft. nominal density.
- G. Exposed, Type I, Commercial, Kitchen Hood Exhaust Duct and Plenum Insulation: Fire-rated blanket or board; thickness as required to achieve 2-hour fire rating.
- H. Exposed, supply-air and outside air plenum insulation is the following:
  1. Glass-Fiber Board: 1-1/2 inches thick and 3 lb/cu. ft. nominal density.
- I. Exposed ductwork in finished areas shall be insulated with the following:
  1. Mineral Fiber Board Insulation: 1-1/2 inches thick, 3 lb / cu. ft. nominal density.
  2. Board insulation to be painted shall have all service jacket.
  3. Board insulation not to be painted shall have foil jacket.
  4. Exposed GYM supply ductwork to be double wall insulated spiral.

### 3.22 ABOVEGROUND, OUTDOOR EQUIPMENT DUCT AND PLENUM INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a duct system, selection from materials listed is Contractor's option.
- B. Supply-air and return-air duct insulation shall be the following:
  - 1. Flexible elastomeric sheet or mineral fiber board: insulated with thickness necessary to meet R-12.

### 3.23 EQUIPMENT INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a type of equipment, selection from materials listed is Contractor's option.
- B. Insulate indoor and outdoor equipment in paragraphs below that is not factory insulated.
- C. Chillers: Insulate cold surfaces on chillers, including, but not limited to, evaporator bundles, suction piping, compressor inlets, tube sheets, water boxes, and nozzles with the following:
  - 1. Flexible Elastomeric: 1 inch thick.
- D. Heat-exchanger heating service insulation shall be the following:
  - 1. Mineral-Fiber Pipe and Tank: 2 inches thick.
- E. Chilled-water pump, strainers, valves and other cold surface insulation shall be the following:
  - 1. Flexible elastomeric, 1" thick.
- F. Deaerator insulation shall be the following:
  - 1. Mineral-Fiber Pipe and Tank: 2 inches thick.
- G. Steam flash-tank, flash-separator, and blow-off-tank insulation shall be the following:
  - 1. Mineral-Fiber Pipe and Tank: 2 inches thick.

### 3.24 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
  - 1. Drainage piping located in crawl spaces.
  - 2. Underground piping.
  - 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

### 3.25 INDOOR PIPING INSULATION SCHEDULE

- A. Condensate and Equipment Drain Water below 60 Deg F:
  - 1. All Pipe Sizes: Insulation shall be one of the following:
    - a. Flexible Elastomeric: 1 inch thick.
- B. Chilled Water and Brine:
  - 1. NPS 3 and Smaller: Insulation shall be one of the following:
    - a. Flexible Elastomeric 3/4" Thick.
  - 2. NPS 4 to NPS 6: Insulation shall be one of the following:
    - a. Flexible elastomeric 1" thick.
  - 3. NPS 8 and Larger: Insulation shall be one of the following:
    - a. Flexible elastomeric 1" thick.
- C. Heating-Hot-Water Supply and Return:
  - 1. NPS 3 and Smaller: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I: 1 inch thick.
  - 2. NPS 4 to NPS 6: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I: 1-1/2 inches thick.
  - 3. NPS 8 and Larger: Insulation shall be one of the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I: 2 inches thick.
- D. High Pressure Steam and Steam Condensate (61 to 125 psig):
  - 1. NPS 3/4 and Smaller: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 1-1/2 inches thick.
  - 2. NPS 1 to NPS 1-1/4: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2-1/2 inches thick.
  - 3. NPS 1-1/2 and Larger: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 3 inches thick.
- E. Medium Pressure Steam and Steam Condensate (16 to 60 psig):
  - 1. NPS 1-1/4 and Smaller: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 1-1/2 inches thick.

2. NPS 1-1/2 to NPS 6: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2 inches thick.
  3. NPS 8 and Larger: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 3 inches thick.
- F. Low Pressure Steam and Steam Condensate (0 to 15 psig):
1. NPS 1-1/4 and Smaller: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 1-1/2 inches thick.
  2. NPS 1-1/2 to NPS 6: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2 inches thick.
  3. NPS 8 and Larger: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2-1/2 inches thick.
- G. Condensate Pump Discharge:
1. NPS 2 and Smaller: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 1 inch thick.
  2. NPS 2-1/2 to NPS 4: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 1-1/2 inches thick.
  3. NPS 5 to NPS 6: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2 inches thick.
  4. NPS 8 and Larger: Insulation shall be the following:
    - a. Mineral-Fiber, Preformed Pipe, Type I or II: 2-1/2 inches thick.
- H. Refrigerant Suction and Hot-Gas Piping:
1. All Pipe Sizes: Insulation shall be one of the following:
    - a. Flexible Elastomeric: 1 inch thick.

### 3.26 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Exposed:

1. PVC: 20 mils thick.

### 3.27 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Ducts and Plenums, Concealed:
  1. Alumaguard All-Weather-Venture Clad 1577CW-E.
- D. Piping, Exposed:
  1. PVC: 30 mils thick.
  2. Aluminum, Stucco Embossed with Z-Shaped Locking Seam: 0.020 inch thick.

### 3.28 INSULATION OF EXISTING SYSTEMS

- A. Insulate existing systems that were previously uninsulated as listed below:
  1. Steam piping.
  2. Condensate piping.
  3. Chilled water piping.
  4. Hot water piping.
  5. Supply ductwork.
  6. Outdoor air ductwork

END OF SECTION 23 0700



DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0913 – Instrumentation and Control Devices for HVAC

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Temperature Control Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the temperature control drawings:

- 1) Spark Detection Sensors.
- 2) Temperature Sensors.
- 3) Pressure Instruments.
- 4) Humidity Instruments.
- 5) Flow Meter Sensors.
- 6) Airflow Measuring Stations.
- 7) Refrigerant Sensors.
- 8) Leak Detection Sensors.
- 9) Dew Point Sensors.
- 10) Carbon Dioxide Sensors and Nitrogen Dioxide Sensors.
- 11) Electronic Damper Actuators.
- 12) Control Valves.
- 13) Electronic Control Valve Actuators.
- 14) Miscellaneous Devices.

1.2 RELATED WORK

A. Specified elsewhere:

1. Section 23 0923 "Direct Digital Control (DDC) System for HVAC" for building-wide digital temperature control system and associated components.
2. Section 26 0553 "Identification for Electrical Systems" for identification requirements for electrical power and communications components

1.3 ACTION SUBMITTALS

A. Product Data:

1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes.
2. Operating characteristics, electrical characteristics, and furnished accessories indicating process operating range, accuracy over range, control signal over range, default control signal with loss of power, calibration data specific to each unique application, electrical power requirements, and limitations of ambient operating environment, including temperature and humidity.
3. Product description with complete technical data, performance curves, and product specification sheets.

4. Installation, operation, and maintenance instructions including factors affecting performance.
5. Bill of materials of indicating quantity, manufacturer, and extended model number for each unique product.
6. When manufacturer's product datasheets apply to a product series rather than a specific product model, clearly indicate and highlight only applicable information.
7. Each submitted piece of product literature to clearly cross reference specification and drawings that submittal is to cover.

B. Shop Drawings:

1. General Requirements:

- a. Include cover drawing with Project name, location, Owner, Architect, Contractor, and issue date with each Shop Drawings submission.
  - b. Include a drawing index sheet listing each drawing number and title that matches information in each title block.
2. Include plans, elevations, sections, and mounting details where applicable.
  3. Include details of product assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
  4. Include diagrams for power, signal, and control wiring.
  5. Number-coded identification system for unique identification of wiring, cable, and tubing ends.

1.4 DEFINITIONS

- A. DDC: Direct Digital Control
- B. HVAC: Heating, Ventilation, and Air Conditioning
- C. IEEE: Institute Electrical Electronic Engineers

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For instruments to include in operation and maintenance manuals.

1.6 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace products that fail in materials or workmanship within specified warranty period.
  1. Adjust, repair, or replace failures at no additional cost or reduction in service to Owner.
  2. Perform warranty service during normal business hours and commence within 24 hours of Owner's warranty service request.
  3. Warranty Period: Two year(s) from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 TEMPERATURE SENSORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Building Automation Products, Inc.
  2. Automation Components, Inc.
- B. General Requirements
1. Sensors shall be 1000-ohm Platinum RTDs with the following minimum performance:
    - a. Temperature Coefficient of Resistivity (TCR) of .00385 ohm/ohm/°C for platinum RTD's.
    - b. Accuracy of  $\pm 0.1\%$  at 32 °F for platinum RTDs.
    - c. Operating range of 0 to 99% Relative Humidity non-condensing.
  2. Thermistors are acceptable in VAV box applications downstream of reheat coils and where it's the manufacturer's only native option.
  3. Thermocouples with transmitters or pneumatic sensors with transmitters are not acceptable.
- C. Space Temperature Sensors
1. Standard space sensors shall be provided in an off-white enclosure made of high impact ABS plastic for mounting on a standard electrical box.
  2. Each space sensor in an office, classroom, lecture hall, laboratory, or other nonpublic area shall:
    - a. Incorporate an LCD display for viewing the space temperature setpoint and other operator selectable parameters.
    - b. Incorporate built in buttons from which operators can adjust setpoints directly from the sensor.
    - c. Come equipped with a push button for selecting after hours operation.
  3. Each space sensor in a corridor, lobby, atrium, stairwell, lounge, restroom, or other public area shall incorporate a blank cover with no adjustment feature.
  4. All space sensors must have an active communications port to allow access to the controller from a laptop computer.
  5. All space sensors shall be equipped with integral humidity, CO<sub>2</sub>, and PIR motion sensor.
- D. Duct Mounted Temperature Sensors
1. Duct Probe Sensors
    - a. Duct probe sensors shall mount in an electrical box through a hole in the duct, and be positioned so as to be easily accessible for repair or replacement.
    - b. Duct sensors shall be insertion type and constructed as a complete assembly, including lock nut and mounting plate.
    - c. Sensing element shall be fully encapsulated in potting material within a stainless-steel probe.
    - d. For outdoor air duct applications, a weatherproof mounting box with weatherproof cover and gasket shall be used.

2. Duct Averaging Sensor

- a. Averaging sensors shall be employed in ducts which are larger than 14 square feet. Provide 1000-ohm RTD sensing element at a minimum of one foot of sensor length for each two square feet of duct or coil area.
- b. Sensor shall be arranged evenly across the duct or coil such that no point in the duct or coil is more than one foot away from the sensor.
- c. Install stainless steel flanges where elements penetrate ducts. Support elements with appropriate clips on coil faces, or 1/2" conduit in open ducts and plenums.

3. Freeze Protection Stats

- a. Sensing elements shall have a minimum of one foot of sensor length for each one square foot of duct or coil area. The element shall be of the vapor tension type, such that any 18" section along the entire length of measuring element is capable of triggering the switch. The sensor shall be arranged evenly across the duct or coil such that no point in the duct or coil is more than 6" away from the sensor.
- b. For protection of cooling coils, locate sensing element on the upstream face of the cooling coil.
- c. For protection of preheat coils with horizontal tubes, locate sensing element on the downstream side of the preheat coil making sure that the bottom horizontal run of the sensing element is at the same elevation as the bottom row of the steam coil. If there are multiple steam coils that are stacked and trapped separately, make sure the sensing element protects the bottom row of all coils. Preheat coils with vertical tubes require special consideration.
- d. Furnish each thermostat with one single pole, single throw normally opened switch and one single pole, single throw normally closed auxiliary switch.
- e. The setpoint range shall be 15°F to 55°F with a permanent stop set at 35°F.
  - 1) Differential shall be fixed at approximately 5°F and supplied with manual reset.

E. Pipe Immersion Temperature Sensors

1. Immersion sensors shall be employed for measurement of temperature in all chilled water, hot water, and refrigerant applications.
2. Provide sensor probe length suitable for application.
3. Provide each sensor with a corresponding pipe-mounted sensor well unless indicated otherwise. Sensor wells shall be 300-series stainless steel for all applications.

F. Outside Air Temperature Sensors

1. The outside air temperature sensor shall be installed on the building's north side at least six feet above grade away from window wells and exhaust openings unless otherwise noted in the drawings. The sensing element shall be fully encapsulated in potting material within a stainless-steel probe. The probe shall be encased in PVC solar radiation shield & mounted in a weatherproof enclosure. Operating range shall be -40 to 122 °F.

2.2 PRESSURE INSTRUMENTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Veris Industries, Inc.

2. Setra Systems, Inc.
3. Automation Components, Inc.
4. Building Automation Products, Inc.

B. General

1. Select device suitable for intended application; water or air; static or differential.
2. Select for appropriate range, including negative if applicable. Must be able to withstand all pressures expected in installed location without need for recalibration.
3. Pressure transmitter shall be a loop-powered device.
4. Pressure transmitter shall have zero and span adjustments on the device.
5. Coordinate voltage and ampacity of all contacts, relays, and terminal connections of equipment being monitored or controlled. Voltage and ampacity shall be compatible with equipment voltage and be rated for full ampacity of wiring or overcurrent protection of circuit controlled.

C. Hydronic Differential Pressure Sensor/Transmitter

1. The differential pressure transmitter shall be an industrial quality, microprocessor-based unit with LCD display and shall transmit a linear, 4-20 mA output in response to variation of differential pressure.
2. The maximum operating pressure shall be 100% of design pressure.
3. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
  - a. The input differential pressure range shall be 0.0 psig to 5.0 psig.
  - b. Accuracy shall be  $\pm 1\%$  full span.
  - c. The sensor/transmitter temperature operating range shall be 0°F to 150°F

D. Air Differential Pressure Sensor/Transmitters

1. The differential pressure transmitter shall be an industrial quality, microprocessor-based unit with ceramic capacitive sensing element and LCD display and shall transmit a linear, 4-20 mA output in response to variation of differential pressure or air pressure sensing points.
2. The transmitter shall be field configurable to mount on wall or duct.
3. The maximum operating pressure shall be 100% of design pressure.
4. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
  - a. The input differential pressure range shall be:
    - 1) 0.00" to 5.00" w.c. for low-pressure ductwork applications.
    - 2) -1.00" to +1.00" w.c. for building applications.
  - b. The sensor/transmitter shall maintain accuracy up to 20:1 ratio turndown.
  - c. Accuracy shall be  $\pm 1\%$  full span.
  - d. The sensor/transmitter temperature operating range shall be -4°F to 185°F

E. Air Pressure Safety Switches

1. Air pressure switch with manual reset switch that detects excessively high positive pressures or low negative pressures and turns off a fan before damage occurs. The

switch shall have contacts rated for 15 amps at 120VAC. Switch to be equipped with double-pole, double-throw snap switch and enclosure.

2. Construction: Switch to have five-amp silver contacts, built-in pressure snubber and 1/4" barbed fittings.
3. Performance:
  - a. Field adjustable between 0.1"-12" w.c.
  - b. Operating Temperature: -40°F - 185°F
  - c. Operating Humidity: 5% – 95% RH, non-condensing
  - d. Maximum Overpressure: 0.5 psi
  - e. Repeatability: <10% of setting
  - f. Hysteresis: 0.07" – 0.09" w.c.

F. Air Flow Switches

1. Differential pressure flow switches shall be bellows actuated mercury switches or snap acting micro-switches with appropriate scale range and differential adjustment for intended service.

G. Air Filter Status Switches

1. Differential pressure switches used to monitor air filter status shall be of the automatic reset type with SPDT contacts rated for two amps at 120VAC.
2. A complete installation kit shall be provided, including static pressure taps, tubing, fittings, and air filters.
3. Provide appropriate scale range and differential adjustment for intended service.

## 2.3 HUMIDITY INSTRUMENTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Building Automation Products, Inc.
2. Vaisala, Inc.

- B. Humidity transmitters shall have replaceable thin-film capacitive sensing elements which are fully encapsulated in potting material within a stainless-steel probe. The sensor element shall contain multipoint calibration on-board in nonvolatile memory. Unit shall have the following performance:

1. Transmitters shall be accurate to +/- 2% at full scale.
2. The operating range shall be 0 - 100% RH noncondensing, -40°F to 122°F.
3. The device output shall be 4-20 mA or 0-5/0-10 VDC.
4. The transmitter shall accept 12-30 VDC or 24 VAC supply power.

- C. Outside air relative humidity sensors shall be installed with a rain proof, perforated cover. The transmitter shall be installed in a NEMA 3R enclosure with sealite fittings and stainless-steel bushings.

- D. Duct type sensing probes shall be constructed of 304 stainless steel, and shall be equipped with a neoprene grommet, bushings, and a mounting bracket.

## 2.4 FLOW METER SENSORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Veris Industries, Inc.
  2. Onicon Inc.
  3. Badger Meter, Inc.
- B. Pipe Immersion Liquid Flow Sensors
1. The sensor shall be turbine-type insertion flow meter with brass body and stainless-steel impeller designed for use in pipe sizes 1-1/2" and greater.
    - a. Unit shall come with hot tap configuration with isolation valves and mounting hardware to install or remove the sensor from pipeline without the need to shut down or drain.
  2. The device transmitter shall have an LCD display; be encased in a NEMA 4, polypropylene sealed acrylic cover; and shall provide a 4-20mA signal output.
  3. Device shall have the following performance:
    - a. Accuracy  $\pm 1.0\%$  of rate over optimum flow range;  $\geq 10$  upstream and  $\geq 5$  downstream straight pipe diameters, uninterrupted flow.
    - b. Repeatability  $\pm 0.5\%$ .
    - c. Velocity Range: 0.3fps to 20fps.
    - d. Pressure Drop 0.5psi or less at 10 ft./sec. for all pipe sizes 1-1/2" diameter and larger.
    - e. Pressure Rating: 1000 psi at 70°F.
    - f. Maximum Temperature Rating: 300°F.

## 2.5 ELECTRONIC DAMPER ACTUATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Automated Logic Corporation.
  2. Honeywell International Inc.
  3. Johnson Controls, Inc.
  4. Schneider Electric USA, Inc.
  5. Siemens Industry, Inc., Building Technologies Division.
- B. Electronic damper actuators shall be direct shaft mount designed for minimum 100,000 full-stroke cycles at rated torque. Direct-coupled damper actuators must have a five-year warranty.
- C. Modulating and two-position actuators shall be provided as required by the sequence of operations. Damper sections shall be sized based on actuator manufacturer's recommendations for face velocity, differential pressure and damper type. The actuator mounting arrangement and spring return feature shall permit normally open or normally closed positions of the dampers, as required. All actuators (except terminal units) shall be furnished with mechanical spring return unless otherwise specified in the sequences of operations. All actuators shall have external adjustable stops to limit the travel in either direction and a gear release to allow manual positioning.

- D. Modulating actuators shall accept 24 VAC or VDC power supply, consume no more than 15 VA, and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA, and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal and may be used to parallel other actuators and provide true position indication. The feedback signal of one damper actuator for each separately controlled damper shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
- E. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Isolation, smoke, exhaust fan, and other dampers, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop associated fan. Two-position actuators, as specified in sequences of operations as "quick acting," shall move full stroke within 20 seconds.

## 2.6 CONTROL VALVES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Automated Logic Corporation.
  - 2. Honeywell International Inc.
  - 3. Johnson Controls, Inc.
  - 4. Schneider Electric USA, Inc.
  - 5. Siemens Industry, Inc., Building Technologies Division.
- B. General
  - 1. Control Valves: Factory-fabricated, of type, body material, and pressure class based on maximum pressure and temperature rating of piping system, unless otherwise indicated.
- C. Globe Style Hydronic Control Valves
  - 1. Sizing: 5-psig maximum pressure drop at design flow rate or the following:
    - a. Two Position: Line size.
    - b. Two-Way Modulating: Either the value specified above or twice the load pressure drop, whichever is more.
    - c. Three-Way Modulating: Twice the load pressure drop, but not more than value specified above.
    - d. Close-Off (Differential) Pressure Rating: Combination of actuator and trim shall provide minimum close-off pressure rating of 150 percent of total system (pump) head for two-way valves and 100 percent of pressure differential across valve or 100 percent of total system (pump) head.
  - 2. Construction
    - a. 2" and smaller: ANSI Class 250 bronze body, stainless steel stem, brass plug, bronze seat, TFE packing, renewable composition disc, and screwed ends.
    - b. 2 1/2" and greater: ANSI Class 125 cast iron body, stainless steel stem, bronze plug, bronze seat, TFE packing, and flanged ends.
  - 3. Two-way Operation
    - a. Flow Characteristic
      - 1) 2" and smaller: Equal percentage.



2) 2 1/2" and greater: Modified equal percentage or equal percentage.

- b. Leakage: ANSI Class III
- c. Rangeability: Minimum 50:1

4. Three-way Operation

- a. Flow Characteristic: Linear
- b. Leakage: ANSI Class III
- c. Rangeability: Minimum 50:1

D. Ball Style Hydronic Control Valves

1. A flow-characterizing disc shall be installed in the inlet of 2-way characterized control valves and in the control port of 3-way valves.
2. A non-metallic coupling, constructed of high temperature, continual use material shall provide a direct, mechanical connection between the valve body and actuator. The coupling shall be designed to provide thermal isolation and eliminate lateral and rotational stem forces.
3. Construction
  - a. 2" and smaller: 400 psi rated nickel-plated forged brass body, stainless steel ball, stainless steel stem, PTFE seats, EPDM O-ring packing, ETFE or stainless-steel flow characterizing disc, and screwed ends.
  - b. 2 1/2" and greater: ANSI Class 125 cast iron body, stainless steel ball, stainless steel stem, PTFE seats, EPDM O-ring packing, stainless steel flow characterizing disc, and flanged ends.
4. Two-way Operation
  - a. Flow Characteristic: Equal percentage.
  - b. Leakage: 0%
  - c. Rangeability: Minimum 250:1
5. Three-way Operation
  - a. Flow Characteristic: Equal percentage for the port serving the device.
  - b. Leakage: 0% for the port serving the device
  - c. Rangeability: Minimum 250:1

2.7 ELECTRONIC CONTROL VALVE ACTUATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Automated Logic Corporation.
  2. Honeywell International Inc.
  3. Johnson Controls, Inc.
  4. Schneider Electric USA, Inc.
  5. Siemens Industry, Inc., Building Technologies Division.
- B. Electronic valve actuators shall be manufactured by the valve manufacturer.
- C. Each actuator shall have current limiting circuitry incorporated in its design to prevent damage to the actuator.

- D. Modulating and two-position actuators shall be provided as required by the sequence of operations. Actuators shall provide the minimum torque required for proper valve close-off against the system pressure for the required application. The valve actuator shall be sized based on valve manufacturer's recommendations for flow and pressure differential. All actuators shall fail in the last position unless specified with mechanical spring return in the sequence of operations. The spring return feature shall permit normally open or normally closed positions of the valves, as required. All direct shaft mount rotational actuators shall have external adjustable stops to limit the travel in either direction.
- E. Modulating Actuators shall accept 24 VAC or VDC and 120 VAC power supply and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal and may be used to parallel other actuators and provide true position indication. The feedback signal of each valve actuator (except terminal valves) shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
- F. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Butterfly isolation and other valves, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop the associated pump or chiller.

## 2.8 MISCELLANEOUS DEVICES

### A. General

- 1. Mount all relays and power supplies on DIN Rails in a NEMA 1 enclosure beside the DDC panel or in the controlled device and clearly label their functions. A NEMA 12 enclosure is required for outdoor or wet applications.

### B. Relays

- 1. Control Relays
  - a. All Digital inputs/outputs shall use gold contact relays and shall use a plug-in socket mount, with finger-safe terminals.
- 2. Power Relays
  - a. All relays being used for motor loads shall be calculated and rated for an inductive load and shall have auxiliary contacts rated at ten amps or greater.

### C. Current Status Switches

- 1. Current status switches shall be used to monitor fans, pumps, motors and electrical loads. Current switches shall be available in split core models and offer either a digital or an analog signal to the automation system.
- 2. The switches shall be a factory programmed current sensor to detect motor undercurrent situations such as belt or coupling loss on constant loads. Sensor shall store motor current as operating parameter in non-volatile memory. Push-button to clear memory.
- 3. Switch shall be equipped with a visual LED indicator for status.
- 4. Split core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 0.5 A to 175 A.
- 5. Normally open current sensor output. 0.1A at 30 VAC/DC

D. Power Supplies

1. Size Power supply a minimum of 33 percent larger than the total connected load to allow for expansion. Fuse the supply circuit at no more than 150 percent of the full load capacity of the power supply. Fuse shall be Class CC, or equivalent.
2. The output of the Power supply shall provide short-circuit protection.

E. Power Conditioners

1. All microprocessor-based controllers shall be powered from a 120VAC circuit protected by a noise suppression device. The device shall provide a line regulation of +/- 1% and have a noise attenuation of 40 dBA. The audible noise valve shall be less than 65 dBA. Provide overload capacity of 165 percent of rated current. Output harmonic distortion shall be less than 3 percent of RMS content.
2. The Line side of the conditioner shall be protected by a Class RK1 fuse, Bussmann model LPN or equivalent, sized per Power Conditioner manufacturers requirements. The Load side of the conditioner shall be protected by a Class CC fuse, or equivalent. The load side fuse holder shall be Bussmann Model CHCC or equivalent, DIN Rail mounted. The maximum load side fuse size shall be 7 amperes.

F. Circuit Protection

1. Unless specified otherwise, all fuses shall be Class CC, or equivalent. Fuse holders shall be Bussmann Model CHCC or equivalent, DIN Rail Mounted. Maximum size shall not exceed maximum capacity of conductor, or 7 Amps, whichever is less.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Acceptance of Conditions: Verify that systems are ready to receive Work. Beginning of installation means Installer accepts existing conditions.
- B. Integrate Existing System: Identify existing BAS controllers within the building and include an integration plan to utilize the existing system if it is from the current approved vendor list.

### 3.2 INSTALLATION

A. General

1. Install all instrumentation and control components in accordance with manufacturer's instructions.
2. Furnish and install products required to satisfy the most stringent requirements indicated.
3. Install products level, plumb, parallel, and perpendicular with building construction.
4. Properly support instruments, tubing, piping, wiring, and conduits to comply with requirements indicated. Brace all products to prevent lateral movement and sway or a break in attachment.
5. Install products in locations that are accessible and that will permit calibration and maintenance from floor, equipment platforms, or catwalks. Where ladders are required for Owner's access, confirm unrestricted ladder placement is possible under occupied condition.

6. All conduit, wiring, accessories, and wiring connections required for the installation of the instrumentation and control components, as herein specified, shall be provided by this contractor unless specifically shown on the Electrical Drawings. All wiring shall comply with the requirements of the applicable division 26 sections of this specification and national electric codes, unless specified otherwise in this section.
7. The sizing, type and provision of cable shall be the design responsibility of this contractor.
8. The BAS contractor shall be responsible for coordinating instrumentation and control component locations with other trades and electrical and mechanical contractors.
9. Where control devices are located in a corrosive environment and are not corrosive resistant from manufacturer, field install products in a NEMA 250, Type 4X enclosure constructed of Type 316L stainless steel.
10. Electrical Power
  - a. Furnish and install electrical power to products requiring electrical connections.
  - b. Furnish and install circuit breakers where required. Comply with requirements in Division 26 Specifications.
  - c. Furnish and install wiring and raceways.
  - d. Connect electrical devices and components to electrical grounding system. Comply with requirements in Division 26 Specifications.

B. Duct Pressure Sensors

1. Install sensors using manufacturer's recommended upstream and downstream distances.
2. Unless indicated on drawings, locate sensors approximately 75 percent of distance of longest hydraulic run. Location of sensors shall be submitted and approved before installation.
3. Install mounting hardware and gaskets to make sensor installation airtight.
4. Route tubing from the sensor to transmitter.
5. Use compression fittings at terminations.
6. Install sensor in accordance with manufacturer's instructions.
7. Support sensor to withstand maximum air velocity, turbulence, and vibration encountered to prevent instrument failure.

C. Outdoor Pressure Sensors:

1. Install roof-mounted sensor in least-noticeable location and as far away from exterior walls as possible.
2. Locate wall-mounted sensor in an inconspicuous location.
3. Submit sensor location for approval before installation.
4. Verify signal from sensor is stable and consistent to all connected transmitters. Modify installation to achieve proper signal.
5. Route outdoor signal pipe full size of sensor connection to transmitters. Install branch connection of size required to match to transmitter.
6. Install sensor signal pipe with dirt leg and drain valve below roof penetration.
7. Insulate signal pipe with flexible elastomeric insulation as required to prevent condensation.
8. Connect roof-mounted signal pipe exposed to outdoors to building grounding system.

D. Air-Pressure Differential Switches:

1. Install air-pressure sensor in system for each switch connection. Install sensor in an accessible location for inspection and replacement.
2. A single sensor may be used to share a common signal to multiple pressure instruments.
3. Install access door in duct and equipment to access sensors that cannot be inspected and replaced from outside.

4. Route 3/8 inch tubing from sensor to switch connection.
5. Do not mount switches on rotating equipment.
6. Install switches in a location free from vibration, heat, moisture, or adverse effects, which could damage the switch and hinder accurate operation.
7. Install switches in an easily accessible location serviceable from floor.
8. Install switches adjacent to system control panel if within 50 feet; otherwise, locate switch in vicinity of system connection.

E. Liquid-Pressure Differential Switches:

1. Where process connections are located in mechanical equipment room, install switch in convenient and accessible location near system control panel.
2. Where process connections are installed outside mechanical rooms, route processing tubing to mechanical room housing system control panel and locate switch near system control panel.
3. Where multiple switches serving the same system are installed in same room, install switches by system to provide service personnel a single and convenient location for inspection and service.
4. The system process tubing connection shall be full size of switch connection, but not less than 1/2 inch. Install stainless-steel bushing if required to mate switch to system connection.
5. Connect process tubing from point of system connection and extend to switch.
6. Install isolation valves in process tubing as close to system connection as practical.
7. Install dirt leg and drain valve at each switch connection.
8. Do not mount switches on rotating equipment.
9. Install switches in a location free from vibration, heat, moisture, or adverse effects, which could damage the switch and hinder accurate operation.
10. Install switches in an easily accessible location serviceable from floor.

F. Liquid-Pressure Transmitters:

1. Where process connections are installed in mechanical equipment room, install transmitter in convenient and accessible location near system control panel.
2. Where process connections are installed outside mechanical rooms, route processing tubing to mechanical room housing system control panel and locate transmitter near system control panel.
3. Where multiple transmitters serving the same system are installed in same room, install transmitters by system to provide service personnel a single and convenient location for inspection and service.
4. The system process tubing connection shall be full size of switch connection, but not less than 1/2 inch. Install stainless-steel bushing if required to mate switch to system connection.
5. Connect process tubing from point of system connection and extend to transmitter.
6. Install isolation valves in process tubing as close to system connection as practical.
7. Install dirt leg and drain valve at each transmitter connection.
8. Do not mount transmitters on equipment.
9. Install in a location free from vibration, heat, moisture, or adverse effects, which could damage and hinder accurate operation.

G. Space Temperature Sensor Installation:

1. Conceal assembly in an electrical box of sufficient size to house sensor and transmitter, if provided.
2. Install electrical box with a faceplate to match sensor cover if sensor cover does not completely cover electrical box.
3. In finished areas, recess electrical box within wall.

4. In unfinished areas, electrical box may be surface mounted if electrical light switches are surface mounted. Use a cast-aluminum electric box for surface-mounted installations.
5. Align electrical box with other electrical devices such as visual alarms and light switches located in the vicinity to provide a neat and well-thought-out arrangement. Where possible, align in both horizontal and vertical axis.

H. Outdoor Air Temperature Sensor Installation:

1. Mount sensor in a discrete location facing north.
2. Protect installed sensor from solar radiation and other influences that could impact performance.
3. If required to have a transmitter, mount the transmitter remote from sensor in an accessible and serviceable location indoors.

I. Single-Point Duct Temperature Sensor Installation:

1. Install single-point-type, duct-mounted, supply- and return-air temperature sensors. Install sensors in ducts with sensitive portion of the element installed in center of duct cross section and located to sense near average temperature. Do not exceed 24 inches in sensor length.
2. Install return-air sensor in a location that senses return-air temperature without influence from outdoor or mixed air.
3. Rigidly support sensor to duct and seal penetration airtight.
4. If required to have transmitter, mount transmitter remote from sensor at accessible and serviceable location.

J. Averaging Duct Temperature Sensor Installation:

1. Install averaging-type air temperature sensor for temperature sensors located within air-handling units, similar equipment, and large ducts with air tunnel cross-sectional area of 20 sq. ft. and larger.
2. Install sensor length to maintain coverage over entire cross-sectional area. Install multiple sensors where required to maintain the minimum coverage.
3. Fasten and support sensor with manufacturer-furnished clips to keep sensor taut throughout entire length.
4. If required to have a transmitter, mount the transmitter in an accessible and serviceable location.

K. Freezestat Installation:

1. Install multiple low-limit switches to maintain coverage over the entire cross-sectional area of air tunnel.
2. Fasten and support sensing element with manufacturer-furnished clips to keep element taut throughout entire length.
3. Mount switches outside of airstream at a location and mounting height to provide easy access for switch set-point adjustment and manual reset.
4. Install on entering side of cooling coil unless otherwise indicated on Drawings.

L. Liquid Temperature Sensor Installation:

1. Assembly shall include sensor, thermowell and connection head.
2. For pipe 4 inch and larger, install sensor and thermowell length to extend into pipe between 50 to 75 percent of pipe cross section.
3. For pipe smaller than 4 inch:
  - a. Install reducers to increase pipe size to 4 inch at point of thermowell installation.

- b. For pipe sizes 2-1/2 inch and 3 inch, thermowell and sensor may be installed at pipe elbow or tee to achieve manufacturer-recommended immersion depth in lieu of increasing pipe size.
  - c. Minimum insertion depth shall be 2-1/2 inches.
- 4. Install matching thermowell.
- 5. Fill the thermowell with heat-transfer fluid before inserting sensor.
- 6. Tip of spring-loaded sensors shall contact inside of thermowell.
- 7. For insulated piping, install thermowells with extension neck to extend beyond face of insulation.
- 8. Install thermowell in the top dead center of horizontal pipe positioned in an accessible location to allow for inspection and replacement. If the top dead center location is not possible due to field constraints, install thermowell at location along top half of pipe.
- 9. For applications with transmitters, mount transmitter remote from sensor in an accessible and serviceable location from floor.

#### M. Control Valves and Actuators

- 1. Install pipe reducers for valves smaller than line size. Position reducers as close to valve as possible but at distance to avoid interference and impact to performance. Install with manufacturer-recommended clearance.
- 2. Install flanges or unions to allow drop-in and -out valve installation.
- 3. Valve Orientation:
  - a. Where possible, install globe and ball valves installed in horizontal piping with stems upright and not more than 15 degrees off of vertical, not inverted.
  - b. Install valves in a position to allow full stem movement.
  - c. Where possible, install butterfly valves that are installed in horizontal piping with stems in horizontal position and with low point of disc opening with direction of flow.
- 4. Clearance:
  - a. Locate valves for easy access and provide separate support of valves that cannot be handled by service personnel without hoisting mechanism.
  - b. Install valves with at least 12 inches (300 mm) of clear space around valve and between valves and adjacent surfaces.
- 5. Threaded Valves:
  - a. Note internal length of threads in valve ends, and proximity of valve internal seat or wall, to determine how far pipe should be threaded into valve.
  - b. Align threads at point of assembly.
  - c. Apply thread compound to external pipe threads, except where dry seal threading is specified.
  - d. Assemble joint, wrench tight. Apply wrench on valve end as pipe is being threaded.
- 6. Flanged Valves:
  - a. Align flange surfaces parallel.
  - b. Assemble joints by sequencing bolt tightening to make initial contact of flanges and gaskets as flat and parallel as possible. Use suitable lubricants on bolt threads. Tighten bolts gradually and uniformly with a torque wrench.

N. Control Damper Actuators

1. Damper actuators shall be direct coupled to the damper control shaft wherever possible. Where required, install extended shaft or jackshaft according to manufacturer's instructions.
2. Attach actuator(s) to damper drive shaft
3. Provide a visible and accessible indication of damper position on the drive shaft end.

3.3 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Each piece of wire, cable, and tubing shall have the same designation at each end for operators to determine continuity at points of connection.

3.4 WIRING METHODS

A. Wiring Method:

1. Free-air cable installation:
    - a. Free-air installation shall be permitted in spaces with lay-in ceilings.
    - b. Suspend cable not in a wireway or pathway a minimum of 8 inches above ceiling by cable supports not more than 60 inches apart.
    - c. Cable shall not be routed through structural members or be in contact with pipes, ducts, or other potentially damaging items.
  2. Non-free-air cable installation:
    - a. Non-free-air installation shall be required in spaces without ceilings (exposed structure) – this includes mechanical rooms.
    - b. Cables required to be installed in conduit. No visible, free-air installations shall be acceptable.
    - c. Cables installed above gypsum board ceilings (or other "hard", non-accessible ceilings), are required to be installed in conduit stubbed, on both ends, to an accessible location.
  3. Install plenum cable in environmental air spaces, including plenum ceilings.
- B. Wiring within Enclosures: Bundle, lace, and train cables to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.

3.5 INSTALLATION OF RACEWAYS

- A. Comply with requirements in Section 26 0533 "Raceways and Boxes for Electrical Systems" for installation of conduits and wireways.
- B. Install manufactured conduit sweeps and long-radius elbows whenever possible.
- C. Where sensor wires leave the conduit system, they are to be protected by a plastic insert or bushing.



- D. Minimum control wiring conduit size 1/2".
- E. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the surface to which they are attached.
- F. Flexible metallic conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating on vibrating equipment. Liquid-tight flexible metallic conduit shall be used in exterior locations and interior locations subject to moisture.
- G. Wall Penetrations:
  - 1. Provide fire stopping for all penetrations used by dedicated BAS conduits and raceways.
  - 2. All openings in fireproofed or fire stopped components shall be closed by using approved fire resistive sealant.
  - 3. All wiring passing through penetrations, including walls shall be in conduit or enclosed raceway.
  - 4. Penetrations of floor slabs shall be by core drilling. All penetrations shall be plumb, true, and square.

### 3.6 INSTALLATION OF CABLES

- A. Comply with NECA 1.
- B. General Requirements:
  - 1. Terminate conductors; no cable shall contain unterminated elements. Make terminations only at outlets and terminals.
  - 2. Splices, Taps, and Terminations: Arrange on numbered terminal strips in junction, pull, and outlet boxes; terminal cabinets; and equipment enclosures. Cables may not be spliced.
  - 3. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
  - 4. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.
  - 5. Do not install bruised, kinked, scored, deformed, or abraded cable. Do not splice cable between termination, tap, or junction points. Remove and discard cable if damaged during installation and replace it with new cable.
  - 6. Cold-Weather Installation: Bring cable to room temperature before dereeling. Heat lamps shall not be used.
- C. Open-Cable Installation:
  - 1. Install cabling with horizontal and vertical cable guides in telecommunication spaces with terminating hardware and interconnection equipment.
  - 2. Suspend cable not in a wireway or pathway a minimum of 8 inches above ceiling by cable supports not more than 60 inches apart.
  - 3. Cable shall not be run through structural members or be in contact with pipes, ducts, or other potentially damaging items.

### 3.7 ACCEPTANCE TESTING

- A. See section 23 0923 "Direct Digital Control (DDC) System for HVAC" for testing requirements of completely integrated DDC system.

### 3.8 TRAINING

A. The BAS contractor shall provide the following training services:

1. Two days of on-site orientation by a system technician who is fully knowledgeable of the specific installation details of the project. This orientation shall, at a minimum, consist of a review of the project as-built drawings, the BAS software layout and naming conventions, and a walk through of the facility to identify panel and device locations. The orientation shall also include the following curriculum:
  - a. System Overview
  - b. System Software and Operation
  - c. System access
  - d. Software features overview
  - e. Changing setpoints and other attributes
  - f. Scheduling
  - g. Operational sequences including start-up, shutdown, adjusting and balancing.
  - h. Equipment maintenance
2. Two days of follow-up training within a year of substantial completion.
3. The training shall be videotaped for future reference for the owner.

### 3.9 CLEAN UP

- A. At the completion of the work, all equipment pertinent to this contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this contract.
1. Remove grease, mastic, adhesives, dust, dirt, stains, fingerprints, labels, and other foreign materials from exposed interior and exterior surfaces.
  2. Wash and shine glazing.
  3. Polish glossy surfaces to a clean shine.

END OF SECTION 23 0913

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0923 – Direct Digital Control (DDC) System for HVAC

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Temperature Control Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the temperature control drawings:
  - 1) Direct digital control (DDC) system for HVAC that shall be comprised of a network of interoperable, stand-alone digital controllers, a computer system, graphical user interface software, printers, network devices and other devices as specified herein.
  - 2) Control system tests.
  - 3) Point-to-Point Testing Report: Temperature Controls Contractor will provide assistance to the Testing Agency as described in Specification Section 23 0593 Testing, Adjusting and Balancing for HVAC.

1.2 RELATED WORK

A. Specified elsewhere:

- 1. Section 23 0913 "Instrumentation and Control Devices for HVAC" for associated instrumentation and control devices.
- 2. Section 26 0533 "Raceways and Boxes for Electrical Systems" for wiring raceway requirements.

1.3 DEFINITIONS

- A. AFDD: Automated Fault Detection and Diagnostic
- B. ASHRAE: American Society Heating, Refrigeration, Air Conditioning Engineers
- C. AHU: Air Handling Unit
- D. BACnet: Building Automation Controls Network
- E. BMS: Building Management System
- F. CCDT: Configuration, Commissioning and Diagnostic Tool
- G. CSMA/CD: Carrier Sense Multiple Access/Collision Detect
- H. DDC: Direct Digital Control
- I. DDE: Dynamic Data Exchange

- J. DR: Demand Response
- K. EIA: Electronic Industries Alliance
- L. FTP: File Transfer Protocol
- M. FTT: Free Topology Transceivers
- N. GUI: Graphical User Interface
- O. HTTP: Hyper Text Transfer Protocol
- P. HVAC: Heating, Ventilation, and Air Conditioning
- Q. IEEE: Institute Electrical Electronic Engineers
- R. IP: Internet Protocol
- S. LAN: Local Area Network
- T. LON: Echelon Communication - Local Operating Network
- U. MER: Mechanical Equipment Room
- V. MS/TP: Master Slave Token Passing
- W. NSC: Network Server Controller
- X. ODBC: Open Database Connectivity
- Y. ORB: Object Request Broker
- Z. PID: Proportional, Integral, Derivative
- AA. SDCU: Standalone Digital Control Units
- BB. SNVT: Standard Network Variables Types
- CC. SLC: Supervisory Logic Controller
- DD. SQL: Structured Query Language
- EE. UEC: Unitary Equipment Controller
- FF. UDP: User Datagram Protocol
- GG. VAV: Variable Air Volume Box
- HH. VAVDDC: Variable Air Volume Direct Digital Controller
- II. XML: eXtensible Markup Language

#### 1.4 SYSTEM DESCRIPTION

- A. In accordance to the scope of work, the system shall also provide a graphical, web-based, operator interface that allows for instant access to any system through a standard browser.
- B. For this project, the system shall consist of the following components:
  - 1. Ethernet-based Network Router and/or Network Server Controller(s): The BAS system supplier shall furnish the needed quantity of Ethernet-based Network Server Controllers. These controllers will connect directly to the Operator Workstation over Ethernet at a minimum of 100mbps and provide communication to the Standalone Digital Control Units and/or other Input/Output Modules. Network Server Controllers shall conform to BACnet device profile B-BC. Network controllers that utilize RS232 serial communications or ARCNET to communicate with the workstations will not be accepted. Network Controllers shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Building Controllers (B-BC).
  - 2. Standalone Digital Control Units (SDCUs): Provide the necessary quantity and types of SDCUs to meet the requirements of the project for mechanical equipment control including air handlers, central plant control, and terminal unit control. Each SDCU will operate completely standalone, containing all of the I/O and programs to control its associated equipment. Each BACnet protocol SDCU shall conform to the BACnet device profile B-AAC. BACnet SDCUs shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Advanced Application Controllers (B-AAC).
- C. The Local Area Network (LAN) shall be either a 10 or 100 Mbps Ethernet network supporting BACnet, Modbus, XML and HTTP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple Network Server Controllers (NSCs), user workstations and a local host computer system.
- D. The Enterprise Ethernet (IEEE 802.3) LAN shall utilize Carrier Sense Multiple/Access/Collision Detect (CSMA/CD), Address Resolution Protocol (ARP) and User Datagram Protocol (UDP) operating at 10 or 100 Mbps.
- E. The system shall enable an open architecture that utilizes EIA standard 709.1, ANSI / ASHRAE™ Standard 135-2004, BACnet functionality to assure interoperability between all system components. Native support for the ANSI / ASHRAE™ Standard 135-2004, BACnet protocol are required to assure that the project is fully supported by the HVAC open protocols to reduce future building maintenance, upgrade, and expansion costs.
- F. The system shall enable an architecture that utilizes a MS/TP selectable 9.6-76.8K Baud protocol, as a common communication protocol between controllers and integral ANSI / ASHRAE™ Standard 135-2004, BACnet functionality to assure interoperability between all system components. The AAC shall be capable of communicating as a MS/TP device or as a BACnet IP device communicating at 10/100 Mbps on a TCP/IP trunk. The ANSI / ASHRAE™ Standard 135-2004, BACnet protocol is required to assure that the project is fully supported by the leading HVAC open protocol to reduce future building maintenance, upgrade, and expansion costs.
- G. The software tools required for network management of the ANSI / ASHRAE™ Standard 135-2004, BACnet protocol must be provided with the system. BACnet clients shall comply with the BACnet Operator Workstation (B-OWS) device profile; with the ability to support data read and write functionality. Physical connection of BACnet devices shall be via Ethernet IP or MS/TP.
- H. The system shall provide support for Modbus TCP and RTU protocols natively, and not require the use of gateways.

- I. Complete temperature control system to be DDC with electronic sensors and electronic/electric actuation of Mechanical Equipment Room valves and dampers and electronic actuation of terminal equipment valves and actuators as specified herein.
- J. The supplied system must incorporate the ability to access all data using HTML5 enabled browsers without requiring proprietary operator interface and configuration programs. The system shall not require JAVA to be enabled in the browser.
- K. Data shall reside on a supplier-installed server for all database access.
- L. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer's internal Intranet network.

## 1.5 ACTION SUBMITTALS

### A. Product Data:

- 1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes.
- 2. Operating characteristics, electrical characteristics, and furnished accessories indicating process operating range, accuracy over range, control signal over range, default control signal with loss of power, calibration data specific to each unique application, electrical power requirements, and limitations of ambient operating environment, including temperature and humidity.
- 3. Product description with complete technical data, performance curves, and product specification sheets.
- 4. Installation, operation, and maintenance instructions including factors affecting performance.
- 5. Bill of materials of indicating quantity, manufacturer, and extended model number for each unique product.
- 6. When manufacturer's product datasheets apply to a product series rather than a specific product model, clearly indicate and highlight only applicable information.
- 7. Each submitted piece of product literature to clearly cross reference specification and drawings that submittal is to cover.

### B. Software Submittal:

- 1. Software submittals shall contain narrative descriptions of sequences of operation, program listings, point lists, and a complete description of the graphics, reports, alarms and configuration to be furnished with the workstation software.

### C. Shop Drawings:

#### 1. General Requirements:

- a. Include cover drawing with Project name, location, Owner, Architect, Contractor, and issue date with each Shop Drawings submission.
- b. Include a drawing index sheet listing each drawing number and title that matches information in each title block.
- 2. Include plans, elevations, sections, and mounting details where applicable.
- 3. Include details of product assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.

4. Plan Drawings indicating the following:
  - a. Screened backgrounds of walls, structural grid lines, HVAC equipment, ductwork, and piping.
  - b. Room names and numbers with coordinated placement to avoid interference with control products indicated.
  - c. Each desktop workstation network port, server, gateway, router, DDC controller, control panel instrument connecting to DDC controller, and damper and valve connecting to DDC controller, if included in Project.
5. Schematic drawings for each controlled HVAC system indicating the following:
  - a. I/O points labeled with point names shown. Indicate instrument range, normal operating set points, and alarm set points. Indicate fail position of each damper and valve, if included in Project.
  - b. I/O listed in table format showing point name, type of device, manufacturer, model number, and cross-reference to product data sheet number.
  - c. A graphic showing location of control I/O in proper relationship to HVAC system.
  - d. Wiring diagram with each I/O point having a unique identification and indicating labels for all wiring terminals.
  - e. Unique identification of each I/O that to be consistently used between different drawings showing same point.
  - f. Elementary wiring diagrams of controls for HVAC equipment motor circuits including interlocks, switches, relays, and interface to DDC controllers.
  - g. Narrative sequence of operation.
  - h. Graphic sequence of operation, showing all inputs and output logical blocks.
6. Control panel drawings indicating the following:
  - a. Panel dimensions, materials, size, and location of field cable, raceways, and tubing connections.
  - b. Interior subpanel layout, drawn to scale and showing all internal components, cabling and wiring raceways, nameplates, and allocated spare space.
  - c. Front, rear, and side elevations and nameplate legend.
  - d. Unique drawing for each panel.
7. DDC system network riser diagram indicating the following:
  - a. Each device connected to network with unique identification for each.
  - b. Interconnection of each different network in DDC system.
  - c. For each network, indicate communication protocol, speed, and physical means of interconnecting network devices, such as copper cable type, or optical fiber cable type. Indicate raceway type and size for each.
  - d. Each network port for connection of an operator workstation or other type of operator interface with unique identification for each.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Sample warranty.
- B. Owner Training Outline: Provide outline of intended topics for Owner training for Engineer review and record.

- C. Building Graphics: Provide examples of indicative building graphic displays for relevant systems and equipment.

## 1.7 CLOSEOUT SUBMITTALS

### A. Operation and Maintenance Data: For DDC system.

1. In addition to items specified in Section 01 7000 "Execution and Closeout Requirements", include the following:
  - a. Project Record Drawings of as-built versions of submittal Shop Drawings provided in electronic PDF format.
  - b. Testing and commissioning reports and checklists of completed final versions of reports, checklists, and trend logs.
  - c. As-built versions of submittal Product Data.
  - d. Names, addresses, email addresses, and 24-hour telephone numbers of Installer and service representatives for DDC system and products.
  - e. Operator's manual with procedures for operating control systems including logging on and off, handling alarms, producing point reports, trending data, overriding computer control, and changing set points and variables.
  - f. Programming manuals with description of programming language and syntax, of statements for algorithms and calculations used, of point database creation and modification, of program creation and modification, and of editor use.
  - g. Engineering, installation, and maintenance manuals that explain how to do the following:
    - 1) Design and install new points, panels, and other hardware.
    - 2) Perform preventive maintenance and calibration.
    - 3) Debug hardware problems.
    - 4) Repair or replace hardware.
  - h. Documentation of all programs created using custom programming language including set points, tuning parameters, and object database.
  - i. Backup copy of graphic files, programs, and databases on electronic media.
  - j. List of recommended spare parts with part numbers and suppliers.
  - k. Complete original-issue documentation, installation, and maintenance information for furnished third-party hardware including computer equipment and sensors.
  - l. Complete original-issue copies of furnished software, including operating systems, custom programming language, operator workstation software, and graphics software.
  - m. Licenses, guarantees, and warranty documents.
  - n. Recommended preventive maintenance procedures for system components, including schedule of tasks such as inspection, cleaning, and calibration; time between tasks; and task descriptions.
  - o. Owner training materials.
  - p. Record of Owner Training.

### B. Extra Materials

1. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - a. Replacement Materials: One replacement for each unique valve motor, controller, thermostat, positioning relay.



- b. Maintenance Materials: Five thermostat adjusting key(s).

## 1.8 QUALITY ASSURANCE

### A. DDC System Provider Qualifications:

1. Authorized representative of, and trained by, DDC system manufacturer.
2. In-place facility located within 75 miles of Project.
3. Demonstrated experience with installation of DDC system products being installed for period within five consecutive years before time of bid.
4. Demonstrated experience on five projects of similar complexity, scope, and value.
5. Each person assigned to the Project shall have demonstrated experience.
6. Staffing resources of competent and experienced full-time employees that are assigned to execute work according to schedule.
7. Service and maintenance staff assigned to support Project during warranty period.
8. Product parts inventory to support on-going DDC system operation for a period of not less than 5 years after Substantial Completion.
9. DDC system manufacturer's backing to take over execution of Work if necessary to comply with requirements indicated. Include Project-specific written letter, signed by manufacturer's corporate officer, if requested.

### B. Codes and standards:

1. Provide BAS components and ancillary equipment, which are UL-916 listed and labeled.
2. All wiring shall conform to the National Electrical Code.
3. ASHRAE/ANSI 135-1995 (BACnet).

## 1.9 WARRANTY

### A. Warranty: Manufacturer and Installer agree to repair or replace products that fail in materials or workmanship within specified warranty period.

1. Adjust, repair, or replace failures at no additional cost or reduction in service to Owner.
2. Include updates or upgrades to software and firmware if necessary to resolve deficiencies.
  - a. Install updates only after receiving Owner's written authorization.
3. Perform warranty service during normal business hours and commence within 24 hours of Owner's warranty service request.
4. Warranty Period: Two year(s) from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 DIRECT DIGITAL CONTROL (DDC) SYSTEM FOR HVAC

#### A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Schneider Electric USA, Inc.

## 2.2 SYSTEM ARCHITECTURE

- A. Standalone Digital Control Unit (SDCU): The system shall be a network of independent stand-alone digital controller units (SDCUs). Each SDCU shall provide full control either as a completely independent unit or as a part of a building-wide control system. Each SDCU shall be capable of and provide true peer-to-peer communication without the use of a central host computer within the building level network. The building Automation System shall be Ethernet based system BACnet IP, communicating directly via Ethernet (CAT 6e) to all SDCUs, and to all application specific devices (ASDs), or network server controllers (NSCs), within the building. They shall be backward compatible with existing systems of the same manufacturer, or they shall provide a new network interface and all associated hardware.
- B. Communication: Each NSC shall communicate directly to the building network via an IEEE 802.3 compliant ethernet connection. Each NSC shall communicate with the BAS Server and other NSCs on the system via an Ethernet connection. Communication to all primary SDCUs within the building shall be via native ethernet network interfaces using TCP/IP protocols and manufacturer's native UDP protocols to exchange information in a peer-to-peer network. The location of all NSCs shall be coordinated with the project design engineer. Two network connections shall be provided at each NSC. No locations may be presumed acceptable. The building control network architecture provided by the Temperature Controls Contractor on the project shall meet and satisfy all LEED project requirements for reporting and trending as per project documents. Two network jacks shall be installed at each panel containing an NSC.
- C. Programming: A single control programming language shall be used and shall be fully programmable from BAS server, which shall also function as the database server. The system shall utilize client/server architecture, with all points and program databases stored on the server central host computer. All operator workstations shall serve as clients.
- D. Licensing: Provide additional client licenses, programming and engineering tools for the installed Systems to the Owner.

## 2.3 NETWORKS

- A. The DDC system shall consist of dedicated LANs that are not shared with other building systems and tenant data and communication networks.
- B. The LAN shall be an Ethernet network supporting BACnet, Java, XML, HTTP, and SOAP for maximum flexibility for integration of building data with enterprise information systems and providing support for multiple NACs, user workstations and, if specified, a local server.
- C. Network Bandwidth: Design each network of DDC system to include at least 30 percent available spare bandwidth with DDC system operating under normal and heavy load conditions indicated. Calculate bandwidth usage and apply a safety factor to ensure that requirement is satisfied when subjected to testing under worst case conditions.
- D. System architecture shall consist of no more than two network levels.
  - 1. Level one network shall connect network controllers and operator workstations.
  - 2. Level two network shall connect programmable application controllers to other programmable application controllers, and to network controllers.
  - 3. Level two network shall connect application-specific controllers to programmable application controllers and network controllers.

E. Minimum Data Transfer and Communication Speed:

1. Network connecting NSCs: 10 Mbps.
2. Network connecting SDCUs: 100 kbps.
3. Network connecting ASDs: 76,800 bps.

2.4 NETWORK ACCESS

- A. For LAN installations, provide access to the LAN from a remote location, via the Internet. The Owner shall provide a connection to the Internet to enable this access via high-speed cable modem, asynchronous digital subscriber line (ADSL) modem, ISDN line, T1 Line or via the customer's Intranet to a corporate server providing access to an Internet Service Provider (ISP).

2.5 SYSTEM SERVER

- A. A virtual server will be provided by the owner. The server shall support all NSCs connected to the customer's network whether local or remote.
- B. A central server shall be provided. The server shall support all NSCs connected to the customer's network whether local or remote. The central server shall meet the following requirements:
1. Processor
    - a. Minimum: Intel Core i5 @ 3.0 GHz or equivalent
    - b. Recommended: Intel Core i5 @ 4.0 GHz or better
  2. Memory
    - a. Minimum: 6GB
    - b. Recommended: 8GB or higher
  3. Operating systems:
    - a. Microsoft Windows 11 64-bit or newer
  4. 10/100MBPS Ethernet NIC
  5. Storage
    - a. Minimum: 1TB
    - b. Recommended: 4TB
  6. Required additional software:
    - a. Microsoft .Net 4.7
  7. License agreement for all applicable software
- C. Local connections shall be via an Ethernet LAN. Remote connections can be via ISDN, ADSL, T1 or dial-up connection.

- D. It shall be possible to provide access to all NSCs via a single connection to the server. In this configuration, each NSC can be accessed from a remote Graphical User Interface (GUI) or from a standard Web browser (WBI) by connecting to the server.

## 2.6 SERVER FUNCTIONS

- A. The server shall provide the following functions, at a minimum:
  - 1. Global Data Access: The server shall provide complete access to distributed data defined anywhere in the system.
  - 2. Distributed Control: The server shall provide the ability to execute global control strategies based on control and data objects in any NSC in the network, local or remote.
  - 3. The server shall include a master clock service for its subsystems and provide time synchronization for all NSCs.
  - 4. The server shall accept time synchronization messages from trusted precision Atomic Clock Internet sites and update its master clock based on this data.
  - 5. The server shall provide scheduling for all NSCs and their underlying field control devices.
  - 6. The server shall provide demand limiting that operates across all NSCs. The server must be capable of multiple demand programs for sites with multiple meters and or multiple sources of energy. Each demand program shall be capable of supporting separate demand shed lists for effective demand control.
  - 7. The server shall implement the BACnet Command Prioritization scheme (16 levels) for safe and effective contention resolution of all commands issued to NSCs. Systems not employing this prioritization shall not be accepted.
  - 8. Each NSC supported by the server shall have the ability to archive its log data, alarm data and database to the server, automatically. Archiving options shall be user-defined including archive time and archive frequency.
  - 9. The server shall provide central alarm management for all NSCs supported by the server. Alarm management shall include:
    - a. Routing of alarms to display, printer, email, and pagers.
    - b. View and acknowledge alarms.
    - c. Query alarm logs based on user-defined parameters.
  - 10. The server shall provide central management of log data for all NSCs supported by the server. Log data shall include process logs, runtime and event counter logs, audit logs and error logs. Log data management shall include:
    - a. Viewing and printing log data
    - b. Exporting log data to other software applications
    - c. Query log data based on user-defined parameters.

## 2.7 WEB-BASED OPERATOR WORKSTATIONS

- A. The system shall be capable of supporting an unlimited number of operator workstations using a standard Web browser. Systems requiring additional software (to enable a standard Web browser) to be resident on the operator workstation, or manufacture-specific browsers shall not be acceptable.
- B. The Web browser software shall run on any operating system and system configuration that is supported by the Web browser. Systems that require specific machine requirements in terms of processor speed, memory, etc., in order to allow the Web browser to function with the BAS, shall not be acceptable.

- C. The Web browser shall provide the same view of the system, in terms of graphics, schedules, calendars, logs, etc., and provide the same interface methodology as is provided by the GUI. Systems that require different views or that require different means of interacting with objects such as schedules, or logs, shall not be permitted.
- D. The web-based operator workstation shall support at a minimum, the following functions:
  - 1. User log-on identification and password shall be required. If an unauthorized user attempts access, a blank web page shall be displayed. Security using Java authentication and encryption techniques to prevent unauthorized access shall be implemented.
  - 2. Graphical screens developed for the GUI shall be the same screens used for the web-based operator workstation. Any animated graphical objects supported by the GUI shall be supported by the Web browser interface.
  - 3. HTML programming shall not be required to display system graphics or data on a Web page. HTML editing of the Web page shall be allowed if the user desires a specific look or format.
  - 4. Storage of the graphical screens shall be in the NSC, without requiring any graphics to be stored on the operator workstation. Systems that require graphics storage on each operator workstation are not acceptable.
  - 5. Real-time values displayed on a Web page shall update automatically without requiring a manual "refresh" of the Web page.
  - 6. Users shall have administrator-defined access privileges. Depending on the access privileges assigned, the user shall be able to perform the following:
    - a. Modify common application objects, such as schedules, calendars, and set points in a graphical manner.
      - 1) Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
      - 2) Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
    - b. Commands to start and stop binary objects shall be done by right clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.
    - c. View logs and charts
    - d. View and acknowledge alarms.
    - e. Setup and execute SQL queries on log and archive information.
  - 7. The system shall provide the capability to specify a user's (as determined by the log-on user identification) home page. Provide the ability to limit a specific user to just their defined home page. From the home page, links to other views, or pages in the system shall be possible, if allowed by the system administrator.
  - 8. Graphic screens on the web-based operator workstation shall support hypertext links to other locations on the Internet or on Intranet sites, by specifying the Uniform Resource Locator (URL) for the desired link.

## 2.8 SYSTEM CONTROLLERS

- A. Network Server Controller (NSC)
  - 1. General

- a. The NSC shall combine both network routing functions, control functions, and server functions into a single unit.
  - b. The NSC shall be classified as a native BACnet device, supporting the BACnet Network Server Controller (B-BC) profile. Controllers that support a lesser profile such as B-SA are not acceptable. The NSC shall be tested and certified by the BACnet Testing Laboratory (BTL) as BACnet Network Server Controllers (B-BC).
  - c. The NSC shall provide the interface between the LAN or WAN and the field control devices and provide global supervisory control functions over the control devices connected to the NRS.
  - d. The NSC shall contain graphics, trends, trend charts, alarm views, and other similar presentation objects that can be served to workstations or web-based operator workstations. A sufficient number of NSCs shall be supplied to fully meet the requirements of this specification and the attached points list.
  - e. The NSC shall be capable of executing application control programs to provide calendar functions; scheduling; trending; alarm monitoring and routing; time synchronization; native integration of LonWorks data, Modbus data or BACnet data.
  - f. During a power failure, the NSC shall retain all programs, configuration data, historical data, and all other data that is configured to be retained. There shall be no time restriction for retention and functionality must not rely on battery use.
2. Provide a minimum of one high speed network server control unit (NSC) for the building which supports both of the following types of communication standards between SDCUs and other NSCs on the network:
- a. Ethernet: The BAS-LAN shall employ Carrier Sense Multiple Access/Collision Detect (CSMA/CD) contention type protocol, which adheres to the industry standard format IEEE 802.3. The content of messages shall be the manufacturer's standard. The BAS-LAN components shall be manufacturer's standard or available from third party vendors that utilize the same chip implementation as used by the manufacturer. In addition, ethernet NSCs shall be fully Internet Protocol (IP) compliant allowing connection to currently installed IEEE 802.3 compliant Ethernet Networks. Ethernet NSCs shall directly support connectivity to 10/100 twisted pair RJ-45 terminated UTP category 6 cabling.
  - b. RS-485: At data rates of up to 19.2 Kbaud, the trunk distance shall be extendible to distances of up to 20,000 feet using RS-485 communication wire or fiber optic repeaters. A repeater shall be used each 4,000 feet of linear distance for wire or every 6,500 feet for fiber optics or at intervals as required by the manufacturer for proper system operation. Repeating devices shall contain separate LED indication for each communication interface trunk to indicate proper operation of the repeater as well as the communication trunks. Contractors shall provide devices that are of the BAS control system manufacturer's design and shall provide a trunk riser diagram showing end to end distances and locations of system topology necessary to meet the trunk diagram shown on the plans. Each multi-drop shall support a minimum of 24 SDCs. Systems that communicate on a current loop or any other industry standard communication link will be accepted.
3. For each NSC, provide two IEEE 802.3 compliant Ethernet network connections allowing building ethernet connection. CPU memory usage shall remain 80 percent of total capacity for each NSC.

B. Standalone Digital Control Unit (SDCU)

1. General

- a. The SDCU shall have physical input and output circuits for the connection of analog input devices, binary input devices, pulse input devices, analog output devices, and binary output devices.
  - b. The SDCU may or may not provide support for additional input and output devices beyond the number of circuits that are provided on the basic circuit board. Support for additional I/O shall be provided by additional circuit boards that physically connect to the basic controller.
  - c. The SDCU shall support the editing of time schedule entries from any BACnet operator workstation that supports the BACnet service for writing of time schedule parameters.
  - d. The SDCU shall support the exporting of trend log data to any BACnet operator workstation that supports the read range BACnet service for trending.
  - e. If local alarm message initiation is embedded, the SDCU shall:
    - 1) Deliver alarm messages to any BACnet OWS that supports the BACnet service for receiving alarm messages and is configured to be a recipient of the alarm message.
    - 2) Support alarm acknowledgement from any BACnet OWS that supports the BACnet service for executing alarm/event acknowledgement,
  - f. The SDCU shall support the reading of analog and binary data from any BACnet operator workstation or building controller that supports the BACnet service for the reading of data.
  - g. The SDCU shall support the control of the out of service property and assignment of value or state to analog and binary objects from any BACnet operator workstation that supports writing to the out of service property and the value property of analog and binary objects.
  - h. The SDCU shall support the receipt and response to time synchronization commands from a BACnet building controller.
  - i. During a power failure, the SDCU shall retain all programs, configuration data, historical data, and all other data that is configured to be retained. There shall be no time restriction for retention and functionality must not rely on battery use.
2. Standalone Digital Control Units (SDCUs) shall have a minimum 16-bit microprocessor utilizing a multi-tasking and a multi-user operating system. The SDCUs shall permit the simultaneous operation of all control, communication facilities management and operator interface software, as programmed by the contractor or owner. Modification of the on-board SDCU controller database shall be performed on-line using a laptop computer connected via a local RS-232 port or Ethernet via Host System.
  3. The SDCUs shall utilize true floating point arithmetic capabilities. To accommodate totalization of large, totalized values, SDCUs with reporting capability shall support the calculation, accumulation and display of values within the range of +/-10 to the 10th power.
  4. The SDCUs shall be equipped with an operator service port for the connection of a laptop computer. The service ports shall be a built-in RS-232 data terminal port. An optional RJ-11 type jack that connects to the manufacturer's standard HHOT may be included in addition to the RS-232. Connection of a service device to a service port shall not cause the SDCU controller to lose communications with its peers or other networked device controllers. The service ports shall allow utilization of the same laptop computer program or HHOT (handheld operator's terminal) from any location. The same laptop computer program or HHOT shall be utilized for any SDCU or NSC. Systems that utilize more than one variety of laptop computer program or HHOT are not acceptable.
  5. The SDCU shall provide commanded override capability from the laptop computer or HHOT. Such overrides shall be announced to the system server. Such overrides shall be valid as long as power is applied to the controller. The SDCU indication of such manual override actions shall be provided as feedback status indication points shown on

the drawings, in conjunction with the application programs within the SDCU. H/O/A switches remotely located at the SDCU controller shall be behind a locked panel or capable of being disabled through the control program.

6. Every SDCU shall provide adjustments for the functions specified. In general, adjustments shall be provided for all setpoints used by controllers within each control panel, or adjustments to other parameters as specified. Adjustments shall be integral to each individual SDCU. From a single SDCU user interface, any other SDCU on the network shall be accessible and full adjustment capabilities shall be provided.
7. All SDCUs, or any device not classified as an ASD controller, shall be enclosed in metal enclosures with suitable brackets for either wall or floor mounting and shall be furnished and installed with each system. They shall be fabricated from either steel or extruded aluminum and shall be equipped with hinged door and lock. Panels shall not be secured to any item of equipment. Metal enclosures shall be provided to all SDCUs and ASD controllers on all new projects and any upgrade/ retrofit projects as well.

### C. Application Specific Device (ASD)

#### 1. General

- a. Application specific devices shall have fixed function configurable applications.
- b. If the application can be altered by the vendor's application programmable tool, the device is an advanced application controller and not an application specific device.
- c. Application specific devices shall be BTL certified.

2. The ASD shall utilize a multi-tasking, multi-user operating system. The ASDs shall permit the simultaneous operation of all control, communication facilities management and operator interface software, as programmed by the contractor or owner. Modification of the on-board ASD controller database shall be performed on-line using a laptop computer connected via a local port or from an operator workstation. Systems that require the ASD to be removed from service while BAS control sequences are modified are not acceptable.

#### 3. Power Supply to ASD

- a. If a single power supply serves more than one ATU controller, then it must be located in a panel in an electrical or mechanical room, not above the ceiling. The power supply must be a listed AC power supply with individual class 2 outputs not exceeding 100VA each. A typed circuit directory must be provided with each power supply and cables shall be labeled with source and circuit numbers at every termination. The location of all power supplies shall be shown in the submittals.
- b. Power to main SDC's/main DDC controllers like HVAC equipment controllers, AHU-air handling units controllers, Heating and Cooling systems, etc. will be provided from an emergency power source, if available in the building.

4. The ASD shall be equipped with an operator service port for the connection of a laptop computer. The service ports shall be a built-in data terminal port. Connection of a service device to a service port, shall not cause the ASD controller to lose communications with its peers or other networked device controllers. The service ports shall allow utilization of the same laptop computer program or HHOT from any location. The same laptop computer program or HHOT shall be utilized for any ASD or NSC.
5. Every ASD shall provide adjustments for the functions specified. In general, adjustments shall be provided for all setpoints used by controllers within each control panel, or adjustments to other parameters as specified. Adjustments shall be integral to each individual ASD. From a single ASD user interface, any other ASD on the network shall be accessible and full adjustment capabilities shall be provided.



## 2.9 GRAPHICS

- A. Provide a complete software-based graphical representation of the DDC system.
- B. General Requirements:
  - 1. Graphics Title: Provide a prominent, descriptive title on each graphics page.
  - 2. Graphic Linking: Forward and backward linking shall be provided between floor plans, sub-plans, summaries, and equipment down to application-specific screen.
  - 3. Resolution and Color Representation: Graphics shall be clear and legible to a screen minimum resolution of 1280 x 1024 pixels. For expansion of existing systems, background shall match existing graphics.
- C. Building Main Navigation Screen:
  - 1. Provide at least one Building Main Navigation Screen that contains links to all mechanical systems including Air Handling Units, Heat Exchangers, Heat Recovery Systems, and Central Systems (Chilled Water Load, Condensate Flow, Utility Consumption, etc.) in the building. The Building Main Navigation Screen shall show system mode and alarm status.
  - 2. A link shall be provided from the Building Main Navigation Screen to an accurate AHU zone plan (floor plan).
  - 3. A link shall be provided from the Building Main Navigation Screen to the VAV Navigation Screen.
  - 4. The upper right-hand corner of this Building Main Navigation Screen shall contain a dynamic display of the following information:
    - a. Global Outside Air Temperature.
    - b. Global Outdoor Air Humidity.
    - c. Global Outdoor Air Dew Point.
    - d. Global Outdoor Air Enthalpy.
- D. Large Mechanical Equipment Graphics Screens
  - 1. Applicable to AHUs, heat exchanges, enthalpy wheels, boilers, chillers, etc.
  - 2. Provide at least one graphic display for each air handling unit. The graphic must include the entire AHU and its associated points and elements - putting an AHU on multiple graphic screens is not acceptable. At the top of the graphic screen, indicate building name, air handling unit name, air handling unit number, and unit location (mechanical room number). Graphically show the mechanical systems in as-built condition and do not use generic drop-in graphics. Locate all instruments such as bypass dampers, control dampers, control valves, freeze-stats, etc. as they are installed in the field.
  - 3. Control points, set points and text shall be clearly listed and exposed in a box next to each instrument.
  - 4. Reset schedules shall be adjustable from the graphic screen.
  - 5. Each control set point, including set points that are being reset, shall have override capabilities from the graphic.
  - 6. Show all controls inputs (AI, DI) and controls outputs (AO, DO) on the screen.
  - 7. All trended physical points and set points shall have a hyperlink to their trended data. The hyperlink shall display a minimum of 7 days of trend data for the associated point in a graphical chart.
  - 8. There shall be a hyperlink to the AHU Schedule on the graphic.
  - 9. The Owner shall be able to perform troubleshooting from this graphics screen.
  - 10. A toolbar shall contain hyperlinks to the AHU schedule, the AHU VAV tables, and any related graphic screens or files such as the sequence of operation.

11. The Lower section of the graphic shall contain the system mode status, mode set points for chilled water, preheat, economizer, coil pumps, related control parameters including occupied status, OA , RA enthalpy and energy recovery wheel enthalpy etc.
12. This graphics screen shall have a link to the most current version of the written sequence of operations. The sequence of operations shall be updated at the end of the project to reflect as-built conditions. A printable version of the sequence of operations shall be supplied as part of the graphics.
13. Provide color-coded floor (zone) plan with AHU service zones including hallways, etc. Multiple floor plans shall have a consistent color-code among floor plans. Distinct colors shall be used to clearly differentiate between zones, and a legend shall be provided if needed for clarity. If used, indicate and provide links to sub-plan areas. Emulate the project's drawings for the zone plan backgrounds. Where applicable, include the mechanical room, HVAC equipment and control component's locations, with corresponding links to the main mechanical pieces of equipment and AHU. Links to these zone plans shall be provided from the building's main navigation screen. These floor plans (zone drawings) shall reside in the control system database.

#### E. Small Mechanical Equipment Graphics Screens

1. Applicable to ATUs, VAVs, terminal units, fan coils, etc.
2. An ATU/VAV main navigation screen shall be provided, containing links to all VAV summary tables and VAV small scale zone plans. A link to this VAV main navigation screen shall be provided from the building navigation screen.
3. ATU/VAV box and other HVAC equipment listings shall be provided in the form of a matrix or table on a summary table page. The table header shall include the following: building number, AHU number servicing the associated VAV boxes, room number (location of VAV box), and all main performance parameters including fan command and status, ATU/VAV flow and flow set point (CFM), damper position, room set point, room temperature, VAV discharge air temperature (auxiliary temp), reheat valve position, radiation valve position and occupancy mode. On this same page, provide an AHU operation information box which displays the AHU discharge (supply) air temperature, occupancy mode and supply static. A link to each ATU/VAV Summary Table shall be provided from the VAV navigation screen.
4. In addition, small scale floor plans shall be provided to show a graphical presentation of the ATU/VAVs FCUs etc. and the AHU locations and service areas. This will include the Room Temp and Set Point. The display shall be spectrum and fade to red when hot and blue when cold based off of deviation from set point. A link to each VAV small scale zone plan shall be provided from the VAV Navigation Screen.
5. A link (from both the VAV summary table and the VAV small scale zone plan) to each individual VAV box shall be provided, showing a two- or three-dimensional drawing (i.e. a zoomed in view of the VAV /terminal unit controls detailed drawing). This detailed VAV / terminal unit graphic screen shall have all control details including control set points, alarm condition, and signals going IN and OUT of VAV box /TERMINAL UNIT. Each set point shall have override capability (dampers modulation, re-heat valve, etc.). Each point and set point shall have a hyperlink to their trended data. The hyperlink shall display a minimum of 7 days of trend data for the associated point in a graphical chart.

## 2.10 AUDIT LOG

- A. Provide and maintain an Audit Log that tracks all activities performed on the NSC. Provide the ability to specify a buffer size for the log and the ability to archive log based on time or when the log has reached its user-defined buffer size. Provide the ability to archive the log locally (to the NSC), to another NSC on the network, or to a server. For each log entry, provide the following data:

1. Time and date
2. User ID
3. Change or activity: i.e., Change setpoint, add or delete objects, commands, etc.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Acceptance of Conditions: Verify that systems are ready to receive Work. Beginning of installation means Installer accepts existing conditions.
- B. Integrate Existing System: Identify existing BAS controllers within the building and include an integration plan to utilize the existing system if it is from the current approved vendor list.

### 3.2 INSTALLATION

- A. Install all DDC system components in accordance with manufacturer's instructions.
- B. All conduit, wiring, accessories, and wiring connections required for the installation of the DDC system, as herein specified, shall be provided by this contractor unless specifically shown on the Electrical Drawings. All wiring shall comply with the requirements of the applicable division 26 sections of this specification and national electric codes, unless specified otherwise in this section.
- C. The sizing, type and provision of cable shall be the design responsibility of this contractor.
- D. Mount controllers on freestanding angle iron or strut supports in areas away from direct sources of heat or water and out of high traffic areas. One rack may be expanded to accommodate multiple controllers in the same equipment room.
- E. Mount controllers and control panels adjacent to associated equipment on vibration free walls or free-standing angle iron supports. One cabinet may accommodate more than one system in the same equipment room.
- F. Preliminary BAS panel locations have been noted on the drawings. The BAS contractor shall be responsible for any additional panels required for their system along with the associated wiring and breakers.
- G. The BAS contractor shall be responsible for coordinating panel locations with other trades and electrical and mechanical contractors.
- H. All control devices mounted on the face of control panels shall be clearly identified as to function and system served with permanently engraved phenolic labels.
- I. System Server:
  1. The System Server shall be turned over to the Owner in complete operating order. All hardware shall be checked and adjusted for immediate use. All software required shall be loaded and turned over to Owner ready for use, including menus, alarms, graphic screens, etc.
  2. Locate System Server as directed by Owner or as shown on plans. Utilize the nearest 120V receptacle on normal power source for the workstation power source.

3. The owner shall provide the furniture required for the workstation.
4. Provide an Operator Manual at the Server location for operator reference.
5. Provide an extra twenty (20) feet of communication cable to the Server for location flexibility.
6. The owner shall arrange for the installation of a telephone line at the Server location. This line will be used to contact the vendor for assistance in troubleshooting, training, etc., while the Workstation is in view. This is in addition to the telephone line required for the workstation modem.

J. After completion of installation, test and adjust control equipment and programming.

### 3.3 WIRING METHODS

#### A. Wiring Method:

##### 1. Free-air cable installation:

- a. Free-air installation shall be permitted in spaces with lay-in ceilings.
- b. Suspend cable not in a wireway or pathway a minimum of 8 inches above ceiling by cable supports not more than 60 inches apart.
- c. Cable shall not be routed through structural members or be in contact with pipes, ducts, or other potentially damaging items.

##### 2. Non-free-air cable installation:

- a. Non-free-air installation shall be required in spaces without ceilings (exposed structure) – this includes mechanical rooms.
- b. Cables required to be installed in conduit. No visible, free-air installations shall be acceptable.
- c. Cables installed above gypsum board ceilings (or other "hard", non-accessible ceilings), are required to be installed in conduit stubbed, on both ends, to an accessible location.

##### 3. Install plenum cable in environmental air spaces, including plenum ceilings.

B. Wiring within Enclosures: Bundle, lace, and train cables to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.

### 3.4 INSTALLATION OF RACEWAYS

- A. Comply with requirements in Section 26 0533 "Raceways and Boxes for Electrical Systems" for installation of conduits and wireways.
- B. Install manufactured conduit sweeps and long-radius elbows whenever possible.
- C. Where sensor wires leave the conduit system, they are to be protected by a plastic insert or bushing.
- D. Minimum control wiring conduit size 1/2".
- E. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the surface to which they are attached.

- F. Flexible metallic conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating on vibrating equipment. Liquid-tight flexible metallic conduit shall be used in exterior locations and interior locations subject to moisture.
- G. Wall Penetrations:
  - 1. Provide fire stopping for all penetrations used by dedicated BAS conduits and raceways.
  - 2. All openings in fireproofed or fire stopped components shall be closed by using approved fire resistive sealant.
  - 3. All wiring passing through penetrations, including walls shall be in conduit or enclosed raceway.
  - 4. Penetrations of floor slabs shall be by core drilling. All penetrations shall be plumb, true, and square.

### 3.5 INSTALLATION OF CABLES

- A. Comply with NECA 1.
- B. General Requirements:
  - 1. Terminate conductors; no cable shall contain unterminated elements. Make terminations only at outlets and terminals.
  - 2. Splices, Taps, and Terminations: Arrange on numbered terminal strips in junction, pull, and outlet boxes; terminal cabinets; and equipment enclosures. Cables may not be spliced.
  - 3. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
  - 4. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.
  - 5. Do not install bruised, kinked, scored, deformed, or abraded cable. Do not splice cable between termination, tap, or junction points. Remove and discard cable if damaged during installation and replace it with new cable.
  - 6. Cold-Weather Installation: Bring cable to room temperature before dereeling. Heat lamps shall not be used.
- C. Open-Cable Installation:
  - 1. Install cabling with horizontal and vertical cable guides in telecommunication spaces with terminating hardware and interconnection equipment.
  - 2. Suspend cable not in a wireway or pathway a minimum of 8 inches above ceiling by cable supports not more than 60 inches apart.
  - 3. Cable shall not be run through structural members or be in contact with pipes, ducts, or other potentially damaging items.

### 3.6 ACCEPTANCE TESTING

- A. Upon completion of the installation, load all system software and start-up the system. Perform all necessary calibration, testing and de-bugging and perform all required operational checks to insure that the system is functioning in full accordance with these specifications.
- B. Perform tests to verify proper performance of components, routines, and points. Repeat tests until proper performance results. This testing shall include a point-by-point log to validate 100% of the input and output points of the DDC system operation.

- C. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.
- D. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations, and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.).
- E. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended.
- F. Perform an operational test of each third-party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.
- G. Upon completion of the performance tests described above, repeat these tests, point by point as described in the validation log above in presence of owner's representative, as required. Properly schedule these tests so testing is complete at a time directed by the owner's representative. Do not delay tests so as to prevent delay of occupancy permits or building occupancy.
- H. Satisfactory completion of acceptance testing is achieved when all of the required testing demonstrates compliance with the requirements of the contract documents to the satisfaction of the owner's representative. System acceptance shall be contingent upon completion and review of all corrected deficiencies.

### 3.7 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove and replace malfunctioning units and retest.
  - 2. Test and adjust controls and safeties.
  - 3. Test calibration of electronic controllers by disconnecting input sensors and stimulating operation with compatible signal generator.
  - 4. Test each point through its full operating range to verify that safety and operating control set points are as required.
  - 5. Test each control loop to verify stable mode of operation and compliance with sequence of operation. Adjust PID actions.
  - 6. Test each system for compliance with sequence of operation.
  - 7. Test software and hardware interlocks.
- C. DDC Verification:
  - 1. Verify that instruments are installed before calibration, testing, and loop or leak checks.
  - 2. Check instruments for proper location and accessibility.

3. Check instrument installation for direction of flow, elevation, orientation, insertion depth, and other applicable considerations.
  4. Check instrument tubing for proper fittings, slope, material, and support.
  5. Check installation of air supply for each instrument.
  6. Check flow instruments. Inspect tag number and line and bore size, and verify that inlet side is identified and that meters are installed correctly.
  7. Check pressure instruments, piping slope, installation of valve manifold, and self-contained pressure regulators.
  8. Check temperature instruments and material and length of sensing elements.
  9. Check control valves. Verify that they are in correct direction.
  10. Check DDC system as follows:
    - a. Verify that DDC controller power supply is from emergency power supply, if applicable.
    - b. Verify that wires at control panels are tagged with their service designation and approved tagging system.
    - c. Verify that spare I/O capacity has been provided.
    - d. Verify that DDC controllers are protected from power supply surges.
- D. Replace damaged or malfunctioning controls and equipment and repeat testing procedures.

### 3.8 ADJUSTING

#### A. Calibrating and Adjusting:

1. Calibrate instruments.
2. Make three-point calibration test for both linearity and accuracy for each analog instrument.
3. Calibrate equipment and procedures using manufacturer's written recommendations and instruction manuals. Use test equipment with accuracy at least double that of instrument being calibrated.
4. Control System Inputs and Outputs:
  - a. Check analog inputs at 0, 50, and 100 percent of span.
  - b. Check analog outputs using milliamper meter at 0, 50, and 100 percent output.
  - c. Check digital inputs using jumper wire.
  - d. Check digital outputs using ohmmeter to test for contact making or breaking.
  - e. Check resistance temperature inputs at 0, 50, and 100 percent of span using a precision-resistant source.
5. Flow:
  - a. Set differential pressure flow transmitters for 0 and 100 percent values with 3-point calibration accomplished at 50, 90, and 100 percent of span.
  - b. Manually operate flow switches to verify that they make or break contact.
6. Pressure:
  - a. Calibrate pressure transmitters at 0, 50, and 100 percent of span.
  - b. Calibrate pressure switches to make or break contacts, with adjustable differential set at minimum.

7. Temperature:
    - a. Calibrate resistance temperature transmitters at 0, 50, and 100 percent of span using a precision-resistance source.
    - b. Calibrate temperature switches to make or break contacts.
  8. Stroke and adjust control valves and dampers without positioners, following the manufacturer's recommended procedure, so that valve or damper is 100 percent open and closed.
  9. Stroke and adjust control valves and dampers with positioners, following manufacturer's recommended procedure, so that valve and damper is 0, 50, and 100 percent closed.
  10. Provide diagnostic and test instruments for calibration and adjustment of system.
  11. Provide written description of procedures and equipment for calibrating each type of instrument. Submit procedures review and approval before initiating startup procedures.
- B. Adjust initial temperature and humidity set points.
- C. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to three visits to Project during other than normal occupancy hours for this purpose.

### 3.9 TRAINING

1. Two days of on-site orientation by a system technician who is fully knowledgeable of the specific installation details of the project. This orientation shall, at a minimum, consist of a review of the project as-built drawings, the BAS software layout and naming conventions, and a walk through of the facility to identify panel and device locations. The orientation shall also include the following curriculum:
  - a. System Overview.
  - b. System Software and Operation.
  - c. System access.
  - d. Software features overview.
  - e. Changing setpoints and other attributes.
  - f. Scheduling.
  - g. Operational sequences including start-up, shutdown, adjusting and balancing.
  - h. Equipment maintenance.
2. Two days of follow-up training within a year of substantial completion.
3. The training shall be videotaped for future reference for the owner.

END OF SECTION 23 0923



DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 0933 – Variable Frequency Drives (VFD) for HVAC

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Temperature Control Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the temperature control drawings:

1) Variable Frequency Drives.

1.2 RELATED WORK

A. Specified elsewhere:

1. Section 23 0923 "Direct Digital Control (DDC) System for HVAC" for building-wide digital temperature control system and associated components.
2. Section 26 0553 "Identification for Electrical Systems" for identification requirements for electrical power and communications components

1.3 DEFINITIONS

- A. BMS: Building management system.
- B. DDC: Direct Digital Control
- C. IGBT: Integrated gate bipolar transistor.
- D. LAN: Local area network.
- E. PID: Control action, proportional plus integral plus derivative.
- F. PWM: Pulse-width modulated.
- G. VFD: Variable frequency drive.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For instruments to include in operation and maintenance manuals.

## 1.5 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace products that fail in materials or workmanship within specified warranty period.
  - 1. Adjust, repair, or replace failures at no additional cost or reduction in service to Owner.
  - 2. Perform warranty service during normal business hours and commence within 24 hours of Owner's warranty service request.
  - 3. Warranty Period: Two year(s) from date of VFD factory start-up.

## PART 2 - PRODUCTS

### 2.1 VARIABLE FREQUENCY DRIVES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. ABB, Ltd.
  - 2. Danfoss, Inc.
  - 3. Honeywell International Inc.
  - 4. Schneider Electric USA, Inc.
  - 5. Toshiba
- B. Description: NEMA ICS 2, IGBT, PWM, VFD; listed and labeled as a complete unit and arranged to provide variable speed of a standard NEMA MG 1, Parts 30 and 31, three-phase, induction motor by adjusting output voltage and frequency.
- C. PWM Design: The drive shall use a minimum of six-pulse PWM technology.
- D. Design and Rating: Match load type such as fans, blowers, and pumps; and type of connection used between motor and load such as direct or through a power transmission connection.
- E. Output Frequency Rating: Three-phase; 0 to 120 Hz.
- F. Unit Operating Requirements
  - 1. Input AC voltage tolerance of +10% to -15% of voltage rating shown on plans.
  - 2. Input frequency tolerance of 60 Hz,  $\pm 5$  Hz.
  - 3. Capable of driving full load, under the following conditions, without derating:
    - a. Ambient Temperature: 14°F to 104°F.
    - b. Humidity: Less than 95% (non-condensing).
    - c. Altitude: 3,300 feet (1,000 m); higher altitudes achieved by derating.
  - 4. Minimum Efficiency: 96% at half speed; 98% at full speed
  - 5. Minimum Displacement Primary-Side Power Factor: 98%
  - 6. Overload Capability (variable torque): 110% the rated full load current for 60 seconds, 180% of rated full load current.
  - 7. Starting Torque: 100% of rated torque or as indicated
  - 8. Speed Regulation:  $\pm 3\%$
  - 9. Isolated control interface to allow controller to follow control signal over an 11:1 speed range.

G. Internal Adjustability Capabilities

1. Minimum Speed: 5 to 25% of maximum rpm
2. Maximum Speed: 80 to 100% of maximum rpm
3. Acceleration: Adjustable from 0 to 6,000 seconds
4. Deceleration: Adjustable from 0 to 6,000 seconds
5. Current Limit: 50% to a minimum of 110% of maximum rating

H. Self-Protection and Reliability Features

1. Input transient protection by means of surge suppressors.
2. Under- and over-voltage trips; inverter over-temperature, overload, and overcurrent trips.
3. Adjustable Motor Overload Relay, Class 20.
4. Instantaneous line-to-line and line-to-ground overcurrent trips.
5. Loss-of-phase protection.
6. Reverse-phase protection.
7. Short-circuit protection.
8. Motor over-temperature fault.
9. Dynamic braking.

- I. Automatic Reset and Restart: To attempt three restarts after controller fault or on return of power after an interruption and before shutting down for manual reset or fault correction. Bi-directional auto speed search shall be capable of starting into rotating loads spinning in either direction and returning motor to set speed in proper direction, without damage to controller, motor, or load.

- J. Power-Interruption Protection: To prevent motor from re-energizing after a power interruption until motor has stopped.

- K. Torque Boost: Automatically vary starting and continuous torque to at least 1.5 times the minimum torque to insure high-starting torque and increased torque at slow speeds.

- L. Input Line Conditioning: All VFDs shall be provided with a 3% (2½% acceptable) input line reactor.

- M. Output Line Conditioning: Where motor feeder exceeds 100 feet, manufacturer shall confirm requirements for an output line reactor or provide dv/dt filter to avoid damage to motor.

- N. Status Pilot Lights: Door-mounted lights indicators shall indicate the following conditions: Power on, Run, Bypass and Fault.

- O. Panel-Mounted Operator Station: Start-stop and auto-manual selector switches with manual speed control potentiometer and elapsed time meter.

- P. Digital Display: The VFD shall provide an LCD display capable of displaying multiple lines of text on the VFD's operating values. The following are to be available at a minimum:

1. Output frequency (Hz)
2. Motor speed (rpm)
3. Motor status (running, stop, fault)
4. Motor current (amperes)
5. Motor torque (percent)
6. Fault or alarming status (code)
7. Motor Power (kW)
8. kWh meter

9. DC-link voltage (VDC)
10. Set-point frequency (Hz)
11. Motor output voltage (V)
12. Analog Input Values
13. Analog Output Values
14. Digital Input Status
15. Digital Output Status

Q. Control Signal Interface: Provide VFD with the following:

1. Electric Input Signal Interface: A minimum of two analog inputs (0 to 10 V or 0/4-20 mA) and six programmable digital inputs.
2. Pneumatic Input Signal Interface: Contractor shall provide transducer to provide 4-20 mA signal where VFD is to be applied in systems with pneumatic controls.
3. Remote Signal Inputs: Capability to accept any of the following speed-setting input signals from the BMS or other control systems:
  - a. 0 to 10-VDC.
  - b. 4-20 mA.
  - c. Potentiometer using up/down digital inputs.
  - d. Fixed frequencies using digital inputs.
  - e. RS485 & RS232.
  - f. Keypad display for local hand operation.
4. Output Signal Interface:
  - a. A minimum of one analog output signal (0/4-20 mA), which can be programmed to any of the following:
    - 1) Output frequency (Hz).
    - 2) Output current (load).
    - 3) DC-link voltage (VDC).
    - 4) Motor torque (percent).
    - 5) Motor power.
    - 6) Motor voltage.
    - 7) Motor speed (rpm).
  - b. A minimum of two programmable dry circuit relay outputs (Form C, 120VAC, 2 amp) for remote indication of the following:
    - 1) Motor running.
    - 2) Ready.
    - 3) At speed.
    - 4) Jogging.
    - 5) Fault.
    - 6) Over-temperature.
5. Control Transformer: Provide 120VAC control transformer to allow VFD to interface with remote dry contacts.

R. Communications: Communications interface shall allow all parameter settings of VFD to be programmed via BMS control. Provide capability for VFD to retain these settings within the nonvolatile memory. VFD shall have one of the following communications capabilities and protocols that are compatible with the building automation system:

1. BACnet MSTP

2. BACnet IP
  3. Modbus/Modbus+.
  4. Siemens "Apogee" – P1.
  5. DeviceNet.
  6. Johnson Controls Metasys N2.
  7. Profibus DP.
  8. LonWorks (Lon Mark Approved).
- S. Three-Contactor Bypass: Three-contactor bypass shall include a drive input disconnect, a VFD input isolation contactor (or isolation switch), bypass contactor, and an VFD output contactor that is electrically and mechanically interlocked with a bypass contactor. This circuit shall include control logic, optional status lights, and Class 20 motor overcurrent protection. The unit may be set up for manual or automatic bypass operation upon a VFD trip. The bypass shall include a NEMA ICS 2, full voltage, non-reversing enclosed controller with across-the-line starting capability in manual-bypass mode. Provide motor overload protection under both modes of operation with control logic that allows common start-stop capability in either mode.
- T. Integral Disconnecting Means: Provide a NEMA instantaneous-trip circuit breaker to provide disconnecting means and protection during bypass. The handle position shall indicate on, off, and tripped. The disconnect handle shall be able to be padlocked in the off position.
- U. The VFD must meet the requirements for Radio Frequency Interference (RFI) above 7 MHz as specified by FCC regulations, part 15, subpart J, Class A devices.
- V. Enclosures: For Indoor Applications: All standard and optional features shall be housed in a single NEMA 1 plenum-rated enclosure with a U.L. Certification label.
- W. Accessories
1. Devices shall be factory installed in controller enclosure, unless otherwise indicated.
  2. Push-Button Stations, Pilot Lights, and Selector Switches: NEMA ICS 2, heavy-duty type.
  3. Stop and Lockout Push-Button Station: Momentary-break, push-button station with a factory-applied hasp arranged so padlock can be used to lock push button in depressed position with control circuit open.
  4. Control Relays: Auxiliary and adjustable time-delay relays.
  5. Standard Displays
    - a. Output frequency (Hz).
    - b. Set-point frequency (Hz).
    - c. Motor current (amperes).
    - d. DC-link voltage (VDC).
    - e. Motor torque (percent).
    - f. Motor speed (rpm).
    - g. Motor output voltage (V).
  6. Historical Logging Information and Displays
    - a. Real-time clock with current time and date.
    - b. Running log of total power versus time.
    - c. Total run time.
    - d. Fault log, maintaining last four faults with time and date stamp for each.
  7. Current-Sensing, Phase-Failure Relays for Bypass Controller: Solid-state sensing circuit with isolated output contacts for hard-wired connection; arranged to operate on phase

failure, phase reversal, current unbalance of from 30 to 40%, or loss of supply voltage; with adjustable response delay.

- X. Factory Finishes: Finish: Manufacturer's standard paint applied to factory-assembled and factory-tested VFDs before shipping.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine roughing-in for conduit systems to verify actual locations of conduit and motor connection points before VFD installation.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
- C. Acceptance of Conditions: Verify that systems are ready to receive Work. Beginning of installation means Installer accepts existing conditions.
- D. Integrate Existing System: Ensure VFD is compatible with existing DDC control system.

### 3.2 INSTALLATION

- A. General
  - 1. Select features of each VFD to coordinate with ratings and characteristics of supply circuit and motor; required control sequence; and duty cycle of motor, drive, and load.
  - 2. Select rating of controllers to suit motor controlled.
  - 3. Motors intended for use with variable frequency drives shall be rated for inverter duty.
  - 4. The VFD start/stop, speed, and status signals shall be hard-wired to the BMS by the Temperature Control contractor. These signals are critical to the reliable operation of the equipment so connection using only integration is not acceptable.
- B. Anchor each VFD assembly to steel-channel sills arranged and sized according to manufacturer's written instructions. Attach by bolting. Level and grout sills flush with VFD mounting surface.
- C. Coordinate layout and installation of VFDs with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- D. Coordinate features of VFDs, installed units, and accessory devices with pilot devices and control circuits to which they connect.
- E. Coordinate features, accessories, and functions of each VFD and each installed unit with ratings and characteristics of supply circuit, motor, required control sequence, and duty cycle of motor and load.

### 3.3 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Each piece of wire, cable, and tubing shall have the same designation at each end for operators to determine continuity at points of connection.
- B. See Section 26 0553 "Identification for Electrical Systems" for identification requirements for VFDs.

### 3.4 WIRING METHODS

- A. Wiring Method:
  - 1. Free-air cable installation:
    - a. Free-air installation shall be permitted in spaces with lay-in ceilings.
    - b. Suspend cable not in a wireway or pathway a minimum of 8 inches above ceiling by cable supports not more than 60 inches apart.
    - c. Cable shall not be routed through structural members or be in contact with pipes, ducts, or other potentially damaging items.
  - 2. Non-free-air cable installation:
    - a. Non-free-air installation shall be required in spaces without ceilings (exposed structure) – this includes mechanical rooms.
    - b. Cables required to be installed in conduit. No visible, free-air installations shall be acceptable.
    - c. Cables installed above gypsum board ceilings (or other "hard", non-accessible ceilings), are required to be installed in conduit stubbed, on both ends, to an accessible location.
  - 3. Install plenum cable in environmental air spaces, including plenum ceilings.
- B. Wiring within Enclosures: Bundle, lace, and train cables to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.

### 3.5 INSTALLATION OF RACEWAYS

- A. Comply with requirements in Section 26 0533 "Raceways and Boxes for Electrical Systems" for installation of conduits and wireways.
- B. Install manufactured conduit sweeps and long-radius elbows whenever possible.
- C. Where sensor wires leave the conduit system, they are to be protected by a plastic insert or bushing.
- D. Minimum control wiring conduit size 1/2".
- E. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the surface to which they are attached.

- F. Flexible metallic conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating on vibrating equipment. Liquid-tight flexible metallic conduit shall be used in exterior locations and interior locations subject to moisture.
- G. Wall Penetrations:
  - 1. Provide fire stopping for all penetrations used by dedicated BAS conduits and raceways.
  - 2. All openings in fireproofed or fire stopped components shall be closed by using approved fire resistive sealant.
  - 3. All wiring passing through penetrations, including walls shall be in conduit or enclosed raceway.
  - 4. Penetrations of floor slabs shall be by core drilling. All penetrations shall be plumb, true, and square.

### 3.6 INSTALLATION OF CABLES

- A. Comply with NECA 1.
- B. General Requirements:
  - 1. Terminate conductors; no cable shall contain unterminated elements. Make terminations only at outlets and terminals.
  - 2. Splices, Taps, and Terminations: Arrange on numbered terminal strips in junction, pull, and outlet boxes; terminal cabinets; and equipment enclosures. Cables may not be spliced.
  - 3. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
  - 4. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.
  - 5. Do not install bruised, kinked, scored, deformed, or abraded cable. Do not splice cable between termination, tap, or junction points. Remove and discard cable if damaged during installation and replace it with new cable.
  - 6. Cold-Weather Installation: Bring cable to room temperature before dereeling. Heat lamps shall not be used.
- C. Open-Cable Installation:
  - 1. Install cabling with horizontal and vertical cable guides in telecommunication spaces with terminating hardware and interconnection equipment.
  - 2. Suspend cable not in a wireway or pathway a minimum of 8 inches above ceiling by cable supports not more than 60 inches apart.
  - 3. Cable shall not be run through structural members or be in contact with pipes, ducts, or other potentially damaging items.

### 3.7 ACCEPTANCE TESTING

- A. See Section 23 0923 "Direct Digital Control (DDC) System for HVAC" for testing requirements of completely integrated DDC system.

### 3.8 TRAINING

- A. Engage a factory-authorized service representative to perform start-up service.



- B. Verify that electrical wiring installation complies with manufacturer's submittal and installation requirements in Division 26 Sections.
- C. Complete installation and start-up checks according to manufacturer's written instructions.
- D. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain VFDs.

### 3.9 START UP

- 1. Start-up shall be provided for each drive by an authorized local service provider.

### 3.10 CLEAN UP

- A. At the completion of the work, all equipment pertinent to this contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this contract.
  - 1. Remove grease, mastic, adhesives, dust, dirt, stains, fingerprints, labels, and other foreign materials from exposed interior and exterior surfaces.
  - 2. Wash and shine glazing.
  - 3. Polish glossy surfaces to a clean shine.

END OF SECTION 23 0933

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 2113 – Hydronic Piping and Specialties

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) This Section includes pipe and fitting materials, joining methods for the following:

- a) Copper tube and fittings.
- b) Steel pipe and fittings.
- c) Stainless steel pipe and fittings.
- d) Plastic pipe and fittings.
- e) Specialty valves.
- f) Air vents.
- g) Expansion tanks and fittings.
- h) Air separators.
- i) Strainers.
- j) Flexible connectors.
- k) Piping joining materials.
- l) Transition fittings.
- m) Dielectric fittings.
- n) Piping system applications.

1.2 RELATED WORK

A. Specified elsewhere:

- 1. Section 23 0500 "Common Work Results for HVAC" for expansion fittings and loops.
- 2. Section 23 0523 "General-Duty Valves for HVAC Piping" for specification and installation requirements for valves common to most piping systems.
- 3. Section 23 0923 "Variable Frequency Drives for HVAC" for automatic control valve and sensor specifications, installation requirements, and locations.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of the following:

- 1. Pipe and tube.
- 2. Fittings.
- 3. Joining materials.

4. Transition fittings.
5. Include construction details and material descriptions for hydronic piping specialties.
6. Include rated capacities, operating characteristics, and furnished specialties and accessories.
7. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.

#### 1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For hydronic piping specialties to include in emergency, operation, and maintenance manuals.

#### 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Differential Pressure Meter: For each type of balancing valve and automatic flow control valve, include flowmeter, probes, hoses, flow charts, and carrying case.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Piping layout, or BIM model, drawn to scale, indicating the items described in this Section, and coordinated with all building trades.
- B. Qualification Data: For Installer.
- C. Welding certificates.
- D. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

#### 1.7 QUALITY ASSURANCE

- A. Installer Qualifications:
  1. Installers of Pressure-Sealed Joints: Installers are to be certified by pressure-seal joint manufacturer as having been trained and qualified to join piping with pressure-seal pipe couplings and fittings.
- B. Steel Support Welding: Qualify procedures and personnel in accordance with AWS D1.1/D1.1M.
- C. Pipe Welding: Qualify procedures and operators in accordance with ASME Boiler and Pressure Vessel Code: Section IX.
  1. Comply with ASME B31.9 for materials, products, and installation.
  2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- D. Pipe Welding: Qualify procedures and operators in accordance with ASME BPVC, Section IX.

- E. Pressure-relief and safety-relief valves and pressure vessels bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME BPVC, Section VIII, Division 1.

## 1.8 WARRANTY

- A. PP-R and PP-RCT Manufacturer's Warranty: Manufacturer agrees to repair or replace PP-R and PP-RCT pipe and fittings that fail in materials or workmanship within 10 years from date of Substantial Completion.
  - 1. Warranty is to cover labor and material costs of repairing and/or replacing defective materials and repairing any incidental damage caused by failure of the piping system due to defects in materials or manufacturing.
  - 2. Warranty is to be in effect only upon submission by Contractor to manufacturer of valid pressure/leak documentation indicating that the system was tested and passed manufacturer's pressure/leak test and any other manufacturer requirements.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation are to be capable of withstanding the following minimum working pressures and temperatures unless otherwise indicated:
  - 1. Hot-Water Heating Piping: 100 psig at 200 deg F.
  - 2. Chilled-Water Piping: 150 psig at 73 deg F.
  - 3. Condenser-Water Piping: 150 psig at 73 deg F.
  - 4. Glycol Cooling-Water Piping: 150 psig at 150 deg F.
  - 5. Makeup-Water Piping: 150 psig at 150 deg F.
  - 6. Condensate-Drain Piping: 180 deg F.
  - 7. Air-Vent Piping: 180 deg F.
  - 8. Pressure-Relief-Valve-Inlet and -Outlet Piping: Equal to the pressure of the piping system to which it is attached.

### 2.2 COPPER TUBE AND FITTINGS

- A. Drawn-Temper Copper Tube: ASTM B88, Type L.
- B. Annealed-Temper Copper Tube: ASTM B88, Type K.
- C. DWV Copper Tube: ASTM B306, Type DWV.
- D. Wrought-Copper, Solder-Joint Fittings: ASME B16.22 pressure fittings. Do not use solder joints on pipe sizes greater than NPS 4.
- E. Bronze Flanges: ASME B16.24, Class 150, with solder-joint ends. Do not use solder joints on pipe sizes greater than NPS 4.
- F. Wrought-Copper Unions: ASME B16.22. Do not use solder joints on pipe sizes greater than NPS 4.

- G. Copper-Tube, Mechanically Formed Tee Fitting: For forming T-branch on copper water tube.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Apollo Valves; a part of Aalberts Integrated Piping Systems.
    - b. T-DRILL Industries Inc.
  2. Description: Tee formed in copper tube in accordance with ASTM F2014.
- H. Copper-Tube, Pressure-Seal-Joint Fittings - Copper or Bronze:
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Apollo Valves; a part of Aalberts Integrated Piping Systems.
    - b. Copper Press Brand; Merit Brass Company.
    - c. Elkhart Products Corporation; a part of Aalberts Integrated Piping Systems.
    - d. FNW; Ferguson Enterprises, Inc.
    - e. Mueller Streamline Co.; a company of Mueller Industries.
    - f. NIBCO INC.
    - g. Victaulic Company.
    - h. Viega LLC.
  2. Source Limitations: Obtain copper-tube pressure-seal-joint fittings from single manufacturer.
  3. Housing: Copper or bronze.
  4. O-Rings and Pipe Stops: EPDM.
  5. Tools: Manufacturer's special tools.
  6. Minimum 200 psig working pressure rating at 250 deg F.

## 2.3 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A53/A53M black steel with plain ends; welded and seamless, Grade B, and schedule number as indicated in Part 3, "Piping Applications" Article.
- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125 and 250 as indicated in Part 3, "Piping Applications" Article.
- C. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in Part 3, "Piping Applications" Article.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3, "Piping Applications" Article.
- E. Cast-Iron Pipe Flanges and Flanged Fittings: ASME B16.1, Classes 25, 125, and 250; raised ground face, and bolt holes spot faced as indicated in "Piping Applications" Article.
- F. Wrought-Steel Fittings: ASTM A234/A234M; wall thickness to match adjoining pipe.
- G. Cast- and Forged-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
  1. Material Group: 1.1.

2. End Connections: Butt welding.
  3. Facings: Raised face.
- H. Steel Pipe Nipples: ASTM A733, made of same materials and wall thicknesses as pipe in which they are installed.

## 2.4 PLASTIC PIPE AND FITTINGS

- A. CPVC Plastic Pipe: ASTM F441/F441M, with wall thickness as indicated in "Piping Applications" Article.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Charlotte Pipe and Foundry Company.
  - b. IPEX USA LLC.
  - c. Spears Manufacturing Company.
2. Source Limitations: Obtain CPVC plastic pipe from single manufacturer.
3. CPVC Socket Fittings: ASTM F438 for Schedule 40 and ASTM F439 for Schedule 80.
4. CPVC Threaded Fittings: ASTM F437, Schedule 80.
5. CPVC Piping System: ASTM D2846/D2846M, SDR, pipe and socket fittings.
6. CPVC Tubing System: ASTM D2846/D2846M, SDR, tube and socket fittings.

- B. PVC Plastic Pipe: ASTM D1785, with wall thickness as indicated in "Piping Applications" Article.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Charlotte Pipe and Foundry Company.
  - b. IPEX USA LLC.
  - c. Spears Manufacturing Company.
2. Source Limitations: Obtain PVC plastic pipe from single manufacturer.
3. PVC Socket Fittings: ASTM D2466 for Schedule 40 and ASTM D2467 for Schedule 80.
4. PVC Schedule 80 Threaded Fittings: ASTM D2464.

- C. Polypropylene (PP-R and PP-RCT) Pipe:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Asahi/America.
  - b. IPEX USA LLC.
  - c. Nupi Americas.
  - d. aquatherm.
2. Source Limitations: Obtain polypropylene (PP-R and PP-RCT) pipe from single manufacturer.
3. Description: ASTM F2389; pipe pressure rating to comply with temperature and pressure ratings of code requirements for the applicable service.
  - a. Polypropylene Fittings: ASTM F2389, socket fusion, butt fusion, electrofusion, or fusion outlet fittings to be used for fusion-welded joints between pipe and fittings.

- b. Mechanical fittings and transition fittings to be used where transitions are made to other piping materials or to valves and appurtenances.
- c. Polypropylene pipe is to be unthreaded. Threaded transition fittings in accordance with ASTM F2389 to be used where a threaded connection is required.

D. Smoke and Fire Ratings:

- 1. Where indicated on Drawings that a plenum-rated piping system is required, the pipe is to be wrapped and/or insulated with fiberglass or mineral wool pipe insulation; field installed.
  - a. The system is to have a flame-spread classification of less than 25 and smoke-developed rating of less than 50.
  - b. Pipe, wrap, or insulation as a system to comply with the requirements of CAN/ULC-S102.2, ASTM E84, or UL 2846.
  - c. For insulation required for thermal and condensation conditions, see Section 230719 "HVAC Piping Insulation."

## 2.5 HYDRONIC SPECIALTY VALVES

A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Section 23 05 23 "General-Duty Valves for HVAC Piping".

B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Section 23 09 00 "Instrumentation and Controls for HVAC".

C. Manufacturers

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong Pumps, Inc.
  - b. Bell & Gossett Domestic Pump; a division of ITT Industries.
  - c. Flow Design, Inc.
  - d. Gerand Engineering Co.
  - e. Griswold Controls.
  - f. Taco.
  - g. Tour and Anderson.

D. Bronze, Calibrated-Orifice, Balancing Valves (NPS ½ to NPS 2):

- 1. Body: Bronze, ball or plug type with calibrated orifice or venturi.
- 2. Ball: Brass or stainless steel.
- 3. Plug: Resin.
- 4. Seat: PTFE.
- 5. End Connections: Threaded or socket.
- 6. Pressure Gauge Connections: Integral seals for portable differential pressure meter.
- 7. Handle Style: Lever, with memory stop to retain set position.
- 8. CWP Rating: Minimum 125 psig.
- 9. Maximum Operating Temperature: 250 deg F.

E. Cast-Iron or Steel, Calibrated-Orifice, Balancing Valves (NPS 2-1/2 and Larger):

- 1. Body: Cast-iron or steel body, ball, butterfly, plug, or globe pattern with calibrated orifice or venturi.

2. Ball: Brass or stainless steel.
3. Stem Seals: EPDM O-rings.
4. Disc: Glass- and carbon-filled PTFE.
5. Seat: PTFE.
6. End Connections: Flanged or grooved.
7. Pressure Gauge Connections: Integral seals for portable differential pressure meter.
8. Handle Style: Lever, with memory stop to retain set position.
9. CWP Rating: Minimum 125 psig.
10. Maximum Operating Temperature: 250 deg F.

F. Diaphragm-Operated, Pressure-Reducing Valves: ASME labeled.

1. Disc: Brass.
2. Seat: Brass.
3. Stem Seals: EPDM O-rings.
4. Diaphragm: EPDM.
5. Low inlet-pressure check valve.
6. Inlet Strainer: Removable without system shutdown.
7. Valve Seat and Stem: Noncorrosive.
8. Valve Size, Capacity, and Operating Pressure: Comply with ASME BPVC, Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.

G. Diaphragm-Operated Pressure-Relief Valves: ASME labeled.

1. Body: Bronze or brass.
2. Disc: Brass.
3. Seat: Brass.
4. Stem Seals: EPDM O-rings.
5. Diaphragm: EPDM.
6. Valve Seat and Stem: Noncorrosive.
7. Valve Size, Capacity, and Operating Pressure: Comply with ASME BPVC, Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.

H. Automatic Flow-Control Valves:

1. Body: Brass or ferrous metal.
2. Combination Assemblies: Include bronze or brass-alloy ball valve.
3. Identification Tag: Marked with zone identification, valve number, and flow rate.
4. Size and Capacity: For each application, provide a valve with rated capacity equal to or greater than capacity of device being served.
5. Performance: Maintain constant flow within plus or minus 10 percent, regardless of system pressure fluctuations.
6. Minimum CWP Rating: 175 psig.
7. Maximum Operating Temperature: 250 deg F.

## 2.6 AIR VENTS

A. Manual Air Vents:

1. Body: Bronze.
2. Internal Parts: Nonferrous.
3. Operator: Screwdriver or thumbscrew.
4. Inlet Connection: NPS 1/2.



5. Discharge Connection: NPS 1/8.
6. CWP Rating: 150 psig.
7. Maximum Operating Temperature: 225 deg F.

B. Automatic Air Vents:

1. Body: Bronze or cast iron.
2. Internal Parts: Nonferrous.
3. Operator: Noncorrosive metal float.
4. Inlet Connection: NPS 1/2.
5. Discharge Connection: NPS 1/4.
6. CWP Rating: 150 psig.
7. Maximum Operating Temperature: 240 deg F.

## 2.7 EXPANSION TANKS AND FITTINGS

A. Manufacturers

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Amtrol, Inc.
  - b. Armstrong Pumps, Inc.
  - c. Bell & Gossett Domestic Pump; a division of ITT Industries.
  - d. Taco.

B. Air Cushion Expansion Tanks:

1. Tank: Welded steel, rated for 125 psig working pressure and 375 deg F maximum operating temperature, with taps in bottom of tank for tank fitting and taps in end of tank for gauge glass. Tanks are factory tested after taps are fabricated and labeled in accordance with ASME BPVC, Section VIII, Division 1.
2. Air-Control Tank Fitting: Cast-iron body, copper-plated tube, brass vent tube plug, and stainless steel ball check, 100 gal. unit only; sized for expansion tank diameter. Provide tank fittings for 125 psig working pressure and 250 deg F maximum operating temperature.
3. Tank Drain Fitting: Brass body, nonferrous internal parts; 125 psig working pressure and 240 deg F maximum operating temperature; constructed to admit air to expansion tank, drain water, and close off system.
4. Gauge Glass: Full height with dual manual shutoff valves, 3/4-inch- diameter gauge glass, and slotted-metal glass guard.

C. Replaceable Bladder-Type Expansion Tank:

1. Tank: Welded steel, rated for 125 psig working pressure and 375 deg F maximum operating temperature. Factory test after taps are fabricated and supports installed and are labeled in accordance with ASME BPVC, Section VIII, Division 1.
2. Bladder: Securely sealed into tank to separate air charge from system water to maintain required expansion capacity. Field-replaceable bladder.
3. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.

## 2.8 AIR/DIRT SEPARATORS AND PURGERS

### A. Tangential-Type Air Separators:

1. Tank: Welded steel; ASME constructed and labeled for 125 psig minimum working pressure and 375 deg F maximum operating temperature.
2. Air Collector Tube: Perforated stainless steel, constructed to direct released air into expansion tank.
3. Tangential Inlet and Outlet Connections: Threaded for NPS 2 and smaller; flanged connections for NPS 2-1/2 and larger.
4. Blowdown Connection: Threaded.
5. Size: Match system flow capacity.

### B. In-Line Air Separators:

1. Tank: One-piece cast iron with an integral weir constructed to decelerate system flow to maximize air separation.
2. Maximum Working Pressure: Up to 175 psig.
3. Maximum Operating Temperature: Up to 300 deg F.

### C. Air Purgers:

1. Body: Cast iron with internal baffles that slow the water velocity to separate the air from solution and divert it to the vent for quick removal.
2. Maximum Working Pressure: 150 psig.
3. Maximum Operating Temperature: 250 deg F.

## 2.9 STRAINERS

### A. Y-Pattern Strainers:

1. Body: ASTM A126, Class B, cast iron with bolted cover and bottom drain connection.
2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
3. Strainer Screen: Stainless steel, 40-mesh strainer, or perforated stainless steel basket.
4. CWP Rating: 125 psig.

### B. Basket Strainers:

1. Body: ASTM A126, Class B, high-tensile cast iron with bolted cover and bottom drain connection.
2. End Connections: Threaded ends for NPS 2 and smaller; flanged ends for NPS 2-1/2 and larger.
3. Strainer Screen: 40-mesh startup strainer and perforated stainless steel basket with 50 percent free area.
4. CWP Rating: 125 psig.

### C. T-Pattern Strainers:

1. Body: Ductile or malleable iron with removable access coupling and end cap for strainer maintenance.
2. End Connections: Grooved ends.
3. Strainer Screen: 40-mesh startup strainer and perforated stainless steel basket with 57 percent free area.
4. CWP Rating: 750 psig.

## 2.10 FLEXIBLE CONNECTORS

### A. Stainless Steel Bellows, Flexible Connectors:

1. Body: Stainless steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
2. End Connections: Threaded or flanged to match equipment connected.
3. Performance: Capable of 3/4-inch misalignment.
4. CWP Rating: 150 psig.
5. Maximum Operating Temperature: 250 deg F.

### B. Spherical, Rubber, Flexible Connectors:

1. Body: Fiber-reinforced rubber body.
2. End Connections: Steel flanges drilled to align with Classes 150 and 300 steel flanges.
3. Performance: Capable of misalignment.
4. CWP Rating: 150 psig.
5. Maximum Operating Temperature: 250 deg F.

## 2.11 PIPING JOINING MATERIALS

### A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.

1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless otherwise indicated.
  - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
  - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.

### B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.

### C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer unless otherwise indicated.

### D. Solder Filler Metals: ASTM B32, lead-free alloys.

### E. Flux: ASTM B813, water flushable.

### F. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.

### G. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

### H. Solvent Cements for CPVC Piping: ASTM F493.

1. Use CPVC solvent cement that has a VOC content of 490 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
2. Use adhesive primer that has a VOC content of 550 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
3. Solvent cement and adhesive primer shall comply with the testing and product requirements of the California Department of Health Services' "Standard Practice for the

Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers”.

- I. Solvent Cements for PVC Piping: ASTM D2564. Include primer in accordance with ASTM F656.
  1. PVC solvent cement that has a VOC content of 510 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  2. Adhesive primer that has a VOC content of 550 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
  3. Solvent cement and adhesive primer shall comply with the testing and product requirements of the California Department of Health Services’ “Standard Practice for the Testing of Volatile Organic Emissions from Various Sources Using Small-Scale Environmental Chambers”.

## 2.12 TRANSITION FITTINGS

### A. General Requirements:

1. Same size as pipes to be joined.
2. Pressure rating at least equal to pipes to be joined.
3. End connections compatible with pipes to be joined.

### B. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.

### C. Plastic-to-Metal Transition Fittings:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Charlotte Pipe and Foundry Company.
  - b. IPEX USA LLC.
  - c. Uponor.
  - d. Viega LLC.
2. Source Limitations: Obtain plastic-to-metal transition fittings from single manufacturer.
3. Description:
  - a. CPVC or PVC one-piece fitting with manufacturer's Schedule 80 equivalent dimensions.
  - b. One end with threaded brass insert and one solvent-cement-socket or threaded end.
4. One-piece fitting with one threaded brass or copper insert and one solvent-cement-joint end of material and wall thickness to match plastic pipe material.

### D. Plastic-to-Metal Transition Unions:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Charlotte Pipe and Foundry Company.
  - b. IPEX USA LLC.
  - c. NIBCO INC.

- d. Spears Manufacturing Company.
  - e. aquatherm.
2. Source Limitations: Obtain plastic-to-metal transition unions from single manufacturer.
  3. Brass or copper end and solvent-cement-joint end of union to match pipe in size and material.
  4. Description:
    - a. CPVC or PVC four-part union.
    - b. Brass threaded end.
    - c. Solvent-cement-joint plastic end.
    - d. Rubber O-ring.
    - e. Union nut.

## 2.13 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.

### B. Dielectric Unions:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. A.Y. McDonald Mfg. Co.
  - b. Capitol Manufacturing Company.
  - c. GF Piping Systems: Georg Fischer LLC.
  - d. HART Industrial Unions, LLC.
  - e. Jomar Valve.
  - f. Matco-Norca.
  - g. WATTS; A Watts Water Technologies Company.
  - h. Wilkins.
  - i. Zurn Industries, LLC.
2. Source Limitations: Obtain dielectric unions from single manufacturer.
3. Description:
  - a. Standard: ASSE 1079.
  - b. Pressure Rating: 250 psig.
  - c. End Connections: Solder-joint copper alloy and threaded ferrous. Solder joints are not to be used on pipe sizes greater than NPS 4.

### C. Dielectric Flanges:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. GF Piping Systems: Georg Fischer LLC.
  - b. WATTS; A Watts Water Technologies Company.
  - c. Wilkins.
  - d. Zurn Industries, LLC.
  - e. ASC Engineered Solutions.

2. Source Limitations: Obtain dielectric flanges from single manufacturer.
3. Description:
  - a. Standard: ASSE 1079.
  - b. Factory-fabricated, bolted, companion-flange assembly.
  - c. Pressure Rated: Factory-fabricated companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.
  - d. End Connections: Solder-joint copper alloy and threaded ferrous; threaded solder-joint copper alloy and threaded ferrous.

D. Dielectric-Flange Insulating Kits:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Advance Products & Systems, LLC.
  - b. CALPICO, Inc.
  - c. GF Piping Systems: Georg Fischer LLC.
  - d. GPT; a division of EnPRO Industries.
2. Source Limitations: Obtain dielectric-flange insulating kits from single manufacturer.
3. Description:
  - a. Nonconducting materials for field assembly of companion flanges.
  - b. Pressure Rating: Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig minimum working pressure where required to suit system pressures.
  - c. Gasket: Neoprene or phenolic.
  - d. Bolt Sleeves: Phenolic or polyethylene.
  - e. Washers: Phenolic with steel backing washers.

E. Dielectric Nipples:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Anvil; an ASC Engineered Solution.
  - b. Apollo Valves; a part of Aalberts Integrated Piping Systems.
  - c. Elster Perfection; Honeywell.
  - d. GPT; a division of EnPRO Industries.
  - e. Matco-Norca.
  - f. Precision Plumbing Products.
  - g. Sioux Chief Manufacturing Company, Inc.
  - h. Victaulic Company.
2. Source Limitations: Obtain dielectric nipples from single manufacturer.
3. Description:
  - a. Standard: IAPMO PS 66.
  - b. Electroplated steel nipple, complying with ASTM F1545.
  - c. Pressure Rating: Minimum 300 psig at 225 deg F.
  - d. End Connections: Male threaded or grooved.
  - e. Lining: Inert and noncorrosive, propylene.

F. Dielectric Couplings:

1. Galvanized-steel coupling with inert and noncorrosive thermoplastic lining; threaded ends; and 300-psig minimum working pressure at 225 deg F.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine all piping specialties for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- B. Examine threads on all devices for form and cleanliness.
- C. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.
- D. Do not attempt to repair defective piping specialties; replace with new devices. Remove defective piping specialties from site.

### 3.2 PIPING APPLICATIONS

- A. Viega ProPress pipe system will be an acceptable method of HVAC pipe installation and joining for piping 2" and less.
- B. Install all vents for all of the safety valves, pressure reducing valves and all equipment in this contract requiring such vents. Connect safety valves to vent lines with an open connection made by sliding a larger pipe over the stub from exhaust valve. Unless otherwise shown on the drawings, extend vents through roof and where possible pitch all vent piping to drain into a condensate receiver. Flash all vents through roof with a 12" high roof jack fabricated of 6 lb sheet lead and extend 12" from side of vent in all directions on roof. Provide counter-flashing rain skirt clamped around pipe over top of roof jack.
- C. Hot-Water Heating Piping, Aboveground, NPS 2 (DN 50) and Smaller, to Be Either of the Following:
  1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered or pressure-seal joints.
- D. Hot-Water Heating Piping, Aboveground, NPS 2-1/2 (DN 65) and Larger, to Be Either of the Following:
  1. Schedule 40, CPVC plastic pipe and fittings and solvent-welded joints.
  2. RTRP and RTRF with adhesive or flanged joints.
- E. Chilled-Water Piping, Aboveground, NPS 2 (DN 50) and Smaller, to be Any of the Following:
  1. Type L, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.

- F. Chilled-Water Piping, Aboveground, NPS 2-1/2 (DN 65) and Larger, to Be Either of the Following:
  - 1. Schedule 40, Grade B, steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
- G. Condensate-Drain Piping Installed Aboveground to Be the Following:
  - 1. Type L Type DWV, drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- H. Blowdown-Drain Piping: Same materials and joining methods as for piping specified for the service in which blowdown drain is installed.
- I. Air-Vent Piping:
  - 1. Inlet: Same as service where installed with metal-to-plastic transition fittings for plastic piping systems, according to piping manufacturer's written instructions.
  - 2. Outlet: Type K, annealed-temper copper tubing with soldered or flared joints.
- J. Pressure-Relief-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed, with metal-to-plastic transition fittings for plastic piping systems, according to piping manufacturer's written instructions.

### 3.3 DRAIN LINES

- A. Heating (HVAC) Contractor shall provide and install a complete drain system from all coil drain pans in all air handling units, fan coils, evaporator coils and cooling coils. On double sloped pans and / or pans with two drain connections provide drains on both sides.
  - 1. Where multiple, stacked cooling coils are used each coil shall have its own (stainless steel) drain pan. Provide internal drop tubes from each such pan down to the main drain pan.
  - 2. Provide individual draining with P-trap for each drain pan.
- B. All drains shall be trapped. Traps shall be designed to withstand the maximum (positive or negative) pressures imposed on them by service without ponding or retaining water in the pans.
  - 1. Dimension from bottom of pan outlet to trap invert shall be equal to two times unit static pressure (in inches of water) plus unit velocity head (in inches of water).
  - 2. Dimension from bottom of trap to trap outlet shall be equal to two times unit static pressure (in inches of water).
- C. Drain lines shall be the same size as the pan outlet connections.
- D. All drain lines shall slope uniformly to termination point at slope of 1/8" per foot.
- E. Terminate drain lines at floor drains with indirect connection.



### 3.4 INSTALLATION OF VALVES

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.
- B. Install calibrated-orifice, balancing valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; and pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 01, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

### 3.5 INSTALLATION OF PIPING

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on coordination drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.

- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using mechanically formed tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- Q. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- R. Install shutoff valve immediately upstream of each dielectric fitting.
- S. Comply with requirements in Section 23 0500 "Common Work Results for HVAC" for installation of expansion loops, expansion joints, anchors, and pipe alignment guides.
- T. Comply with requirements in Section 23 0553 "Identification for HVAC Piping and Equipment" for identifying piping.
- U. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, in-line pump, and elsewhere as indicated. Install NPS 3/4 nipple and ball valve in blowdown connection of strainers NPS 2 and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2.
- V. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in Section 23 0516 "Expansion Fittings and Loops for HVAC Piping."
- W. Identify piping as specified in Section 23 0553 "Identification for HVAC Piping and Equipment."
- X. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 23 0500 "Common Work Results for HVAC."
- Y. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 23 0500 "Common Work Results for HVAC."
- Z. Install escutcheons for piping penetrations of walls, ceilings, and floors. Comply with requirements for escutcheons specified in Section 23 0500 "Common Work Results for HVAC."

### 3.6 JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Apply ASTM B813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints in accordance with ASTM B828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B32.
- D. Brazed Joints: Construct joints in accordance with AWS's "Brazing Handbook," "Pipe and Tube" chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8/A5.8M.

- E. Threaded Joints: Thread pipe with tapered pipe threads in accordance with ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- F. Welded Joints: Construct joints in accordance with AWS D10.12M/D10.12, using qualified processes and welding operators in accordance with "Quality Assurance" Article.
- G. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- H. Plastic Piping Solvent-Cemented Joints: Clean and dry joining surfaces. Join pipe and fittings in accordance with the following:
  - 1. Comply with ASTM F402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. CPVC Piping: Join in accordance with ASTM D2846/D2846M Appendix.
  - 3. PVC Pressure Piping: Join ASTM D1785 schedule number, PVC pipe, and PVC socket fittings in accordance with ASTM D2672. Join other-than-schedule-number PVC pipe and socket fittings in accordance with ASTM D2855.
  - 4. PVC Nonpressure Piping: Join in accordance with ASTM D2855.
- I. Mechanically Formed Tee Fittings: Use manufacturer-recommended tools, procedure, and brazed joints.
- J. Pressure-Seal Joints: Use manufacturer-recommended tools and procedure. Leave insertion marks on pipe after assembly.

### 3.7 INSTALLATION OF DIELECTRIC FITTINGS

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 (DN 50) and Smaller: Use dielectric unions.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Use dielectric nipples.
- D. Dielectric Fittings for NPS 5 (DN 125) and Larger: Use dielectric flange kits.

### 3.8 INSTALLATION OF HANGERS AND SUPPORTS

- A. Comply with requirements for seismic-restraint devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."
- B. Comply with requirements in Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hangers, supports, and anchor devices.
- C. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.

2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
4. Spring hangers to support vertical runs.
5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.

D. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:

1. NPS 3/4: Maximum span, 7 feet; minimum rod size, 1/4 inch.
2. NPS 1: Maximum span, 7 feet; minimum rod size, 1/4 inch.
3. NPS 1-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
4. NPS 2: Maximum span, 10 feet; minimum rod size, 3/8 inch.
5. NPS 2-1/2: Maximum span, 11 feet; minimum rod size, 3/8 inch.
6. NPS 3: Maximum span, 12 feet; minimum rod size, 3/8 inch.
7. NPS 4: Maximum span, 14 feet; minimum rod size, 1/2 inch.
8. NPS 6: Maximum span, 17 feet; minimum rod size, 1/2 inch.
9. NPS 8: Maximum span, 19 feet; minimum rod size, 5/8 inch.
10. NPS 10: Maximum span, 20 feet; minimum rod size, 3/4 inch.
11. NPS 12: Maximum span, 23 feet; minimum rod size, 7/8 inch.
12. NPS 14: Maximum span, 25 feet; minimum rod size, 1 inch.
13. NPS 16: Maximum span, 27 feet; minimum rod size, 1 inch.
14. NPS 18: Maximum span, 28 feet; minimum rod size, 1-1/4 inches.
15. NPS 20: Maximum span, 30 feet; minimum rod size, 1-1/4 inches.

E. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:

1. NPS 3/4: Maximum span, 5 feet; minimum rod size, 1/4 inch.
2. NPS 1: Maximum span, 6 feet; minimum rod size, 1/4 inch.
3. NPS 1-1/2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
4. NPS 2: Maximum span, 8 feet; minimum rod size, 3/8 inch.
5. NPS 2-1/2: Maximum span, 9 feet; minimum rod size, 3/8 inch.
6. NPS 3: Maximum span, 10 feet; minimum rod size, 3/8 inch.

F. Support horizontal piping within 12 inches of each fitting and coupling.

G. Support vertical runs of copper tubing and steel piping to comply with MSS SP-58, locally enforced codes, and authorities having jurisdiction requirements, whichever are most stringent.

### 3.9 HYDRONIC SPECIALTIES INSTALLATION

A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.

B. Install automatic air vents at high points of system piping in mechanical equipment rooms only.

1. Provide air outlet drain line full size of air outlet to floor drain or to other point indicated on Drawings.

C. Install manual vents at heat-transfer coils and elsewhere as required for air venting.

- D. Install in-line air separators in pump suction. Install drain valve on air separators NPS 2 and larger.
- E. Install tangential air separator in pump suction. Install blowdown piping with gate or full-port ball valve full size of separator outlet; extend full size to nearest floor drain.
- F. Install expansion tanks having direct air/water interface above the air separator or air purger. Install tank fitting in tank bottom and charge tank. Use manual vent for initial fill to establish proper water level in tank.
  - 1. Install tank fittings that are shipped loose.
  - 2. Support tank from floor or structure above with sufficient strength to carry weight of tank, piping connections, and fittings, plus tank full of water. Do not overload building components and structural members.
  - 3. Install piping from air separator or air purger to expansion tank with a 2 percent upward slope toward tank to avoid air entrapment.
- G. Install diaphragm- or bladder-type expansion tanks on the floor.
- H. Vent and purge air from hydronic system, and ensure that tank is properly charged with air to suit system Project requirements.

### 3.10 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections are to be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gauges and thermometers at coil inlet and outlet connections. Comply with requirements in Section 23 0500 "Common Work Results for HVAC."

### 3.11 IDENTIFICATION

- A. Identify system components. Comply with requirements for identification materials and installation in Section 23 0553 "Identification for HVAC Piping and Equipment."

### 3.12 SYSTEM STARTUP

- A. Perform the following before operating the system:
  - 1. Open manual valves fully.
  - 2. Inspect pumps for proper rotation.
  - 3. Set makeup pressure-reducing valves for required system pressure.
  - 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
  - 5. Set temperature controls so all coils are calling for full flow.
  - 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.

7. Verify lubrication of motors and bearings.

### 3.13 FIELD QUALITY CONTROL

#### A. Prepare hydronic piping in accordance with ASME B31.9 and as follows:

1. Leave joints, including welds, uninsulated and exposed for examination during test.
2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure is to be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
5. Install pressure-relief valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.

#### B. Perform the following tests on hydronic piping:

1. Use ambient-temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
3. Isolate expansion tanks and determine that hydronic system is full of water.
4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure is not to exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times the "SE" value in Appendix A in ASME B31.9.
5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
6. Prepare written report of testing.

END OF SECTION 23 2113

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 2123 – Hydronic Pumps

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Close-coupled, in-line centrifugal pumps.
- 2) Close-coupled, end-suction centrifugal pumps.
- 3) Separately coupled, base-mounted, end-suction centrifugal pumps.
- 4) Separately coupled, base-mounted, double-suction centrifugal pumps.
- 5) Separately coupled, vertically mounted, turbine centrifugal pumps.
- 6) Automatic condensate pump units.

1.2 RELATED WORK

A. Specified elsewhere:

1. Section 23 0500 – Common Work Results for HVAC
2. Section 23 0529 – Hangers and Supports for HVAC Piping and Equipment
3. Section 26 0923 – Variable Frequency Motor Controllers

1.3 DEFINITIONS

- A. ECM: Electronically commutated motor.
- B. EPDM: Ethylene propylene diene monomer.
- C. EPR: Ethylene propylene rubber.
- D. FKM: Fluoroelastomer polymer.
- E. HI: Hydraulic Institute.
- F. NBR: Nitrile rubber or Buna-N.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of pump.

1. Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated.
  2. Indicate pump's operating point on curves.
- B. Shop Drawings: For each pump.
1. Show pump layout and connections.
  2. Include setting drawings with templates for installing foundation and anchor bolts and other anchorages.
  3. Include diagrams for power, signal, and control wiring.
- C. Delegated Design Submittals: For each pump.
1. Design calculations and vibration isolation base details, signed and sealed by a qualified professional engineer.
    - a. Design Calculations: Calculate requirements for selecting vibration isolators and for designing vibration isolation bases.
    - b. Vibration Isolation Base Details: Detail fabrication, including anchorages and attachments to structure and to supported equipment. Include adjustable motor bases, rails, and frames for equipment mounting.

#### 1.5 INFORMATIONAL SUBMITTALS

- A. Seismic Qualification Data: Certificates for pumps, accessories, and components, from manufacturer.
1. Basis for Certification: Indicate whether withstand certification is based on actual test of assembled components or on calculation.
  2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
  3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.
- B. Field quality-control reports.

#### 1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.

#### 1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
1. Mechanical Seals: One mechanical seal(s) for each pump.



## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

### 2.2 CLOSE-COUPLED, END-SUCTION CENTRIFUGAL PUMPS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Armstrong Fluid Technology.
  - 2. B & G.
  - 3. GRUNDFOS CBS Inc.
  - 4. Taco Comfort Solutions.
- B. Source Limitations: Obtain pumps from single source from single manufacturer.
- C. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, close-coupled, end-suction pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally. Rate pump for 125-psig minimum working pressure and a continuous water temperature of 225 deg F.
- D. Pump Construction:
  - 1. Casing: Radially split, cast iron, with replaceable bronze wear rings, drain plug at bottom and air vent at top of volute, threaded gauge tappings at inlet and outlet, and threaded companion-flange connections.
  - 2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For constant-speed pumps, trim impeller to match specified performance.
  - 3. Pump Shaft Sleeve: Type 304 stainless steel.
  - 4. Pump Stub Shaft: Type 304 stainless steel.
  - 5. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless steel spring, and NBR bellows and gasket. Include water slinger on shaft between motor and seal.
- E. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0500 "Common Work Results for HVAC."
  - 1. NEMA Premium Efficient motors as defined in NEMA MG 1.
  - 2. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  - 3. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
  - 4. Variable-speed motor.
  - 5. Provide integral pump motor variable-speed controller.

## 2.3 SEPARATELY COUPLED, BASE-MOUNTED, END-SUCTION CENTRIFUGAL PUMPS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Armstrong Fluid Technology.
  2. B & G.
  3. GRUNDFOS CBS Inc.
  4. Taco Comfort Solutions.
- B. Source Limitations: Obtain pumps from single source from single manufacturer.
- C. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, end-suction pump with flexible shaft coupling as defined in HI 1.1-1.2 and HI 1.3; designed for base mounting, with pump and motor shafts horizontal. Rate pump for 125-psig minimum working pressure and a continuous water temperature of 225 deg F.
- D. Pump Construction:
1. Casing: Radially split, cast iron, with replaceable bronze wear rings, threaded gauge tappings at inlet and outlet, drain plug at bottom and air vent at top of volute, and flanged connections. Provide integral mount on volute to support the casing, and provide attached piping to allow removal and replacement of impeller without disconnecting piping or requiring realignment of pump and motor shaft.
  2. Impeller: ASTM B584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For pumps that are not frequency-drive controlled, trim impeller to match specified performance.
  3. Pump Shaft: Carbon steel, with copper-alloy shaft sleeve.
  4. Seal, Mechanical Type: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless steel spring, and NBR bellows and gasket.
  5. Seal, Packing Type: Packing seal consisting of stuffing box with a minimum of four rings of graphite-impregnated braided yarn with bronze lantern ring between center two graphite rings, and bronze packing gland.
  6. Pump Bearings: Grease-lubricated ball bearings in cast-iron housing with grease fittings.
- E. Shaft Coupling: Molded-rubber insert and interlocking spider capable of absorbing vibration. EPDM coupling sleeve for variable-speed applications.
- F. Coupling Guard: Dual rated; ANSI B15.1, Section 8; OSHA 1910.219 approved; steel; removable; attached to mounting frame.
- G. Mounting Frame: Welded-steel frame and cross members, factory fabricated from ASTM A36/A36M channels and angles. Fabricate to mount pump casing, coupling guard, and motor.
- H. Motor: Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0500 "Common Work Results for HVAC."
1. NEMA Premium Efficient motors as defined in NEMA MG 1.
  2. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
  3. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
  4. Variable-speed motor.
  5. Provide integral pump motor variable-speed controller.

## 2.4 PUMP SPECIALTY FITTINGS

### A. Suction Diffuser:

1. Angle pattern.
2. 175-psig pressure rating, cast-iron body and end cap, pump-inlet fitting.
3. Bronze 16-mesh wire startup and bronze or stainless steel permanent strainers with 3/16-inch.
4. Bronze or stainless steel straightening vanes.
5. Drain plug.
6. Factory-fabricated support.

### B. Triple-Duty Valve:

1. Angle or straight pattern.
2. 175-psig pressure rating, cast-iron body, pump-discharge fitting.
3. Valve with multi-turn stem and memory stop to allow valve to be returned to its original position after shutoff.
4. Brass valve disc with EPDM rubber seat.
5. Type 304 stainless steel valve stem.
6. Drain plug and bronze-fitted shutoff, balancing, and check valve features.
7. Brass gauge ports with integral check valve and orifice for flow measurement.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine equipment foundations and anchor-bolt locations for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- C. Examine foundations and inertia bases for suitable conditions where pumps will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PUMP INSTALLATION

- A. Comply with HI 1.4.
- B. Install pumps to provide access for periodic maintenance including removing motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- D. Automatic Condensate Pump Units: Install units for collecting condensate and extend to open drain.

E. Equipment Mounting:

1. Install base-mounted pumps on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations.

3.3 ALIGNMENT

- A. Engage a factory-authorized service representative to perform alignment service.
- B. Perform alignment service. When required by manufacturer to maintain warranty coverage, engage a factory-authorized service representative to perform it.
- C. Comply with requirements in HI standards for alignment of pump and motor shaft. Add shims to the motor feet and bolt motor to base frame. Do not use grout between motor feet and base frame.
- D. Comply with pump and coupling manufacturers' written instructions.
- E. After alignment is correct, tighten foundation bolts evenly but not too firmly. Completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

3.4 PIPING CONNECTIONS

- A. Comply with requirements for piping specified in Section 23 2113 "Hydronic Piping and Specialties". Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to pump, allow space for service and maintenance.
- C. Connect piping to pumps. Install valves that are same size as piping connected to pumps.
- D. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- E. Install triple-duty valve on discharge side of pumps.
- F. Install suction diffuser and shutoff valve on suction side of pumps.
  1. Use startup strainer for initial system startup. Install permanent strainer element before turnover of system to Owner.
- G. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.
- H. Install pressure gauges on pump suction and discharge or at integral pressure-gauge tapping, or install single gauge with multiple-input selector valve.
- I. Install check valve on each condensate pump unit discharge unless unit has a factory-installed check valve.

### 3.5 ELECTRICAL CONNECTIONS

- A. Connect wiring in accordance with Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment in accordance with Section 26 0526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, in accordance with NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.
  - 1. Nameplate shall be laminated acrylic or melamine plastic signs, as specified in Section 26 0553 "Identification for Electrical Systems."
  - 2. Nameplate shall be laminated acrylic or melamine plastic signs with a black background and engraved white letters at least 1/2 inch high.

### 3.6 STARTUP SERVICE

- A. Perform startup service.
  - 1. Complete installation and startup checks in accordance with manufacturer's written instructions.
  - 2. Check piping connections for tightness.
  - 3. Clean strainers on suction piping. Use startup strainer for initial startup.
  - 4. Perform the following startup checks for each pump before starting:
    - a. Verify bearing lubrication.
    - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
    - c. Verify that pump is rotating in correct direction.
  - 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
  - 6. Start motor.
  - 7. Open discharge valve slowly.

### 3.7 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Test and inspect components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections.
- C. Hydronic pumps will be considered defective if they do not pass tests and inspections.
- D. Prepare test and inspection reports.

### 3.8 DEMONSTRATION

- A. Train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps.

END OF SECTION 23 2123

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING

Section 23 3113 – Metal Ducts

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Single-wall rectangular ducts and fittings.
- 2) Double-wall rectangular ducts and fittings.
- 3) Single-wall round and flat-oval ducts and fittings.
- 4) Double-wall round and flat-oval ducts and fittings.
- 5) Grease exhaust ducts and fittings.
- 6) Sheet metal materials.
- 7) Sealants and gaskets.
- 8) Hangers and supports.

1.2 RELATED WORK

A. Specified elsewhere:

1. Section 23 0593 – Testing, Adjusting, and Balancing for HVAC for testing, adjusting, and balancing requirements for metal ducts.

1.3 ACTION SUBMITTALS

A. Product Data: For each type of the following products:

1. Liners and adhesives.
2. Sealants and gaskets.
3. Seismic-restraint devices.

B. Shop Drawings:

1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
2. Factory- and shop-fabricated ducts and fittings.
3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
4. Elevation of top and bottom of ducts.
5. Dimensions of main duct runs from building grid lines.
6. Fittings.
7. Reinforcement and spacing.
8. Seam and joint construction.
9. Penetrations through fire-rated and other partitions.

10. Equipment installation based on equipment being used on Project.
11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
12. Hangers and supports, including methods for duct and building attachment and vibration isolation.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: A single set of plans or BIM model, drawn to scale, showing the items described in this Section, and coordinated with all building trades.
- B. Welding certificates.
- C. Field quality-control reports.

#### 1.5 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel in accordance with the following:
  1. AWS D1.1/D1.1M, "Structural Welding Code - Steel," for hangers and supports.
  2. AWS D1.2/D1.2M, "Structural Welding Code - Aluminum," for aluminum supports.
  3. AWS D9.1/D9.1M, "Sheet Metal Welding Code," for duct joint and seam welding.

### PART 2 - PRODUCTS

#### 2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
  1. Construct ducts of galvanized sheet steel unless otherwise indicated.
- B. Transverse Joints: Fabricate joints in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Ch. 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."



## 2.2 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials are to be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A653/A653M.
  - 1. Galvanized Coating Designation: G60.
  - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Carbon-Steel Sheets: Comply with ASTM A1008/A1008M, with oiled, matte finish for exposed ducts.
- D. Stainless Steel Sheets: Comply with ASTM A480/A480M, Type 304 or 316, as indicated in "Duct Schedule" Article; cold rolled, annealed, sheet. Exposed surface finish is to be No. 2B, No. 2D, No. 3, or No. 4 as indicated in "Duct Schedule" Article.
- E. Aluminum Sheets: Comply with ASTM B209 Alloy 3003, H14 temper; with mill finish for concealed ducts, and standard, one-side bright finish for duct surfaces exposed to view.
- F. Reinforcement Shapes and Plates: ASTM A36/A36M, steel plates, shapes, and bars; black and galvanized.
  - 1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- G. Tie Rods: Galvanized steel, 1/4-inch-minimum diameter for lengths 36 inches or less; 3/8-inch-minimum diameter for lengths longer than 36 inches.

## 2.3 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets are to be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested in accordance with UL 723; certified by an NRTL.
- B. Two-Part Tape Sealing System:
  - 1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
  - 2. Tape Width: 4 inches.
  - 3. Sealant: Modified styrene acrylic.
  - 4. Water resistant.
  - 5. Mold and mildew resistant.
  - 6. Maximum Static-Pressure Class: 10 inch wg, positive and negative.
  - 7. Service: Indoor and outdoor.
  - 8. Service Temperature: Minus 40 to plus 200 deg F.
  - 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
- C. Water-Based Joint and Seam Sealant:
  - 1. Application Method: Brush on.

2. Solids Content: Minimum 65 percent.
3. Shore A Hardness: Minimum 20.
4. Water resistant.
5. Mold and mildew resistant.
6. VOC: Maximum 75 g/L (less water).
7. Maximum Static-Pressure Class: 10 inch wg, positive and negative.
8. Service: Indoor or outdoor.
9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.

D. Flanged Joint Sealant: Comply with ASTM C920.

1. General: Single-component, acid-curing, silicone, elastomeric.
2. Type: S.
3. Grade: NS.
4. Class: 25.
5. Use: O.

E. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.

## 2.4 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Galvanized-steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A603.
- E. Steel Cables for Stainless Steel Ducts: Stainless steel complying with ASTM A492.
- F. Steel Cable End Connections: Galvanized-steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
  1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
  2. Supports for Stainless Steel Ducts: Stainless steel shapes and plates.
  3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

## 2.5 RECTANGULAR DUCT FABRICATION

- A. Fabricate ducts, elbows, transitions, offsets, branch connections, and other construction according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" and complying with requirements for metal thickness, reinforcing types and intervals, tie-rod applications, and joint types and intervals.

1. Lengths: Fabricate rectangular ducts in lengths appropriate to reinforcement and rigidity class required for pressure class.
  2. Deflection: Duct systems shall not exceed deflection limits according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible."
- B. Cross Breaking or Cross Beading: Cross break or cross bead duct sides 19 inches and larger and 0.0359 inch thick or less, with more than 10 sq. ft. of nonbraced panel area unless ducts are lined.

## PART 3 - EXECUTION

### 3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and coordination drawings.
- B. All ducts shall be of size indicated on the drawings. In no case shall the indicated duct size be changed without written approval of the Architect / Engineer.
- C. Duct sizes shown on drawings are met inside area. Where duct lining is specified, increase duct sizes to allow for lining.
- D. Install ducts in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" unless otherwise indicated.
- E. Install ducts in maximum practical lengths with fewest possible joints.
- F. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- G. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- H. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- I. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- J. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- K. Seal all joints and seams. Apply sealant to male end connectors before insertion, and afterward to cover entire joint and sheet metal screws.
- L. Protect duct interiors from the elements and foreign materials until building is enclosed. Follow SMACNA's "Duct Cleanliness for New Construction."
- M. Install heating coils, cooling coils, air filters, dampers, and all other duct-mounted accessories in air ducts where indicated on Drawings.

- N. Protect duct interiors from moisture, construction debris and dust, and other foreign materials both before and after installation.
- O. Elbows: Use long-radius elbows wherever they fit.
  - 1. Fabricate 90-degree rectangular mitered elbows to include turning vanes.
  - 2. Fabricate 90-degree round elbows with a minimum of three segments for 12 inches and smaller and a minimum of five segments for 14 inches and larger.
- P. Branch Connections: Use lateral or conical branch connections.

### 3.2 DUCT SEALING

- A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- B. Seal ducts at a minimum to the following seal classes in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible":
  - 1. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
  - 2. Unconditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class B.
  - 3. Unconditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.
  - 4. Unconditioned Space, Exhaust Ducts: Seal Class C.
  - 5. Unconditioned Space, Return-Air Ducts: Seal Class B.
  - 6. Conditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class C.
  - 7. Conditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class B.
  - 8. Conditioned Space, Exhaust Ducts: Seal Class B.
  - 9. Conditioned Space, Return-Air Ducts: Seal Class C.
- C. Seal ducts before external insulation is applied.

### 3.3 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
  - 1. Where practical, install concrete inserts before placing concrete.
  - 2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
  - 3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
  - 4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1, "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum

Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.

- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

### 3.4 DUCTWORK CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 233300 "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

### 3.5 DUCT CLEANING

- A. Clean new duct system(s) before testing, adjusting, and balancing.
- B. Use duct cleaning methodology as indicated in NADCA ACR.

### 3.6 STARTUP

- A. Air Balance: Comply with requirements in Section 23 0593 "Testing, Adjusting, and Balancing for HVAC."

### 3.7 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise indicated and as follows:
  - 1. Fabricate all ducts to achieve SMACNA pressure class, seal class, and leakage class as indicated below.
- B. Supply Ducts:
  - 1. Ducts Connected to Air-Handling Units:
    - a. Pressure Class: Positive 4-inch wg.
    - b. Minimum SMACNA Seal Class: A.
    - c. SMACNA Leakage Class for Rectangular: 6.
    - d. SMACNA Leakage Class for Round and Flat Oval: 6.
- C. Return Ducts:
  - 1. Ducts Connected to Air-Handling Units:

- a. Pressure Class: Positive or negative 2-inch wg.
  - b. Minimum SMACNA Seal Class: B.
  - c. SMACNA Leakage Class for Rectangular: 6.
  - d. SMACNA Leakage Class for Round and Flat Oval: 6.
- D. Exhaust Ducts:
  - 1. Ducts Connected to Air-Handling Units:
    - a. Pressure Class: Positive or negative 2-inch wg.
    - b. Minimum SMACNA Seal Class: B.
    - c. SMACNA Leakage Class for Rectangular: 6.
    - d. SMACNA Leakage Class for Round and Flat Oval: 6.
- E. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:
  - 1. Ducts Connected to Air-Handling Units:
    - a. Pressure Class: Positive or negative 2-inch wg.
    - b. Minimum SMACNA Seal Class: B.
    - c. SMACNA Leakage Class for Rectangular: 6.
    - d. SMACNA Leakage Class for Round and Flat Oval: 3.
- F. Intermediate Reinforcement:
  - 1. Galvanized-Steel Ducts: Galvanized steel or carbon steel coated with zinc-chromate primer.
  - 2. PVC-Coated Ducts:
    - a. Exposed to Airstream: Match duct material.
    - b. Not Exposed to Airstream: Match duct material.
  - 3. Stainless Steel Ducts:
    - a. Exposed to Airstream: Match duct material.
    - b. Not Exposed to Airstream: Match duct material.
  - 4. Aluminum Ducts: Aluminum.
- G. Liner (Where Shown or Indicated on the Drawings):
  - 1. Supply-Air Ducts: Fibrous glass, Type I, 1 inch thick.
  - 2. Return-Air Ducts: Fibrous glass, Type I, 1 inch thick.
  - 3. Exhaust-Air Ducts: Fibrous glass, Type I, 1 inch thick.
  - 4. Transfer Ducts: Fibrous glass, Type I, 1 inch thick.
- H. Elbow Configuration:
  - 1. Rectangular Duct - Requirements for Different Velocities: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-2, "Rectangular Elbows."
  - 2. Rectangular Duct - Requirements for All Velocities: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-2, "Rectangular Elbows."
    - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
    - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.

- c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-3, "Vanes and Vane Runners," and Figure 4-4, "Vane Support in Elbows."
  - 3. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-4, "Round Duct Elbows."
    - a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 3-1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.
      - 1) Radius-to Diameter Ratio: 1.5.
    - b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
    - c. Round Elbows, 14 Inches and Larger in Diameter: Standing seam or welded.
- I. Branch Configuration:
  - 1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 4-6, "Branch Connection."
    - a. Rectangular Main to Rectangular Branch: 45-degree entry.
    - b. Rectangular Main to Round Branch: Conical spin in.
  - 2. Round and Flat Oval: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-5, "90 Degree Tees and Laterals," and Figure 3-6, "Conical Tees." Saddle taps are permitted in existing duct. All taps shall be 45 degree laterals.

END OF SECTION 23 3113

DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING

Section 23 3300 – Air Duct Accessories

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Manual volume dampers.
- 2) Control dampers.
- 3) Flange connectors.
- 4) Duct-mounted access doors.
- 5) Duct access panel assemblies.
- 6) Flexible connectors.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

B. Shop Drawings: For duct accessories. Include plans, elevations, sections, details, and attachments to other work.

1. Detail duct accessories' fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
  - a. Manual volume damper installations.
  - b. Motorized-control-damper installations.
  - c. Include diagrams for power, signal, and control wiring.

1.3 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

B. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

A. Comply with NFPA 90A and NFPA 90B.



- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

## 2.2 MANUAL VOLUME DAMPERS

A. Standard, Steel, Manual Volume Dampers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Air Balance; MESTEK, Inc.
  - b. Aire Technologies, Inc.; DMI Companies.
  - c. Arrow United Industries; Mestek, Inc.
  - d. Cesco Products; MESTEK, Inc.
  - e. Greenheck Fan Corporation.
  - f. McGill AirFlow LLC.
  - g. Nailor Industries Inc.
  - h. Ruskin; Air Distribution Technologies, Inc.; Johnson Controls, Inc.
2. Performance:
  - a. Leakage Rating Class III: Leakage not exceeding 40 cfm/sq. ft. against 1-inch wg differential static pressure.
3. Construction:
  - a. Linkage out of airstream.
  - b. Suitable for horizontal or vertical airflow applications.
4. Frames:
  - a. Hat-shaped, 16-gauge-thick, galvanized sheet steel.
  - b. Mitered and welded corners.
  - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
5. Blades:
  - a. Multiple or single blade.
  - b. Parallel- or opposed-blade design.
  - c. Stiffen damper blades for stability.
  - d. Galvanized steel; 16 gauge thick.
6. Blade Axles: Galvanized steel.
7. Bearings:
  - a. Oil-impregnated bronze or molded synthetic.
  - b. Dampers mounted with vertical blades to have thrust bearing at each end of every blade.
8. Tie Bars and Brackets: Galvanized steel.
9. Locking device to hold damper blades in a fixed position without vibration.

## 2.3 CONTROL DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Arrow United Industries; Mestek, Inc.
  2. Carnes Company.
  3. Cesco Products; MESTEK, Inc.
  4. Greenheck Fan Corporation.
  5. McGill AirFlow LLC.
  6. Nailor Industries Inc.
  7. Ruskin; Air Distribution Technologies, Inc.; Johnson Controls, Inc.
- B. General Requirements:
1. Unless otherwise indicated, use parallel-blade configuration for two-position control, equipment isolation service, and when mixing two airstreams. For other applications, use opposed-blade configuration.
  2. Factory or field assemble multiple damper sections to provide a single damper assembly of size required by the application.
- C. Performance:
1. Leakage:
    - a. Class I: Leakage shall not exceed 4 cfm/sq. ft. against 1-inch wg differential static pressure.
  2. Pressure Drop: 0.05 inch wg at 1500 fpm across a 24-by-24-inch damper when tested in accordance with AMCA 500-D, Figure 5.3.
  3. Velocity: Up to 4000 fpm.
  4. Temperature: Minus 25 to plus 180 deg F.
  5. Pressure Rating: Damper close-off pressure equal to fan shutoff pressure with a maximum blade deflection of 1/200 of blade length.
- D. Construction:
1. Linkage out of airstream.
  2. Suitable for horizontal or vertical airflow applications.
  3. Frames:
    - a. Hat, U, or angle shaped.
    - b. 16-gauge-thick, galvanized sheet steel.
    - c. Mitered and welded corners.
    - d. Flanges for attaching to walls and flangeless frames for installing in ducts.
  4. Blades:
    - a. Multiple blade with maximum blade width of 8 inches.
    - b. Opposed-blade design.
    - c. Galvanized steel.
    - d. 16-gauge-thick single skin.

5. Blade Edging Seals:
  - a. Replaceable Closed-cell neoprene.
6. Blade Jamb Seal: Flexible stainless steel, compression type.
7. Blade Axles: 1/2-inch diameter; galvanized steel.
8. Blade-Linkage Hardware: Zinc-plated steel and brass; ends sealed against blade bearings. Linkage mounted out of air stream.
9. Bearings:
  - a. Molded synthetic.
  - b. Dampers mounted with vertical blades to have thrust bearings at each end of every blade.

E. Damper Actuator - Electric:

1. Electric - 24 V ac.
2. UL 873, plenum rated.
3. Fully modulating with fail-safe spring return.
  - a. Sufficient motor torque and spring torque to drive damper fully open and fully closed with adequate force to achieve required damper seal.
  - b. Minimum 90-degree drive rotation.
4. Clockwise or counterclockwise drive rotation as required for application.
5. Environmental Operating Range:
  - a. Temperature: Minus 40 to plus 130 deg F.
  - b. Humidity: 5 to 95 percent relative humidity noncondensing.
6. Environmental enclosure: NEMA 2.
7. Actuator to be factory mounted and provided with a single-point wiring connection.

F. Controllers, Electrical Devices, and Wiring:

1. Comply with requirements for electrical devices and connections specified in Section 230923 "Direct Digital Control (DDC) System for HVAC."
2. Electrical Connection: 24 V, 60 Hz.

## 2.4 FLANGE CONNECTORS

- A. Description: Add-on or roll-formed, factory fabricated, slide-on transverse flange connectors, gaskets, and components.
- B. Material: Galvanized steel.
- C. Gauge and Shape: Match connecting ductwork.

## 2.5 DUCT-MOUNTED ACCESS DOORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. Aire Technologies, Inc.; DMI Companies.
2. Arrow United Industries; Mestek, Inc.
3. Cesco Products; MESTEK, Inc.
4. Ductmate Industries, Inc; a DMI company.
5. Elgen Manufacturing.
6. McGill AirFlow LLC.
7. Ruskin; Air Distribution Technologies, Inc.; Johnson Controls, Inc.
8. Ventfabrics, Inc.
9. Ward Industries; a brand of Hart & Cooley, LLC.

B. Duct-Mounted Access Doors: Fabricate access panels in accordance with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figure 7-2 (7-2M), "Duct Access Doors and Panels," and Figure 7-3, "Access Doors - Round Duct."

1. Door:
  - a. Double wall, rectangular.
  - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
  - c. Vision panel.
  - d. Hinges and Latches: 1-by-1-inch butt or piano hinge and cam latches.
  - e. Fabricate doors airtight and suitable for duct pressure class.
2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
3. Number of Hinges and Locks:
  - a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
  - b. Access Doors up to 18 Inches Square: Two hinges and two sash locks.
  - c. Access Doors up to 24 by 48 Inches: Three hinges and two compression latches with outside and inside handles.
  - d. Access Doors Larger Than 24 by 48 Inches: Four hinges and two compression latches with outside and inside handles.

C. Pressure Relief Access Door:

1. Door and Frame Material: Galvanized sheet steel.
2. Door: Double wall with insulation fill with metal thickness applicable for duct pressure class.
3. Operation: Open outward for positive-pressure ducts and inward for negative-pressure ducts.
4. Factory set at 10 inches wg.
5. Doors close when pressures are within set-point range.
6. Hinge: Continuous piano.
7. Latches: Cam.
8. Seal: Neoprene or foam rubber.
9. Insulation Fill: 1-inch- thick, fibrous-glass or polystyrene-foam board.

## 2.6 DUCT ACCESS PANEL ASSEMBLIES

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. CL WARD & Family Inc.
2. Ductmate Industries, Inc; a DMI company.

3. Flame Gard, Inc.

B. Access panels used in cooking applications:

1. Labeled compliant to NFPA 96 for grease duct access doors.
2. Labeled in accordance with UL 1978 by an NRTL.

C. Panel and Frame: Minimum thickness 16-gauge carbon or 16-gauge stainless steel.

D. Fasteners: Carbon or stainless steel. Panel fasteners shall not penetrate duct wall.

E. Gasket: Comply with NFPA 96, grease-tight, high-temperature ceramic fiber, rated for minimum 2000 deg F.

F. Minimum Pressure Rating: 10 inches wg positive or negative.

## 2.7 DUCT ACCESSORY HARDWARE

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. CL WARD & Family Inc.
2. Ductmate Industries, Inc; a DMI company.
3. Duro Dyne Inc.
4. DynAir; a Carlisle Company.
5. Elgen Manufacturing.
6. Hardcast; Carlisle Construction Materials.
7. United Enertech Corp.
8. Ventfabrics, Inc.
9. Ward Industries; a brand of Hart & Cooley, LLC.

B. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.

C. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

## 2.8 MATERIALS

A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

B. Galvanized Sheet Steel: Comply with ASTM A653/A653M.

1. Galvanized Coating Designation: G60.
2. Exposed-Surface Finish: Mill phosphatized.

C. Stainless Steel Sheets: Comply with ASTM A480/A480M, Type 304, and having a No. 2 finish for concealed ducts and No. 4 finish for exposed ducts.

- D. Aluminum Sheets: Comply with ASTM B209, Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, one-side bright finish for exposed ducts.
- E. Extruded Aluminum: Comply with ASTM B221, Alloy 6063, Temper T6.
- F. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless steel ducts.
- G. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install duct accessories in accordance with applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts and in NAIMA AH116 for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless steel accessories in stainless steel ducts, and aluminum accessories in aluminum ducts.
- C. Install backdraft or control dampers at inlet of exhaust fans or exhaust ducts as close as possible to exhaust fan unless otherwise indicated.
- D. Where multiple damper sections are necessary to achieve required dimensions, provide reinforcement to fully support damper assembly when fully closed at full system design static pressure.
- E. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.
  - 1. Install steel volume dampers in steel ducts.
  - 2. Install aluminum volume dampers in aluminum ducts.
- F. Where damper operators occur above non-accessible ceilings, extend operator down to ceiling and terminate with a concealed damper regulator.
- G. Install opposed-blade volume dampers in each and every zone duct downstream of multi-zone units.
- H. Set dampers to fully open position before testing, adjusting, and balancing.
- I. Install test holes at fan inlets and outlets and elsewhere as indicated and as needed for testing and balancing.
- J. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
  - 1. On both sides of duct coils.

2. Upstream and downstream from duct filters.
3. At outdoor-air intakes and mixed-air plenums.
4. At drain pans and seals.
5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
7. At each change in direction and at maximum 50-ft. spacing.
8. Upstream and downstream from turning vanes.
9. Upstream or downstream from duct silencers.
10. For grease ducts, install at locations and spacing as required by NFPA 96.
11. Control devices requiring inspection.
12. Elsewhere as indicated.

K. Install access doors with swing against duct static pressure.

L. Access Door Sizes:

1. One-Hand or Inspection Access: 8 by 5 inches.
2. Two-Hand Access: 12 by 6 inches.
3. Head and Hand Access: 18 by 10 inches.
4. Head and Shoulders Access: 21 by 14 inches.
5. Body Access: 25 by 14 inches.
6. Body plus Ladder Access: 25 by 17 inches.

M. Label access doors according to Section 23 0553 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.

N. Install flexible connectors to connect ducts to equipment.

O. For fans developing static pressures of 5 inches wg and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.

P. Install duct test holes where required for testing and balancing purposes.

Q. Install thrust limits at centerline of thrust, symmetrical on both sides of equipment. Attach thrust limits at centerline of thrust and adjust to a maximum of 1/4-inch movement during start and stop of fans.

R. Provide airtight and grease tight cleanout doors in kitchen hood exhaust ductwork. Provide at each connection in horizontal ducts, at each elbow, every 20' in straight duct and above every floor in vertical risers.

### 3.2 FIELD QUALITY CONTROL

A. Tests and Inspections:

1. Operate dampers to verify full range of movement.
2. Inspect locations of access doors, and verify that size and location of access doors are adequate to perform required operation.

3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and that proper heat-response device is installed.
4. Inspect turning vanes for proper and secure installation, and verify that vanes do not move or rattle.
5. Operate remote damper operators to verify full range of movement of operator and damper.

END OF SECTION 23 3300



DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 7313.16 – Modular Indoor Air Handling Units

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:
  - 1) Indoor air handling units and components as scheduled and shown on drawings.
  - 2) Motor disconnects, motor starters, and variable frequency drives

1.2 RATINGS AND CERTIFICATIONS

- A. Unit shall conform to AMCA 210 for fan performance ratings.
- B. Unit shall conform to E.T.L. standards. Unit shall be ETL listed.
- C. Unit shall conform to AHRI 410 for capacities, pressure drops, and selection procedures of air coils.
- D. Unit shall conform to ANSI/AHRI 430 for all fabrication procedures of air handling units. Unit shall have airflow performance certified to ANSI/AHRI 430.
- E. Motors covered by the Federal Energy Policy Act (EPACT) shall meet EPACT requirements.
- F. Damper performance shall comply with AMCA 500.
- G. Unit shall be ISO 9001 certified.
- H. Unit shall be manufactured in an ISO 9002 certified facility.
- I. Filter media to comply with ANSI/UL 900 listed Class I or Class II.
- J. Control Wiring comply with NEC codes & ETL requirements.
- K. Unit shall comply with energy use AHSRAE 90.1.

1.3 WARRANTY

- A. Unit shall be covered by a limited parts (18 months (12 months from start-up)) and labor (18 months (12 months from start-up)) warranty from date of shipment . Warranty shall cover manufacturer defects. Warranty work shall be performed by manufacturer's factory-trained and factory-employed technician.

- B. Include factory-provided controls in the parts warranties.
- C. Parts associated with routine maintenance, such as belts and air filters shall be excluded.

## PART 2 - PRODUCTS

### 2.1 GENERAL DESCRIPTION

- A. Air Handling Unit (AHU) shall consist of a structural base, insulated casing, access doors, fans, motors, motor controls, coils, filters, dampers, controls, components, and accessories; as shown on drawings, schedules, and specifications.
- B. Unit shall meet the specified levels of performance for scheduled items including airflow, static pressure, cooling capacity, heating capacity, electrical characteristics, sound, casing leakage, panel deflection and casing thermal performance.
- C. Unit shall maintain structural integrity when wall panels are removed.
- D. Internal components and accessories shall be as specified and scheduled (unless noted otherwise). Components and accessories shall be installed by the AHU manufacturer in an ISO-9002 certified facility.
- E. Unit shall be shipped in one piece or with shipping splits necessary for shipping and installation.
- F. Manufacturer shall provide detailed, step-by-step instructions for disassembly and reassembly.

### 2.2 BASE RAIL

- A. Unit shall be provided with a 6" structural base rail under the full perimeter of the unit, formed from mill galvanized steel.

- 2.3 Unit shall be provided with base rail and lifting lug system that does not require additional support for rigging. Include base rail lifting lugs at unit corners.

### 2.4 CASING

- A. Casing construction shall not rely on the casing panels for structural integrity.
- B. Casing panels shall be 2" double-wall construction with thermal break. Thermal break shall be between interior and exterior liner of the panel assembly, and between the panel and casing framework.
- C. Provide casing with minimum thermal resistance (R-value) of 16 hr-ft<sup>2</sup>-°F/BTU. Exposed insulation is not acceptable.
- D. Casing panel insulation shall be injected polyurethane foam. Foam insulation shall be manufactured by EcoMate®. Rigid foam board panels shall not be used.
- E. All exterior casing panels (roof, wall, floor, access door) shall be made of G90 galvanized steel. All interior casing panels (roof, wall, floor, access door) shall be made of G90 galvanized steel.

- F. Panel assembly shall meet UL standard 60336-2-40 for fire safety. Panel insulation shall comply with the requirements of NFPA 90A.
- G. Insulation system provided shall be resistant to mold growth in accordance with a standardized test method such as UL 181 or ASTM C 1338.
- H. Encapsulate insulation with sheet metal so that air does not contact insulation. Solid lined double-walled panels insulated with injected foam shall be hermetically sealed at each corner and around their entire perimeter to eliminate airflow through the panel and to eliminate microbial growth potential within the casing wall.
- I. Unit shall conform to ASHRAE Standard 111 Class 6 for casing leakage of no more than 1% of design airflow at 1.25 times design static pressure up to a maximum of +8 inches w.g. in positive pressure sections and -8 inches w.g. in negative pressure sections down to a minimum of 50 CFM measurable leakage at or 5,000 design CFM.
- J. Unit shall be provided with wall panels and access doors that deflect no more than L/240 when subjected to 1.5 times design static pressure up to a maximum of +8 inches w.g. in positive pressure sections and -8 inches w.g. in negative pressure sections. 'L' is the panel-span length and 'L/240' is the deflection at panel midpoint.
- K. Unit shall be provided with floors and roofs that deflect no more than L/240 when subjected to a 300 lb static load at mid-span. 'L' is the panel-span length and 'L/240' is the deflection at panel midpoint.

## 2.5 ACCESS DOORS

- A. Unit shall be provided with double wall access door(s) that meet requirements for the AHU casing.
- B. Unit shall be provided with industrial-style stainless steel hinges that permit 180 degrees of door swing.
- C. Unit shall be provided with latches with roller cam mechanisms that ensure a tight seal. Rotating knife-edge or "paw" latches are not acceptable.
- D. Unit shall be provided with each door with a single handle linked to multiple latching points or a separate handle for each latching point. Doors serving access segments shall have an interior latch handle.
- E. Unit shall be provided with access doors with a locking hasp to accommodate a lockout device.

## 2.6 COILS: HEATING AND COOLING

- A. Acceptable Manufacturer
  - 1. Coil shall be manufactured by the same manufacturer as the AHU manufacturer, except where noted in contract documents.
- B. General Description
  - 1. Coil shall meet or exceed performance scheduled on drawings.

2. Coil shall be provided with performance certified in accordance with AHRI Standard 410 for coil capacity and pressure drop, wherever applicable. Coils circuits shall be designed such that the fluid velocity is within the range of certified rating conditions at design flow.
3. Cooling coils shall be provided with a maximum face velocity as scheduled. Face velocity calculations shall be based on the finned area of the coil.
4. Cooling coil shall be provided with drain pan that is sufficient to contain coil condensate. Drain pan shall extend a minimum of 6" downstream of the face of the coil.
5. Coil segment casing shall accommodate full-face coils as scheduled.
6. Access doors shall be located to provide clearance for pipe insulation, connectors, and accessories. Space shall allow a minimum of 90 degrees of door swing.
7. Coils shall be built in their own G90 galvanized steel full perimeter frame. Tube sheets on each end shall have fully drawn collars to support and protect tubes. Horizontal coil casing and support members shall allow moisture to drain. Bulkhead support shall be G90 galvanized steel and shall not block finned area.
8. Individual coils shall be removable from the side of the AHU.
9. A single intermediate vertical coil support shall be provided on coils with a finned length greater than 62". Two vertical supports shall be provided on coils with a finned length greater than 100", and three vertical supports on coils with a finned length greater than 141". Intermediate vertical coil support shall be same material as the casing.
10. Gap between coil stub out connection and AHU casing, shall be insulated with a spool-shaped sleeve grommet. Adhesive rings applied to the casing walls shall not be acceptable.
11. Water coils shall be operable at 325 psig working pressure and up to 250 °F. Factory test water coils with 325 psig compressed air under water. Water coils shall conform to Subsection 12.3, "Water-Containing Parts," of UL 207, "Standard for Safety: Refrigerant – Containing Components and Accessories, Nonelectrical."
12. Water coils shall be provided with a tube OD of 5/8 inches. 5/8 inch tube wall thickness shall be 0.020 inches. Mechanically expand tubes shall form fin bond and provide burnished, work-hardened interior surface.
13. Hairpin return bend thickness on 5/8 inch tube wall thickness shall be 0.020 inches as standard. Brazed return bend thicknesses shall be equal to or greater than the straight tube wall thickness.
14. Water coil headers shall be made of seamless copper tubing. Pipe connections shall be steel threaded MPT. Header connections (tubes and piping connections) shall be silver-brazed for copper and copper alloy connections and either TIG welded or silver-brazed for steel connections.

## 2.7 PRIMARY DRAIN PANS

- A. Unit shall be provided with a drain pan under each cooling coil.
- B. Provide drain pan under the complete width and length of cooling coil sections. Drain pan shall be full width, and extend a minimum of 6" downstream of cooling coil.
- C. Drain pans for cooling coils shall meet the requirements of ASHRAE 62.
- D. Drain connection shall be made of same material as drain pan. Dissimilar metals shall not be used to mitigate risk of galvanic corrosion. Drain connection shall be welded to the drain pan.
- E. Drain pan shall be double wall with an insulation R-value of 6.25 hr-ft<sup>2</sup>-°F/ (BTU-in).
- F. Drain pan shall allow visual inspection and physical cleaning on 100% of the pan surface without removal of the coil.

- G. Drain pan shall be provided with a minimum of 1" clearance between the drain pan and any coil casing, coil support or any other obstruction.
- H. Drain pan shall allow the design rate of condensate drainage regardless of fan status.
- I. Drain pan shall be sloped in at least two planes by at least 1/8" per foot toward a single drain. Locate drain connection at the lowest point of the pan. Pan shall have no horizontal surfaces.

## 2.8 FANS

### A. General Description

- 1. Unit[s] shall be provided with fans as shown on equipment schedule and drawings.
- 2. Access to the fan section shall be provided via an access door on the drive side of the unit.
- 3. Mount the DDP fan and motor assembly on a common adjustable base. This common base shall attach to vibration isolators, which mount to structural support channels. These channels shall span the AHU floor and mount directly to the AHU frame. Manufacturers not complying with this requirement must submit detailed structural and weight data to a licensed structural engineer for review and stamped certification. The mechanical engineer shall review these engineers' final reports prior to submittal approval.
- 4. Unit shall be provided with vibration isolation, as scheduled.
- 5. Unit shall be provided with horizontal thrust restraints between AHU casing and fan housings with end discharge. This requirement applies to the following cases:
- 6. Piezometer Ring: Airflow station shall be factory installed at fan inlet. The device shall have a measurement accuracy of  $\pm 5\%$ . Tubing shall be field installed.

### B. Direct-Drive Fans (Single 1x1) Model DDPG2, Manufactured by LAU

- 1. Plenum (SWSI) Fan
  - a. Plenum fan wheel shall be single-width, single-inlet, with 9 blades.
  - b. Plenum fan blades shall be aluminum backward-inclined airfoil.
  - c. Plenum fan shall be direct-driven.

## 2.9 ELECTRICAL MOTORS

- A. Fan motors shall be built in accordance and comply with the latest standards of the NEMA and IEEE.
- B. AHU and fan motors shall comply with ASHRAE 90.1.
- C. Fan motors shall be provided with the following characteristics:
  - 1. Voltage, Frequency and Phase, as scheduled.
  - 2. Motor RPM, as scheduled
  - 3. Minimum service factor of 1.15
  - 4. Premium efficiency, or as required to meet ASHRAE 90.1
  - 5. NEMA design ball bearing type
  - 6. Rated for continuous duty at full load in a 104°F [40°C] ambient
  - 7. Suitable for use in variable frequency application, per NEMA MG-1 Part 30

## 2.10 FAN-MOTOR VARIABLE FREQUENCY DRIVES (VFDS)

- A. Manufacturer shall provide UL or ETL listed VFDs and associated components, as scheduled and shown on drawings. VFDs shall comply with applicable provisions of the National Electric Code.
- B. VFDs shall be mounted in a dedicated NEMA 1 compartment located on the primary access side of its associated fan section and wire VFD to motor, unless otherwise indicated on drawings.
- C. VFDs on outdoor units shall be suitable for use in ambient temperatures from 5°F to 104°F:
- D. After unit installation, VFD shall be started and programmed by a factory trained and employed service technician. Refer to Section 3.05.
- E. Unit(s) shall be provided with following VFD disconnect and bypass optional:
  - 1. Fused main disconnect
- F. Unit(s) shall be provided with harmonic distortion feedback protection:
  - 1. Equivalent 5% impedance input line reactor
  - 2. Integral RFI/EMI filtering to meet EMC EN61800-3 for First Environment
- G. Unit(s) shall be provided with a user interface consisting of following features:
  - 1. 30 Character multi-lingual alphanumeric display
  - 2. Parameter set-up and operating data
  - 3. Display data shall include:
    - a. output frequency (Hz)
    - b. speed (RPM)
    - c. motor current
    - d. calculated % motor torque
    - e. calculated motor power (kW)
    - f. DC bus voltage
    - g. output voltage
    - h. heat sink temperature
    - i. elapsed time meter (re-settable)
    - j. kWh (re-settable)
    - k. input / output terminal monitor
    - l. PID actual value (feedback) & error
    - m. fault text
    - n. warning text
    - o. scalable process variable display
- H. VFD shall be provided with the following protection circuits:
  - 1. over current
  - 2. ground fault
  - 3. over voltage
  - 4. under voltage
  - 5. over temperature
  - 6. input power loss of phase
  - 7. loss of reference/feedback
  - 8. adjustable current limit regulator

- I. VFD shall be UL 508C approved for electronic motor overload (12t).
- J. VFD shall be provided with features for high input transient protection and surge suppression, such as
  - 1. 4 MOVs ahead of diode bridge
  - 2. 120 Joule rated 1600V diode module
  - 3. Compliant with UL 1449 / ANSI 61.4
- K. VFD shall be provided with the following communication features:
  - 1. Two programmable analog inputs
  - 2. Six programmable digital inputs
  - 3. Two programmable analog output
  - 4. Three programmable digital relay outputs
  - 5. Modbus RTU Communications protocol
  - 6. Adjustable filters on analog inputs and outputs
  - 7. Input speed signals, including 4-20 mA and 0-10 VDC
  - 8. Accel/Decel contacts [floating point control]
  - 9. Auto restart [customer selectable and adjustable]
  - 10. Start/Stop options shall include [2 wire dry contact closure], [3 wire momentary contacts], application of input power, and application of reference signal (PID sleep/wake-up).
  - 11. Integrated control interface for Siemens FLN, Johnson N2, Modbus RTU, BACnet MS/TP or LONWorks over RS-485.
- L. VFD shall consist of the following functions:
  - 1. Pre-magnetization on start
  - 2. DC braking/hold at stop
  - 3. Ramp or coast to stop
  - 4. Seven preset speeds
  - 5. Three critical frequency lockout bands
  - 6. Start function shall include ramp, flying start, automatic torque boost, and automatic torque boost with flying start

## 2.11 FACTORY INSTALLED ELECTRICAL ACCESSORIES

- A. In addition to motor power terminals, unit(s) shall be provided with an independent power terminal for convenience receptacles and lights.
- B. All switches shall be provided as shown on drawings.
- C. Unit[s] shall be provided with integral LED (light emitting diode) lights in segments as scheduled or shown on drawings.

## 2.12 FILTERS

- A. Unit[s] shall be provided with filter segments consisting of filters and frames as scheduled.
- B. Class 2 or Class 1 filter media shall be provided per U.L. 900 and as required by local codes.
- C. Filter types, efficiencies, and nominal depths shall be as follows:

- D. A pre-filter rack shall be provided in rigid filter segments. Pre-filters shall have 2" pleated MERV 8, as scheduled.
- E. Flush mounted, factory installed differential pressure gauge on the drive side of unit shall be provided to measure pressure drop across filters. Manufacturer shall provide fully functional gauges, complete with tubing.

#### 2.13 DAMPERS

- A. Control Dampers: shall be Ruskin Model CD60.
  - 1. Type: Parallel-blade.
  - 2. Tested according to AMCA 500, "Laboratory Methods for Testing Dampers for Rating."
  - 3. Leakage: Class 1A. Leakage Rate: Not exceeding 3 cfm/sq. ft. (15 L/s· m2) at 1 inch w.g. (249.09 Pa) pressure differential.
  - 4. Damper Blades: Galvanized-steel airfoil-shaped, single-piece with flexible metal compressible jamb seals, extruded Ruskiprene blade edge seals, and stainless-steel sleeve bearings mounted in a single galvanized steel frame.
  - 5. Axles: Hexagonal. Positively locked into the damper blade.
  - 6. Dampers are to be provided with a jackshaft.

#### 2.14 APPURTENANCES

- A. Safety grates over bottom openings shall be provided, as shown on drawings. Safety grates shall be capable of supporting a 300 lb. center load.
- B. Lifting lugs shall be provided where required.

#### 2.15 EXTERIOR FINISHES

- A. Unpainted air-handling units constructed of galvanized steel shall show a breakdown of less than 1/8" on either side of a scribed line when subjected to ASTM B117 220 hour, 5% salt spray conditions. This is equivalent to an ASTM D1654 rating of '6.' Also, per ASTM D610, degree of rusting to meet #8-G and per ASTM D714 degree of blister to meet #6 medium.

#### 2.16 LIGHTS AND OUTLETS

- A. Lights
  - 1. Factory shall provide integral LED lighting fixture located in segments and quantity as indicated on the drawings.
  - 2. Factory shall wire all light fixtures to a common 120v switch located on the supply fan segment.

### PART 3 - EXECUTION (DOES NOT APPLY)

END OF SECTION 23 7313.16



DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 7313.19 – Multi-Zone Indoor Air Handling Units

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:
  - 1) Indoor air handling units and components as scheduled and shown on drawings.
  - 2) Motor disconnects, motor starters, and variable frequency drives

1.2 RATINGS AND CERTIFICATIONS

- A. Unit shall conform to AMCA 210 for fan performance ratings.
- B. Unit shall conform to E.T.L. standards. Unit shall be ETL listed.
- C. Unit shall conform to AHRI 410 for capacities, pressure drops, and selection procedures of air coils.
- D. Unit shall conform to ANSI/AHRI 430 for all fabrication procedures of air handling units. Unit shall have airflow performance certified to ANSI/AHRI 430.
- E. Motors covered by the Federal Energy Policy Act (EPACT) shall meet EPACT requirements.
- F. Damper performance shall comply with AMCA 500.
- G. Unit shall be ISO 9001 certified.
- H. Unit shall be manufactured in an ISO 9002 certified facility.
- I. Filter media to comply with ANSI/UL 900 listed Class I or Class II.
- J. Control Wiring comply with NEC codes & ETL requirements.
- K. Unit shall comply with energy use AHSRAE 90.1.

1.3 WARRANTY

- A. Unit shall be covered by a limited parts (18 months (12 months from start-up)) and labor (18 months (12 months from start-up)) warranty from date of shipment . Warranty shall cover manufacturer defects. Warranty work shall be performed by manufacturer's factory-trained and factory-employed technician.

- B. Include factory-provided controls in the parts warranties.
- C. Parts associated with routine maintenance, such as belts and air filters shall be excluded.

## PART 2 - PRODUCTS

### 2.1 GENERAL DESCRIPTION

- A. Air Handling Unit (AHU) shall consist of a structural base, insulated casing, access doors, fans, motors, motor controls, coils, filters, dampers, controls, components, and accessories; as shown on drawings, schedules, and specifications.
- B. Unit shall meet the specified levels of performance for scheduled items including airflow, static pressure, cooling capacity, heating capacity, electrical characteristics, sound, casing leakage, panel deflection and casing thermal performance.
- C. Unit shall maintain structural integrity when wall panels are removed.
- D. Internal components and accessories shall be as specified and scheduled (unless noted otherwise). Components and accessories shall be installed by the AHU manufacturer in an ISO-9002 certified facility.
- E. Unit shall be shipped in one piece or with shipping splits necessary for shipping and installation.
- F. Manufacturer shall provide detailed, step-by-step instructions for disassembly and reassembly.

### 2.2 BASE RAIL

- A. Unit shall be provided with a 3" structural base rail under the full perimeter of the unit, formed from mill galvanized steel.
- B. Unit shall be provided with base rail and lifting lug system that does not require additional support for rigging. Include base rail lifting lugs at unit corners.

### 2.3 CASING

- A. Casing construction shall not rely on the casing panels for structural integrity.
- B. Casing panels shall be 2" double-wall construction with thermal break. Thermal break shall be between interior and exterior liner of the panel assembly, and between the panel and casing framework.
- C. Provide casing with minimum thermal resistance (R-value) of 16 hr-ft<sup>2</sup>-°F/BTU. Exposed insulation is not acceptable.
- D. Casing panel insulation shall be injected polyurethane foam. Foam insulation shall be manufactured by EcoMate®. Rigid foam board panels shall not be used.
- E. All exterior casing panels (roof, wall, floor, access door) shall be made of G90 galvanized steel. All interior casing panels (roof, wall, floor, access door) shall be made of G90 galvanized steel.

- F. Panel assembly shall meet UL standard 60336-2-40 for fire safety. Panel insulation shall comply with the requirements of NFPA 90A.
- G. Insulation system provided shall be resistant to mold growth in accordance with a standardized test method such as UL 181 or ASTM C 1338.
- H. Encapsulate insulation with sheet metal so that air does not contact insulation. Solid lined double-walled panels insulated with injected foam shall be hermetically sealed at each corner and around their entire perimeter to eliminate airflow through the panel and to eliminate microbial growth potential within the casing wall.
- I. Unit shall conform to ASHRAE Standard 111 Class 6 for casing leakage of no more than 1% of design airflow at 1.25 times design static pressure up to a maximum of +8 inches w.g. in positive pressure sections and -8 inches w.g. in negative pressure sections down to a minimum of 50 CFM measurable leakage at or 5,000 design CFM.
- J. Unit shall be provided with wall panels and access doors that deflect no more than L/240 when subjected to 1.5 times design static pressure up to a maximum of +8 inches w.g. in positive pressure sections and -8 inches w.g. in negative pressure sections. 'L' is the panel-span length and 'L/240' is the deflection at panel midpoint.
- K. Unit shall be provided with floors and roofs that deflect no more than L/240 when subjected to a 300 lb static load at mid-span. 'L' is the panel-span length and 'L/240' is the deflection at panel midpoint.

## 2.4 ACCESS DOORS

- A. Unit shall be provided with double wall access door(s) that meet requirements for the AHU casing.
- B. Unit shall be provided with industrial-style stainless steel hinges that permit 180 degrees of door swing.
- C. Unit shall be provided with latches with roller cam mechanisms that ensure a tight seal. Rotating knife-edge or "paw" latches are not acceptable.
- D. Unit shall be provided with each door with a single handle linked to multiple latching points or a separate handle for each latching point. Doors serving access segments shall have an interior latch handle.
- E. Unit shall be provided with access doors with a locking hasp to accommodate a lockout device.

## 2.5 COILS: HEATING AND COOLING

- A. Acceptable Manufacturer
  - 1. Coil shall be manufactured by the same manufacturer as the AHU manufacturer, except where noted in contract documents.
- B. General Description
  - 1. Coil shall meet or exceed performance scheduled on drawings.

2. Coil shall be provided with performance certified in accordance with AHRI Standard 410 for coil capacity and pressure drop, wherever applicable. Coils circuits shall be designed such that the fluid velocity is within the range of certified rating conditions at design flow.
3. Cooling coils shall be provided with a maximum face velocity as scheduled. Face velocity calculations shall be based on the finned area of the coil.
4. Cooling coil shall be provided with drain pan that is sufficient to contain coil condensate. Drain pan shall extend a minimum of 6" downstream of the face of the coil.
5. Coil segment casing shall accommodate full-face coils as scheduled.
6. Access doors shall be located to provide clearance for pipe insulation, connectors, and accessories. Space shall allow a minimum of 90 degrees of door swing.
7. Coils shall be built in their own G90 galvanized steel full perimeter frame. Tube sheets on each end shall have fully drawn collars to support and protect tubes. Horizontal coil casing and support members shall allow moisture to drain. Bulkhead support shall be G90 galvanized steel and shall not block finned area.
8. Individual coils shall be removable from the side of the AHU.
9. A single intermediate vertical coil support shall be provided on coils with a finned length greater than 62". Two vertical supports shall be provided on coils with a finned length greater than 100", and three vertical supports on coils with a finned length greater than 141". Intermediate vertical coil support shall be same material as the casing.
10. Gap between coil stub out connection and AHU casing, shall be insulated with a spool-shaped sleeve grommet. Adhesive rings applied to the casing walls shall not be acceptable.
11. Water coils shall be operable at 325 psig working pressure and up to 250 °F. Factory test water coils with 325 psig compressed air under water. Water coils shall conform to Subsection 12.3, "Water-Containing Parts," of UL 207, "Standard for Safety: Refrigerant – Containing Components and Accessories, Nonelectrical."
12. Glycol coils shall be operable at 325 psig working pressure and up to 250 °F. Factory test glycol coils with 325 psig compressed air under water.
13. Water coils shall be provided with a tube OD of 5/8 inches. 5/8 inch tube wall thickness shall be 0.020 inches. Mechanically expand tubes shall form fin bond and provide burnished, work-hardened interior surface.
14. Glycol coils shall be provided with a tube OD of 5/8 inches. 5/8 inch tube wall thickness shall be 0.020 inches. Mechanically expand tubes shall form fin bond and provide burnished, work-hardened interior surface.
15. Hairpin return bend thickness on 5/8 inch tube wall thickness shall be 0.020 inches as standard. Brazed return bend thicknesses shall be equal to or greater than the straight tube wall thickness.
16. Water coil headers shall be made of seamless copper tubing. Pipe connections shall be steel threaded MPT. Header connections (tubes and piping connections) shall be silver-brazed for copper and copper alloy connections and either TIG welded or silver-brazed for steel connections.
17. Glycol coil headers shall be made of seamless copper tubing. Pipe connections shall be steel threaded MPT. Header connections (tubes and piping connections) shall be silver-brazed for copper and copper alloy connections and either TIG welded or silver-brazed for steel connections.

## 2.6 FANS

### A. General Description

1. Unit[s] shall be provided with fans as shown on equipment schedule and drawings.
2. Access to the fan section shall be provided via an access door on the drive side of the unit.
3. Mount the DDP fan and motor assembly on a common adjustable base. This common base shall attach to vibration isolators, which mount to structural support channels. These

channels shall span the AHU floor and mount directly to the AHU frame. Manufacturers not complying with this requirement must submit detailed structural and weight data to a licensed structural engineer for review and stamped certification. The mechanical engineer shall review these engineers' final reports prior to submittal approval.

4. Unit shall be provided with vibration isolation, as scheduled.
5. Unit shall be provided with horizontal thrust restraints between AHU casing and fan housings with end discharge. This requirement applies to the following cases:
6. Piezometer Ring: Airflow station shall be factory installed at fan inlet. The device shall have a measurement accuracy of  $\pm 5\%$ . Tubing shall be field installed.

B. Direct-Drive Fans (Single 1x1) Model DDPG2, Manufactured By LAU

1. Plenum (SWSI) Fan
  - a. Plenum fan wheel shall be single-width, single-inlet, with 9 blades.
  - b. Plenum fan blades shall be aluminum backward-inclined airfoil.
  - c. Plenum fan shall be direct-driven.

## 2.7 ELECTRICAL MOTORS

- A. Fan motors shall be built in accordance and comply with the latest standards of the NEMA and IEEE.
- B. AHU and fan motors shall comply with ASHRAE 90.1.
- C. Fan motors shall be provided with the following characteristics:
  1. Voltage, Frequency and Phase, as scheduled.
  2. Motor RPM, as scheduled
  3. Minimum service factor of 1.15
  4. Premium efficiency, or as required to meet ASHRAE 90.1
  5. NEMA design ball bearing type
  6. Rated for continuous duty at full load in a 104°F [40°C] ambient
  7. Suitable for use in variable frequency application, per NEMA MG-1 Part 30

## 2.8 FAN-MOTOR VARIABLE FREQUENCY DRIVES (VFDS)

- A. Manufacturer shall provide UL or ETL listed VFDs and associated components, as scheduled and shown on drawings. VFDs shall comply with applicable provisions of the National Electric Code.
- B. VFDs shall be mounted in a dedicated NEMA 1 compartment located on the primary access side of its associated fan section and wire VFD to motor, unless otherwise indicated on drawings.
- C. VFDs on outdoor units shall be suitable for use in ambient temperatures from 5°F to 104°F:
- D. After unit installation, VFD shall be started and programmed by a factory trained and employed service technician. Refer to Section 3.05.
- E. Unit(s) shall be provided with following VFD disconnect and bypass optional:
  1. Fused main disconnect

- F. Unit(s) shall be provided with harmonic distortion feedback protection:
1. Equivalent 5% impedance input line reactor
  2. Integral RFI/EMI filtering to meet EMC EN61800-3 for First Environment
- G. Unit(s) shall be provided with a user interface consisting of following features:
1. 30 Character multi-lingual alphanumeric display
  2. Parameter set-up and operating data
  3. Display data shall include:
    - a. output frequency (Hz)
    - b. speed (RPM)
    - c. motor current
    - d. calculated % motor torque
    - e. calculated motor power (kW)
    - f. DC bus voltage
    - g. output voltage
    - h. heat sink temperature
    - i. elapsed time meter (re-settable)
    - j. kWh (re-settable)
    - k. input / output terminal monitor
    - l. PID actual value (feedback) & error
    - m. fault text
    - n. warning text
    - o. scalable process variable display
- H. VFD shall be provided with the following protection circuits:
1. over current
  2. ground fault
  3. over voltage
  4. under voltage
  5. over temperature
  6. input power loss of phase
  7. loss of reference/feedback
  8. adjustable current limit regulator
- I. VFD shall be UL 508C approved for electronic motor overload (12t).
- J. VFD shall be provided with features for high input transient protection and surge suppression, such as
1. 4 MOVs ahead of diode bridge
  2. 120 Joule rated 1600V diode module
  3. Compliant with UL 1449 / ANSI 61.4
- K. VFD shall be provided with the following communication features:
1. Two programmable analog inputs
  2. Six programmable digital inputs
  3. Two programmable analog output
  4. Three programmable digital relay outputs
  5. Modbus RTU Communications protocol
  6. Adjustable filters on analog inputs and outputs
  7. Input speed signals, including 4-20 mA and 0-10 VDC

8. Accel/Decel contacts [floating point control]
9. Auto restart [customer selectable and adjustable]
10. Start/Stop options shall include [2 wire dry contact closure], [3 wire momentary contacts], application of input power, and application of reference signal (PID sleep/wake-up).
11. Integrated control interface for Siemens FLN, Johnson N2, Modbus RTU, BACnet MS/TP or LONWorks over RS-485.

L. VFD shall consist of the following functions:

1. Pre-magnetization on start
2. DC braking/hold at stop
3. Ramp or coast to stop
4. Seven preset speeds
5. Three critical frequency lockout bands
6. Start function shall include ramp, flying start, automatic torque boost, and automatic torque boost with flying start

## 2.9 FACTORY INSTALLED ELECTRICAL ACCESSORIES

- A. In addition to motor power terminals, unit(s) shall be provided with an independent power terminal for convenience receptacles and lights.
- B. All switches shall be provided as shown on drawings.
- C. Unit[s] shall be provided with integral LED (light emitting diode) lights in segments as scheduled or shown on drawings.

## 2.10 FILTERS

- A. Unit[s] shall be provided with filter segments consisting of filters and frames as scheduled.
- B. Side filters for filter segments located upstream of coil segment(s) shall be provided with an access door on the drive side through which filters can be easily loaded.
- C. Class 2 or Class 1 filter media shall be provided per U.L. 900 and as required by local codes.
- D. Filter types, efficiencies, and nominal depths shall be as follows:
  1. Flat filters – 2" pleated MERV 8, as scheduled.
  2. Angled filters – 2" pleated MERV 8, as scheduled.
- E. Flush mounted, factory installed differential pressure gauge on the drive side of unit shall be provided to measure pressure drop across filters. Manufacturer shall provide fully functional gauges, complete with tubing.

## 2.11 APPURTENANCES

- A. Safety grates over bottom openings shall be provided, as shown on drawings. Safety grates shall be capable of supporting a 300 lb. center load.
- B. Lifting lugs shall be provided where required.

## 2.12 EXTERIOR FINISHES

- A. Unpainted air-handling units constructed of galvanized steel shall show a breakdown of less than 1/8" on either side of a scribed line when subjected to ASTM B117 220 hour, 5% salt spray conditions. This is equivalent to an ASTM D1654 rating of '6.' Also, per ASTM D610, degree of rusting to meet #8-G and per ASTM D714 degree of blister to meet #6 medium.

## 2.13 LIGHTS AND OUTLETS

- A. Lights
  - 1. Factory shall provide integral LED lighting fixture located in segments and quantity as indicated on the drawings.
  - 2. Factory shall wire all light fixtures to a common 120v switch located on the supply fan segment.

## PART 3 - EXECUTION (DOES NOT APPLY)

END OF SECTION 23 7313.19



DIVISION 23 – HEATING, VENTILATING AND AIR CONDITIONING  
Section 23 8216.11 – Hydronic Air Coils

PART 1 - GENERAL

1.1 WORK INCLUDES

A. Base Bid:

1. Heating and Ventilating Contractor

- a. All work related to the furnishing, installing, and testing of the following material described within this specification as outlined on the heating and ventilating drawings:

- 1) Hydronic air coils.
- 2) Integral face-and-bypass hot-water coils.

1.2 RELATED WORK

A. Specified elsewhere:

1. Section 23 0923.11 – Control Valves
2. Section 23 2116 – Hydronic Piping Specialties

1.3 ACTION SUBMITTALS

A. Product Data: For each type of product.

1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each air coil.
2. Include rated capacities, operating characteristics, and pressure drops for each air coil.

1.4 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For air coils to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. ASHRAE 62.1 Compliance: Comply with applicable requirements in ASHRAE 62.1, Section 5, "Systems and Equipment," and Section 7, "Construction and Startup."
- B. Performance Ratings: Tested and rated in accordance with AHRI 410 and ASHRAE 33.
- C. Minimum Working-Pressure/Temperature Ratings: 200 psig/300 deg F.

- D. Select cooling coils for no moisture carryover at design conditions. Provide moisture eliminators on discharge face of cooling coil if necessary to eliminate moisture carryover.

## 2.2 HYDRONIC AIR COILS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Precision
  2. Aerofin.
  3. Coil Company, LLC.
  4. Greenheck Fan Corporation.
  5. Modine Manufacturing Company.
  6. RAE Coils; a division of RAE Corporation.
  7. Trane.
- B. Source Limitations: Obtain hydronic coils from single source from single manufacturer.
- C. Description: Coils constructed of staggered tubes mechanically expanded into continuous collars that are die-formed into the coil fins; self-venting; counterflow design of air to fluid.
- D. Tubes:
1. Material: Copper.
  2. Nominal Diameter: Minimum 5/8 inch before expanding, selected to provide performance indicated.
  3. Nominal Wall Thickness: As required by performance, minimum 0.035 inch thick.
  4. Return Bends: 180-degree bends; material, wall thickness, and nominal diameter to match tubes.
  5. Fluid Velocity at Design Flow Rate:
    - a. Maximum: 6 fps.
    - b. Minimum: 3 fps.
  6. Features: Cleanable and individually drainable.
- E. Fins:
1. Type: Plate.
  2. Materials:
    - a. Aluminum: 0.010 inch thick.
  3. Spacing: Maximum 10 fins per inch.
  4. Collars: Full collars for accurate fin spacing and maximum tube contact while leaving no surface of tube exposed.
  5. Configuration: Flat-face fins.
  6. Fin and Tube Joint: Mechanical bond.
- F. Headers:
1. Material: Carbon steel.
  2. Tube-to-Header Connections: Tube-to-header holes to intrude inward, so landed surface area is 3 times the core tube thickness, to provide enhanced-header-to-tube joint integrity. Evenly extend tubes within the ID of the header no more than 0.12 inch (3 mm).

3. Header Top and Bottom Caps: End caps to be die-formed and installed on the ID of header, such that the landed surface area is 3 times the header wall thickness.
4. Drains: Include low point of supply header with a drain connection.
5. Vents: Include high point of return header with a vent connection.
6. Supply and Return Connections: Carbon steel red brass pipe; or flanged, opposite ends of coil.
7. Protect opening of supply, return, vent, and drain connections with a threaded cap to prevent entry of dirt into coil.
8. Fluid Velocity at Design Flow Rate: Maximum of 6 fps (1.8 m/s).

G. Casings and Tube Sheets:

1. Materials:
  - a. Galvanized steel, ASTM A653/A653M, G90 coating.

H. Nameplate: Aluminum or stainless steel nameplate with brass or stainless steel chain for each coil, with the following data engraved or embossed:

1. Manufacturer model number.
2. Serial number.
3. Manufacturing date.
4. Coil identification (indicated on Drawings).
5. Coil fin length.
6. Coil fin height.

## 2.3 HOT-WATER HEATING COILS WITH INTEGRAL FACE-AND-BYPASS DAMPERS

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. LJ Wing; a Mestek Technology, Inc. company.
2. Marlo Heat Transfer Solutions; part of Leonardo DRS, Inc.

B. Source Limitations: Obtain integral face-and-bypass coils from single source from single manufacturer.

C. Description: Hydronic coil with tube arrangement as indicated on Drawings with integral face-and-bypass dampers and controls installed to control modulating dampers, to achieve discharge air temperature set point. Design includes alternating arrangement of active coil segments and dampers.

D. Performance:

1. Each coil capable of maintaining constant discharge air temperature, regardless of variations in entering-air temperature with constant water flow through coil.
2. Portioning of air across and around heating element to result in uniform temperature within 5 deg F of average temperature when measured anywhere across a vertical plane located 24 inches downstream of leaving face of coil.

E. Casing: Galvanized steel, minimum of 16 gauge (1.6 mm) thick.

F. Fins: Rectangular shape, constructed of minimum 0.010-inch-thick aluminum, with spacing of not closer than 10 fins per inch.

- G. Headers: Red Brass, selected by manufacturer for flow, pressure, and temperature encountered; drain connections at low points, vent connections at high points, and supply and return connections located on discharge face of coil.
- H. Tubes:
  - 1. Materials: Copper.
  - 2. Nominal Diameter: 5/8 inch.
  - 3. Nominal Wall Thickness: As required by performance, minimum of 0.035 inch thick.
- I. Dampers: Clamshell design arranged to modulate airflow across or around individual heating elements.
  - 1. Material: Galvanized steel, minimum of 16 gauge (1.6 mm) thick.
  - 2. Actuator: Face or side mounted; electric motor for proportional control, failing in last position.
- J. Nameplate: Aluminum or stainless steel nameplate with brass or stainless steel chain for each coil, with the following data engraved or embossed:
  - 1. Manufacturer name, address, telephone number, and website address.
  - 2. Manufacturer model number.
  - 3. Serial number.
  - 4. Manufacturing date.
  - 5. Coil identification (indicated on Drawings).

## 2.4 MATERIALS

- A. Aluminum: ASTM B209.
- B. Copper Tube: ASTM B75/ASTM 75M annealed temper or ASTM B280 drawn temper.
- C. Copper Sheet: ASTM B152.
- D. 90/10 Cupronickel Alloy: ASTM B122/ASTM B122M.
- E. Steel:
  - 1. Pipe Connections: ASTM A53/A53M.

## 2.5 SOURCE QUALITY CONTROL

- A. Hydronic Coils: Factory tested with air while coil is completely submerged underwater to design pressure indicated, but not less than 300-psig internal pressure.
- B. Coils to display a tag with inspector's identification as proof of testing.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine ducts, plenums, and casings to receive air coils for compliance with requirements for installation tolerances and other conditions affecting coil performance.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before coil installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 INSTALLATION

- A. Install coils level and plumb.
- B. Install coils in metal ducts and casings constructed in accordance with SMACNA's "HVAC Duct Construction Standards, Metal and Flexible."
- C. Install stainless steel drain pan under each cooling coil.
  - 1. Construct drain pans with connection for drain; insulated and complying with ASHRAE 62.1.
  - 2. Construct drain pans to extend beyond coil length and width and to connect to condensate trap and drainage.
  - 3. Extend drain pan upstream and downstream from coil face.
  - 4. Extend drain pan under coil headers and exposed supply piping.
- D. Install moisture eliminators for cooling coils. Extend drain pan under moisture eliminator.
- E. Straighten bent fins on air coils.
- F. Clean coils using materials and methods recommended in writing by manufacturers, and clean inside of casings and enclosures to remove dust and debris.

### 3.3 PIPING CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to coils to allow service and maintenance.
- C. Connect water piping with unions and shutoff valves to allow coils to be disconnected without draining piping. Control valves are specified in Section 230923.11 "Control Valves," and other piping specialties are specified in Section 232116 "Hydronic Piping Specialties."

END OF SECTION 23 8216.11

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

1.2 SUMMARY

- A. Section includes:
  - 1. Electrical equipment coordination and installation.
  - 2. Common electrical installation requirements.

PART 2 - PRODUCTS – DOES NOT APPLY

PART 3 - EXECUTION

3.1 INSPECTION OF BID DOCUMENTS AND PREMISES

- A. Visit the premises, take measurements and verify all elevations shown on the drawings, inspect existing conditions and limitations, obtain first hand information necessary to submit a complete bid.
- B. Thoroughly examine the complete set of contract documents including work required by other trades. Bidders are cautioned to acquaint themselves with requirements necessitating installation work of material or equipment furnished by other contractors or the Owner.
- C. In the event of any conflict, discrepancy or inconsistency among the Contract Documents, interpretation shall be based on the following descending order or priority:
  - 1. Specifications.
  - 2. Drawings, and among the drawings, the following:
    - a. as between figures given on drawings and scaled measurements, the figures shall govern;
    - b. as between large scale drawings and small scale drawings, the large scale drawings shall govern.
  - 3. In the event that Work is called for by the drawings but not by the specifications, or by the specifications but not by the drawings, the Contractor shall be responsible for such Work.

3.2 COORDINATION

- A. Coordinate arrangement, mounting, and support of electrical equipment:

1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
  2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
  3. To allow right of way for piping and conduit installed at required slope.
  4. So connecting raceways, cables, wireways, cable trays, and busways will be clear of obstructions and of the working and access space of other equipment.
- B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

### 3.3 INTERRUPTION OF ELECTRICAL SYSTEMS AND SERVICES

- A. Do not interrupt electric systems or service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electric service according to requirements indicated:
1. Notify Architect or Owner no fewer than seven days in advance of proposed interruption of electrical service. Indicate:
    - a. The extent of the work to be done during the outage.
    - b. Probable length of time required for the outage.
    - c. Designed time at which the outage is to begin.
  2. Do not proceed with interruption of electrical service without Architect's or Owner's written permission.
  3. Schedule work to minimize the number and length of time of the outage(s) or interruption(s) of the various systems and services.

### 3.4 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION

- A. Comply with NECA 1.
- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounting items.
- C. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Space Preference:
1. Carefully verify and coordinate the location and level of all lines. Run preliminary levels and check with all other contractors so that conflict in location may be avoided.
  2. If conflicts occur, the following preference schedule shall be followed:
    - a. Recessed electric fixtures.
    - b. High pressure ductwork.
    - c. Sanitary drainage.

- d. Steam condensate, hot and chilled water.
  - e. Low pressure ductwork.
  - f. Domestic water storm and vent lines.
  - g. Electric conduits.
- 3. No other work shall have preference over plumbing lines below fixtures.
- 4. No other work shall have preference over conduit above or below electric switchgear and above or below panels.
- 5. No piping conveying fluids shall be provided directly over electrical or elevator equipment.
- F. Lines and Levels: Determine all grades, maintain necessary lines and levels throughout the progress of the work and assume full responsibility for their correctness. Where levels are indicated on the drawings, work shall be installed at those levels unless prior written approval to change is obtained from the Architect / Engineer.
- G. Location of Equipment: The approximate location of all equipment is shown on the drawings. The Architect / Engineer reserves the right to change the location of all equipment 5' in any direction without these changes being made the subject of an extra charge provided such changes are made before final installation.

### 3.5 ELECTRICAL DEMOLITION

- A. Disconnect and remove electrical systems, equipment and components indicated to be removed.
  - 1. Wiring Devices to be Removed: Remove wiring devices indicated to be removed along with associated cover plates.
  - 2. Electrical Equipment to be Removed: Remove electrical equipment indicated to be removed along with associated supports, fittings, raceways and conductors.
  - 3. Motors and Mechanical Equipment to be Removed: Electrically disconnect each motor and piece of mechanical equipment indicated to be removed and remove associated raceways, conduits, devices and electrical equipment.
  - 4. Feeders and Branch Circuits to be Removed: Remove feeders and branch circuits indicated to be removed along with associated supports, fittings, raceway and conductors.
- B. All removed electrical equipment, devices, raceways, conductors and associated items, except as noted below, shall become property of the Contractor and shall be properly disposed of by the Contractor.
- C. Removal of existing electrical devices shall be such that all existing remaining electrical devices are kept in continuous service.
- D. Existing circuit conductors connected to outlets, boxes or fixtures being removed shall be disconnected and removed back to next active remaining device.
- E. Existing circuit conductors connected to other fixtures, devices or other electrical equipment that are not to be removed or disconnected and are passing through outlet boxes, fixtures and conduit that are being removed; shall be rerouted from remaining existing device to next remaining device as necessary to keep remaining devices in service and existing circuit conductors continuous.



- F. Where connections of existing devices cannot be made continuous with existing conduit, boxes and conductors; new raceways and conductors shall be installed from existing remaining device to next remaining device.
- G. For each item disconnected and removed, disconnect and remove defunct circuit wiring back to next active remaining device or to panel or switchboard from which the circuit originates.
- H. For each item disconnected and removed, disconnect and remove abandoned, exposed conduits, and / or conduits made exposed by demolition, back to next active remaining device or to panel or switchboard from which the circuit originates.
- I. All conditions shall be carefully field determined and verified.
- J. Provide all abandoned ceiling outlets, switch boxes and outlet boxes with blank coverplates.

### 3.6 CUTTING AND PATCHING

- A. Examine architectural and structural drawings to determine the general nature of the types of construction to be encountered during performance of electrical work.
- B. All cutting and patching of masonry, carpentry, steel, iron work, concrete structural work, and finished surfaces belonging to the building shall be done in order that work may be properly installed. Replace or repair all disturbed constructions or finishes to its original condition and under no condition cut structural work except upon approval of the Architect / Engineer.
- C. Cut through ceilings, floors, walls and partitions in a careful manner and fill the openings around the pipes and sleeves.
- D. Carefully coordinate locations of openings and sleeves to avoid conflict with other trades. Furnish complete information concerning locations and sizes of openings to other trades in sufficient time for inclusion on their shop drawings.
- E. Employ craftsmen and mechanics who are skilled and experienced in their respective trades to perform all cutting, fitting, matching, patch repairing, and finishing work required for installation of electrical work.
- F. Perform cutting to neat line, in a manner that will not weaken the wall, partition, or floor being cut. Cut holes in floors to neat line. Perform drilling in a manner that will not cause breaking of floor around the drilled hole.
- G. General Contractor shall patch, repair and unify all work and material that is cut.

### 3.7 OPENINGS IN EXISTING CONSTRUCTION

- A. In existing construction, perform all cutting and patching where required in connection with the work. Match patching to existing adjacent surfaces.
- B. All cutting in existing structural elements of building shall be accomplished with hole saws. Air hammers and cutting torches are not permitted.
- C. Reinforced concrete slabs, steel joists, concrete floors and footings, or other structural work shall not be cut or disturbed in any way, unless as approved by the Architect / Engineer. The Electrical Contractor shall be held responsible for and correct all damage that he may cause.

- D. Openings between conduit and floors or walls through fire or smoke barriers shall be closed with fire stop material to maintain fire or smoke barrier rating.
- E. Fire stop material shall be Dow Corning 3-6548 Silicone RTV Foam, Chase Technology Corp. CTC PR-855 fire-resistant foam sealant, 3M CP-25 Series Caulk Fire Barrier, T & B S-101 Fire Barrier or Nelson Flameseal.

### 3.8 FIRESTOPPING

- A. Apply firestopping to penetrations of fire-rated floor and wall assemblies for electrical installations to restore original fire-resistance rating of assembly.

### 3.9 FIREPROOFING REPAIR

- A. Install all hangers, inserts, supports, anchorages, etc., prior to installation of fireproofing materials. Do not remove or damage fireproofing on roof deck, roof beams, roof framing, floor beams of other floor framing members, columns, or wind bracing during installation of any electrical work. If fireproofing is damaged or is removed, repair or replace to satisfaction of Architect / Engineer and at no additional expense to Owner.

### 3.10 FIELD CORRECTIONS AND CHANGES

- A. Carefully and accurately record on field set of drawings, any deviations or changes in locations of conduit, wiring and/or equipment made in the field and shall keep the Architect / Engineer informed on all deviations and changes.
- B. At the completion of the job, furnish the Architect / Engineer three (3) complete sets (not the field set) of drawings indicating these deviations or changes. Extra sets of drawings will be provided to the contractor for this purpose. Any changes in the exterior work shall be recorded by dimension.

### 3.11 OPERATION AND MAINTENANCE INSTRUCTIONS

- A. Before final acceptance of the electrical installation, provide to the Architect / Engineer three (3) bound copies of a complete set of operating and maintenance instructions and procedures for all electrical systems and equipment furnished under this contract.
- B. Prepare a complete file of maintenance and operating instructions which covers all electrical systems and equipment listed in the section entitled "Submittals".
- C. Data shall be placed in an 8-1/2" x 11" slide hinge, heavy duty, three-post type, stiff cover binder. Each completed binder shall not exceed 3-1/2" in thickness. Label binder as follows:

ELECTRICAL SYSTEMS  
MAINTANENANCE AND OPERATING INSTRUCTIONS  
ILEAS  
AHU REPLACEMENT

- D. Data shall include a complete table of contents, tabs, final approved shop drawings, wiring diagrams, manufacturer's operating and maintenance instructions, catalog brochure

information, replacement parts lists, name, address and telephone number of nearest stocking supply house.

- E. Drawings shall be neatly folded to approximately 8-1/2" x 11" size and inserted individually into 8-1/2" x 11" sheet protectors which shall be properly punched and inserted into the binder.
- F. All material relative to the equipment for one system (i.e.; lighting fixtures, panelboards, motor starting equipment, etc.) shall be filed behind a clearly labeled filing tab. The following information shall be typed on the filing tab page: Item, Manufacturer, Contractor's Order Number, Supplier's Order Number, Manufacturer's Order Number.
- G. Three completed files shall be submitted for review prior to job completion. Final payments will not be certified until the maintenance manuals have been received and reviewed.
- H. Authorized manufacturer's personnel shall instruct (to the Owner's satisfaction) all personnel designated by the Owner in the use of equipment and systems as listed in the section entitled "Submittals".
- I. Provide a minimum of two man days in two trips to the job before the job is accepted for the instruction and training of the Owner's representative in the operation and maintenance of the complete electrical system.
- J. The above does not relieve the contractor of his responsibility of making service calls due to any defect which may develop with systems or equipment during the guarantee period nor shall these service calls be included as part of instruction time. Specific requirements in specifications for factor service representatives is also in addition to above requirements.

### 3.12 CLEANING UP

- A. Before work can be considered complete, clean all surfaces of all paint, plaster, mortar, labels and other stains and remove all lumps of cement. Take care not to scratch, mar, or damaged surfaces in cleaning.
- B. In case of dispute, the Owner / User may remove the rubbish and charge the cost to the one or more contractors as the Architect / Engineer may determine to be just.

END OF SECTION 26 0500

DIVISION 26 – ELECTRICAL  
Section 26 0526 – Grounding and Bonding for Electrical Systems

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

1.2 SUMMARY

- A. Section includes grounding and bonding systems and equipment.
- B. Section includes grounding and bonding systems and equipment, plus the following special applications:
  - 1. Underground distribution grounding.
  - 2. Foundation steel electrodes.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Burndy; Part of Hubbell Electrical Systems.
  - 2. Dossert; AFL Telecommunications LLC.
  - 3. ERICO International Corporation.
  - 4. Fushi Copperweld Inc.
  - 5. Galvan Industries, Inc.; Electrical Products Division, LLC.
  - 6. Harger Lightning & Grounding.
  - 7. ILSCO.
  - 8. O-Z/Gedney; a brand of Emerson Industrial Automation.
  - 9. Robbins Lightning, Inc.
  - 10. Siemens Power Transmission & Distribution, Inc.

## 2.2 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

## 2.3 CONDUCTORS

- A. Insulated Conductors: Copper or tinned-copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.

## 2.4 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.

# PART 3 - EXECUTION

## 3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 8 AWG and smaller, and stranded conductors for No. 6 AWG and larger unless otherwise indicated.

## 3.2 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits. Separate grounding conductors are not shown on the drawings but shall be included in all raceways as set forth on the drawings.
- B. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70. Separate grounding conductors are not shown on the drawings but shall be included in all raceways as set forth on the drawings.
  - 1. Feeders and branch circuits.
  - 2. Receptacle circuits.
  - 3. Single-phase motor and appliance branch circuits.
  - 4. Three-phase motor and appliance branch circuits.
- C. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners, heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.

### 3.3 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.

END OF SECTION 26 0526

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Hangers and supports for electrical equipment and systems.
  - 2. Construction requirements for concrete bases.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for the following:
    - a. Hangers.
    - b. Steel slotted support systems.
  - 2. Include rated capacities and furnished specialties and accessories.

## PART 2 - PRODUCTS

### 2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA-4 factory-fabricated components for field assembly.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Cooper B-Line, Inc.; a division of Cooper Industries.
    - b. Flex-Strut Inc.
    - c. Unistrut; an Atkore International company.
  - 2. Material: Galvanized steel.
  - 3. Channel Width: 1-5/8 inches.
  - 4. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
  - 5. Protect finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
  - 6. Channel Dimensions: Selected for applicable load criteria.

- B. Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- C. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for nonarmored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be made of malleable iron.

## PART 3 - EXECUTION

### 3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems unless requirements in this Section are stricter.
- B. Comply with requirements for raceways and boxes specified in Section 260533 "Raceways and Boxes for Electrical Systems."
- C. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMTs, IMCs, and RMCs as required by NFPA 70. Minimum rod size shall be 1/4 inch in diameter.
- D. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
  - 1. Secure raceways and cables to these supports with two-bolt conduit clamps.

### 3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this article.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- C. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
  - 1. To Wood: Fasten with lag screws or through bolts.
  - 2. To New Concrete: Bolt to concrete inserts.
  - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
  - 4. To Existing Concrete: Expansion anchor fasteners. Anchors using explosive charges to drive inserts into concrete shall not be used.
  - 5. To Steel: Beam clamps (MSS SP-58, Type 19, 21, 23, 25, or 27), complying with MSS SP-69 or metal framing channel welded to structure.
  - 6. To Light Steel: Sheet metal screws.



- 7. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that comply with seismic-restraint strength and anchorage requirements.
- D. Drill holes for expansion anchors in concrete at locations and to depths that avoid the need for reinforcing bars.
- E. Repair fireproofing damaged as a result of installing clamps or supports to structural steel.

### 3.3 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.
- C. Prime paint all structural steel installed for pipe or equipment supports or burned by welding with one coat of rust inhibitive black paint at the time of installation.

END OF SECTION 26 0529

DIVISION 26 – ELECTRICAL  
Section 26 0533 – Raceways and Boxes for Electrical Systems

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Metal conduits, tubing, and fittings.
  - 2. Surface raceways.
  - 3. Boxes, enclosures, and cabinets.

1.3 DEFINITIONS

- A. GRC: Galvanized rigid steel conduit.

1.4 ACTION SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.

PART 2 - PRODUCTS

2.1 METAL CONDUITS, TUBING, AND FITTINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Allied Tube & Conduit; a part of Atkore International.
  - 2. Republic Conduit.
  - 3. Western Tube and Conduit Corporation.
- B. Listing and Labeling: Metal conduits, tubing, and fittings shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. GRC: Comply with ANSI C80.1 and UL 6.
- D. EMT: Comply with ANSI C80.3 and UL 797.
- E. FMC: Comply with UL 1; zinc-coated steel.
- F. LFMC: Flexible steel conduit with PVC jacket and complying with UL 360.

- G. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.
  - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886 and NFPA 70.
  - 2. Fittings for EMT:
    - a. Material: Steel.
    - b. Type: Compression.
  - 3. Expansion Fittings: PVC or steel to match conduit type, complying with UL 651, rated for environmental conditions where installed, and including flexible external bonding jumper.

## 2.2 BOXES, ENCLOSURES, AND CABINETS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Cooper Technologies Company.
  - 2. Hubbell Incorporated.
  - 3. MonoSystems, Inc.
  - 4. RACO; Hubbell.
- B. General Requirements for Boxes, Enclosures, and Cabinets: Boxes, enclosures, and cabinets installed in wet locations shall be listed for use in wet locations.
- C. Sheet Metal Outlet and Device Boxes: Comply with NEMA OS 1 and UL 514A.
- D. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- E. Box extensions used to accommodate new building finishes shall be of same material as recessed box.
- F. Device Box Dimensions: 4 inches square by 2-1/8 inches deep.
- G. Gangable boxes are prohibited.

## PART 3 - EXECUTION

### 3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below unless otherwise indicated:
  - 1. Exposed Conduit: GRC.
  - 2. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
  - 3. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R.
- B. Indoors: Apply raceway products as specified below unless otherwise indicated:
  - 1. Exposed, Not Subject to Physical Damage: EMT.
  - 2. Exposed, Not Subject to Severe Physical Damage: EMT.
  - 3. Exposed and Subject to Severe Physical Damage: EMT. Raceway locations include the following:

- a. Loading dock.
  - b. Corridors used for traffic of mechanized carts, forklifts, and pallet-handling units.
  - c. Mechanical rooms.
  - d. Gymnasiums.
- 4. Concealed in Ceilings and Interior Walls and Partitions: EMT.
  - 5. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
  - 6. Damp or Wet Locations: GRC.
  - 7. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4 stainless steel in institutional and commercial kitchens and damp or wet locations.
    - a. All boxes installed in poured concrete, block, brick or tile shall be masonry type.
    - b. All multiple gang switch boxes shall be solid gang box.
    - c. All surface-mounted boxes shall be cast FS or FD type.
    - d. The minimum size of boxes shall be 4" x 4" x 2-1/8" minimum depth. For single device installation, install square cut single device cover.
    - e. Install all device boxes with square cut device covers for number of devices required.
    - f. For multiple gang boxes installed for more than one 277 volt switch, a barrier shall be installed between each box gang.
- C. Minimum Raceway Size: 3/4-inch trade size.
  - D. Raceway Fittings: Compatible with raceways and suitable for use and location.
    - 1. EMT: Use compression, steel fittings. Comply with NEMA FB 2.10.

### 3.2 INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except where requirements on Drawings or in this article are stricter. Comply with NECA 102 for aluminum conduits. Comply with NFPA 70 limitations for types of raceways allowed in specific occupancies and number of floors.
- B. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for hangers and supports.
- E. Conduits and raceways shall not be supported from plumbing lines, ductwork or supports for equipment provided by other trades.
- F. Arrange stub-ups so curved portions of bends are not visible above finished slab.
- G. Install no more than the equivalent of three 90-degree bends in any conduit run except for control wiring conduits, for which fewer bends are allowed. Support within 12 inches of changes in direction.
- H. Support conduit within 12 inches of enclosures to which attached.

- I. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors including conductors smaller than No. 4 AWG.
- J. Install raceways square to the enclosure and terminate at enclosures with locknuts. Install locknuts hand tight plus 1/4 turn more.
- K. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to assure a continuous ground path.
- L. Cut conduit perpendicular to the length. For conduits 2-inch trade size and larger, use roll cutter or a guide to make cut straight and perpendicular to the length.
- M. Flexible Conduit Connections: Comply with NEMA RV 3. Use a maximum of 72 inches of flexible conduit for recessed and semirecessed luminaires, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
  - 1. Use LFMC in damp or wet locations subject to severe physical damage.
  - 2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- N. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements. Install boxes with height measured to center of box unless otherwise indicated.
- O. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.

### 3.3 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 260544 "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

### 3.4 FIRESTOPPING

- A. Install firestopping at penetrations of fire-rated floor and wall assemblies.

### 3.5 PROTECTION

- A. Protect coatings, finishes, and cabinets from damage and deterioration.
  - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
  - 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.
- B. Protect work from injury by keeping all conduit and boxes capped and plugged or otherwise protected. This includes damage by freezing and / or stoppage from building materials, sand, dirt or concrete.

END OF SECTION 26 0533

Section 26 0544 – Sleeves and Sleeve Seals for Electrical Raceways and Cabling

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Sleeves for raceway and cable penetration of non-fire-rated construction walls and floors.
  - 2. Sleeve-seal systems.
  - 3. Grout.
  - 4. Silicone sealants.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Wall Sleeves:
  - 1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.
- B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.

2.2 GROUT

- A. Description: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
- B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

## 2.3 SILICONE SEALANTS

- A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.
  - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
- B. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.

## PART 3 - EXECUTION

### 3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS

- A. Comply with NECA 1.
- B. Comply with NEMA VE 2 for cable tray and cable penetrations.
- C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
  - 1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
    - a. Seal annular space between sleeve and raceway or cable, using silicone sealant appropriate for size, depth, and location of joint.
    - b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
  - 2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
  - 3. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and raceway or cable unless sleeve seal is to be installed.
  - 4. Install sleeves for all wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
  - 5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches above finished floor level. Install sleeves during erection of floors.
- D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
  - 1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
  - 2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
- E. Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between raceway or cable and sleeve for installing mechanical sleeve-seal system.

END OF SECTION 26 0544

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Identification for raceways.
  - 2. Equipment identification labels, including arc-flash warning labels.
  - 3. Miscellaneous identification products.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for electrical identification products.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Comply with ASME A13.1.
- B. Comply with NFPA 70.
- C. Comply with 29 CFR 1910.144 and 29 CFR 1910.145.

### 2.2 SIGNS

- A. Laminated Acrylic or Melamine Plastic Signs:
  - 1. Engraved legend.
  - 2. Thickness:
    - a. For signs up to 20 sq. inches, minimum 1/16-inch.
    - b. For signs larger than 20 sq. inches, 1/8 inch thick.
    - c. Engraved legend with black letters on white face.
    - d. Punched or drilled for mechanical fasteners.



- e. Framed with mitered acrylic molding and arranged for attachment at applicable equipment.
- 3. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Brady Corporation.
  - b. Carlton Industries, LP.
  - c. emedco.

## 2.3 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Verify and coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and operation and maintenance manual. Use consistent designations throughout Project.
- B. Install identifying devices before installing acoustical ceilings and similar concealment.
- C. Verify identity of each item before installing identification products.
- D. Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment. Install access doors or panels to provide view of identifying devices.
- E. Apply identification devices to surfaces that require finish after completing finish work.
- F. Attach signs and plastic labels that are not self-adhesive type with mechanical fasteners appropriate to the location and substrate.

### 3.2 IDENTIFICATION SCHEDULE

- A. Power-Circuit Conductor Identification, 600 V or Less:
  - 1. Color-Coding for Phase- and Voltage-Level Identification, 600 V or Less: Use colors listed below for ungrounded service feeder and branch-circuit conductors.
    - a. Color shall be factory applied or field applied for sizes larger than No. 8 AWG if authorities having jurisdiction permit.
    - b. Colors for 208/120-V Circuits:
      - 1) Phase A: Black.
      - 2) Phase B: Red.

- 3) Phase C: Blue.
- 4) Neutral: White.
- 5) Ground: Green.

c. Colors for 480/277-V Circuits:

- 1) Phase A: Brown.
- 2) Phase B: Orange.
- 3) Phase C: Yellow.
- 4) Neutral: White.
- 5) Ground: Green with yellow stripe.

d. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.

B. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and operation and maintenance manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm unless equipment is provided with its own identification.

1. Labeling Instructions:

- a. Indoor Equipment: Engraved, laminated acrylic or melamine plastic label, punched or drilled for mechanical fasteners. Unless otherwise indicated, provide a single line of text with 1/2-inch-high letters on 1-1/2-inch-high label; where two lines of text are required, use labels 2 inches high.
- b. Outdoor Equipment: Engraved, laminated acrylic or melamine label.
- c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
- d. Fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
- e. Attach labels with screws and not adhesives.

2. Equipment To Be Labeled:

- a. Access doors and panels for concealed electrical items.
- b. Switchgear.
- c. Motor-control centers.
- d. Enclosed switches.
- e. Enclosed circuit breakers.
- f. Enclosed controllers.
- g. Variable-speed controllers.
- h. Push-button stations.

END OF SECTION 26 0553

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. GFCI receptacles.

1.3 DEFINITIONS

- A. Abbreviations of Manufacturers' Names:
  - 1. Cooper: Cooper Wiring Devices; Division of Cooper Industries, Inc.
  - 2. Hubbell: Hubbell Incorporated: Wiring Devices-Kellems.
  - 3. Leviton: Leviton Mfg. Company, Inc.
  - 4. Pass & Seymour: Pass& Seymour/Legrand.
- B. BAS: Building automation system.
- C. EMI: Electromagnetic interference.
- D. GFCI: Ground-fault circuit interrupter.
- E. Pigtail: Short lead used to connect a device to a branch-circuit conductor.
- F. RFI: Radio-frequency interference.
- G. SPD: Surge protective device.
- H. UTP: Unshielded twisted pair.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: List of legends and description of materials and process used for premarking wall plates.

## 1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packing-label warnings and instruction manuals that include labeling conditions.

## PART 2 - PRODUCTS

### 2.1 GENERAL WIRING-DEVICE REQUIREMENTS

- A. Wiring Devices, Components, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.
- C. Devices for Owner-Furnished Equipment:
  - 1. Receptacles: Match plug configurations.
  - 2. Cord and Plug Sets: Match equipment requirements.
- D. Source Limitations: Obtain each type of wiring device and associated wall plate from single source from single manufacturer.

### 2.2 GFCI RECEPTACLES

- A. General Description:
  - 1. 125 V, 20 A, straight blade, feed-through type.
  - 2. Comply with NEMA WD 1, NEMA WD 6 Configuration 5-20R, UL 498, UL 943 Class A, and FS W-C-596.
  - 3. Include indicator light that shows when the GFCI has malfunctioned and no longer provides proper GFCI protection.
- B. Duplex GFCI Convenience Receptacles:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Eaton (Arrow Hart).
    - b. Hubbell Incorporated; Wiring Device-Kellems.
    - c. Leviton Manufacturing Co., Inc.
    - d. Pass & Seymour/Legrand (Pass & Seymour).

### 2.3 FINISHES

- A. Device Color:
  - 1. Wiring Devices Connected to Normal Power System: White unless otherwise indicated or required by NFPA 70 or device listing.
- B. The Architect / Engineer reserves the right to change the color at time of shop drawing review.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Comply with NECA 1, including mounting heights listed in that standard, unless otherwise indicated.
- B. Mounting Heights
  - 1. Examine architectural details and elevations for heights indicated there. Coordinate mounting heights with wall treatment and finish.
  - 2. Examine electrical drawings for heights indicated there.
  - 3. Unless otherwise indicated:
    - a. Wall Switches: 48" above finished floor, except where special wall treatment requires a higher or lower setting.
    - b. Dimmer and Lighting Controls: 48" AFF, except where special wall treatment requires higher or lower setting.
    - c. Receptacles - General: 18" AFF.
    - d. Receptacles in Mechanical and Electrical Equipment Rooms: 40" AFF.
    - e. Receptacles - Exterior: 24" above finished grade.
  - 4. Mounting heights given above shall be to the center line of the device.
  - 5. In block walls, locate device in either bottom or top of the block course nearest to the height indicated.
  - 6. In brick walls, mount receptacles in the horizontal position in the brick course nearest to the height indicated.
  - 7. Where receptacles are indicated to be installed above counters, mount in the horizontal position 4" from top of back splash to bottom of box.
- C. Coordination with Other Trades:
  - 1. Protect installed devices and their boxes. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of boxes.
  - 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
  - 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
  - 4. Install wiring devices after all wall preparation, including painting, is complete.
- D. Conductors:
  - 1. Do not strip insulation from conductors until right before they are spliced or terminated on devices.
  - 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
  - 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
  - 4. Existing Conductors:
    - a. Cut back and pigtail, or replace all damaged conductors.
    - b. Straighten conductors that remain and remove corrosion and foreign matter.

- c. Pigtailing existing conductors is permitted, provided the outlet box is large enough.

E. Device Installation:

1. Replace devices that have been in temporary use during construction and that were installed before building finishing operations were complete.
2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.
3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
4. Connect devices to branch circuits using pigtails that are not less than 6 inches in length.
5. When there is a choice, use side wiring with binding-head screw terminals. Wrap solid conductor tightly clockwise, two-thirds to three-fourths of the way around terminal screw.
6. Use a torque screwdriver when a torque is recommended or required by manufacturer.
7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.
8. Tighten unused terminal screws on the device.
9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device-mounting screws in yokes, allowing metal-to-metal contact.

F. Receptacle Orientation:

1. Install ground pin of vertically mounted receptacles up, and on horizontally mounted receptacles to the left.

G. Device Plates: Device plates shall fit tight against the finished walls and shall completely cover the openings in the walls for the boxes. Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening. Device plates shall be attached and adjusted so they finish straight and level.

H. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical and with grounding terminal of receptacles on top. Group adjacent switches under single, multigang wall plates.

I. Adjust locations of floor service outlets and service poles to suit arrangement of partitions and furnishings.

### 3.2 GFCI RECEPTACLES

- A. Install non-feed-through-type GFCI receptacles where protection of downstream receptacles is not required.

### 3.3 GROUND FAULT INTERRUPTING RECEPTACLES

- A. Where drawing or specifications call for 15 amp or 20 amp, 120 volt receptacles in the following locations, provide ground fault interrupting type receptacles.

1. Outdoors.

### 3.4 IDENTIFICATION

#### A. Comply with Section 260553 "Identification for Electrical Systems."

1. Receptacles and Switches: Provide all outlet and switch coverplates with identification labels showing panelboard designation and circuit breaker number connected to device.
  - a. Normal Circuits: Black letters indicating panel and circuit number on clear background applied to front of coverplate. Minimum letter height 3/16".
  - b. Emergency Circuits: Red letter indicating panel and circuit number on clear background applied to front of coverplate. Minimum letter height 3/16".
2. Labels shall be attached to coverplates with pressure-sensitive adhesive. Devices installed in multi-outlet, surface raceways shall be provided with labels.

END OF SECTION 26 2726

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:

1. Cartridge fuses rated 600 V ac and less for use in the following:
  - a. Control circuits.
  - b. Motor-control centers.
  - c. Panelboards.
  - d. Switchboards.
  - e. Enclosed controllers.
  - f. Enclosed switches.

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for spare-fuse cabinets. Include the following for each fuse type indicated:
  1. Ambient Temperature Adjustment Information: If ratings of fuses have been adjusted to accommodate ambient temperatures, provide list of fuses with adjusted ratings.
    - a. For each fuse having adjusted ratings, include location of fuse, original fuse rating, local ambient temperature, and adjusted fuse rating.
    - b. Provide manufacturer's technical data on which ambient temperature adjustment calculations are based.
  2. Dimensions and manufacturer's technical data on features, performance, electrical characteristics, and ratings.
  3. Current-limitation curves for fuses with current-limiting characteristics.
  4. Time-current coordination curves (average melt) and current-limitation curves (instantaneous peak let-through current) for each type and rating of fuse. Submit in PDF format.
  5. Coordination charts and tables and related data.
  6. Fuse sizes for elevator feeders and elevator disconnect switches.

### 1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For fuses to include in emergency, operation, and maintenance manuals.



1. Ambient temperature adjustment information.
2. Current-limitation curves for fuses with current-limiting characteristics.
3. Time-current coordination curves (average melt) and current-limitation curves (instantaneous peak let-through current) for each type and rating of fuse used on the Project. Submit in PDF format.
4. Coordination charts and tables and related data.

## 1.5 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  1. Fuses: Equal to 10 percent of quantity installed for each size and type, but no fewer than three of each size and type.

## 1.6 FIELD CONDITIONS

- A. Where ambient temperature to which fuses are directly exposed is less than 40 deg F or more than 100 deg F, apply manufacturer's ambient temperature adjustment factors to fuse ratings.

# PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  1. Bussmann, an Eaton business.
  2. Edison; a brand of Bussmann by Eaton.
  3. Littelfuse, Inc.
  4. Mersen USA.
- B. Source Limitations: Obtain fuses, for use within a specific product or circuit, from single source from single manufacturer.

## 2.2 CARTRIDGE FUSES

- A. Characteristics: NEMA FU 1, current-limiting, nonrenewable cartridge fuses with voltage ratings consistent with circuit voltages.
  1. Type RK-1: 250 or 600-V, zero- to 600-A rating, 200 kAIC, time delay.
  2. Type L: 600-V, 601- to 6000-A rating, 200 kAIC, time delay.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NEMA FU 1 for cartridge fuses.
- D. Comply with NFPA 70.

- E. Coordinate fuse ratings with utilization equipment nameplate limitations of maximum fuse size and with system short-circuit current levels.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine fuses before installation. Reject fuses that are moisture damaged or physically damaged.
- B. Examine holders to receive fuses for compliance with installation tolerances and other conditions affecting performance, such as rejection features.
- C. Examine utilization equipment nameplates and installation instructions. Install fuses of sizes and with characteristics appropriate for each piece of equipment.
- D. Evaluate ambient temperatures to determine if fuse rating adjustment factors must be applied to fuse ratings.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 FUSE APPLICATIONS

- A. Cartridge Fuses:
  - 1. Feeders, 601 Amp through 6000 Amp: Class L, time delay.
  - 2. Feeders, up to 600 Amp: Class RK1, time delay.
  - 3. Motor Branch Circuits: Class RK1, time delay.
  - 4. Other Branch Circuits: Class RK1, time delay.
  - 5. Provide open-fuse indicator fuses or fuse covers with open fuse indication.

### 3.3 INSTALLATION

- A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.

### 3.4 IDENTIFICATION

- A. Install labels complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems" and indicating fuse replacement information inside of door of each fused switch and adjacent to each fuse block, socket, and holder.

END OF SECTION 26 2813

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Fusible switches.
  - 2. Nonfusible switches.
  - 3. Molded-case circuit breakers (MCCBs).
  - 4. Molded-case switches.
  - 5. Enclosures.

### 1.3 DEFINITIONS

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include nameplate ratings, dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
  - 1. Enclosure types and details for types other than NEMA 250, Type 1.
  - 2. Current and voltage ratings.
  - 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
  - 4. Include evidence of a nationally recognized testing laboratory (NRTL) listing for series rating of installed devices.
  - 5. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
  - 6. Include time-current coordination curves (average melt) for each type and rating of overcurrent protective device; include selectable ranges for each type of overcurrent protective device. Provide in PDF electronic format.
- B. Shop Drawings: For enclosed switches and circuit breakers.
  - 1. Include plans, elevations, sections, details, and attachments to other work.
  - 2. Include wiring diagrams for power, signal, and control wiring.

## 1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For enclosed switches and circuit breakers to include in emergency, operation, and maintenance manuals.
  - 1. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
    - a. Manufacturer's written instructions for testing and adjusting enclosed switches and circuit breakers.

## 1.6 FIELD CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
  - 1. Ambient Temperature: Not less than minus 22 deg F and not exceeding 104 deg F.
  - 2. Altitude: Not exceeding 6600 feet.

## 1.7 WARRANTY

- A. Manufacturer's Warranty: Manufacturer and Installer agree to repair or replace components that fail in materials or workmanship within specified warranty period.
  - 1. Warranty Period: One year(s) from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 GENERAL REQUIREMENTS

- A. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single manufacturer.
- B. Source Limitations:
  - 1. Obtain fusible switches, non-fusible switches, molded case circuit breakers and switches from the same manufacturer as:
    - a. Enclosed controllers.
    - b. Switchboards.
    - c. Distribution panelboards.
    - d. Branch circuit panelboards.
    - e. Motor control centers.
    - f. Enclosed busway.
    - g. Low voltage transformers.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for enclosed switches and circuit breakers, including clearances between enclosures, and adjacent surfaces and other items. Comply with indicated maximum dimensions.

- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.
- E. Comply with NFPA 70.

## 2.2 FUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Eaton.
  - 2. General Electric Company.
  - 3. Siemens Industry, Inc.
  - 4. Square D; by Schneider Electric.
- B. Type HD, Heavy Duty:
  - 1. Single throw.
  - 2. Three pole.
  - 3. 240 or 600-V ac as specified on drawings.
  - 4. 1200 A and smaller.
  - 5. UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate indicated fuses.
  - 6. Lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- C. Accessories:
  - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
  - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
  - 3. Class R Fuse Kit: Provides rejection of other fuse types when Class R fuses are specified.
  - 4. Auxiliary Contact Kit: Two NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open. Contact rating - 24-V ac.
  - 5. Lugs: Mechanical type, suitable for number, size, and conductor material.

## 2.3 NONFUSIBLE SWITCHES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Eaton.
  - 2. General Electric Company.
  - 3. Siemens Industry, Inc.
  - 4. Square D; by Schneider Electric.
- B. Type HD, Heavy Duty, Three Pole, Single Throw, 240 or 600-V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.

C. Accessories:

1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper and aluminum neutral conductors.
3. Auxiliary Contact Kit: Two NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open. Contact rating - 24-V ac.
4. Lugs: Mechanical type, suitable for number, size, and conductor material.

2.4 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: UL 489, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
- B. Enclosure Finish: The enclosure shall be finished with gray baked enamel paint, electrodeposited on cleaned, phosphatized steel (NEMA 250 Type 1) gray baked enamel paint, electrodeposited on cleaned, phosphatized galvanized steel (NEMA 250 Types 3R, 12).
- C. Conduit Entry: NEMA 250 Types 4, 4X, and 12 enclosures shall contain no knockouts. NEMA 250 Types 7 and 9 enclosures shall be provided with threaded conduit openings in both endwalls.
- D. Enclosures designated as NEMA 250 Type 4, 4X stainless steel, 12, or 12K shall have a dual cover interlock mechanism to prevent unintentional opening of the enclosure cover when the circuit breaker is ON and to prevent turning the circuit breaker ON when the enclosure cover is open.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine elements and surfaces to receive enclosed switches and circuit breakers for compliance with installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  1. Commencement of work shall indicate Installer's acceptance of the areas and conditions as satisfactory.

3.2 ENCLOSURE ENVIRONMENTAL RATING APPLICATIONS

- A. Enclosed Switches and Circuit Breakers: Provide enclosures at installed locations with the following environmental ratings.
  1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
  2. Outdoor Locations: NEMA 250, Type 3R.

### 3.3 INSTALLATION

- A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- C. Comply with mounting and anchoring requirements specified in Section 260548.16 "Seismic Controls for Electrical Systems."
- D. Temporary Lifting Provisions: Remove temporary lifting of eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- E. Install fuses in fusible devices.
- F. Comply with NFPA 70 and NECA 1.

### 3.4 IDENTIFICATION

- A. Comply with requirements in Section 260553 "Identification for Electrical Systems."
  - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
  - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

### 3.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections for Switches:
  - 1. Visual and Mechanical Inspection:
    - a. Inspect physical and mechanical condition.
    - b. Inspect anchorage, alignment, grounding, and clearances.
    - c. Verify that the unit is clean.
    - d. Verify blade alignment, blade penetration, travel stops, and mechanical operation.
    - e. Verify that fuse sizes and types match the Specifications and Drawings.
    - f. Verify that each fuse has adequate mechanical support and contact integrity.
    - g. Inspect bolted electrical connections for high resistance using one of the two following methods:
      - 1) Verify tightness of accessible bolted electrical connections by calibrated torque-wrench method in accordance with manufacturer's published data or NETA ATS Table 100.12.
        - a) Bolt-torque levels shall be in accordance with manufacturer's published data. In the absence of manufacturer's published data, use NETA ATS Table 100.12.
    - h. Verify correct phase barrier installation.

- i. Verify lubrication of moving current-carrying parts and moving and sliding surfaces.
- C. Enclosed switches and circuit breakers will be considered defective if they do not pass tests and inspections.

### 3.6 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.

END OF SECTION 26 2816



PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Manual motor controllers.
  - 2. Combination full-voltage magnetic motor controllers.
  - 3. Enclosures.
  - 4. Accessories.
  - 5. Identification.

1.3 DEFINITIONS

- A. CPT: Control power transformer.
- B. MCCB: Molded-case circuit breaker.
- C. MCP: Motor circuit protector.
- D. NC: Normally closed.
- E. OCPD: Overcurrent protective device.
- F. SCCR: Short-circuit current rating.
- G. SCPD: Short-circuit protective device.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include rated capacities, operating characteristics, electrical characteristics, and furnished specialties and accessories.
- B. Shop Drawings: For each type of magnetic controller.
  - 1. Include plans, elevations, sections, and mounting details.
  - 2. Indicate dimensions, weights, required clearances, and location and size of each field connection.
  - 3. Wire Termination Diagrams and Schedules: Include diagrams for signal, and control wiring. Identify terminals and wiring designations and color-codes to facilitate installation,

operation, and maintenance. Indicate recommended types, wire sizes, and circuiting arrangements for field-installed wiring, and show circuit protection features. Differentiate between manufacturer-installed and field-installed wiring.

4. Include features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.

C. Product Schedule: List the following for each enclosed controller:

1. Each installed magnetic controller type.
2. NRTL listing.
3. Factory-installed accessories.
4. Nameplate legends.
5. SCCR of integrated unit.
6. For each combination magnetic controller include features, characteristics, ratings, and factory setting of the SCPD and OCPD.
  - a. Listing document proving Type 2 coordination.
7. For each series-rated combination state the listed integrated short-circuit current (withstand) rating of SCPD and OCPDs by an NRTL acceptable to authorities having jurisdiction.

## 1.5 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For magnetic controllers to include in operation and maintenance manuals.

1. In addition to items specified in Section 01 7823 "Operation and Maintenance Data," include the following:
  - a. Routine maintenance requirements for magnetic controllers and installed components.
  - b. Manufacturer's written instructions for testing and adjusting circuit breaker and MCP trip settings.
  - c. Manufacturer's written instructions for setting field-adjustable overload relays.
  - d. Load-Current and Overload-Relay Heater List: Compile after motors have been installed, and arrange to demonstrate that selection of heaters suits actual motor nameplate full-load currents.
  - e. Load-Current and List of Settings of Adjustable Overload Relays: Compile after motors have been installed, and arrange to demonstrate that switch settings for motor-running overload protection suit actual motors to be protected.

## 1.6 QUALITY ASSURANCE

A. Source Limitations:

1. Obtain enclosed controllers from the same manufacturer as:
  - a. Fusible and non-fusible switches.
  - b. Molded case circuit breakers.
  - c. Switchboards.
  - d. Distribution panelboards.
  - e. Branch circuit panelboards.

- f. Motor control centers.
- g. Enclosed busway.
- h. Low voltage transformers.

## 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Store controllers indoors in clean, dry space with uniform temperature to prevent condensation. Protect controllers from exposure to dirt, fumes, water, corrosive substances, and physical damage.

## 1.8 FIELD CONDITIONS

- A. Ambient Environment Ratings: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
  - 1. Ambient Temperature: Not less than 23 deg F and not exceeding 104 deg F.
  - 2. Altitude: Not exceeding 6600 feet for electromagnetic and manual devices.
  - 3. The effect of solar radiation is not significant.

## PART 2 - PRODUCTS

### 2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
- B. UL Compliance: Fabricate and label magnetic motor controllers to comply with UL 508 and UL 60947-4-1.
- C. NEMA Compliance: Fabricate motor controllers to comply with ICS 2.

### 2.2 MANUAL MOTOR CONTROLLERS

- A. Motor-Starting Switches (MSS): "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off or on.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Eaton.
    - b. General Electric Company.
    - c. Siemens Industry, Inc.
    - d. Square D; by Schneider Electric.
  - 2. Standard: Comply with NEMA ICS 2, general purpose, Class A.
  - 3. Configuration: Nonreversing.
  - 4. Surface mounting.
  - 5. Red pilot light.

- B. Fractional Horsepower Manual Controllers (FHPMC): "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off, on, or tripped.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Eaton.
  - b. General Electric Company.
  - c. Siemens Industry, Inc.
  - d. Square D; by Schneider Electric.
2. Configuration: Nonreversing.
3. Overload Relays: Inverse-time-current characteristics; NEMA ICS 2, Class 10 tripping characteristics; heaters matched to nameplate full-load current of actual protected motor; external reset push button; melting alloy type.
4. Pilot Light: Red.

## 2.3 ENCLOSURES

- A. Comply with NEMA 250, type designations as indicated on Drawings, complying with environmental conditions at installed location.
1. Dry and Clean Indoor Locations: Type 1.
  2. Outdoor Locations: Type 3R.
- B. The construction of the enclosures shall comply with NEMA ICS 6.
- C. Controllers in hazardous (classified) locations shall comply with UL 1203 and shall be NEMA 250, Type 7C.

## 2.4 ACCESSORIES

- A. General Requirements for Control Circuit and Pilot Devices: NEMA ICS 5; factory installed in controller enclosure cover unless otherwise indicated.
1. Push Buttons, Pilot Lights, and Selector Switches: Standard-duty, except as needed to match enclosure type. Heavy-duty or oil-tight where indicated in the controller schedule.
    - a. Push Buttons: As indicated in the controller schedule.
    - b. Pilot Lights: As indicated in the controller schedule.

## 2.5 IDENTIFICATION

- A. Controller Nameplates: Laminated acrylic plastic signs, as described in Section 26 0553 "Identification for Electrical Systems," for each compartment, mounted with corrosion-resistant screws.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas and space conditions for compliance with requirements for motor controllers, their relationship with the motors, and other conditions affecting performance of the Work.

### 3.2 INSTALLATION

- A. Comply with NECA 1.
- B. Wall-Mounted Controllers: Install magnetic controllers on walls with tops at uniform height indicated, and by bolting units to wall or mounting on lightweight structural-steel channels bolted to wall. For controllers not at walls, provide freestanding racks complying with Section 26 0529 "Hangers and Supports for Electrical Systems" unless otherwise indicated.
- C. Maintain minimum clearances and workspace at equipment according to manufacturer's written instructions and NFPA 70.
- D. Wiring within Enclosures: Bundle, lace, and train conductors to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.
- E. Setting of Overload Relays: Select and set overloads on the basis of full-load current rating as shown on motor nameplate. Adjust setting value for special motors as required by NFPA 70 for motors that are high-torque, high-efficiency, and so on.

### 3.3 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 26 0553 "Identification for Electrical Systems."

### 3.4 APPLICATIONS

- A. Provide separately mounted motor controllers as scheduled and shown on the drawings.
- B. Provide separate hand-off auto selector switch with maintained contacts in separate enclosure adjacent to manual starters where shown on the drawings or noted in the starter schedule.
- C. Provide combination magnetic starters for all multiple phase operated equipment, as indicated in the starter schedule. All starters shall be complete with pilot lights in cover, externally operated fused disconnect switch, fuses, and three (3) proper sized overload heaters as required. Furnish additional accessories, such as auxiliary contacts, on-off selector switches, hand-off auto selector switches and push button with the starter as indicated in the schedule. All push-button and hand-off auto selector switches shall have maintained contacts.
- D. Provide all magnetic and manual starters with properly sized overload elements.
- E. Furnish controllers with additional accessories, such as auxiliary contacts, on-off push buttons and hand-off auto selector switches with the starter as indicated in the schedule.

- F. All magnetic starters shall be provided with control coils for 120 volt control voltage. All 208 volt starters shall have a neutral in the circuit and control voltage shall be phase to neutral 120 volts. Control transformers shall be furnished for 480 volt starters. Provide in-line fuse in secondary circuit of control transformer.
- G. The schedule of starters as shown on the drawings shall indicate motor horse power, phase, voltage, starter size, starter type, auxiliary contacts, types of accessories; such as push buttons or hand-off-automatic switches.

### 3.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
  - 1. Comply with the provisions of NFPA 70B, "Testing and Test Methods" Chapter.
  - 2. Visual and Mechanical Inspection:
    - a. Compare equipment nameplate data with drawings and specifications.
    - b. Inspect physical and mechanical condition.
    - c. Inspect anchorage, alignment, and grounding.
    - d. Verify the unit is clean.
    - e. Inspect contactors:
      - 1) Verify mechanical operation.
      - 2) Verify contact gap, wipe, alignment, and pressure are according to manufacturer's published data.
    - f. Motor-Running Protection:
      - 1) Verify overload element rating is correct for its application.
      - 2) If motor-running protection is provided by fuses, verify correct fuse rating.
    - g. Inspect bolted electrical connections for high resistance using one of the two following methods:
      - 1) Use a low-resistance ohmmeter. Compare bolted connection resistance values with values of similar connections. Investigate values that deviate from those of similar bolted connections by more than 50 percent of the lowest value.
      - 2) Verify tightness of accessible bolted electrical connections by calibrated torque-wrench method according to manufacturer's published data or NETA ATS Table 100.12. Bolt-torque levels shall be according to manufacturer's published data. In the absence of manufacturer's published data, use NETA ATS Table 100.12.
    - h. Verify appropriate lubrication on moving current-carrying parts and on moving and sliding surfaces.
  - 3. Infrared Inspection: Perform the survey during periods of maximum possible loading. Remove all necessary covers prior to the inspection.
    - a. Comply with the recommendations of NFPA 70B, "Testing and Test Methods" Chapter, "Infrared Inspection" Article.

- b. After Substantial Completion, but not more than 60 days after Final Acceptance, perform infrared inspection of the electrical power connections of each motor controller.
- c. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each motor controller 11 months after date of Substantial Completion.
- d. Report of Infrared Inspection: Prepare a certified report that identifies the testing technician and equipment used, and lists the following results:
  - 1) Description of equipment to be tested.
  - 2) Discrepancies.
  - 3) Temperature difference between the area of concern and the reference area.
  - 4) Probable cause of temperature difference.
  - 5) Areas inspected. Identify inaccessible and unobservable areas and equipment.
  - 6) Load conditions at time of inspection.
  - 7) Photographs and thermograms of the deficient area.
  - 8) Recommended action.
- e. Equipment: Inspect distribution systems with imaging equipment capable of detecting a minimum temperature difference of 1°C at 30°C. The equipment shall detect emitted radiation and convert detected radiation to a visual signal.
- f. Act on inspection results and recommended action, and considering the recommendations of NETA ATS, Table 100.18. Correct possible and probable deficiencies as soon as Owner's operations permit. Retest until deficiencies are corrected.

C. Motor controller will be considered defective if it does not pass tests and inspections.

END OF SECTION 26 2913.03

DIVISION 27 – COMMUNICATIONS  
Section 27 0528 - Pathways for Communications Systems

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and Bidding and Contract Provisions, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Metal conduits and fittings.
  - 2. Surface raceways.
  - 3. Boxes, enclosures, and cabinets.
- B. Coordinate pathway installation with Temperature Control Subcontractor.

1.3 ACTION SUBMITTALS

- A. Product Data: For surface pathways, wireways and fittings.

PART 2 - PRODUCTS

2.1 METAL CONDUITS AND FITTINGS

- A. General Requirements for Metal Conduits and Fittings:
  - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. EMT: Comply with ANSI C80.3 and UL 797.
- C. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.

2.2 METAL WIREWAYS

- A. Description: Sheet metal, complying with UL 870 and NEMA 250, Type 1 unless otherwise indicated, and sized according to NFPA 70.
  - 1. Metal wireways installed outdoors shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.



- B. Fittings and Accessories: Include covers, couplings, offsets, elbows, hold-down straps, end caps, and other fittings to match and mate with wireways as required for complete system.

## 2.3 SURFACE PATHWAYS

- A. General Requirements for Surface Pathways:
  - 1. Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Surface Metal Pathways (Wiremold): Steel with snap-on covers complying with UL 5. Manufacturer's standard enamel finish in color selected by Architect.

## 2.4 BOXES, ENCLOSURES, AND CABINETS

- A. General Requirements for Boxes, Enclosures, and Cabinets.
- B. Sheet-Metal Outlet and Device Boxes: Comply with NEMA OS 1 and UL 514A.
- C. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- D. Device Box Dimensions: as required for the application.
- E. Cabinets shall be provided by the Control Subcontractor.

## PART 3 - EXECUTION

### 3.1 PATHWAY APPLICATION

- A. Indoors: Apply pathway products as specified below unless otherwise indicated:
  - 1. Exposed, in finished areas: Wiremold.
  - 2. Exposed, in unfinished areas (store rooms): EMT.
  - 3. Exposed and Subject to Severe Physical Damage: EMT. Pathway locations include the following:
    - a. Mechanical rooms.
  - 4. Concealed in Ceilings and Interior Walls and Partitions: Pathway not required.
  - 5. Horizontal Pathways for Communications Cable in Spaces Used for Environmental Air: Plenum-type, communications-cable in hog rings.
  - 6. Horizontal Pathways for Network Cable in Non-Plenum Ceiling Cavities: Cable with "hog rings".
- B. Minimum Pathway Size: 3/4-inch trade size.
- C. Pathway Fittings: Compatible with pathways and suitable for use and location.
  - 1. EMT: Use compression, steel fittings.

### 3.2 INSTALLATION

- A. Keep pathways at least 6 inches away from parallel runs of flues or hot-water pipes. Install horizontal pathway runs above water piping.
- B. Complete pathway installation before starting conductor installation.
- C. Install no more than the equivalent of two 90-degree bends in any pathway run. Support within 12 inches of changes in direction. Utilize long radius ells for cables.
- D. Support conduit within 12 inches of enclosures to which attached.
- E. Install pathways square to the enclosure and terminate at enclosures with locknuts. Install locknuts hand tight plus 1/4 turn more.
- F. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to assure a continuous ground path.
- G. Cut conduit perpendicular to the length.
- H. Surface Pathways:
  - 1. Secure surface pathway with screws or other anchor-type devices at intervals not exceeding 36 inches and with no less than two supports per straight pathway section. Support surface pathway according to manufacturer's written instructions. Tape and glue are not acceptable support methods.

### 3.3 EXISTING DDC CABLING

- A. Existing cabling may or may not be managed in terms of being neatly managed in ceiling cavities. This contract will not require that cabling to be cleaned up.
- B. All new cabling, however, must be neatly supported and managed. It is recommended that new cabling be a different color to avoid confusion between existing unmanaged cabling and new managed cabling.

END OF SECTION 27 0528

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and Bidding and Contract Provisions, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Network cabling to all DDC controls and controls and controllers and to building Ethernet.
  - 2. Cable connecting hardware, patch panels, and cross-connects.
  - 3. Cabling system identification products.
  - 4. Cable management system.

1.3 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. LAN: Local area network.
- C. RCDD: Registered Communications Distribution Designer.

1.4 ADMINISTRATIVE REQUIREMENTS

- A. Coordinate layout and installation of cabling with Alpha Controls.

1.5 ACTION SUBMITTALS

- A. Shop Drawings:
  - 1. Cabling administration drawings and printouts.
  - 2. Wiring diagrams to show typical wiring schematics.

1.6 CLOSEOUT SUBMITTALS

- A. Software and Firmware Operational Documentation:
  - 1. Device address list.
  - 2. Printout of software application and graphic screens.

## 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: Cabling Installer must have personnel certified by BICSI on staff.
  - 1. Layout Responsibility: Preparation of Shop Drawings, Cabling Administration Drawings and field testing program development by an RCDD employed by the Temperature Control Subcontractor.
  - 2. Installation Supervision: Installation shall be under the direct supervision of Registered Technician, who shall be present at all times when Work of this Section is performed at Project site.

## PART 2 - PRODUCTS

### 2.1 CABLING

- A. Control Subcontractor shall consult with Owner's IT Administrator and ensure cable used will be compatible with Owner's network.
- B. Control Subcontractor shall consult with Owner's IT Administrator on method used to interface with Owner's network and facilitate remote access to control system.
- C. All cabling shall be plenum rated.

### 2.2 HORIZONTAL CABLING DESCRIPTION

- A. Horizontal cable and its connecting hardware provide the means of transporting signals between the telecommunications outlet/connector and the horizontal cross-connect located in the communications equipment room. This cabling and its connecting hardware are called a "permanent link," a term that is used in the testing protocols.
  - 1. TIA/EIA-568-B.1 requires that a minimum of two telecommunications outlet/connectors be installed for each work area.
  - 2. Horizontal cabling shall contain no more than one transition point or consolidation point between the horizontal cross-connect and the telecommunications outlet/connector.
  - 3. Bridged taps and splices shall not be installed in the horizontal cabling.
- B. The maximum allowable horizontal cable length will be determined by the Control Subcontractor.

### 2.3 PERFORMANCE REQUIREMENTS

- A. General Performance: Horizontal cabling system shall comply with transmission standards in TIA/EIA-568-B.1 when tested according to test procedures of this standard.
- B. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: 25 or less.
  - 2. Smoke-Developed Index: 50 or less.

- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- D. Grounding: Comply with J-STD-607-A.

## 2.4 IDENTIFICATION PRODUCTS

- A. Comply with TIA/EIA-606-A and UL 969 for labeling materials, including label stocks, laminating adhesives, and inks used by label printers.

## 2.5 CABLE MANAGEMENT SYSTEM

- A. Description: Computer-based cable management system, with integrated database and graphic capabilities.
- B. Document physical characteristics by recording the network, TIA/EIA details, and connections between equipment and cable.
- C. Information shall be presented in schematic plans.
  - 1. AutoCAD drawing software shall be used as drawing and schematic plans software.
- D. System shall interface with the following testing and recording devices:
  - 1. Direct upload tests from circuit testing instrument into the personal computer.
  - 2. Direct download circuit labeling into labeling printer.

## 2.6 SOURCE QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing service to evaluate cables.

# PART 3 - EXECUTION

## 3.1 WIRING METHODS

- A. Install cables in pathways except in accessible ceiling spaces and in gypsum board partitions where unenclosed wiring method may be used. Conceal pathways and cables except in unfinished spaces.
  - 1. Install plenum cable in environmental air spaces, including plenum ceilings.
  - 2. Comply with requirements in Section 270528 "Pathways for Communications Systems."
- B. Conceal conductors and cables in accessible ceilings, walls, and floors where possible.

## 3.2 INSTALLATION OF CABLES

- A. Comply with NECA 1.
- B. General Requirements for Cabling:

1. Comply with TIA/EIA-568-B.1.
2. Terminate conductors; no cable shall contain unterminated elements.
3. Cables may not be spliced. Secure and support cables at intervals not exceeding 30 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.  
Do not install bruised, kinked, scored, deformed, or abraded cable. Do not splice cable between termination, tap, or junction points. Remove and discard cable if damaged during installation and replace it with new cable.

C. Open-Cable Installation:

1. Cable shall not be run through structural members or in contact with pipes, ducts, or other potentially damaging items.

D. Separation from EMI Sources:

1. Comply with BICSI TDMM and TIA-569-B for separating unshielded copper voice and data communication cable from potential EMI sources, including electrical power lines and equipment.
2. Separation between open communications cables in raceways and unshielded power conductors and electrical equipment shall be as follows:
  - a. Electrical Equipment Rating Less Than 2 kVA: No requirement.
  - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 3 inches.
  - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 6 inches.
3. Separation between Communications Cables and Electrical Motors and Transformers, 5 kVA or HP and Larger: A minimum of 48 inches.
4. Separation between Communications Cables and Fluorescent Fixtures: A minimum of 5 inches.

### 3.3 FIRESTOPPING

- A. Comply with requirements in Section 078413 "Penetration Firestopping."

### 3.4 GROUNDING

- A. Install grounding according to BICSI TDMM, "Grounding, Bonding, and Electrical Protection" Chapter.

END OF SECTION 27 1500

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. System smoke detectors.

1.3 DEFINITIONS

- A. EMT: Electrical Metallic Tubing.
- B. FACP: Fire Alarm Control Panel.
- C. HLI: High Level Interface.
- D. NICET: National Institute for Certification in Engineering Technologies.
- E. PC: Personal computer.
- F. VESDA: Very Early Smoke-Detection Apparatus.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product, including furnished options and accessories.
  - 1. Include construction details, material descriptions, dimensions, profiles, and finishes.
  - 2. Include rated capacities, operating characteristics, and electrical characteristics.
- B. Shop Drawings: For fire-alarm system.
  - 1. Comply with recommendations and requirements in the "Documentation" section of the "Fundamentals" chapter in NFPA 72.
  - 2. Include plans, elevations, sections, details, and attachments to other work.
  - 3. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and locations. Indicate conductor sizes, indicate termination locations and requirements, and distinguish between factory and field wiring.
  - 4. Detail assembly and support requirements.
  - 5. Include voltage drop calculations for notification-appliance circuits.
  - 6. Include battery-size calculations.
  - 7. Include input/output matrix.
  - 8. Include statement from manufacturer that all equipment and components have been tested as a system and meet all requirements in this Specification and in NFPA 72.
  - 9. Include performance parameters and installation details for each detector.

10. Verify that each duct detector is listed for complete range of air velocity, temperature, and humidity possible when air-handling system is operating.
11. Provide program report showing that air-sampling detector pipe layout balances pneumatically within the airflow range of the air-sampling detector.
12. Include plans, sections, and elevations of heating, ventilating, and air-conditioning ducts, drawn to scale; coordinate location of duct smoke detectors and access to them.
  - a. Show critical dimensions that relate to placement and support of sampling tubes, detector housing, and remote status and alarm indicators.
  - b. Show field wiring required for HVAC unit shutdown on alarm.
  - c. Locate detectors according to manufacturer's written recommendations.
13. Include voice/alarm signaling-service equipment rack or console layout, grounding schematic, amplifier power calculation, and single-line connection diagram.
14. The system manufacturer shall furnish to the Electrical Contractor a complete wiring diagram of the system for use during construction.
15. Shop drawings for all components and a system wiring diagram showing devices and connections for this building installation shall be submitted for review. Wiring diagrams shall show location of all devices on floor plans and addressable codes adjacent to each device. Addressable codes shall be provided with English messages.

C. General Submittal Requirements:

1. Shop Drawings shall be prepared by persons with the following qualifications:
  - a. Trained and certified by manufacturer in fire-alarm system design.

1.5 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.

1.6 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For fire-alarm systems and components to include in emergency, operation, and maintenance manuals.
  1. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
    - a. Comply with the "Records" section of the "Inspection, Testing and Maintenance" chapter in NFPA 72.
    - b. Provide "Fire Alarm and Emergency Communications System Record of Completion Documents" according to the "Completion Documents" Article in the "Documentation" section of the "Fundamentals" chapter in NFPA 72.
    - c. Complete wiring diagrams showing connections between all devices and equipment. Each conductor shall be numbered at every junction point with indication of origination and termination points.
    - d. Riser diagram.
    - e. Device addresses.
    - f. Provide "Inspection and Testing Form" according to the "Inspection, Testing and Maintenance" chapter in NFPA 72, and include the following:
      - 1) Equipment tested.
      - 2) Frequency of testing of installed components.
      - 3) Frequency of inspection of installed components.
      - 4) Requirements and recommendations related to results of maintenance.



5) Manufacturer's user training manuals.

- g. Manufacturer's required maintenance related to system warranty requirements.
- h. Abbreviated operating instructions for mounting at fire-alarm control unit and each annunciator unit.

## 1.7 QUALITY ASSURANCE

- A. Installer Qualifications: Personnel shall be trained and certified by manufacturer for installation of units required for this Project.
- B. NFPA Certification: Obtain certification according to NFPA 72 by a UL-listed alarm company.

## 1.8 PROJECT CONDITIONS

- A. Interruption of Existing Fire-Alarm Service: Do not interrupt fire-alarm service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary guard service according to requirements indicated:
  - 1. Notify Architect no fewer than seven days in advance of proposed interruption of fire-alarm service.
  - 2. Do not proceed with interruption of fire-alarm service without Architect's written permission.
- B. Use of Devices during Construction: Protect devices during construction unless devices are placed in service to protect the facility during construction.

## PART 2 - PRODUCTS

### 2.1 SYSTEM DESCRIPTION

- A. All components provided shall be listed for use with the Simplex 4020 system.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

### 2.2 SYSTEMS OPERATIONAL DESCRIPTION

- A. Fire-alarm signal initiation shall be by one or more of the following devices:
  - 1. Heat detectors.
  - 2. Duct smoke detectors.
  - 3. Carbon monoxide detectors.
- B. Fire-alarm signal shall initiate the following actions:
  - 1. Continuously operate alarm notification appliances.
  - 2. Identify alarm and specific initiating device at fire-alarm control unit and remote annunciators.
  - 3. Transmit an alarm signal to the remote alarm receiving station.
  - 4. Close smoke dampers in air ducts of designated air-conditioning duct systems.
  - 5. Record events in the system memory.
  - 6. Indicate device in alarm on the graphic annunciator.

- C. Supervisory signal initiation shall be by one or more of the following devices and actions:
1. Valve supervisory switch.
  2. Loss of communication with any panel on the network.
- D. System trouble signal initiation shall be by one or more of the following devices and actions:
1. Open circuits, shorts, and grounds in designated circuits.
  2. Opening, tampering with, or removing alarm-initiating and supervisory signal-initiating devices.
  3. Loss of communication with any addressable sensor, input module, relay, control module, remote annunciator, printer interface, or Ethernet module.
  4. Loss of primary power at fire-alarm control unit.
  5. Ground or a single break in internal circuits of fire-alarm control unit.
  6. Abnormal ac voltage at fire-alarm control unit.
  7. Break in standby battery circuitry.
  8. Failure of battery charging.
  9. Abnormal position of any switch at fire-alarm control unit or annunciator.
- E. System Supervisory Signal Actions:
1. Initiate notification appliances.
  2. Identify specific device initiating the event at fire-alarm control unit and remote annunciators.
  3. Record the event on system printer.
  4. After a time delay of 200 seconds, transmit a trouble or supervisory signal to the remote alarm receiving station.
  5. Display system status on graphic annunciator.

## 2.3 SYSTEM SMOKE DETECTORS

- A. General Requirements for System Smoke Detectors:
1. Comply with UL 268; operating at 24-V dc, nominal.
  2. Detectors shall be two-wire type.
  3. Base Mounting: Detector and associated electronic components shall be mounted in a twist-lock module that connects to a fixed base. Provide terminals in the fixed base for connection to building wiring.
  4. Self-Restoring: Detectors do not require resetting or readjustment after actuation to restore them to normal operation.
  5. Integral Visual-Indicating Light: LED type, indicating detector has operated and power-on status.
- B. Duct Smoke Detectors: Photoelectric type complying with UL 268A.
1. Detector address shall be accessible from fire-alarm control unit and shall be able to identify the detector's location within the system and its sensitivity setting.
  2. An operator at fire-alarm control unit, having the designated access level, shall be able to manually access the following for each detector:
    - a. Primary status.
    - b. Device type.
    - c. Present average value.
    - d. Present sensitivity selected.
    - e. Sensor range (normal, dirty, etc.).

3. Weatherproof Duct Housing Enclosure: NEMA 250, Type 4X; NRTL listed for use with the supplied detector for smoke detection in HVAC system ducts.
4. Each sensor shall have multiple levels of detection sensitivity.
5. Sampling Tubes: Design and dimensions as recommended by manufacturer for specific duct size, air velocity, and installation conditions where applied.
6. Relay Fan Shutdown: Fully programmable relay rated to interrupt fan motor-control circuit.
7. Remote Indicator and Test Station: LED status indicator and key switch to initiate alarm for testing.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine areas and conditions for compliance with requirements for ventilation, temperature, humidity, and other conditions affecting performance of the Work.
  1. Verify that manufacturer's written instructions for environmental conditions have been permanently established in spaces where equipment and wiring are installed, before installation begins.
- B. Examine roughing-in for electrical connections to verify actual locations of connections before installation.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 EQUIPMENT INSTALLATION

- A. Comply with NFPA 72, NFPA 101, and requirements of authorities having jurisdiction for installation and testing of fire-alarm equipment. Install all electrical wiring to comply with requirements in NFPA 70 including, but not limited to, Article 760, "Fire Alarm Systems."
  1. Devices placed in service before all other trades have completed cleanup shall be replaced.
  2. Devices installed but not yet placed in service shall be protected from construction dust, debris, dirt, moisture, and damage according to manufacturer's written storage instructions.
- B. Install wall-mounted equipment, with tops of cabinets not more than 78 inches above the finished floor.
  1. Comply with requirements for seismic-restraint devices specified in Section 260548.16 "Seismic Controls for Electrical Systems."
- C. Install a cover on each smoke detector that is not placed in service during construction. Cover shall remain in place except during system testing. Remove cover prior to system turnover.
- D. Duct Smoke Detectors: Comply with NFPA 72 and NFPA 90A. Install sampling tubes so they extend the full width of duct. Tubes more than 36 inches long shall be supported at both ends.
  1. Do not install smoke detector in duct smoke-detector housing during construction. Install detector only during system testing and prior to system turnover.
  2. Specific care should be taken in the location of duct-type sampling tubes and associated housing to allow for proper operation, testing and inspection. Where ductwork is visible, such as mechanical rooms, the detector shall be located in ductwork to allow the alarm

indicating LED to be viewed from a common passage in room. Where detector cannot be located in ductwork to be viewed from a common passage, a remote alarm indicator LED, test and reset assembly shall be provided on wall near detector for ease of locating detector in alarm condition. Actual location shall be confirmed by manufacturer as to duct width, filters, air velocities and bends in ductwork.

3. Duct detectors shall be mounted and checked prior to the start of any wiring. Checking for proper operation shall be done by the equipment supplier with a pressure differential meter. The differential pressure readings shall be between 0.04 and 1.30" of water as indicated on the differential pressure meter. If acceptable differential pressure readings are not obtained, the inlet sampling tube shall be replaced or modified by the equipment supplier until proper differential pressure readings are obtained. If inlet sampling tube replacement or modifications do not yield proper differential pressure readings, the duct detector assembly shall be relocated at no additional cost to the Owner. Wiring of duct detectors shall commence only after proper differential pressure readings have been obtained.
  4. It shall be the responsibility of this contractor to ensure associated dampers close or associated air handling units are shut down upon detection of smoke by any duct mounted smoke detector.
- E. Remote Status and Alarm Indicators: Install in a visible location near each smoke detector, sprinkler water-flow switch, and valve-tamper switch that is not readily visible from normal viewing position.
- F. Smoke Detectors:
1. Coordinate locations of ceiling mounted smoke detectors with lights, sprinklers, HVAC grilles and diffusers and all other ceiling mounted devices and appliances.
  2. Locate all smoke detectors so that there is a minimum of 36" between the smoke detector and nearest HVAC air distribution or return device.
  3. Coordinate locations of smoke detectors in elevator shafts, pits and machine rooms with sprinkler locations. Locate smoke detector within 24" of each sprinkler head.
- G. Fire Alarm System Wiring
1. Wiring Method: Install wiring in conduit when exposed in unfinished spaces, mechanical spaces, or in spaces where wiring would be subject to damage (gymnasiums etc). In accessible ceiling spaces or crawl space wiring shall be permitted to be installed on a system of J-hooks. All branch wiring to individual devices in new construction shall be in conduit concealed in new walls. All branch wiring to individual devices in existing construction shall be in surface mounted raceway - Wiremold #500 or similar.
  2. All rough-in boxes and junction boxes shall be of sufficient size for the conduit and conductors entering the same.
  3. All wiring shall be in accordance with the manufacturer's wiring diagram and recommendations.
  4. All wiring shall be multiple conductor cables with individually insulated conductors and outer vinyl jacket. The individual conductors shall be color coded throughout the system.
  5. All connections and power sources introduced into the fire alarm system via the auxiliary contacts of the smoke detectors and addressable interface modules shall be in strict accord with the fire alarm manufacturer's requirements and recommendations.
  6. The sprinkler system flow switches will be provided by others. Wire flow switches into the system through addressable interface modules.
  7. The following is a general description of the system wiring requirements:
    - a. Addressable Device Circuits: Two conductor, #18 AWG, twisted, shielded, cable.
    - b. Audible Alarm Circuit: Two conductor, #14 AWG, cable.
    - c. Visual Alarm Circuit: Two conductor, #14 AWG, cable.
    - d. Audible / Visual Alarm Circuit: Two conductor, #14 AWG, cable.
    - e. Speaker Circuit: Two conductor, #14 AWG, twisted, shielded, audio cable.
    - f. 24 VDC Device Power: Two conductor, #14 AWG, cable.

- g. Fan Stop Wiring: Two conductor, #14 AWG, THHN.

### 3.3 CONNECTIONS

- A. For fire-protection systems related to doors in fire-rated walls and partitions and to doors in smoke partitions, comply with requirements in Section 087100 "Door Hardware." Connect hardware and devices to fire-alarm system.
  - 1. Verify that hardware and devices are listed for use with installed fire-alarm system before making connections.
- B. Make addressable connections with a supervised interface device to the following devices and systems. Install the interface device less than 36 inches from the device controlled. Make an addressable confirmation connection when such feedback is available at the device or system being controlled.
  - 1. Smoke dampers in air ducts of designated HVAC duct systems.
  - 2. Magnetically held-open doors.
  - 3. Electronically locked doors and access gates.
  - 4. Alarm-initiating connection to elevator recall system and components.
  - 5. Supervisory connections at valve supervisory switches.
  - 6. Supervisory connections at elevator shunt-trip breaker.
  - 7. Supervisory connections at fire-pump power failure including a dead-phase or phase-reversal condition.

### 3.4 IDENTIFICATION

- A. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
- B. Install framed instructions in a location visible from fire-alarm control unit.

### 3.5 GROUNDING

- A. Ground fire-alarm control unit and associated circuits; comply with IEEE 1100. Install a ground wire from main service ground to fire-alarm control unit.
- B. Ground shielded cables at the control panel location only. Insulate shield at device location.

### 3.6 FIELD QUALITY CONTROL

- A. Field tests shall be witnessed by:
  - 1. Architect / Engineer's Representative.
  - 2. Owner's Representative.
  - 3. Fire Alarm Manufacturer's Service Representative.
- B. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- C. Perform tests and inspections.
- D. Perform the following tests and inspections with the assistance of a factory-authorized service representative:

1. Visual Inspection: Conduct visual inspection prior to testing.
    - a. Inspection shall be based on completed record Drawings and system documentation that is required by the "Completion Documents, Preparation" table in the "Documentation" section of the "Fundamentals" chapter in NFPA 72.
    - b. Comply with the "Visual Inspection Frequencies" table in the "Inspection" section of the "Inspection, Testing and Maintenance" chapter in NFPA 72; retain the "Initial/Reacceptance" column and list only the installed components.
  2. System Testing: Comply with the "Test Methods" table in the "Testing" section of the "Inspection, Testing and Maintenance" chapter in NFPA 72.
  3. Factory-authorized service representative shall prepare the "Fire Alarm System Record of Completion" in the "Documentation" section of the "Fundamentals" chapter in NFPA 72 and the "Inspection and Testing Form" in the "Records" section of the "Inspection, Testing and Maintenance" chapter in NFPA 72.
- E. Fire-alarm system will be considered defective if it does not pass tests and inspections.
- F. Prepare test and inspection reports.

### 3.7 MAINTENANCE SERVICE

- A. Initial Maintenance Service: Beginning at Substantial Completion, maintenance service shall include 12 months' full maintenance by skilled employees of manufacturer's designated service organization. Include preventive maintenance, repair or replacement of worn or defective components, lubrication, cleaning, and adjusting as required for proper operation. Parts and supplies shall be manufacturer's authorized replacement parts and supplies.
1. Include visual inspections according to the "Visual Inspection Frequencies" table in the "Testing" paragraph of the "Inspection, Testing and Maintenance" chapter in NFPA 72.
  2. Perform tests in the "Test Methods" table in the "Testing" paragraph of the "Inspection, Testing and Maintenance" chapter in NFPA 72.
  3. Perform tests per the "Testing Frequencies" table in the "Testing" paragraph of the "Inspection, Testing and Maintenance" chapter in NFPA 72.

### 3.8 SOFTWARE SERVICE AGREEMENT

- A. Comply with UL 864.
- B. Technical Support: Beginning at Substantial Completion, service agreement shall include software support for two years.
- C. Upgrade Service: At Substantial Completion, update software to latest version. Install and program software upgrades that become available within two years from date of Substantial Completion. Upgrading software shall include operating system and new or revised licenses for using software.
1. Upgrade Notice: At least 30 days to allow Owner to schedule access to system and to upgrade computer equipment if necessary.

### 3.9 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain fire-alarm system.

END OF SECTION 28 3111